

0775

**Statement Under Oath of Principal Executive Officer and  
Principal Financial Officer Regarding Facts and  
Circumstances Relating to Exchange Act Filings**

I, J. George Mikelsons, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of ATA Holdings Corp., formerly Amtran, Inc., and, except as corrected or supplemented in a subsequent covered report:

! no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and

! no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

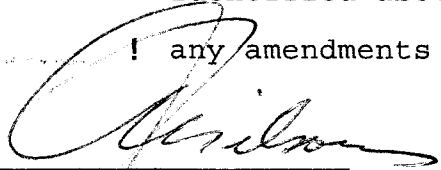
! Annual Report on Form 10-K for the fiscal year ended December 31, 2001, filed with the Commission on March 29, 2002, of ATA Holdings Corp.;

! all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of ATA Holdings Corp. filed with the Commission subsequent to the filing of the Form 10-K identified above; and

! any amendments to any of the foregoing.

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OFFICE OF THE SECRETARY

AUG 13 2002



J. George Mikelsons  
Chairman and Chief  
Executive Officer

12 AUGUST 2002

Subscribed and sworn to  
before me this 12<sup>th</sup> day of  
AUGUST 2002.

/s/ Patricia R. Villars

Notary Public

My Commission Expires:

**PATRICIA R. VILLARS**  
Notary Public, State of Indiana  
County of Marion  
My Commission Expires Jan. 11, 2008