

ATTACHMENT "B" TO MEMORANDUM OF UNDERSTANDING

[Note: This attachment to the April 1, 1999 MOU has been revised for accuracy & re-formatted for ease of access (2/8/00)]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE _____ DISTRICT OF _____
_____ DIVISION

IN RE:

CASE NO. _____

_____ /

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION**

Pursuant to FRBP 2002(a)(6) and 2002(f)(8), please take notice that _____, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications.

The Final Report shows receipts of \$ _____
and approved disbursements of \$ _____
leaving a balance of \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Applicant or Reason</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee</i>	\$ _____	\$ _____
<i>Attorney for trustee</i>	\$ _____	\$ _____
<i>Appraiser</i>	\$ _____	\$ _____
<i>Auctioneer</i>	\$ _____	\$ _____
<i>Accountant</i>	\$ _____	\$ _____
<i>Special attorney for trustee</i>	\$ _____	\$ _____
<i>Charges, U.S. Bankruptcy Court</i>	\$ _____	\$ _____
<i>United States Trustee</i>	\$ _____	\$ _____
<i>Other</i>	\$ _____	\$ _____
<i>Other</i>	\$ _____	\$ _____

Applications for chapter 11 fees and administrative expenses have been filed as follows:

<i>Applicant or Reason</i>	<i>Fees</i>	<i>Expenses</i>
<i>Attorney for debtor</i>	\$ _____	\$ _____
<i>Attorney for</i>	\$ _____	\$ _____
<i>Accountant for</i>	\$ _____	\$ _____
<i>Appraiser for</i>	\$ _____	\$ _____
<i>Other</i>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$_____ must be paid *pro rata* in advance of any dividend to general unsecured creditors. The priority dividend is anticipated to be _____ percent.

Allowed priority claims are:

<i>Claim No.</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Claims of general unsecured creditors totaling \$_____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The general unsecured dividend is anticipated to be _____ percent.

Allowed general unsecured claims are as follows:

<i>Claim No.</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

The trustee's Final Report and all applications for compensation are available for inspection at the Office of the Clerk, U.S. Bankruptcy Court:

Any person wishing to object to any fee application, or the Final Report, must file a written objection within 20 days of the date of this notice, together with a request for a hearing, and serve a copy of both upon the trustee, any party whose application is being challenged, and the United States Trustee. If no objections are filed, the Court will act on the fee applications and the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Dated: this ____ day of _____, ____.

By: _____
Clerk of Court
[Address]

Trustee's name
address