

August 12, 2002

Jonathan G. Katz  
Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549

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AUG 13 2002

Re: MGM MIRAGE (File No. 0-16760) – Statements Under Oath Regarding Facts  
and Circumstances Relating to Exchange Act Filings

Dear Mr. Katz:

Please find enclosed the statements under oath of J. Terrence Lanni, Chief Executive Officer, and James J. Murren, Chief Financial Officer, both of MGM MIRAGE, regarding facts and circumstances relating to Exchange Act filings.

Please acknowledge receipt of this letter and the sworn statements on the enclosed extra copies and return them in the self-addressed, stamped envelope supplied herewith.

If you have any questions, please feel free to call me at (702) 693-8826.

Very truly yours,



Rick Arpin  
Director of Financial Reporting

RA

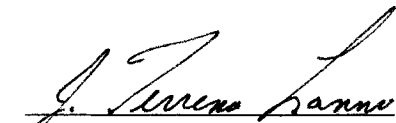
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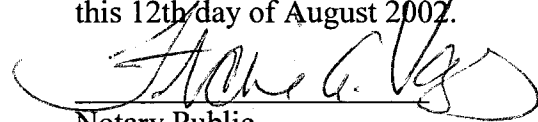
**Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, J. Terrence Lanni, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of MGM MIRAGE, and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - Annual Report on Form 10-K for the year ended December 31, 2001 filed with the Commission of MGM MIRAGE;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of MGM MIRAGE filed with the Commission subsequent to the filing of the Form 10-K identified above; and
  - any amendments to any of the foregoing.

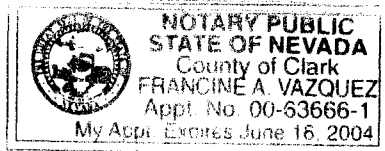
  
 J. Terrence Lanni  
 August 12, 2002

Subscribed and sworn to before me  
 this 12th day of August 2002.



Notary Public  
 My Commission Expires:

June 16, 2004



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