



Lexmark International, Inc.
740 West New Circle Road
Lexington, Kentucky 40550
USA

0241

August 7, 2002

VIA FACSIMILE (202) 942-9651
AND FEDERAL EXPRESS

Mr. Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

Re: Lexmark International, Inc. Sworn Statements

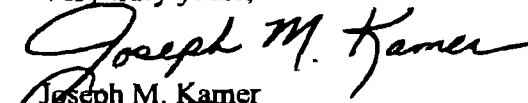
Dear Mr. Katz:

Pursuant to the Order of the Securities and Exchange Commission requiring the filing of sworn statements pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934 (File No. 4-460), enclosed please find a sworn statement from each of Paul J. Curlander, Principal Executive Officer, and Gary E. Morin, Principal Financial Officer, of Lexmark International, Inc.

Please acknowledge receipt of this letter and the attached statements by stamping and returning the enclosed copy of this letter in the self-addressed stamped envelope provided.

If you have any questions, please contact me at (859) 232-2632.

Very truly yours,


Joseph M. Kamer
Corporate Counsel

JMK/cbt

Enclosures

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**Statement Under Oath of Principal Executive Officer and Principal Financial Officer
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Paul J. Curlander, Chairman and Chief Executive Officer, state and attest that:

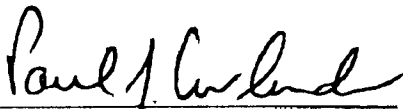
(1) To the best of my knowledge, based upon a review of the covered reports of Lexmark International, Inc. (the "Company"), and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

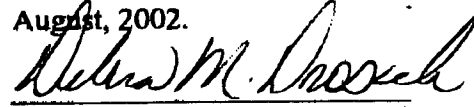
- Annual Report on Form 10-K filed with the Commission for the fiscal year ended December 31, 2001 of the Company;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of the Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.



Paul J. Curlander
Chairman
and Chief Executive Officer

Date: August 7, 2002

Subscribed and sworn to
before me this 7th day of
August, 2002.



Notary Public

My Commission Expires: 04/02/05

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