

SBA SBIC Participating Securities Program

End of Quarter Experience (Deal Factors), As Of 08/10/2004 (unaudited and subject to revision and update)

Quarter	PS1995-10A	PS1995-10B	PS1995-10C	PS1995-10D	PS1996-10A	PS1996-10B	PS1996-10C	PS1996-10D	PS1997-10A	PS1997-10B	PS1997-10C	PS1997-10D	PS1998-10A	PS1998-10B	PS1999-10A	PS1999-10B	PS2000-10A	PS2000-10B	PS2001-10A	PS2001-10B	PS2002-10A	PS2002-10B	PS2003-10A	PS2003-10B	PS2004-10A	
1	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99274679	0.99967038	1.00000000	0.99121440	0.99459509	1.00000000	0.99834574	1.00000000	0.99322925	
2	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99008643	0.97087814	0.99803136	1.00000000	0.99121440	0.99043328	0.99363860	0.99834574	0.99666977	0.98023338
3	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.97329740	0.95962283	0.99803136	0.99903589	0.99121440	0.98210966	0.97697172	0.99834574	0.98428959	
4	0.98919940	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.89404563	0.85909209	0.92093117	0.99493515	0.99903589	0.98390867	0.98210966	0.97697172	0.97131041	0.97052062
5	0.96654892	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99735303	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.82811844	0.85625765	0.89878122	0.97377519	0.99903589	0.97857929	0.97505104	0.97697172	0.93890766	
6	0.95091435	0.99572286	0.99386850	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99735301	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.95059899	0.78257404	0.79264460	0.86005600	0.97377519	0.96752207	0.91021493	0.97505104	0.95365081	0.93418120
7	0.95091435	0.99572286	0.99386850	1.00000000	0.97210452	1.00000000	1.00000000	0.99735301	0.93244053	0.78802652	1.00000000	1.00000000	1.00000000	0.98753291	0.89030306	0.78182431	0.78625637	0.83812558	0.96968001	0.94707835	0.87325237	0.94100462	0.93530156			
8	0.91539014	0.99371127	0.99386500	1.00000000	0.97179970	1.00000000	1.00000000	0.99735301	0.93244053	0.77822258	1.00000000	0.96423306	0.87248073	0.98753291	0.75739389	0.74633677	0.77322650	0.81426429	0.90698169	0.87921913	0.86502174	0.90447258	0.90603727			
9	0.91400430	0.94189408	0.99140494	1.00000000	0.95188530	1.00000000	0.95546198	0.93244053	0.76649321	1.00000000	0.92810066	0.52391698	0.84132675	0.70432954	0.71733651	0.71312819	0.80926304	0.89592474	0.84015536	0.84312406	0.85478949					
10	0.79314655	0.88938650	0.94013709	0.88588992	0.95188530	0.94139709	0.91816049	0.93244053	0.76649321	1.00000000	0.82556729	0.48292842	0.84132675	0.57234677	0.67325502	0.70751245	0.75525205	0.79595679	0.83474325	0.81867148	0.81281275					
11	0.70683605	0.84092434	0.92290436	0.88427569	0.64142581	0.94139709	0.90104668	0.93244053	0.64847564	0.85896435	0.79181451	0.47603444	0.80372749	0.56580051	0.66290480	0.70335258	0.71123157	0.76598198	0.80859620	0.78162605						
12	0.50498437	0.83786567	0.87421248	0.80304375	0.62014108	0.93015654	0.82453022	0.93244053	0.45291682	0.85896435	0.79181451	0.42444550	0.56571890	0.56580051	0.66290480	0.66467977	0.68948340	0.74931464	0.74711403	0.73918828						
13	0.50498437	0.83786567	0.80788845	0.79677286	0.56183224	0.91044451	0.82262625	0.69320608	0.44902197	0.85306533	0.79181451	0.42444550	0.56571890	0.56580051	0.64724514	0.66467977	0.63729900	0.69128882	0.68989484							
14	0.39201339	0.58825109	0.77414924	0.79677286	0.56183224	0.83614627	0.76303827	0.69320608	0.33349936	0.82362014	0.76784806	0.42444550	0.42936461	0.56580051	0.55182031	0.66467977	0.60852769	0.57079802	0.64008718							
15	0.30370975	0.58825109	0.69661062	0.79677286	0.56183224	0.59763244	0.71929779	0.69320608	0.27272727	0.57836903	0.72833493	0.39349214	0.42936461	0.56580051	0.55182031	0.55874246	0.52946328	0.52183464								
16	0.30235049	0.54325672	0.69346449	0.62338577	0.56183224	0.58172607	0.67666915	0.49466981	0.27272727	0.57087438	0.63246914	0.39349214	0.42936461	0.42994772	0.55182031	0.53727606	0.39076413	0.48718532								
17	0.30235049	0.54325672	0.67546480	0.62338577	0.56183224	0.58172607	0.64656079	0.49466981	0.27272727	0.32106954	0.59762497	0.33923423	0.41546943	0.42994772	0.48251755	0.41756010	0.36010819									
18	0.26050211	0.47019123	0.51663325	0.59407754	0.47377128	0.58172607	0.62801779	0.49466981	0.27272727	0.32106954	0.59762497	0.33923423	0.38338044	0.42994772	0.43253740	0.39402323	0.30991415									
19	0.26050211	0.24521935	0.40635325	0.30080512	0.47377128	0.56147890	0.62090474	0.49466981	0.27272727	0.28880363	0.59762497	0.26164447	0.38338044	0.37128402	0.42209763	0.31584400										
20	0.23169231	0.24521935	0.40635325	0.30080512	0.37441643	0.50533732	0.60852076	0.49466981	0.27272727	0.28424990	0.56734431	0.26164447	0.38338044	0.35646371	0.35945897	0.24347095										
21	0.20028655	0.24521935	0.40635325	0.19999867	0.37441643	0.50533732	0.52723021	0.49466981	0.27272727	0.25562642	0.56734431	0.26164447	0.38338044	0.35646371	0.33015790											
22	0.20028655	0.23991370	0.37626066	0.15642222	0.37441643	0.47603586	0.50640272	0.49466981	0.27272727	0.24716949	0.54763541	0.21272449	0.37747353	0.25766169	0.33015790											
23	0.14484452	0.23991370	0.34534086	0.15642222	0.23250279	0.47603586	0.50405674	0.35112914	0.27272727	0.24716949	0.53924715	0.21272449	0.35608086	0.25766169												
24	0.14484452	0.17242214	0.33715631	0.15642222	0.14410313	0.47603586	0.44426554	0.35112914	0.27272727	0.18862148	0.53924715	0.17145334	0.34271045	0.25766169												
25	0.14484452	0.17242214	0.25539759	0.15642222	0.12836444	0.47603586	0.44426554	0.35112914	0.24242424	0.17561081	0.52726393	0.07635163	0.33950155													
26	0.07665030	0.17242214	0.24053716	0.15642222	0.11142964	0.32727164	0.42440171	0.35112914	0.24242424	0.13657881	0.46734781	0.06190673	0.32880522													
27	0.00000000	0.13048369	0.22502963	0.15642222	0.10578872	0.32727164	0.41057066	0.23629660	0.16184548	0.11189175	0.26616207	0.06190673														
28	0.00000000	0.00000000	0.20400707	0.15642222	0.10578872	0.32727164	0.39805423	0.23629660	0.16184548	0.08841339	0.26616207															
29	0.00000000	0.00000000	0.20400707	0.15642222	0.10578872	0.29571392	0.35493514	0.09990464	0.16184548	0.08841339																
30	0.00000000	0.00000000	0.20400707	0.12432391	0.09940728	0.17549951	0.25204881	0.09990464	0.16184548																	
31	0.00000000	0.00000000	0.20400707	0.12432391	0.09940728	0.16643226	0.13333287	0.09990464																		
32	0.00000000	0.00000000	0.17675416	0.12432391	0.09940728	0.00000000	0.07368906																			
33	0.00000000	0.00000000	0.12362452	0.12432391	0.00000000	0.00000000																				
34	0.00000000	0.00000000	0.05233465	0.12432391	0.00000000																					
35	0.00000000	0.00000000	0.00000000	0.00497040																						
36	0.00000000	0.00000000	0.00000000																							
37	0.00000000	0.00000000																								
38	0.00000000																									