

**SCHEDULE E  
(Form 5500)**

Department of the Treasury  
Internal Revenue Service

**ESOP Annual Information**

**Under Section 6047(e) of the Internal Revenue Code**

▶ **File as an attachment to Form 5500 or 5500-EZ.**

Official Use Only

OMB No. 1210-0110

**2001**

**This Form is NOT Open  
to Public Inspection.**

For calendar plan year 2001  
or fiscal plan year beginning

MM / DD / YYYY

and ending

MM / DD / YYYY

**A** Name of plan

**B** Three-digit  
plan number ▶

**C** Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ

**D** Employer Identification Number

**Yes No**

**1a** Did the employee stock ownership plan (ESOP) have an outstanding securities acquisition loan within the meaning of Code section 133 during the plan year? .....

**b** Did the employer maintaining the ESOP pay dividends (deductible under section 404(k)) on the employer's stock held by the ESOP during the employer's tax year in which the plan year ends? .....

If both line **1a** and line **1b** are "No," DO NOT complete any other questions on this schedule.  
Attach the schedule to the Form 5500 or 5500-EZ you file for your ESOP plan.

**2** What is the total value of the ESOP assets? .....

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**3** If the ESOP holds preferred stock, under what formula(s) is the preferred stock convertible into common stock of the employer corporation .....

**4** If unallocated employer securities were released from a loan suspense account, indicate below the methods used:

**a**  Principal and interest (Excise Tax Regulations section 54.4975-7(b)(8)(i));

**b**  Principal only (Excise Tax Regulations section 54.4975-7(b)(8)(ii));

**c**  Other (attach an explanation)

**Yes No**

**5** Were unallocated securities or proceeds from the sale of unallocated securities used to repay any exempt loan (within the meaning of Code section 4975(d)(3))? If "Yes," attach a description of the transaction .....

**If the ESOP or the employer corporation has one or more outstanding securities acquisition loans intended to satisfy Code section 133, complete lines 6 through 11, otherwise skip to line 12.**

**6a** Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" loan.) .....

**b** If line **6a** is "Yes," are the terms of the two loans substantially similar? .....

**c** Do the two loans have the same amortization schedule?  
If "No," attach an explanation of how the amortization schedules differ .....

**7** Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)? .....

**8a** What was the date of the securities acquisition loan? .....

MM / DD / YYYY

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16 Complete the following information for each class of stock owned by the ESOP:

(a) Class of stock

Grid for class of stock

(b) Common stock (C)  
Preferred stock (P)

(c) Readily tradable\*  
Yes (Y) No (N)

Grid for (b)

Grid for (c)

(d) Dividend rate during plan year\*\*

Grid for dividend rate

(e) Dividends paid to participants\*\*\*

Grid for dividends paid

(f) Dividends used to repay exempt loan

(1) allocated stock

(2) unallocated stock

Grid for (f) allocated

Grid for (f) unallocated

(a) Class of stock

Grid for class of stock

(b) Common stock (C)  
Preferred stock (P)

(c) Readily tradable\*  
Yes (Y) No (N)

Grid for (b)

Grid for (c)

(d) Dividend rate during plan year\*\*

Grid for dividend rate

(e) Dividends paid to participants\*\*\*

Grid for dividends paid

(f) Dividends used to repay exempt loan

(1) allocated stock

(2) unallocated stock

Grid for (f) allocated

Grid for (f) unallocated

(a) Class of stock

Grid for class of stock

(b) Common stock (C)  
Preferred stock (P)

(c) Readily tradable\*  
Yes (Y) No (N)

Grid for (b)

Grid for (c)

(d) Dividend rate during plan year\*\*

Grid for dividend rate

(e) Dividends paid to participants\*\*\*

Grid for dividends paid

(f) Dividends used to repay exempt loan

(1) allocated stock

(2) unallocated stock

Grid for (f) allocated

Grid for (f) unallocated

Totals of dividends reported on lines 16(e) and (f) for all classes of stock (including any reported on attachments, see instructions)

(e) Dividends paid to participants\*\*\*

Grid for totals (e)

(f) Dividends used to repay exempt loan

(1) allocated stock

(2) unallocated stock

Grid for totals (f) allocated

Grid for totals (f) unallocated

\* If the stock is readily tradable on an established securities market within the meaning of Code section 409(l), enter "Y," otherwise enter "N."

\*\* Dividend rate paid for each class of stock during the plan year.

\*\*\* Dividends paid directly to or distributed to participants.

