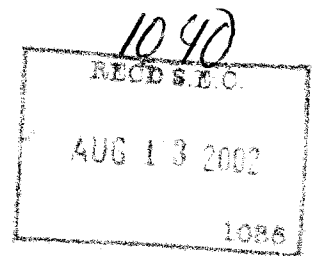


*The Coca-Cola Company*  
COCA-COLA PLAZA  
ATLANTA, GEORGIA



DEVAL L. PATRICK  
EXECUTIVE VICE PRESIDENT  
AND  
GENERAL COUNSEL  
LEGAL DIVISION

August 13, 2002

ADDRESS REPLY TO  
P. O. BOX 1734  
ATLANTA, GA 30301  
404 676-1947  
FAX: 404 515-2546

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
Attn: Jonathan G. Katz, Secretary

RECEIVED  
OFFICE OF THE SECRETARY  
AUG 13 2002

Re: Statements of Principal Executive Officer and Principal Financial  
Officer of The Coca-Cola Company

Dear Mr. Katz:

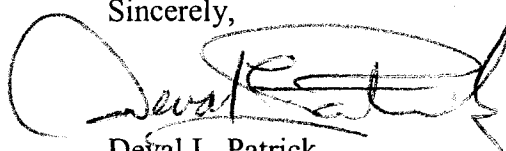
In accordance with Order No. 4-460 of the Securities and Exchange Commission (June 27, 2002) pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934, as amended, enclosed please find the following documents:

1. Statement under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by Douglas N. Daft, Chairman of the Board of Directors and Chief Executive Officer of The Coca-Cola Company (Principal Executive Officer); and
2. Statement under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by Gary P. Fayard, Senior Vice President and Chief Financial Officer of The Coca-Cola Company (Principal Financial Officer).

Please acknowledge receipt of this letter and the enclosed statements by stamping and returning the enclosed copy of this letter in the self-addressed envelope provided.

Please do not hesitate to contact me at (404) 676-1947 with any questions.

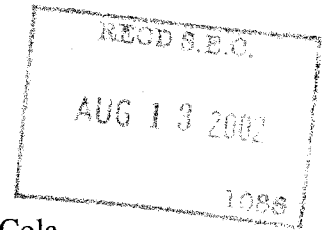
Sincerely,



Deval L. Patrick  
Executive Vice President and General Counsel

Enclosures

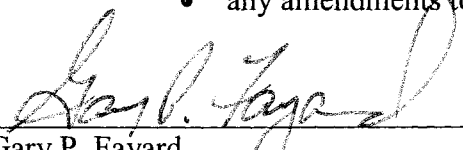
1040




**Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Gary P. Fayard, Senior Vice President and Chief Financial Officer of The Coca-Cola Company, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of The Coca-Cola Company (the "Company"), and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - Annual Report on Form 10-K for the year ended December 31, 2001 of The Coca-Cola Company;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of The Coca-Cola Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
  - any amendments to any of the foregoing.

  
 Gary P. Fayard  
 Senior Vice President and  
 Chief Financial Officer  
 August 12, 2002

Subscribed and sworn to before me this 12 day of August, 2002.

  
 Notary Public

My Commission Expires:

RECEIVED  
OFFICE OF THE SECRETARY

AUG 13 2002

Notary Public, Henry County, Georgia  
My Commission Expires June 20, 2005