

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re

PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation
Debtor.

Chapter 11
Case No. 01-30923 DM

**NOTICE OF SEPTEMBER 5, 2001 DEADLINE
FOR FILING PROOFS OF CLAIM**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PACIFIC GAS AND
ELECTRIC COMPANY (“PG&E”):**

PLEASE TAKE NOTICE that on June 14, 2001, the United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”) entered a Revised Case Management Order in the above-captioned Chapter 11 case which, among other things, repeated that September 5, 2001 has been established as the general claims bar date (the “Claims Bar Date”) in the Chapter 11 bankruptcy case of PG&E.

1. WHO MUST FILE A PROOF OF CLAIM

If you have a claim against PG&E that arose prior to April 6, 2001 (the date PG&E filed its bankruptcy petition) but you are not listed in PG&E’s Amended and Restated Schedules filed in the above-referenced bankruptcy case on July 2, 2001 (as amended and restated, the “Schedules”), or your claim is listed as “disputed,” “contingent” or “unliquidated” in the Schedules, then you must file a Proof of Claim or you might not be paid any money on your claim against PG&E in this Chapter 11 case. If your claim is scheduled, and is not listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. The enclosed Proof of Claim form states whether your claim is listed in the Schedules and, if so, the amount of such claim and whether it is listed as disputed, contingent or unliquidated. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim.

2. WHO IS NOT REQUIRED TO FILE A PROOF OF CLAIM:

You are not required to file a Proof of Claim if:

- A. You do not dispute the amount or classification of your claim as stated on the enclosed Proof of Claim form or as set forth in the Schedules, and your claim is not listed as “contingent,” “unliquidated” or “disputed;”
- B. You have already properly filed, with the Noticing Agent as set forth in Section 4 below, a Proof of Claim against PG&E;
- C. You hold a claim that has been allowed or paid pursuant to an order of the Bankruptcy Court entered on or before the Claims Bar Date; or
- D. You have a claim allowable under 11 U.S.C. § 507(a)(1) as an administrative expense claim.

YOU DO NOT NEED TO FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST PG&E, OR IF ANY CLAIM YOU HELD ON APRIL 6, 2001 HAS BEEN PAID.

3. RESERVATION OF RIGHTS

PG&E expressly reserves the right to: (1) dispute, object to or assert offsets or defenses against any filed Proof of Claim or any claim listed or reflected in the Schedules, with respect to the

nature, amount, liability, classification or otherwise, of any such filed Proof of Claim or claim; or (2) subsequently designate any claim as disputed, contingent or unliquidated. Nothing set forth in this Notice shall preclude PG&E from objecting to any claim or Proof of Claim, whether scheduled or filed, on any grounds.

4. WHEN AND WHERE TO FILE PROOFS OF CLAIM

Except as otherwise provided herein, a signed original and one copy of any Proof of Claim, together with any accompanying documentation, must be delivered by mail, hand delivery or overnight courier, so as to be received no later than 5:00 p.m., Pacific time, on September 5, 2001, by Robert L. Berger & Associates, LLC at the following address:

**Noticing Agent
In re Pacific Gas and Electric Company
c/o Robert L. Berger & Associates, LLC
16161 Ventura Blvd., PMB 662
Encino, California 91436-2662**

Proofs of Claim may not be submitted by facsimile or other electronic means and any Proofs of Claim that are submitted by such means will not be deemed filed. Proofs of Claim will be deemed filed only when actually received at the address listed above. If you wish to receive a “file-stamped” copy of your Proof of Claim, you should enclose an extra copy of your Proof of Claim and a stamped, self-address envelope.

5. ADDITIONAL INFORMATION; EXAMINATION OF SCHEDULES

If you require additional information regarding the filing of a Proof of Claim, you may contact the Noticing Agent, in writing, at the address listed above or by e-mail at: pgeclaims@bergerassociates.com. You may also visit PG&E’s website at www.pge.com or call PG&E at 1-800 743-5000. Please do not contact the undersigned regarding the filing of your Proof of Claim. No advice concerning your claim can be given by the Noticing Agent or PG&E.

The claims register, which lists all Proofs of Claim filed in this case, will be available for review at the office of the Noticing Agent. The Schedules have been placed on a free-standing computer which can be accessed by the public Monday through Friday, 9:00 a.m.-Noon and 1:00 p.m.-5:00 p.m. The computer is located at Bankruptcy Management and Document Services, LLC, 246 First Street, Suite 202, San Francisco, California 94105 (telephone: 415-371-0232).

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