

United Technologies Corporation
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**United
Technologies**

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William H. Trachsel
Senior Vice President
General Counsel & Secretary

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OFFICE OF THE SECRETARY

AUG 0 1 2002

August 1, 2002

OVERNIGHT MAIL AND FACSIMILE

Mr. Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street N.W.
Washington, DC 20549

Dear Mr. Katz:

Enclosed for filing with the Commission are manually signed and notarized originals of Statements Under Oath of George David, Chairman and Chief Executive Officer, and David J. FitzPatrick, Senior Vice President, Chief Financial Officer, of United Technologies Corporation, as required by the Commission Order issued June 27, 2002 (File No. 4-460).

Please date stamp and return the enclosed copy of this letter to confirm your receipt of these filings.

Thank you.

Very truly yours,



William H. Trachsel

Enclosures

