

Official Use Only

OMB No. 1210-0110

2002

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SCHEDULE E (Form 5500)

Department of the Treasury Internal Revenue Service

ESOP Annual Information

Under Section 6047(e) of the Internal Revenue Code

File as an attachment to Form 5500 or 5500-EZ.

For calendar plan year 2002 or fiscal plan year beginning

MM / DD / YYYY

and ending

MM / DD / YYYY

A Name of plan

B Three-digit plan number

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ

D Employer Identification Number

Yes No

1a Did the employee stock ownership plan (ESOP) have an outstanding securities acquisition loan within the meaning of Code section 133 during the plan year?

Yes No

b Did the employer maintaining the ESOP pay dividends (deductible under section 404(k)) on the employer's stock held by the ESOP during the employer's tax year in which the plan year ends?

Yes No

If both line 1a and line 1b are "No," DO NOT complete any other questions on this schedule. Attach the schedule to the Form 5500 or 5500-EZ you file for your ESOP plan.

2 What is the total value of the ESOP assets?

00

3 If the ESOP holds preferred stock, under what formula(s) is the preferred stock convertible into common stock of the employer corporation

4 If unallocated employer securities were released from a loan suspense account, indicate below the methods used:

a Principal and interest (Excise Tax Regulations section 54.4975-7(b)(8)(i));

b Principal only (Excise Tax Regulations section 54.4975-7(b)(8)(ii));

c Other (attach an explanation)

Yes No

5 Were unallocated securities or proceeds from the sale of unallocated securities used to repay any exempt loan (within the meaning of Code section 4975(d)(3))? If "Yes," attach a description of the transaction

Yes No

If the ESOP or the employer corporation has one or more outstanding securities acquisition loans intended to satisfy Code section 133, complete lines 6 through 11, otherwise skip to line 12.

6a Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" loan.)

Yes No

b If line 6a is "Yes," are the terms of the two loans substantially similar?

Yes No

c Do the two loans have the same amortization schedule?

Yes No

If "No," attach an explanation of how the amortization schedules differ

Yes No

7 Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)?

Yes No

8a What was the date of the securities acquisition loan?

MM / DD / YYYY



- b** At all times after the acquisition of the employer securities with the loan proceeds, did the ESOP own more than 50% of:
  - (i) each class of outstanding stock of the employer corporation, or
  - (ii) the total value of all outstanding stock of the corporation? .....
- c** If line **8b** is "No," does the securities acquisition loan satisfy one of the transition rules of Act section 7301(f) of OBRA 1989 or satisfy the exception in Code section 133(b)(6)(B)(ii)? (See instructions for explanation of transition rules.) .....
- d** If line **8c** is "No," enter the name and address of payees to whom interest with respect to securities acquisition loans was paid.

Name										
Street										
City					State	Zip Code		-		

**9** What was the amount of interest paid on the securities acquisition loan? ..... 00

- 10a** Were any securities disposed of within 3 years after the plan acquired section 133 securities in a taxable event described in Code section 4978B(c)? ..... Yes No
- b** If line **10a** is "Yes," does one or more of the exceptions provided in Code section 4978B(d) apply to all dispositions of employer securities? .....
- 11a** Were any of the ESOP's securities acquisition loans refinanced during this reporting period? .....
- b** If line **11a** is "Yes," does the refinancing meet the requirements of Act section 1602 of SBJPA 1996? .....  
*If the employer maintaining the ESOP deducted dividends under Code section 404(k), answer the questions on lines 12 through 15, otherwise skip to line 16.*
- 12a** Did the amount of the dividends paid exceed the employer's current or accumulated earnings and profits within the meaning of Code section 316? .....
- b** Is the amount paid a dividend under applicable state law? .....
- 13** If dividends deducted under Code section 404(k) were used to repay an exempt loan, were any dividends used to repay the loan generated by securities that were not acquired with the proceeds of the loan being repaid? .....
- 14** If the answer to line **13** is "Yes," were the dividends paid with respect to employer securities that satisfy the transition rules of Act section 7302(b)(2) of OBRA 1989? .....
- 15** Did the employer make payments in redemption of stock held by an ESOP to terminating ESOP participants and deduct them under Code section 404(k)(1)? .....

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	Yes	No
<b>16a</b> Were any dividends subject to an election by participants or their beneficiaries under Code section 404(k)(2)(A)(iii) to reinvest the dividends in employer securities? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>If "Yes," answer lines 16b and 16c. If "No," skip to line 17a.</b>		
<b>b</b> Did the election comply with the requirements of Notice 2002-2? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>c</b> Are dividends reinvested in employer securities pursuant to the election fully vested? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>17a</b> Is the ESOP maintained by an S corporation? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>If "Yes," answer lines 17b, c, d, and e. (Also, "2Q" must be entered on Form 5500, line 8.)</b>		
<b>b</b> Was the ESOP established after March 14, 2001? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>c</b> If the ESOP was established on or before March 14, 2001, was an S corporation election under section 1362(a) in effect on that date? (See Notice 2002-2, Q&A-15 for further information.) .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>d</b> If the answer to line <b>17b</b> is "Yes" or to line <b>17c</b> is "No," were any prohibited allocations of securities in an S corporation within the meaning of section 409(p)(1) made to any disqualified person (as defined in section 409(p)(4))? .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>e</b> If any prohibited allocations were made, has the ESOP complied with section 409(p)(2)(A) relating to distributions to disqualified persons and has the S corporation maintaining the ESOP complied with section 4979A? .....	<input type="checkbox"/>	<input type="checkbox"/>

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18 Complete the following information for each class of stock owned by the ESOP:

(a) Class of stock

Grid for class of stock

(b) Common stock (C)  
Preferred stock (P)

Grid for stock type

(c) Readily tradable\*  
Yes (Y) No (N)

Grid for tradable status

(d) Dividend rate during plan year\*\*

Dividend rate grid

(e) Dividends paid to participants\*\*\*

Dividends paid grid

(f) Dividends used to repay exempt loan

(1) allocated stock

Allocated stock grid

(2) unallocated stock

Unallocated stock grid

(a) Class of stock

Grid for class of stock

(b) Common stock (C)  
Preferred stock (P)

Grid for stock type

(c) Readily tradable\*  
Yes (Y) No (N)

Grid for tradable status

(d) Dividend rate during plan year\*\*

Dividend rate grid

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Dividends paid grid

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Allocated stock grid

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(d) Dividend rate during plan year\*\*

Dividend rate grid

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Dividends paid grid

(f) Dividends used to repay exempt loan

(1) allocated stock

Allocated stock grid

(2) unallocated stock

Unallocated stock grid

Totals of dividends reported on lines 18(e) and (f) for all classes of stock (including any reported on attachments, see instructions)

(e) Dividends paid to participants\*\*\*

Total dividends paid grid

(f) Dividends used to repay exempt loan

(1) allocated stock

Total allocated stock grid

(2) unallocated stock

Total unallocated stock grid

\* If the stock is readily tradable on an established securities market within the meaning of Code section 409(l), enter "Y," otherwise enter "N."

\*\* Dividend rate paid for each class of stock during the plan year.

\*\*\* Dividends paid directly to or distributed to participants.

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