

HILLENBRAND INDUSTRIES

0903

August 12, 2002

By Courier

Mr. Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

RECEIVED
OFFICE OF THE SECRETARY

AUG 13 2002

Re: Sworn Statements of Officers of Hillenbrand Industries, Inc.
filed Pursuant to Order 4-460

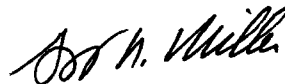
Dear Mr. Katz:

Pursuant to Section 21(a) of the Securities Exchange Act of 1934, as amended, I have enclosed for filing on behalf of Hillenbrand Industries, Inc. one executed original sworn statement of each of the principal executive officer and the principal financial officer of Hillenbrand Industries, Inc. in accordance with Securities and Exchange Commission Order 4-460.

Please acknowledge your receipt of the enclosed materials by affixing your date stamp to each of the enclosed receipt copies of the sworn statements and by returning them to the undersigned in the enclosed pre addressed envelope.

If you have any questions with respect to the enclosed documents, please call me collect at (812) 931-2191.

Very truly yours,



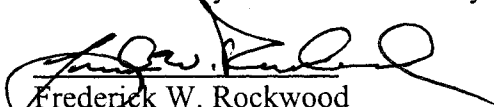
Gregory N. Miller
Vice President, Controller

0903

**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND
PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES
RELATING TO EXCHANGE ACT FILINGS**

I, Frederick W. Rockwood, the Chief Executive Officer of Hillenbrand Industries, Inc. state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Hillenbrand Industries, Inc., and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - Annual Report on Form 10-K for the fiscal year ended December 1, 2001 filed with the Commission of Hillenbrand Industries, Inc.;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Hillenbrand Industries, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.


Frederick W. Rockwood
August 12, 2002

Subscribed and sworn to
before me this 12th day of
AUGUST, 2002.

/s/ Patricia C. Lecher
Notary Public

My Commission Expires:

4-10-2008

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