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**INTERSTATE BAKERIES CORPORATION**

12 East Armour Blvd., 64111 / P.O. Box 419627, Kansas City, MO 64141-6627  
(816) 502-4000

Kent B. Magill  
Vice President  
General Counsel  
Corporate Secretary

August 23, 2002

RECEIVED  
OFFICE OF THE SECRETARY

AUG 23 2002

Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, NW  
Washington, DC 20549

Re: Sworn Statements Pursuant to Section 21 (a)(1) of the  
Securities Exchange Act of 1934

Dear Mr. Katz:

In accordance with the Order of the Securities and Exchange Commission dated June 27, 2002, enclosed for filing are the sworn statements of Charles A. Sullivan, Chief Executive Officer and Frank W. Coffey, Chief Financial Officer, of Interstate Bakeries Corporation.

We are transmitting a copy of each of the statements via facsimile this date. The originals have been mailed via Federal Express.

Please acknowledge your receipt of these original statements by date stamping the enclosed copy of this letter and returning it to the undersigned in the enclosed self-addressed and stamped envelope. Should you have any questions concerning this matter, please contact the undersigned at (816) 502-4202.

Sincerely,

A handwritten signature in black ink, appearing to read 'K B Magill', written over a horizontal line.

Kent B. Magill

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**Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Charles A. Sullivan, Chairman and Chief Executive Officer, state and attest that:


(1) To the best of my knowledge, based upon a review of the covered reports of Interstate Bakeries Corporation (the "Company"), and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

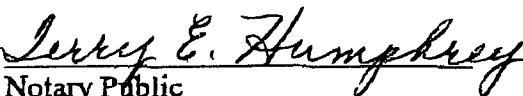
- Annual Report on Form 10-K for the fiscal year ended June 1, 2002, of Interstate Bakeries Corporation;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Interstate Bakeries Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

  
 \_\_\_\_\_  
 Charles A. Sullivan

August 23, 2002  
 \_\_\_\_\_  
 Date

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Subscribed and sworn to before me this 23rd day of August, 2002.

  
 \_\_\_\_\_  
 Notary Public

My Commission Expires: 10/13/05

