

SBIC PARTICIPATING SECURITY REDEMPTION (PREPAYMENT) SCHEDULE

Through November 10, 2004 (unaudited and subject to revision and update)

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# PART. SECS	ORIGINAL PRINCIPAL	OPTIONAL OR MANDATORY REDEMPTION AMOUNT	FORCED REDEMPTION AMOUNT	CURRENT POOL SIZE
PS 1995-10 A	831641BP9	02/22/95	02/01/05	8.200%	9	9	\$73,320,000	\$73,320,000	\$0	\$0
PS 1995-10 B	831641BR5	05/31/95	05/01/05	7.245%	12	12	\$44,450,000	\$44,450,000	\$0	\$0
PS 1995-10 C	831641BT1	08/30/95	08/01/05	7.350%	21	21	\$110,080,000	\$88,708,738	\$21,371,262	\$0
PS 1995-10 D	831641BV6	11/29/95	11/01/05	6.700%	7	7	\$24,800,000	\$21,716,767	\$2,959,967	\$123,266
PS 1996-10 A	831641BX2	02/28/96	02/01/06	6.670%	11	11	\$59,050,000	\$53,673,176	\$5,376,824	\$0
PS 1996-10 B	831641BZ7	05/22/96	05/01/06	7.440%	11	11	\$42,660,000	\$39,710,000	\$2,950,000	\$0
PS 1996-10 C	831641CB9	08/28/96	08/01/06	7.350%	30	30	\$159,790,000	\$99,676,148	\$48,339,077	\$11,774,775
PS 1996-10 D	831641CD5	11/26/96	11/01/06	6.900%	5	5	\$20,900,000	\$10,561,401	\$8,250,592	\$2,088,007
PS 1997-10 A	831641CF0	02/26/97	02/01/07	7.080%	7	7	\$33,000,000	\$29,720,109	\$1,000,000	\$2,279,891
PS 1997-10 B	831641CH6	05/28/97	05/01/07	7.310%	15	16	\$76,860,000	\$41,267,100	\$28,797,447	\$6,795,453
PS 1997-10 C	831641CK9	08/27/97	08/01/07	6.850%	16	16	\$83,450,000	\$45,843,912	\$17,226,921	\$20,379,167
PS 1997-10 D	831641CM5	11/25/97	11/01/07	6.510%	13	13	\$48,460,000	\$35,591,371	\$9,868,629	\$3,000,000
PS 1998-10 A	831641CP8	02/25/98	02/01/08	6.120%	20	20	\$93,490,000	\$44,647,763	\$18,102,237	\$30,740,000
PS 1998-10 B	831641CR4	08/26/98	08/01/08	6.250%	24	24	\$80,970,000	\$38,657,133	\$24,950,000	\$17,362,867
PS 1999-10 A	831641CV5	02/24/99	02/01/09	6.100%	38	38	\$191,575,000	\$85,287,929	\$50,213,155	\$56,073,916
PS 1999-10 B	831641CX1	08/25/99	08/01/09	7.540%	52	52	\$268,970,000	\$84,266,547	\$119,217,071	\$65,486,382
PS 2000-10 A	831641CZ6	02/23/00	02/01/10	8.017%	66	66	\$455,325,000	\$118,195,183	\$201,336,541	\$135,793,276
PS 2000-10 B	831641DB8	08/30/00	08/01/10	7.449%	75	75	\$516,100,000	\$61,897,371	\$222,529,885	\$231,672,744
PS 2001-10 A	831641DD4	02/21/01	02/01/11	6.640%	85	85	\$430,450,000	\$38,599,475	\$116,325,000	\$275,525,525
PS 2001-10 B	831641DF9	08/29/01	08/01/11	6.344%	94	94	\$522,205,000	\$44,974,374	\$99,933,086	\$377,297,540
PS 2002-10 A	831641DH5	02/27/02	02/01/12	6.030%	96	96	\$420,490,000	\$47,380,366	\$38,175,000	\$334,934,634
PS 2002-10 B	831641DK8	08/28/02	08/01/12	5.199%	93	93	\$392,995,000	\$15,150,941	\$23,815,000	\$354,029,059
PS 2003-10 A	831641DM4	02/26/03	02/01/13	4.524%	101	101	\$423,150,000	\$18,341,943	\$18,340,000	\$386,468,057
PS 2003-10 B	831641DQ5	08/27/03	08/01/13	5.136%	113	113	\$450,420,000	\$7,022,403	\$8,740,000	\$434,657,597
PS 2004-10 A	831641DS1	02/25/04	02/01/14	4.504%	118	118	\$468,995,000	\$3,175,448	\$6,095,000	\$459,724,552
PS 2004-10 B	831641DU6	08/25/04	08/01/14	4.754%	101	101	\$491,455,000	\$0	\$0	\$491,455,000
POOL COUNT	26				1233	1234	\$5,983,410,000	\$1,191,835,598	\$1,093,912,694	\$3,697,661,708

SBIC PARTICIPATING SECURITY REDEMPTION SUMMARY	
Through November 10, 2004 (unaudited and subject to revision and update)	\$
Optional or Mandatory	\$1,191,835,598
Forced	\$1,093,912,694
Total Redemptions to Date	\$2,285,748,292