



U.S. Department of Justice

Office of the United States Trustee

Region 5, Districts of Louisiana & Mississippi

NOTICE OF POST-CONFIRMATION REPORTING REQUIREMENTS

All delinquent operating reports and quarterly fees must be immediately submitted to the Office of United States Trustee upon confirmation of the Chapter 11 plan.

Post-confirmation fees are based on the same disbursement and fee schedule as pre-confirmation fees and must be paid on a quarterly basis until the case is dismissed, converted, or a final decree is entered by the court closing the case .

Post confirmation monthly reports consist of the attached Form 2-A (Cover Page) and Form 2-D, pg.2 of 4, (Quarterly Fee Summary). Please make sufficient copies of the attached report for future use or you can find it in the “Bankruptcy Forms, Guidelines, etc.” section of our website: www.usdoj.gov/ust/r05

If you have any questions, please contact the U. S. Trustee’s office assigned your case.

EASTERN AND MIDDLE DISTRICTS OF LOUISIANA:

Office of the United States Trustee
Texaco Center, Suite 2110
400 Poydras Street
New Orleans, Louisiana 70130
Telephone: (504)589-4018 Facsimile: (504)589-4096

WESTERN DISTRICT OF LOUISIANA:

Office of the United States Trustee
300 Fannin Street, Room 3196
Shreveport, Louisiana 71101
Telephone: (318)676-3456 Facsimile: (318)676-3212

NORTHERN AND SOUTHERN DISTRICTS OF MISSISSIPPI:

Office of the United States Trustee
Dr. A.H. McCoy Federal Building
100 W. Capitol Street, Suite 706
Jackson, Mississippi 39269
Telephone: (601)965-5241 Facsimile: (601)965-5226

MONTHLY OPERATING REPORT

CHAPTER 11

CASE NAME: _____

CASE NUMBER: _____ For Period _____ to _____, 20____.

THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following forms unless the United States Trustee has waived the requirement in writing. File with the court and submit a paper copy to UST with an original signature.

Form Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
<hr/> (mark only one - attached or waived)		
{ }	{ }	Comparative Balance Sheet (FORM 2-B)
{ }	{ }	Profit and Loss Statement (FORM 2-C)
{ }	{ }	Cash Receipts & Disbursements Statement (FORM 2-D)
{ }	{ }	Supporting Schedules (FORM 2-E)
{ }	{ }	Narrative (FORM 2-F)
{ }	{ }	Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s)

I declare under penalty of perjury that the following Monthly Operating Report and any attachments thereto, are true and correct to the best of my knowledge and belief.

Executed on: _____
(date)

Debtor(s)*: _____

By:** _____

Position: _____

Name of preparer: _____

Telephone No. of Preparer _____

* both debtors must sign if a joint petition
** for corporate or partnership debtor

QUARTERLY FEE SUMMARY
MONTH ENDED _____

Payment Date	Cash Disbursements *	Quarterly Fee Due	Check No.	Date
January	\$ _____			
February	\$ _____			
March	\$ _____			
Total				
1st Quarter	\$ _____	\$ _____	_____	_____
April	\$ _____			
May	\$ _____			
June	\$ _____			
Total				
2nd Quarter	\$ _____	\$ _____	_____	_____
July	\$ _____			
August	\$ _____			
September	\$ _____			
Total				
3rd Quarter	\$ _____	\$ _____	_____	_____
October	\$ _____			
November	\$ _____			
December	\$ _____			
Total				
4th Quarter	\$ _____	\$ _____	_____	_____

FEE SCHEDULE

DISBURSEMENT CATEGORY	QUARTERLY FEE DUE
Less than \$15,000.00	\$250
\$15,000 - \$74,999.99	\$500
\$75,000 - \$149,999.99	\$750
\$150,000 - \$224,999.99	\$1,250
\$225,000 - \$299,999.99	\$1,500
\$300,000 - \$999,999.99	\$3,750
\$1,000,000 - \$1,999,999.99	\$5,000
\$2,000,000 - \$2,999,999.99	\$7,500
\$3,000,000 - \$4,999,999.99	\$8,000
\$5,000,000 and above	\$10,000

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period.

* Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.