

Line-by Line Differences Between March 2000 SHL Form-1 and June 2004 SHL Schedule 1

Please note that some line items have been reordered for the June 2004 survey.

MARCH 2000 LINE ITEMS	JUNE 2004 LINE ITEMS
Line 1 - Control Number -7-digit assigned number	Line 1 - Reporter Identification Number - 10-digit RSSD ID number. Reporters currently submitting other statistical reports to FRBNY use this identification number.
Line 3 - Industrial Classification Code - 2-digit SIC code	Line 4 - Reporter Type - 1-digit code from industry categories listed.
Line 4 - Foreign Parent Indicator	This line item has been deleted.
Line 5 - Foreign Parent Name and Country	This line item has been deleted.
Line 6 - Reporting Status	This line item was moved to Schedule 2, Line 4, Issuer Code
Line 7 - Number of Reports to be filed by your organization	This line item has been deleted.
Line 9 - Number of priced Form 2- Detail records	This line item has been deleted.
Line 13 - Total Number of Shares of all unpriced equity Securities	This line item has been deleted.
Line 14 - Total Face Value of unpriced long-term debt Securities except asset-backed securities	This line item has been deleted.
Line 15 - Total outstanding face amount of principal on all Unpriced asset-backed securities	This line item has been deleted.
	NEW LINE ITEMS Lines 5 - 14 - Provide information pertaining to the persons designated as your institution's liaison with the FRBNY on questions pertaining to data reported and technical issues.

Line-by- Line Differences Between March 2000 SHL Form-2 and June 2004 SHL Schedule 2

Please note that some line items have been reordered for the June 2004 survey.

MARCH 2000 LINE ITEMS	JUNE 2004 LINE ITEMS
Line 1 - Control Number -7-digit assigned number	Line 1 - Reporter Identification Number: 10-digit RSSD ID number. Reporters currently submitting other Statistical reports to FRBNY use this identification number.
Line 4 - Security ID System - 2-digit code, provided in Appendix A.	Line 6 - Security ID System - select one of the 9 options listed. Option 9, Other, requires that an answer be provided on Line 6a .
Line 5 - Security Type - 2-digit code, provided in Appendix B.	Line 10 - Security Type - select one of 12 options listed.
Line 7 - Market Price	This line item has been deleted.
Line 8 - Amount Foreign Held - face value of debt in U.S Dollar	Line 19 and Line 22 - Face Value in Currency of Denomination for debt securities: non-asset backed (line 19) and asset backed (line 22).
Line 11 - Amount on loan	This line item has been deleted.
Line 12 - Currency Denominated In - 5-digit code, provided in Appendix E.	Line 13 - Currency of Denomination - 3 - character ISO Currency code, provided in Appendix E.
Line 13 - Exchange rate	This line item has been deleted.
Line 16 - Amount Foreign Held Still Outstanding – Remaining amount of principle outstanding in U.S. dollar	Line 23 - Remaining Principle Outstanding in Currency of Denomination
Line 19 - Country Security Was Issued In	This line item has been deleted.
Line 20 - Amount Outstanding	This line item has been deleted.
	NEW LINE ITEMS Line 3 - Reporting Unit Code Line 3a - Name of Reporting Unit Line 9 - Type of Issuer - select one of the 4 options listed that is appropriate for the security type selected on Line 10. Line 12 - Term Indicator- select one of the 2 options listed. Line 16a - Fair (Market) Value of Security Held Denominated in the Currency of Issue. Line 17 - If US \$ Fair (Market) value is zero, enter 1 for yes or 2 for no

Short-term securities, excluded in 2000, must be reported in 2004.