

0108



**STATE STREET.**  
For Everything You Invest In-

August 2, 2002

**BY FACSIMILE (202-942-9651) AND OVERNIGHT COURIER**

**Mr. Jonathan G. Katz**  
Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0609

Dear Mr. Katz:

Enclosed please find the sworn statements of State Street Corporation's Chief Executive Officer, Mr. David A. Spina and Chief Financial Officer, Mr. Stefan M. Gavell, as required by Commission Order 4-460, Order Requiring the Filing of Sworn Statement Pursuant to Section 21 (a) (1) of the Securities Exchange Act of 1934.

The listed "covered reports" in the enclosed statements include the Company's Annual Report on Form 10-K filed with the Commission on February 22, 2002 and all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of State Street Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above (and any amendments to any of the foregoing), if filed on or before the date of this letter, including the Company's Form 10-Q filed with the Commission today.

Also enclosed is a self-addressed stamped envelope. Please use this envelope to confirm your receipt of these filings.

Sincerely,

**David I. Porter**  
Senior Vice President,  
Global Financial Accounting and Reporting

RECEIVED  
OFFICE OF THE SECRETARY  
AUG 02 2002

0108

**Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Stefan M. Gavell, Chief Financial Officer of State Street Corporation, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of State Street Corporation, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Examining and Audit Committee of the Board of Directors of State Street Corporation.

(3) In this statement under oath, each of the following is a "covered report":

- State Street Corporation's most recent Annual Report on Form 10-K filed with the Commission on February 22, 2002;
- State Street Corporation's Definitive Proxy Materials on Form DEF 14A filed with the Commission on March 11, 2002;
- State Street Corporation's Form 8-K filed with the Commission on March 12, 2002;
- State Street Corporation's Form 8-K filed with the Commission on April 30, 2002;
- State Street Corporation's Form 10-Q filed with the Commission on May 3, 2002;
- State Street Corporation's Form 10-Q filed with the Commission on August 2, 2002
- any amendments to any of the foregoing.



Stefan M. Gavell

August 1, 2002

Subscribed and sworn to before me this 1 day of August 2002.



My Commission Expires: August 22, 2008

RECEIVED  
OFFICE OF THE SECRETARY

AUG 02 2002