

1589



CALFEE, HALTER & GRISWOLD LLP

ATTORNEYS AT LAW
Cleveland

Direct Dial No. (216)622-8217
e-mail: emoore@calfee.com

August 29, 2002

RECEIVED
OFFICE OF THE SECRETARY

AUG 29 2002

VIA FACSIMILE AND FEDERAL EXPRESS

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549-0609

Attention: Jonathan G. Katz, Secretary

**Re: RPM, Inc. (File No. 1-14187)
Commission Order No. 4-460 Requiring the
Filing of Sworn Statements**

Dear Mr. Katz:

On behalf of Thomas C. Sullivan, the Chairman and Chief Executive Officer, and Robert L. Matejka, the Vice President, Chief Financial Officer and Controller, of RPM, Inc., I have enclosed herewith the sworn statements required by Commission Order No. 4-460.

Please acknowledge receipt of this letter and the accompanying statements by date-stamping the enclosed copy of this letter and returning it to me in the enclosed envelope.

If you have any questions, please contact me at (216) 622-8217.

Very truly yours,

Edward W. Moore

Enclosures

cc: Thomas C. Sullivan
Robert L. Matejka
P. Kelly Tompkins - (via facsimile and regular mail)

1589

**Statement Under Oath of Principal Executive Officer and Principal Financial Officer
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, **Thomas C. Sullivan**, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of RPM, Inc., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- the Annual Report on Form 10-K for the fiscal year ended May 31, 2002 of RPM, Inc.;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of RPM, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

Thomas C. Sullivan

Thomas C. Sullivan
Chairman and Chief Executive Officer
(Principal Executive Officer)
August 29, 2002

Subscribed and sworn to before me this 29
day of August, 2002.

Mary Hall Crawford
Notary Public

My Commission Expires:

MARY HALL CRAWFORD
Notary Public, State of Ohio
My Commission Expires Sept. 5, 2005
(Recorded in Cuyahoga County)

RECEIVED
OFFICE OF THE SECRETARY

AUG 29 2002