



David J. Smith
Senior Vice President, Secretary
and General Counsel

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September 20, 2002

Mr. Jonathon G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

RECEIVED
OFFICE OF THE SECRETARY
SEP 23 2002

Dear Mr. Katz:

As ordered pursuant to the Securities and Exchange Commission's Order No. 4-460, enclosed are the following documents:

- Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by G.A. Andreas, Chairman and Chief Executive Officer; and
- Statement Under Oath of Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by D.J. Schmalz, Senior Vice President and Chief Financial Officer.

In addition to the enclosed documents, the above referenced Statements of Oath are being filed via Edgar through a Form 8-K dated September 20, 2002.

Very truly yours,

A handwritten signature in black ink, appearing to read "D. Smith", is written over a horizontal line.

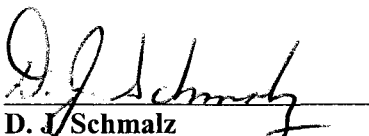
David J. Smith
Senior Vice President,
Secretary and General Counsel

SEP 23 2002

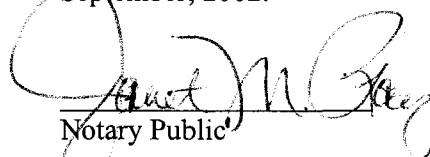
**Statement Under Oath of Principal Financial Officer
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, D. J. Schmalz, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Archer-Daniels-Midland Company, and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - the Annual Report on Form 10-K of Archer-Daniels-Midland Company for the fiscal year ended June 30, 2002 filed with the Commission on September 20, 2002;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Archer-Daniels-Midland Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.


D. J. Schmalz
Senior Vice President and
Chief Financial Officer
September 20, 2002

Subscribed and sworn to
before me this 20th day of
September, 2002.


Notary Public

My Commission Expires:

