ARE YOU ELIGIBLE FOR THE HCTC?

Answer these questions for any month for which you want to claim the HCTC.

NO



Receiving ATAA benefits?

Receiving pension payments from the PBGC and between the ages of 55 and 65*?

* If you are over the age of 65 and not eligible for Medicare, you may be eligible for the HCTC

NO

2

Are You:

Eligible for:

Medicare, or US Military health benefits (TRICARE/ CHAMPUS)?

Enrolled in:

SCHIP, or FEHBP, or Medicaid, or A health plan where your or your spouse's employer pays 50% or more of the cost?

YES

OAre You:

Enrolled in or plan to enroll in one of the following qualified health plan options:

COBRA coverage, or

Non-group (individual) coverage, or

Spousal coverage, or

A health plan qualified by your state for the HCTC?

NO

You May Be Eligible!

Call the Customer
Contact Center at
1-866-628-HCTC
(4282) to learn more
about claiming the
tax credit in advance
or on your federal
tax return and to
learn about health
plans that qualify for
the HCTC. Additional
requirements may
also apply.

You are not currently eligible to receive the HCTC.

What if I don't know the answer to a question?

YES

Call the Customer Contact Center toll-free at 1-866-628-HCTC (4282)

Abbreviations • HCTC - Health Coverage Tax Credit • TRA - Trade Readjustment Allowances • UI - Unemployment Insurance • TAA - Trade Adjustment Assistance • ATAA - Alternative Trade Adjustment Assistance • PBGC - Pension Benefit Guaranty Corporation • SCHIP - State Children's Health Insurance Program • FEHBP - Federal Employees Health Benefits Program • COBRA - Consolidated Omnibus Budget Reconciliation Act of 1985

YES



