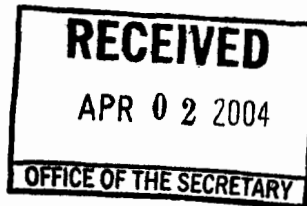


S7-10-04



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Jonathan G. KATZ, Secretary of SEC

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I would very much like to testify at the April 21 hearings of the SEC in New York City.

- (1) I'm NO Lobbyist - but rather an MBA Graduate of Columbia Univ., Member of the New York Stock Exchange for over 40 years, did brokerage for top firms (Paine Walter, Smith Barney, Oppenheimer, John Hancock, Prudential, etc.)
- (2) In recent weeks I've had 14 Conferences in Wash. DC with top Banking and Securities advisors to II Senators, 2 with the Oxley-Baker Staff and one with Patrick Von Bergen of the SEC. I like hearing both sides of an issue.
- (3) I've learned much about ethical standards from my close Uncle DAVID T Wilentz, Prosecutor of the Lindbergh Case - and also quite a bit from Tom Hess my cousin, Chairman of Amerasia Hess Co. and the Jets Football team.
- (4) I've had the privilege of being close to CEO of the NYSE John Thain for the last 6 weeks
- (5) I've had several conferences with Sir John Templeton of the Templeton Funds during the last five years.

Respectfully,

Jack N. Wilentz