



FINANCIAL STATEMENT OF DEBTOR

(INSERT THE WORD "NONE" WHERE APPLICABLE TO ANY OF THE FOLLOWING ITEMS)

1. NAME			2. DATE OF BIRTH (Month, Day and Year)		
3. ADDRESS (Include ZIP Code)			4. PHONE NO.	5. SOCIAL SEC. NO.	
6. OCCUPATION		SBA LOAN NUMBER	7. HOW LONG IN PRESENT		
8. EMPLOYER'S NAME		ADDRESS (Include ZIP Code)		PHONE NUMBER	
9. MONTHLY INCOME:		10. OTHER EMPLOYERS WITHIN LAST 3 YEARS		Dates of Employment	
Salary or wages	\$ _____	Name	Address		
Commissions	\$ _____				
Other (state source)	\$ _____				
Total	\$ _____				
11. NAME OF SPOUSE		SOCIAL SEC. NO.	12. DATE OF BIRTH (Month, Day and Year)		
13. OCCUPATION			14. HOW LONG IN PRESENT		
15. SPOUSE'S EMPLOYER (Name)		ADDRESS (Include ZIP Code)		PHONE NUMBER	
16. MONTHLY INCOME OF SPOUSE:		17. OTHER EMPLOYERS WITHIN LAST 3 YEARS (Of Spouse)		Dates of Employment	
Salary or wages	\$ _____	Name	Address		
Commissions	\$ _____				
Other (state source)	\$ _____				
Total	\$ _____				
18. OTHER DEPENDENTS:			23. FIXED MONTHLY EXPENSES: (TO NEAREST DOLLAR)		
Name	NUMBER	Relationship	Age	Rent or House Payment	\$ _____
				Utilities	\$ _____
				Food	\$ _____
				Interest	\$ _____
				Insurance	\$ _____
				Debt repayments:	
				Household furnishings	\$ _____
				Personal Loans	\$ _____
				Automobile	\$ _____
				Doctors and Dentist	\$ _____
				Other (Specify)	\$ _____
19. TOTAL MONTHLY INCOME OF DEPENDENTS (Except Spouse)			TOTAL FIXED MONTHLY EXPENSES \$ _____		
\$ _____					
20. FOR WHAT PERIOD DID YOU LAST FILE A FEDERAL INCOME TAX RETURN?					
21. WHERE WAS TAX RETURN FILED?					
22. AMOUNT OF GROSS INCOME REPORTED					
\$ _____					
24. ASSETS: (Fair Market Value)		(SHOW AMOUNTS TO NEAREST		LIABILITIES	
Cash	\$ _____	Bills owed (grocery, doctor, lawyer, etc.)		\$ _____	
Checking accounts: (Show location)	_____	Installment debt (car, furniture, clothing, etc.)		_____	
Savings Accounts: (Show location)	_____	Taxes owed:		_____	
Cash surrender value of life insurance	_____	Income		_____	
Motor Vehicles:		Other: (Itemize)		_____	
Make	Year	License No.	_____		
_____	_____	_____	Loans payable (to banks, finance companies, etc.)		
Debts owed to you: (Name of debtor)	_____	_____	Judgments you owe (Held by whom?)		
_____	_____	_____	_____		
Stocks, bonds and other securities: (Itemize)	_____	_____	Small Business Administration		
_____	_____	_____	Loans on Life Insurance		
Household furniture and goods	_____	_____	Mortgages on Real Estate		
Items Used in Trade or Business	_____	_____	Margin Payable on Securities		
Other Personal Property; (Itemize)	_____	_____	Other debts: (Itemize)		
_____	_____	_____	_____		
Real Estate: (Itemize)	_____	_____	_____		
_____	_____	_____	Total Liabilities		
Other Assets: (Itemize)	_____	_____	\$ _____		
_____	_____	_____	_____		
TOTAL ASSETS:	\$ _____	CONTINGENT LIABILITIES		\$ _____	

25. LOANS PAYABLE:					
Owed To	Date of Loan	Original Amount	Present Balance	Terms of Repayments	How Secured
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	

26. REAL ESTATE OWNED: (Free & Clear) Address	How Owned (Jointly, individually, etc.)	Present Market Value
		\$

27. REAL ESTATE BEING PURCHASED ON CONTRACT OR MORTGAGE Address	Date acquired	Balance Owed
		\$
	Name of Seller or Mortgagor	
	Purchase Price	Date Next Cash Payment Due
	\$	
	Present Market Value	Amount of Next Cash Payment
	\$	\$

28. LIFE INSURANCE POLICIES: Company	Face Amount	Cash Surrender Value	Outstanding Loans
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

29. LIST ALL REAL AND PERSONAL PROPERTY OWNED BY SPOUSE AND DEPENDENTS VALUED IN EXCESS OF \$200:

30. LIST ALL TRANSFERS OF PROPERTY, INCLUDING CASH (BY LOAN, GIFT, SALE, ETC.), THAT YOU HAVE MADE WITHIN THE LAST THREE YEARS. (LIST ONLY TRANSFERS OF \$300 OR OVER.)			
Property Transferred	To Whom	Date	Amount
			\$
			\$
			\$

31. ARE YOU A CO-MAKER, GUARANTOR, OR A PARTY IN ANY LAW SUIT OR CLAIM NOW PENDING?
 YES NO IF YES, GIVE DETAILS

32. ARE YOU A TRUSTEE, EXECUTOR, OR ADMINISTRATOR? YES NO IF YES, GIVE DETAILS

33. ARE YOU A BENEFICIARY UNDER A PENDING, OR POSSIBLE, INHERITANCE OR TRUST, PENDING OR ESTABLISHED? NO YES
 IF YES, GIVE DETAILS

34. WHEN DO YOU FEEL THAT YOU CAN START MAKING PAYMENTS ON YOUR SBA DEBT?	35. HOW MUCH DO YOU FEEL THAT YOU CAN PAY SBA ON A MONTHLY OR PERIODIC BASIS?
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With knowledge of the penalties for false statements provided by 18 United States Code 1001 (\$10,000 fine and/or five years imprisonment) and with knowledge that this financial statement is submitted by me to affect action by the Government, I certify that all the above statement is true and that it is a complete statement of all my income and assets, real and personal, whether held in my name or by another.

Under the provisions of the Privacy Act, loan applicants are not required to give their social security number. The Small Business Administration, however, uses the social security number to distinguish between people with a similar or the same name. Failure to provide this number may not affect any right, benefit or privilege to which an individual is entitled by law but having the number makes it easier for SBA to more accurately identify to whom adverse credit information applies and to keep accurate loan records.

Any Person concerned with the collection of this information, its voluntariness, disclosure or routine under the Privacy Act may contact the Freedom of Information/Privacy Acts Division, Small Business Administration, 409 3rd St., S.W., Washington, D.C. 20416

SIGNATURE	DATE
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NOTE: USE ADDITIONAL SHEETS WHERE SPACE ON THIS FORM IS INSUFFICIENT.