

KOHL'S

0677

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August 12, 2002

VIA AIRBORNE EXPRESS

Securities and Exchange Commission
Attn: Jonathan G. Katz, Secretary
450 Fifth Street, N.W.
Washington, D.C. 20549

RECEIVED
OFFICE OF THE SECRETARY
AUG 13 2002

Re: Kohl's Corporation, Sworn Statements

Dear Mr. Katz:

Pursuant to the Order of the Securities and Exchange Commission requiring the filing of sworn statements pursuant to Section 21(a) of the Securities Exchange Act of 1934 (File No. 4-460), enclosed please find a sworn statement from each of R. Lawrence Montgomery, Principal Executive Officer, and Patricia Johnson, Principal Financial Officer, of Kohl's Corporation.

Please acknowledge receipt of this letter and the attached statements by stamping and returning the enclosed copy of this letter in the self-addressed envelope provided.

If you have any questions, please contact me at (262) 703-2787.

Sincerely,



Richard D. Schepp
Executive Vice President
General Counsel/Secretary

RDS/kt

Enclosures

cc: R. Lawrence Montgomery
Patricia Johnson
Larry Lieberman

0677

**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND
PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES
RELATING TO EXCHANGE ACT FILINGS**

I, R. Lawrence Montgomery, state and attest that:

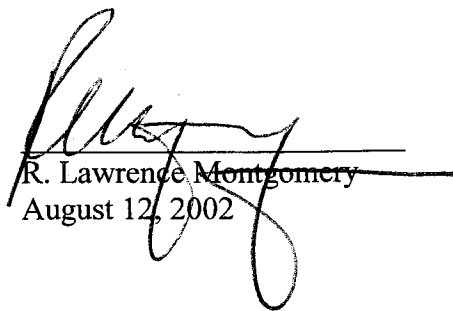
(1) To the best of my knowledge, based upon a review of the covered reports of Kohl's Corporation, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with Kohl's Corporation's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

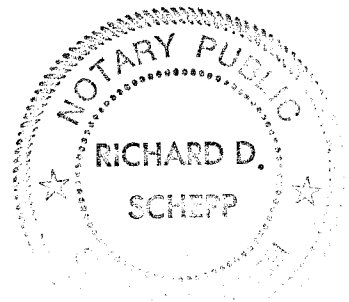
- Annual Report on Form 10-K for the fiscal year ended February 2, 2002, of Kohl's Corporation;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Kohl's Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.


R. Lawrence Montgomery
August 12, 2002

Subscribed and sworn to
before me this 12th day of
August, 2002.


Notary Public

My Commission Expires: Permanent



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