

Cinergy Corp.
139 East Fourth Street
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Cincinnati, OH 45201-0960
Tel 513.287.3023
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0985

JEROME A. VENNEMANN
Vice President
General Counsel
Assistant Corporate Secretary

August 13, 2002

RECEIVED
OFFICE OF THE SECRETARY

AUG 13 2002

CINERGY

Via Courier
Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

**Re: Cinergy Corp. Sworn Statements Pursuant to the June 27, 2002 Order
of the Securities and Exchange Commission (File No. 4-460) (the
"Order")**

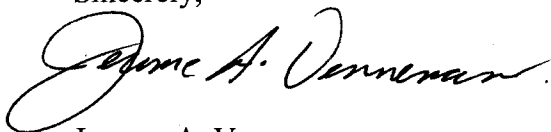
Dear Mr. Katz:

Pursuant to the Order referenced above, enclosed please find a sworn statement from each of James E. Rogers, Chief Executive Officer, and R. Foster Duncan, Chief Financial Officer, of Cinergy Corp.

Please acknowledge receipt of this letter and the attached statements by stamping and returning the enclosed copy of this letter in the self-addressed stamped envelope provided.

If you have any questions, please contact me at (513) 287-3023.

Sincerely,



Jerome A. Vennemann

Enclosures

**Statement Under Oath of Principal Executive Officer
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, James E. Rogers, state and attest that:

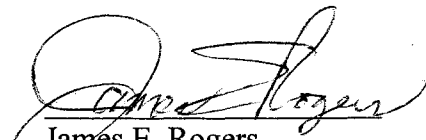
(1) To the best of my knowledge, based upon a review of the covered reports of Cinergy Corp., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- the Annual Report on Form 10-K for the year ended December 31, 2001 of Cinergy Corp.;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Cinergy Corp. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.


James E. Rogers
August 13, 2002

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AUG 13 2002

Subscribed and sworn to
before me this 13th day of
August 2002
/s/ Kay E. Archer
Notary Public

My Commission expires:

KAY E. ARCHER
NOTARY PUBLIC, STATE OF OHIO
MY COMMISSION EXPIRES 01-11-06

