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Analysis of FARS and Exposure Data between 1982 and 2002

Data Support: Anders Longthorne Analysis and Presenter: Umesh Shankar 202.366.5558

Umesh.shankar@nhtsa.dot.gov



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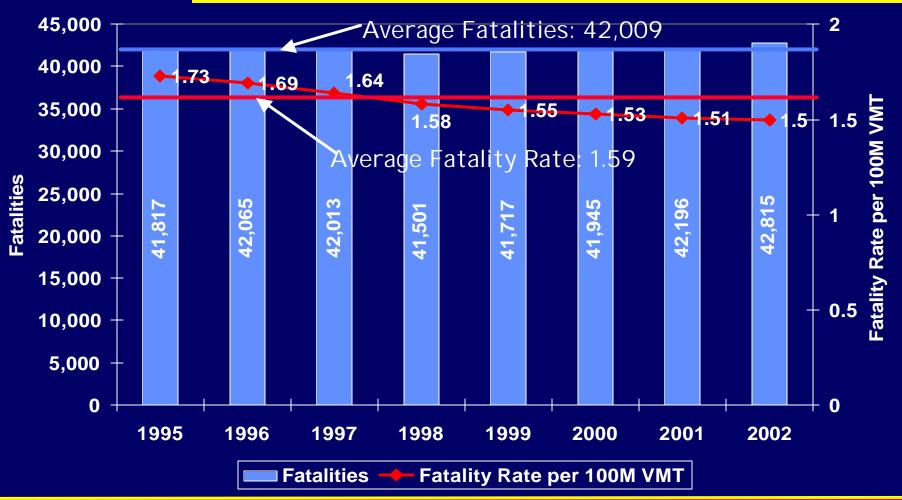
People Saving People



Fatalities are Essentially Flat Since 1995 – Rate Declined

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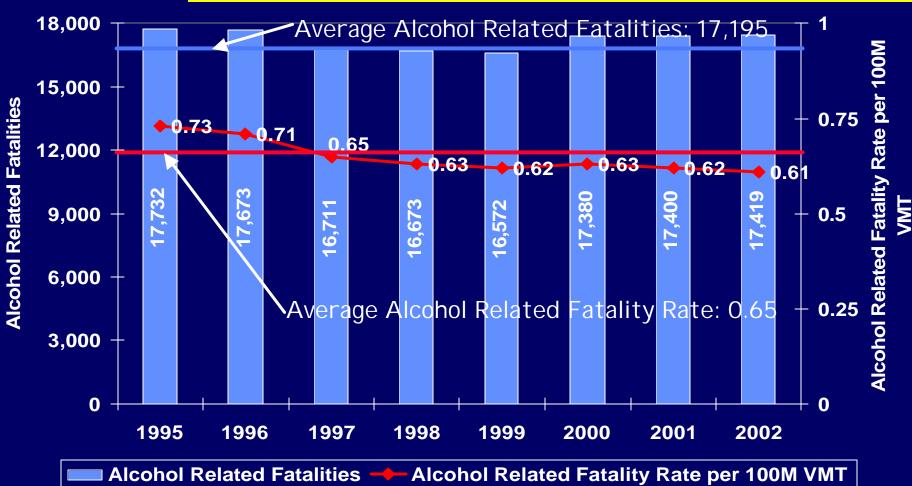
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Alcohol Related Fatalities are ALSO Essentially Flat Since 1995 – Rate Declined



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Total VMT Increased – Light Truck VMT More Than Tripled

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	Percent Change from 1982 to		
Exposure Type	1992	1995	2002
Total VMT	+41	+52	(+79)
Rural	+28	+35	+64
Urban	+50	+64	+91
Passenger Car	+25	+29	+40
Light Truck	+99	+133	(+216)
Large Truck	+38	+60	+93
Motorcycle	-4	-1	-4
Total Population	+10	+13	+24
Male	+11	+14	+26
Female	+10	+13	+23

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Largest Population Increase People Saving People Among 45-54 and Over 74 Ages

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	Percent Change from 1982 to		
Age Group	1992	1995	2002
<5	+13	+13	+14
5-9	+15	+20	+25
10-15	-1	+4	+16
16-20	-15	-13	-1
21-24	-12	-17	-7
25-34	+8	+3	+1
35-44	+42	+52	-60
45-54	+22	+39	+79
55-64	-5	-4	+21
65-74	+14	+16	+12
>74	+30	+40	+62
Total	+10	+13	+24

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VMT Increased as Also Registered Vehicles

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Exposure Type	1982	1992	1995	2002		
Reg Veh per Population	0.65	0.73	0.75	0.78		
	VMT per Vehicle					
Total	10,553	12,151	12,294	12,654		
Passenger Car	10,715	11,932	11,996	12,382		
Light Truck	9,967	11,932	11,996	12,382		
Large Truck	19,931	25,373	26,514	27,062		
Motorcycle	1,722	2,351	2,514	1,909		



Mix of Vehicles Changed – Largest Increase in SUVs

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	Percent Change from 1982 to		
Vehicle Type	1992	1995	2002
Total	+22	+30	+49
Passenger Cars	+13	+15	+21
Light Trucks	+67	+94	(+154
SUVs	n/a	+49	+238
Pickups	n/a	+25	+41
Vans	n/a	+33	+66
Other Light Trucks	n/a	-61	-85
Large Trucks	+8	+20	+42
Motorcycles	-29	-32	-13

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Increasing Daytime and Female Fatalities

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	Percent Change	e in Fatalities	from 1982 to
Fatality Type	1992	1995	2002
Total	-11	-5	-3
Alcohol Related	-30	-32	-33
SV Crashes	-14	-11	-7
MV Crashes	-6	+3	+4
Daytime	+7	+20	(+23)
Nighttime	-22	-21	-19
Rural	-9	-2	+3
Urban	-13	-8	-10
Male	-16	-13	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Female	+3	+17	+12

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Largest Fatality Increase People Saving People Among 45-54 and Over 74 Ages

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	Percent Change from 1982 to		
Age Group	1992	1995	2002
<5	-17	-16	-39
5-9	-13	-12	-38
10-15	-15	-5	-23
16-20	-33	-29	-21
21-24	-33	-33	-31
25-34	-13	-15	-26
35-44	+16	+33	+40
45-54	+7	+25	+69
55-64	-13	-7	+11
65-74	+15	+19	
>74	+42	+63	+61
Total	-11	-5	-3

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Large Increases in SUV and Van Occupant Fatalities

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	Percent Change in Fatalities from 1982 to		
Person Type	1992	1995	2002
Pass. Car Occupants	-8	-4	-12
LT Occupants	+27	+50	+92
SUVs	+82	+163	(+444
Pickups	+17	+29	+32
Vans	+59	+101	(+157
La Truck Occupants	-38	-31	-28
Motorcycles	-46	-50	-27
Pedestrians	-24	-24	-34
Bicyclists	-18	-6	-25

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Rollover Fatalities* in SUVs Increased Four Fold

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	Percent Change from 1982 to			
Vehicle Type	1992	1995	2002	
Passenger Car	-14	-8	-14	
SUV	+65	+140	(+386	
Pickup	+30	+36	+45	
Van	+98	+128	(+145)	
*Vehicle occupant fatalit	ies.			

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Fatality Rates Declined

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	Percent Change	in Fatality Rate	from 1982 to
Fatality Rate Type	1992	1995	2002
	VMT Ra	ite	
Total	-37	-37	-46
Alcohol	-50	-55	-63
Passenger Cars	-27	-25	-38
Light Trucks	-36	-35	-39
Large Trucks	-55	-58	-62
Motorcycles	-44	-49	-24
Population Rate	-19	-16	-22
Reg. Veh. Rate	-27	-27	-35
Lic. Driver Rate	-22	-19	-25

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Lowest Fatality Rate* Decline Among Older Age Groups

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	Percent Change from 1982 to		
Age Group	1992	1995	2002
<5	-27	-26	-47
5-9	-24	-27	-50
10-15	-14	-9	-34
16-20	-21	-18	-20
21-24	-24	-20	-26
25-34	-20	-17	-27
35-44	-18	-13	-13
45-54	-12	-10	-5
55-64	-8	-3	-8
65-74	+0	+2	-6
>74	+9	+17	-1
*Rate per 100,000 resident	population		

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Rollover Fatality Rate* Declined

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	Percent Change from 1992 to			
Vehicle Type	1995	2002		
Passenger Car	-3	-7		
SUV	-4	-13		
Pickup	-23	-21		
Van	-7	-26		
*Occupant fatality rate per 100 000 registered vehicles				

Occupant fatality rate per 100,000 registered vehic



Where would we be in 2002?

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- Fatality rate in
 - ♦ 1982 was 2.76
 - ♦ 2002 was 1.50 46 percent reduction
- If 1982 fatality rate had persisted we would have about 79,000 fatalities in 2002
- Fatality rate has declined in spite of over 79 percent increase in the total VMT
- One interpretation is that safety programs have saved about 36,000 lives in 2002
 - Cumulative lives saved between 1982 and 2002 is 396,000



Where did we save lives?

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- Increase in observed safety belt use
 - Safety belt use in fatal crashes is much lower than the observed safety belt Use
- Unrestrained fatalities declined from 89 percent in 1982 to 59 percent in 2002
- Reduction in alcohol related fatalities
 - In 2002 we had 17,419 fatalities compared to 26,172 fatalities in 1982
- Introduction of airbags in vehicles
- Increased use of child restraints
- Improved vehicle design
- Other highway safety initiatives

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What do the trends show?

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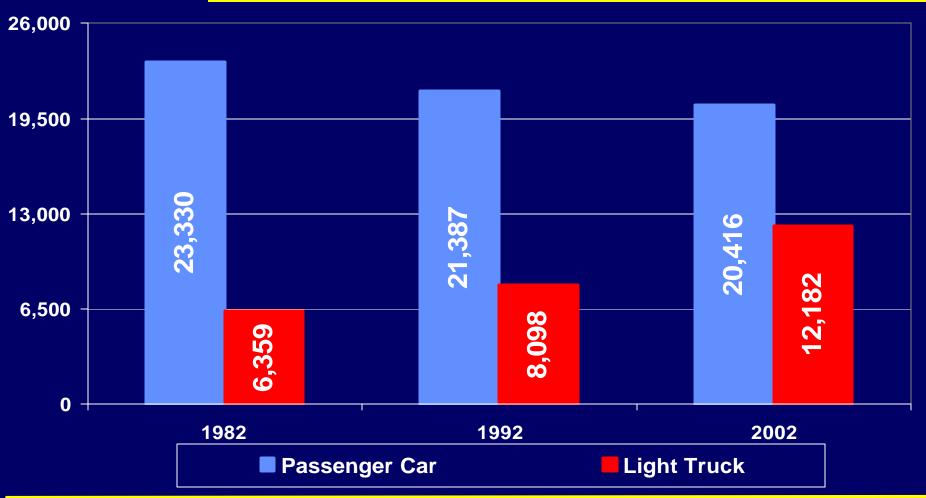
- A flat trend especially since 1995 in overall and alcohol related fatalities with increases in
 - LTV fatalities (exposure-vehicles) offsetting the decline in passenger car fatalities
 - [°] Especially in SUVs
 - Motorcycle fatalities (exposure and other factors)
 - Rollover fatalities (exposure-vehicles)
 - [°] Especially in SUVs
 - Fatalities during daytime
 - Fatalities among females
 - ♦ 35+ age fatalities



Passenger Car and Light Truck Occupant Fatalities

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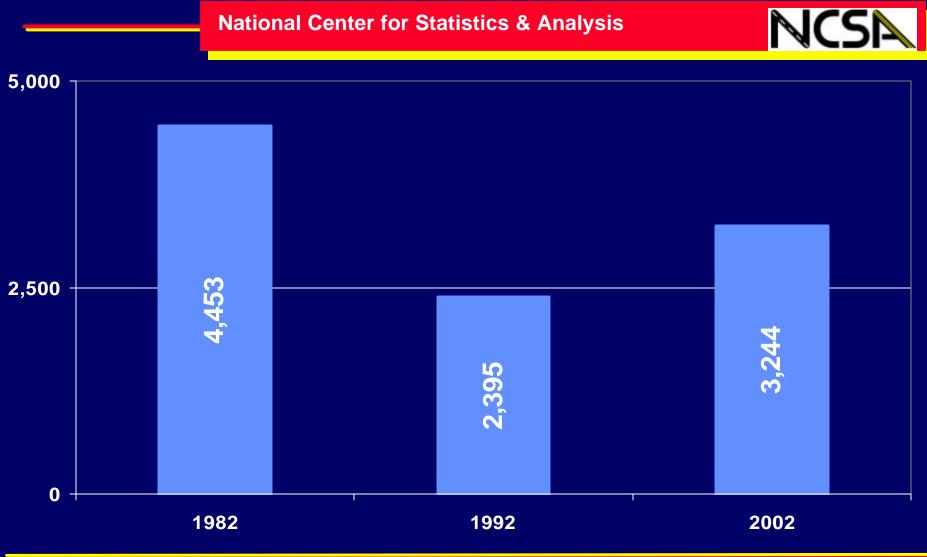




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Motorcyclist Fatalities



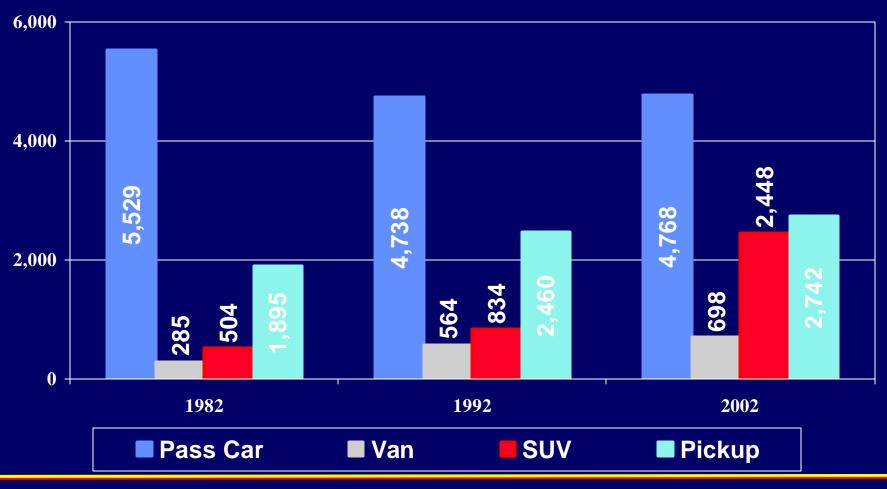
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Passenger Vehicle Occupants Killed in Rollover Crashes, by Vehicle Type

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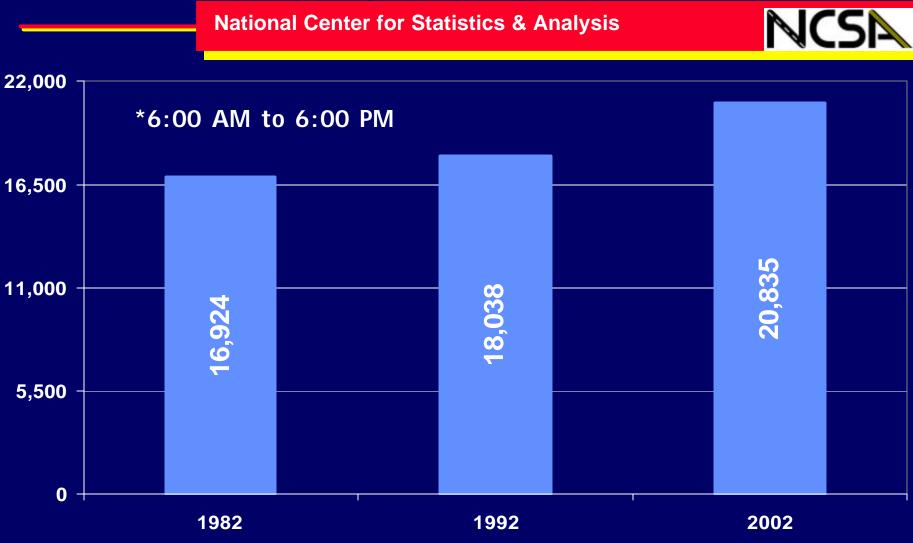




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Daytime* Fatalities



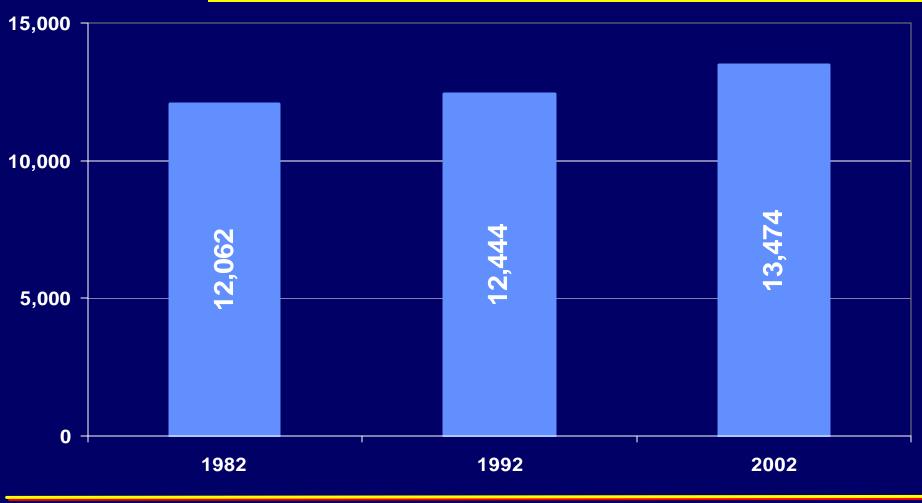
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Fatalities Among Females

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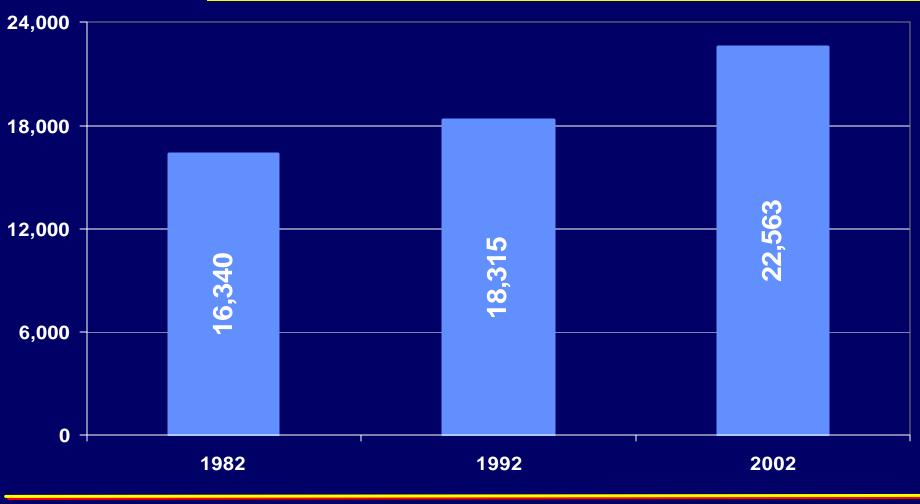
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35+ Age Fatalities

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Other Trends

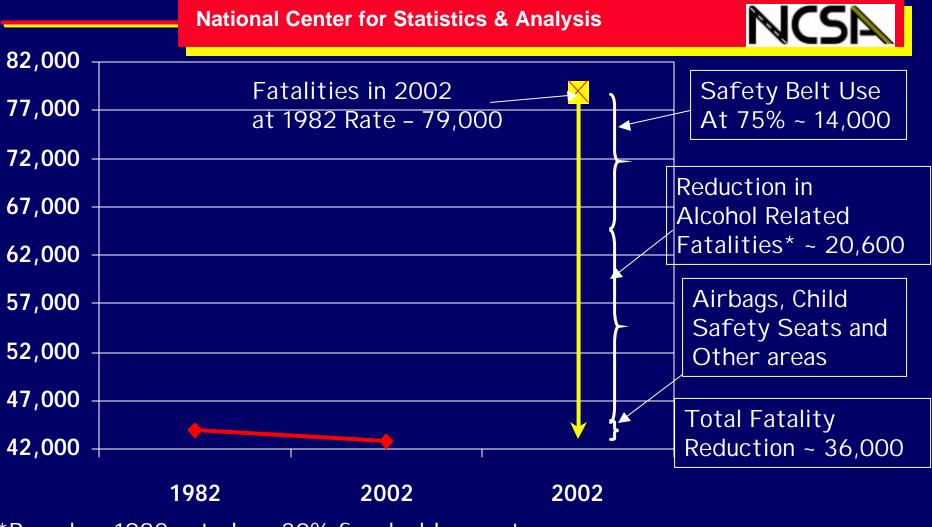
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- Number of states have shown an increase in fatalities from 1982
 - However, the fatality rates for all states have declined due to increased exposure (VMT)
 - ° Similar to national trend



One Scenario to illustrate lives saved between 1982 and 2002



*Based on 1982 rate less 30% for double counts

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Questions?

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