



# U.S. Small Business Administration

## Portfolio Financing Report

OMB No. 3245--0078

Expiration Date: 07/31/2004

**Name of Licensee** \_\_\_\_\_

**License Number** \_\_\_\_\_

**Part A - Small Business Concern Data**

1. Name of Small Business \_\_\_\_\_
2. Employer Identification Number \_\_\_\_\_
3. Street Address \_\_\_\_\_
4. City \_\_\_\_\_
5. State \_\_\_\_\_
6. ZIP Code \_\_\_\_\_
7. County \_\_\_\_\_
8. Small Business FAX \_\_\_\_\_
9. Contact Person for FAX \_\_\_\_\_
10. Date Business Established \_\_\_\_ / \_\_\_\_ / \_\_\_\_
11. Form of Business (select one) \_\_\_\_\_  
 1) Corporation 2) Partnership 3) Proprietor 4) Limited Liability Company
12. SIC Code \_\_\_\_\_ or Industry (if SIC Code is not known) \_\_\_\_\_
13. Percentage of Small Concern (if any) Owned by: Blacks \_\_\_\_\_% Hispanics \_\_\_\_\_% Native Americans \_\_\_\_\_%  
 Asian Pacific Americans \_\_\_\_\_% Subcontinent Asian Americans \_\_\_\_\_%
14. Percentage of Small Concern Owned by Women (if any) \_\_\_\_\_%

**Part B - Prefinancing Information**

- Prefinancing Info Status (select one) \_\_\_\_\_ 1) New Information 2) Previously Submitted 3) Acquired Business 4) New Business
15. Fiscal Year End Immediately Prior to Date of Financing (Month/Day/Year) \_\_\_\_ / \_\_\_\_ / \_\_\_\_
  16. Gross Revenue for Prior Fiscal Year \$ \_\_\_\_\_
  17. After-Tax Profit or (Loss) for Prior Fiscal Year \$ \_\_\_\_\_
  18. Income Taxes for Prior Fiscal Year: Federal \$ \_\_\_\_\_ State \$ \_\_\_\_\_ Local \$ \_\_\_\_\_
  19. Employee Payroll Tax Withholdings for Prior Fiscal Year: Federal \$ \_\_\_\_\_ State and Local \$ \_\_\_\_\_
  20. Total Assets \$ \_\_\_\_\_
  21. Net Worth (Deficit) \$ \_\_\_\_\_
  22. Retained Earnings (Deficit) \$ \_\_\_\_\_
  23. Number of Employees \_\_\_\_\_

**Part C - Financing Information**

24. Date of Financing \_\_\_\_ / \_\_\_\_ / \_\_\_\_
25. Date of Disbursement \_\_\_\_ / \_\_\_\_ / \_\_\_\_
26. Purpose of Financing (enter appropriate number(s); 1-10) \_\_\_\_\_  
 1) Working Capital or Inventory Purchase  
 2) Plant Modernization or Leasehold Improvement  
 3) Acquisition of All or Part of an Existing Business  
 4) Consolidation of Obligations or Non-SBIC Debt Refunding  
 5) New Building or Plant Construction  
 6) Acquisition of Machinery and Equipment  
 7) Land Acquisition or Dwelling Construction  
 8) Marketing Activities  
 9) Research and Development  
 10) Other (specify) \_\_\_\_\_
27. Is this the First Financing of this Small Business by the Licensee? \_\_\_\_ Yes \_\_\_\_ No
28. Financing Instruments and Applicable Amounts (for participations, include Licensee's portion only):
 

<u>Instrument</u>	<u>Amount</u>	<u>Initial Interest Rate(s)</u>	<u>% Ownership</u>
Loan Only	\$ _____	_____ %	
Debt with Equity Features	\$ _____	_____ %	
Equity Only	\$ _____		_____ %
<b>Total Financing</b>	<b>\$ _____</b>		
29. Comments \_\_\_\_\_

**Part D - Licensee Verification**

Transmission Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

PLEASE NOTE: The estimated burden for the completion of this form is 12 minutes per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, D.C. 20416 and/or Office of Management and Budget, Clearance Officer, Paperwork Reduction Project (3245-0078), Washington, D.C. 20503. **PLEASE DO NOT SEND FORMS TO OMB.**