

# Statistical Indicators

## Summary Data

Table 1—Key Statistical Indicators of the Food & Fiber Sector

|  |         |         |                 | 1998    |         |         | 1999    |                 |                 |                 |
|--|---------|---------|-----------------|---------|---------|---------|---------|-----------------|-----------------|-----------------|
|  | 1997    | 1998 F  | 1999 F          | II      | III     | IV      | I       | II              | III             | IV              |
| Prices received by farmers (1990-92=100)                     | 107     | 101     | --              | 103     | 101     | 99      | --      | --              | --              |                 |
| Livestock & products   | 98      | 96      | --              | 96      | 97      | 97      | --      | --              | --              |                 |
| Crops  | 116     | 107     | --              | 112     | 104     | 101     | --      | --              | --              |                 |
| Prices paid by farmers (1990-92=100)                         |         |         |                 |         |         |         |         |                 |                 |                 |
| Production items   | 117     | 112     | --              | 114     | 111     | 110     | --      | --              | --              |                 |
| Commodities and services, interest, taxes, and wages (PPITW) | 117     | 115     | --              | 116     | 114     | 114     | --      | --              | --              |                 |
| Cash receipts (\$ bil.)                                      | 209     | 196     | 191             | 43      | 47      | 59      | 46      | 41              | 46              | --              |
| Livestock  | 97      | 93      | 94              | 23      | 24      | 24      | 23      | 23              | 23              | --              |
| Crops  | 112     | 103     | 97              | 20      | 23      | 35      | 22      | 18              | 23              | --              |
| Market basket (1982-84=100)                                  |         |         |                 |         |         |         |         |                 |                 |                 |
| Retail cost  | 160     | 163     | --              | 162     | 163     | 165     | --      | --              | --              | --              |
| Farm value   | 106     | 103     | --              | 103     | 103     | 104     | --      | --              | --              | --              |
| Spread   | 189     | 195     | --              | 194     | 195     | 198     | --      | --              | --              | --              |
| Farm value/retail cost (%)                                   | 23      | 22      | --              | 22      | 22      | 22      | --      | --              | --              | --              |
| Retail Prices (1982-84=100)                                  |         |         |                 |         |         |         |         |                 |                 |                 |
| All food   | 157     | 161     | 164             | 160     | 161     | 162     | 164     | 164             | 164             | --              |
| At home  | 158     | 161     | 164             | 160     | 161     | 163     | 164     | 164             | 164             | --              |
| Away from home   | 157     | 161     | 165             | 161     | 162     | 163     | 164     | 165             | 166             | --              |
| Agricultural exports (\$ bil.) <sup>1</sup>                  | 57.3    | 53.6    | 49.0            | 14.3    | 12.1    | 11.1    | 14.4    | 12.7            | 11.2            | 10.7            |
| Agricultural imports (\$ bil.) <sup>1</sup>                  | 35.8    | 37.0    | 38.0            | 9.8     | 9.4     | 8.7     | 9.2     | 9.4             | 9.4             | 10.0            |
| Commercial production  |         |         |                 |         |         |         |         |                 |                 |                 |
| Red meat (mil. lb.)  | 43,209  | 45,134  | 44,884          | 11,013  | 11,380  | 11,702  | 11,407  | 11,259          | 11,257          | 10,961          |
| Poultry (mil. lb.)   | 33,258  | 33,667  | 35,265          | 8,457   | 8,375   | 8,580   | 8,580   | 8,870           | 8,910           | 8,905           |
| Eggs (mil. doz.)   | 6,473   | 6,659   | 6,830           | 1,644   | 1,658   | 1,712   | 1,690   | 1,685           | 1,705           | 1,750           |
| Milk (bil. lb.)  | 156.1   | 157.4   | 162.2           | 40.8    | 38.5    | 38.9    | 40.3    | 42.1            | 39.9            | 39.8            |
| Consumption, per capita                                      |         |         |                 |         |         |         |         |                 |                 |                 |
| Red meat and poultry (lb.)                                   | 208.6   | 214.6   | 218.2           | 52.3    | 54.0    | 56.6    | 54.6    | 54.0            | 54.5            | 55.1            |
| Corn beginning stocks (mil. bu.) <sup>2</sup>                | 425.9   | 883.2   | 1,307.8         | 7,246.8 | 4,939.9 | 3,039.8 | 1,307.8 | 8,051.9         | 5,695.5         | --              |
| Corn use (mil. bu.) <sup>2</sup>                             | 8,788.6 | 8,791.0 | 9,285.0         | 2,307.8 | 1,903.7 | 1,734.0 | 3,021.0 | 2,361.4         | --              | --              |
| Prices <sup>3</sup>  |         |         |                 |         |         |         |         |                 |                 |                 |
| Choice steers--Neb. Direct (\$/cwt)                          | 66.32   | 61.48   | 63-66           | 64.16   | 58.97   | 61.06   | 62.35   | 63-65           | 62-66           | 63-69           |
| Barrows and gilts--IA, So. MN (\$/cwt)                       | 54.30   | 34.72   | 35-37           | 42.87   | 36.61   | 22.06   | 28.83   | 34-36           | 39-41           | 39-43           |
| Broilers--12-city (cents/lb.)                                | 58.80   | 63.10   | 57-59           | 61.00   | 70.40   | 64.50   | 58.10   | 57-59           | 57-61           | 55-59           |
| Eggs--NY gr. A large (cents/doz.)                            | 81.20   | 75.80   | 71-74           | 66.50   | 76.00   | 81.70   | 75.00   | 64-66           | 68-72           | 77-83           |
| Milk--all at plant (\$/cwt)                                  | 13.34   | 15.38   | 13.30-<br>13.80 | 13.73   | 15.37   | 17.83   | 15.97   | 12.20-<br>12.60 | 11.85-<br>12.55 | 13.10-<br>14.10 |
| Wheat--KC HRW ordinary (\$/bu.)                              | 4.16    | 3.29    | --              | 3.32    | 2.86    | 3.34    | 3.16    | --              | --              | --              |
| Corn--Chicago (\$/bu.)                                       | 2.78    | 2.34    | --              | 2.49    | 2.03    | 2.11    | 2.16    | --              | --              | --              |
| Soybeans--Chicago (\$/bu.)                                   | 7.63    | 6.01    | --              | 6.39    | 5.53    | 5.44    | --      | --              | --              | --              |
| Cotton--avg. spot 41-34 (cents/lb)                           | 69.89   | 67.02   | --              | 66.86   | 72.60   | 64.15   | --      | --              | --              | --              |
|  | 1990    | 1991    | 1992            | 1993    | 1994    | 1995    | 1996    | 1997            | 1998            | 1999            |
| Farm real estate values <sup>4</sup>                         |         |         |                 |         |         |         |         |                 |                 |                 |
| Nominal (\$ per acre)  | 683     | 703     | 713             | 740     | 798     | 844     | 887     | 926             | 974             | 992             |
| Real (1982 \$)   | 528     | 521     | 507             | 514     | 540     | 558     | 572     | 586             | 604             | 609             |

F = Forecast. -- = Not available. 1. Annual data based on Oct.-Sept. fiscal years ending with year indicated. 2. Sept.-Nov. first quarter; Dec.-Feb. second quarter; Mar.-May third quarter; Jun.-Aug. fourth quarter; Sept.-Aug. annual. Use includes exports and domestic disappearance. 3. Simple averages, Jan.-Dec. 4. 1990-98 values as of January 1.

## U.S. & Foreign Economic Data

Table 2—U.S. Gross Domestic Product & Related Data

|  | 1997    |         |         | 1997    |         |         |         | 1998    |         |         |  |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|
|  | 1996    | 1997    | 1998    | II      | III     | IV      | I       | II      | III     | IV      |  |
| <i>Billions of current dollars (quarterly data seasonally adjusted at annual rates)</i>          |         |         |         |         |         |         |         |         |         |         |  |
| Gross Domestic Product   | 7,636.0 | 8,110.9 | 8,511.0 | 8,063.4 | 8,170.8 | 8,254.5 | 8,384.2 | 8,440.6 | 8,537.9 | 8,681.2 |  |
| Gross National Product   | 7,674.0 | 8,102.9 | 8,490.5 | 8,062.3 | 8,162.0 | 8,234.9 | 8,369.4 | 8,421.8 | 8,510.9 | 8,660.0 |  |
| Personal consumption expenditures  | 5,207.6 | 5,493.7 | 5,807.9 | 5,438.8 | 5,540.3 | 5,593.2 | 5,676.5 | 5,773.7 | 5,846.7 | 5,934.8 |  |
| Durable goods  | 634.5   | 673.0   | 724.7   | 659.9   | 681.2   | 682.2   | 705.1   | 720.1   | 718.9   | 754.5   |  |
| Nondurable goods   | 1,534.7 | 1,600.6 | 1,662.4 | 1,588.2 | 1,611.3 | 1,613.2 | 1,633.1 | 1,655.2 | 1,670.0 | 1,691.3 |  |
| Food   | 756.1   | 780.9   | 815.3   | 775.8   | 785.3   | 787.1   | 796.9   | 810.2   | 818.7   | 835.6   |  |
| Clothing and shoes   | 264.3   | 278.0   | 293.8   | 275.6   | 280.9   | 280.7   | 291.0   | 295.3   | 293.7   | 295.1   |  |
| Services   | 3,038.4 | 3,220.1 | 3,420.8 | 3,190.7 | 3,247.9 | 3,297.8 | 3,338.2 | 3,398.4 | 3,457.7 | 3,488.9 |  |
| Gross private domestic investment  | 1,116.5 | 1,256.0 | 1,367.1 | 1,259.9 | 1,265.7 | 1,292.0 | 1,366.6 | 1,345.0 | 1,364.4 | 1,392.4 |  |
| Fixed investment   | 1,090.7 | 1,188.6 | 1,307.8 | 1,176.4 | 1,211.1 | 1,220.1 | 1,271.1 | 1,305.8 | 1,307.5 | 1,346.7 |  |
| Change in business inventories   | 25.9    | 67.4    | 59.3    | 83.5    | 54.6    | 71.9    | 95.5    | 39.2    | 57.0    | 45.7    |  |
| Net exports of goods and services  | -94.8   | -93.4   | -151.2  | -86.8   | -94.7   | -98.8   | -123.7  | -159.3  | -165.5  | -156.2  |  |
| Government consumption expenditures and gross investment   | 1,406.7 | 1,454.6 | 1,487.1 | 1,451.5 | 1,459.5 | 1,468.1 | 1,464.9 | 1,481.2 | 1,492.3 | 1,510.2 |  |
| <i>Billions of 1992 dollars (quarterly data seasonally adjusted at annual rates)<sup>1</sup></i> |         |         |         |         |         |         |         |         |         |         |  |
| Gross Domestic Product   | 6,928.4 | 7,269.8 | 7,551.9 | 7,236.5 | 7,311.2 | 7,364.6 | 7,464.7 | 7,498.6 | 7,566.5 | 7,677.7 |  |
| Gross National Product   | 7,008.4 | 7,266.2 | 7,537.8 | 7,239.3 | 7,307.0 | 7,350.7 | 7,455.2 | 7,485.9 | 7,546.7 | 7,663.3 |  |
| Personal consumption expenditures  | 4,714.1 | 4,913.5 | 5,153.3 | 4,872.7 | 4,947.0 | 4,981.0 | 5,055.1 | 5,130.2 | 5,181.8 | 5,246.0 |  |
| Durable goods  | 611.1   | 668.6   | 737.1   | 653.8   | 679.6   | 684.8   | 710.3   | 729.4   | 733.7   | 775.0   |  |
| Nondurable goods   | 1,432.3 | 1,486.3 | 1,544.1 | 1,477.1 | 1,495.7 | 1,494.3 | 1,521.2 | 1,540.9 | 1,549.1 | 1,565.1 |  |
| Food   | 689.7   | 699.3   | 718.0   | 697.3   | 700.6   | 699.9   | 706.8   | 716.3   | 718.9   | 730.1   |  |
| Clothing and shoes   | 267.7   | 288.4   | 310.3   | 283.3   | 291.9   | 292.3   | 307.4   | 311.4   | 309.8   | 312.5   |  |
| Services   | 2,671.0 | 2,761.5 | 2,879.5 | 2,743.6 | 2,775.4 | 2,804.8 | 2,829.3 | 2,866.8 | 2,904.8 | 2,917.2 |  |
| Gross private domestic investment  | 1,069.1 | 1,206.4 | 1,330.1 | 1,211.3 | 1,215.8 | 1,241.9 | 1,321.8 | 1,306.5 | 1,331.6 | 1,360.6 |  |
| Fixed investment   | 1,041.7 | 1,138.0 | 1,267.8 | 1,127.0 | 1,159.3 | 1,169.5 | 1,224.9 | 1,264.1 | 1,270.9 | 1,311.0 |  |
| Change in business inventories   | 25.0    | 63.2    | 57.4    | 79.0    | 51.0    | 66.5    | 91.4    | 38.2    | 55.7    | 44.2    |  |
| Net exports of goods and services  | -114.4  | -136.1  | -238.2  | -131.6  | -142.4  | -149.0  | -198.5  | -245.2  | -259.0  | -250.0  |  |
| Government consumption expenditures and gross investment   | 1,257.9 | 1,285.0 | 1,296.9 | 1,284.4 | 1,288.9 | 1,289.2 | 1,283.0 | 1,294.8 | 1,299.6 | 1,310.3 |  |
| GDP implicit price deflator (% change)   | 1.9     | 1.9     | 1.0     | 1.6     | 1.2     | 1.2     | 0.8     | 0.9     | 1.0     | 0.8     |  |
| Disposable personal income (\$ bil.)   | 5,534.7 | 5,795.1 | 6,027.9 | 5,767.9 | 5,821.8 | 5,879.4 | 5,937.1 | 5,988.9 | 6,052.4 | 6,133.1 |  |
| Disposable pers. income (1992 \$ bil.)   | 5,043.0 | 5,183.1 | 5,348.5 | 5,167.5 | 5,198.4 | 5,235.8 | 5,287.1 | 5,321.5 | 5,364.1 | 5,421.2 |  |
| Per capita disposable pers. income (\$)  | 20,840  | 21,633  | 22,304  | 21,558  | 21,709  | 21,871  | 22,046  | 22,192  | 22,373  | 22,604  |  |
| Per capita disp. pers. income (1992 \$)  | 18,989  | 19,349  | 19,790  | 19,315  | 19,385  | 19,478  | 19,632  | 19,719  | 19,829  | 19,980  |  |
| U.S. resident population plus Armed Forces overseas (mil.) <sup>2</sup>                          | 265.5   | 267.9   | 270.3   | 267.5   | 268.1   | 268.9   | 269.3   | 269.9   | 270.5   | 271.2   |  |
| Civilian population (mil.) <sup>2</sup>  | 263.9   | 266.4   | 268.8   | 266.0   | 266.6   | 267.3   | 267.8   | 268.4   | 269.0   | 269.7   |  |
| <i>Monthly data seasonally adjusted</i>  |         |         |         |         |         |         |         |         |         |         |  |
|  | 1996    | 1997    | 1998    | Feb     | Sep     | Oct     | Nov     | Dec     | Jan     | Feb     |  |
| Total industrial production (1992=100)   | 121.4   | 129.7   | 135.1   | 133.7   | 135.2   | 136.1   | 136.4   | 136.6   | 136.7   | 136.9   |  |
| Leading economic indicators (1992=100)   | 102.1   | 103.9   | 105.5   | 105.2   | 105.6   | 105.7   | 106.2   | 106.4   | 106.9   | 107.1   |  |
| Civilian employment (mil. persons) <sup>3</sup>  | 126.7   | 129.6   | 131.5   | 137.4   | 131.8   | 131.9   | 132.1   | 132.5   | 133.4   | 133.1   |  |
| Civilian unemployment rate (%) <sup>3</sup>  | 4.5     | 4.9     | 4.5     | 4.6     | 4.5     | 4.5     | 4.4     | 4.3     | 4.3     | 4.4     |  |
| Personal income (\$ bil. annual rate)  | 6,425.2 | 6,784.0 | 7,126.1 | 7,007.3 | 7,184.6 | 7,217.2 | 7,279.8 | 7,276.8 | 7,323.4 | 7,363.1 |  |
| Money stock-M2 (daily avg.) (\$ bil.) <sup>4</sup>   | 3,823.9 | 4,046.6 | 4,401.9 | 4,100.9 | 4,285.5 | 4,326.9 | 4,365.2 | 4,401.9 | 4,425.7 | 4,446.5 |  |
| Three-month Treasury bill rate (%)   | 5.02    | 5.07    | 4.81    | 5.11    | 4.74    | 4.08    | 4.44    | 4.42    | 4.34    | 4.45    |  |
| AAA corporate bond yield (Moody's) (%)   | 7.37    | 7.26    | 6.53    | 6.67    | 6.40    | 6.37    | 6.41    | 6.22    | 6.24    | 6.40    |  |
| Total housing starts (1,000) <sup>5</sup>  | 1,476.8 | 1,474.0 | 1,616.9 | 1,644   | 1,576   | 1,698   | 1,654   | 1,750   | 1,810   | 1,799   |  |
| Business inventory/sales ratio <sup>6</sup>  | 1.40    | 1.38    | 1.38    | 1.38    | 1.39    | 1.39    | 1.38    | 1.37    | 1.37    | --      |  |
| Sales of all retail stores (\$ bil.) <sup>7</sup>  | 2,465.1 | 2,546.3 | --      | 220.0   | 225.1   | 227.9   | 229.5   | 232.0   | 235.0   | 239.1   |  |
| Nondurable goods stores (\$ bil.)  | 1,457.8 | 1,505.4 | --      | 127.9   | 131.1   | 131.9   | 132.7   | 133.4   | 135.1   | 136.4   |  |
| Food stores (\$ bil.)  | 424.2   | 432.1   | --      | 36.2    | 37.2    | 37.4    | 37.5    | 37.8    | 37.8    | 38.4    |  |
| Apparel and accessory stores (\$ bil.)   | 113.0   | 116.8   | --      | 10.3    | 10.1    | 10.3    | 10.4    | 10.4    | 10.9    | 10.9    |  |
| Eating and drinking places (\$ bil.)   | 238.4   | 244.1   | --      | 20.2    | 20.7    | 21.1    | 21.3    | 21.4    | 21.3    | 21.6    |  |

-- = Not available. 1. In April 1996, 1992 dollars replaced 1987 dollars. 2. Population estimates based on 1990 census. 3. Data beginning January 1994 are not directly comparable with data for earlier periods because of a major redesign of household survey questionnaire. 4. Annual data as of December of year listed. 5. Private, including farm. 6. Manufacturing and trade. 7. Annual total. *Information contact: David Johnson (202) 694-5324*

Table 3—World Economic Growth

|                             | Calendar year                                 |       |       |       |       |      |      |       |      |      |
|-----------------------------|---|-------|-------|-------|-------|------|------|-------|------|------|
|                             | 1991  | 1992  | 1993  | 1994  | 1995  | 1996 | 1997 | 1998  | 1999 | 2000 |
|                             | <i>Real GDP, annual percent change</i>        |       |       |       |       |      |      |       |      |      |
| <b>World</b>                | 1.9   | 1.9   | 1.6   | 3.2   | 2.8   | 3.6  | 3.5  | 2.0   | 2.0  | 2.3  |
| less U.S.                   | 3.0   | 1.6   | 1.3   | 3.1   | 2.9   | 3.7  | 3.3  | 1.2   | 1.5  | 2.8  |
| <b>Developed Economies</b>  | 1.7   | 1.6   | 0.8   | 2.8   | 2.2   | 3.1  | 2.9  | 2.0   | 1.9  | 1.7  |
| less U.S.                   | 3.2   | 1.0   | 0.0   | 2.4   | 2.1   | 2.9  | 2.4  | 1.0   | 1.1  | 2.1  |
| United States               | -0.9  | 2.7   | 2.3   | 3.5   | 2.3   | 3.4  | 3.9  | 3.9   | 3.4  | 1.1  |
| Canada                      | -1.9  | 0.9   | 2.3   | 4.7   | 2.6   | 1.2  | 3.8  | 3.0   | 2.8  | 3.2  |
| Japan                       | 3.8   | 1.0   | 0.3   | 0.7   | 1.4   | 5.2  | 1.4  | -2.9  | -0.7 | 1.0  |
| Australia                   | -1.1  | 2.3   | 3.8   | 5.4   | 3.8   | 3.9  | 3.7  | 4.9   | 2.9  | 3.0  |
| European Union              | 3.7   | 1.0   | -0.6  | 3.0   | 2.3   | 1.8  | 2.7  | 2.7   | 1.8  | 2.5  |
| <b>Transition Economies</b> | -6.9  | -11.2 | -6.5  | -8.8  | -1.5  | -2.2 | 1.0  | -2.4  | -4.9 | -0.4 |
| Eastern Europe              | -10.6   | -4.0  | 0.8   | 3.5   | 5.5   | 3.1  | 1.7  | 1.9   | 1.5  | 3.0  |
| Poland                      | -6.3  | 2.0   | 3.8   | 4.2   | 7.1   | 5.9  | 6.9  | 4.9   | 2.8  | 3.9  |
| Former Soviet Union         | -5.5  | -13.7 | -9.3  | -13.9 | -5.1  | -5.1 | 0.6  | -5.1  | -9.1 | -2.9 |
| Russia                      | -5.0  | -14.5 | -8.7  | -12.6 | -4.1  | -4.9 | 0.8  | -5.6  | -9.6 | -3.6 |
| <b>Developing Economies</b> | 4.8   | 6.3   | 6.3   | 6.7   | 5.7   | 6.4  | 5.8  | 2.1   | 2.9  | 4.7  |
| <b>Asia</b>                 | 6.6   | 8.9   | 8.7   | 9.4   | 8.7   | 8.0  | 6.7  | 2.3   | 4.7  | 5.6  |
| East Asia                   | 8.7   | 10.8  | 10.6  | 10.7  | 9.3   | 8.4  | 7.8  | 4.5   | 6.4  | 6.5  |
| China                       | 9.3   | 14.2  | 13.5  | 12.6  | 10.5  | 9.6  | 8.8  | 7.8   | 8.0  | 7.4  |
| Taiwan                      | 7.5   | 6.8   | 6.3   | 6.5   | 6.0   | 5.7  | 6.8  | 4.8   | 3.7  | 4.7  |
| Korea                       | 9.2   | 5.1   | 5.8   | 8.6   | 9.0   | 7.1  | 5.5  | -5.8  | 3.0  | 4.8  |
| Southeast Asia              | 6.8   | 6.9   | 7.4   | 8.1   | 8.5   | 7.5  | 4.8  | -6.5  | -0.3 | 3.7  |
| Indonesia                   | 8.9   | 7.2   | 7.2   | 7.5   | 8.2   | 8.0  | 4.7  | -14.7 | -4.4 | 3.8  |
| Malaysia                    | 8.8   | 7.8   | 8.4   | 9.4   | 9.5   | 8.0  | 7.8  | -7.2  | 1.2  | 3.6  |
| Philippines                 | -0.2  | 0.3   | 2.1   | 4.4   | 4.8   | 5.7  | 5.1  | -0.4  | -0.4 | 2.8  |
| Thailand                    | 8.0   | 8.1   | 8.3   | 8.8   | 9.2   | 6.4  | -0.4 | -7.3  | 1.6  | 4.4  |
| South Asia                  | 1.2   | 5.6   | 4.6   | 7.0   | 6.9   | 7.1  | 5.1  | 3.7   | 3.6  | 4.4  |
| India                       | 0.5   | 5.4   | 4.9   | 7.5   | 7.3   | 7.5  | 5.4  | 4.0   | 4.0  | 4.7  |
| Pakistan                    | 5.5   | 7.8   | 1.9   | 3.9   | 5.1   | 4.6  | 3.0  | 2.0   | 1.0  | 2.5  |
| <b>Latin America</b>        | 3.8   | 3.0   | 3.9   | 5.0   | 0.1   | 3.4  | 5.4  | 2.2   | -1.6 | 2.9  |
| Mexico                      | 4.2   | 3.6   | 2.0   | 4.4   | -6.2  | 5.1  | 7.0  | 4.6   | 2.3  | 2.6  |
| Caribbean/Central           | 4.2   | 7.9   | 4.9   | 3.8   | 3.1   | 3.3  | 0.7  | 4.0   | 3.1  | 2.3  |
| South America               | 3.6   | 2.7   | 4.5   | 5.3   | 1.8   | 3.0  | 5.1  | 1.5   | -2.8 | 3.0  |
| Argentina                   | 8.9   | 8.6   | 6.0   | 7.4   | -4.6  | 4.4  | 8.6  | 4.3   | -1.8 | 3.2  |
| Brazil                      | 0.5   | -1.2  | 4.5   | 5.8   | 3.0   | 2.9  | 3.5  | 0.2   | -5.0 | 2.4  |
| Colombia                    | 2.3   | 4.0   | 5.5   | 5.9   | 5.3   | 2.0  | 3.0  | 2.3   | 1.3  | 3.5  |
| Venezuela                   | 9.7   | 6.1   | 0.3   | -2.9  | 3.4   | -1.6 | 6.4  | -0.7  | -2.5 | 4.0  |
| <b>Middle East</b>          | 2.9   | 5.5   | 3.5   | 0.3   | 3.5   | 4.5  | 3.9  | 0.9   | 1.3  | 3.5  |
| Israel                      | 7.7   | 5.6   | 5.6   | 6.9   | 7.0   | 4.6  | 2.3  | 1.5   | 1.8  | 2.8  |
| Saudi Arabia                | 8.4   | 2.8   | -0.6  | 0.5   | 0.5   | 2.4  | 0.9  | -1.0  | 0.5  | 2.0  |
| Turkey                      | 0.9   | 6.0   | 8.0   | -5.5  | 7.0   | 7.0  | 7.6  | 2.9   | 1.5  | 5.5  |
| <b>Africa</b>               | 0.7   | 1.2   | 1.3   | 2.7   | 2.8   | 4.7  | 2.7  | 2.8   | 3.1  | 3.8  |
| North Africa                | 1.0   | 2.2   | 0.1   | 2.8   | 2.4   | 5.6  | 2.4  | 4.9   | 4.3  | 4.1  |
| Egypt                       | 1.1   | 4.4   | 2.9   | 3.9   | 4.6   | 5.0  | 5.0  | 5.0   | 4.7  | 4.4  |
| Sub-Saharan                 | 0.5   | 0.3   | 2.5   | 2.6   | 3.2   | 4.0  | 3.0  | 0.8   | 2.0  | 3.5  |
| South Africa                | -1.0  | -2.6  | 1.5   | 2.8   | 3.1   | 3.3  | 0.4  | -2.1  | 1.1  | 3.0  |
|                             | <i>Consumer Prices, annual percent change</i> |       |       |       |       |      |      |       |      |      |
| Developed Economies         | 4.7   | 3.5   | 3.1   | 2.6   | 2.5   | 2.4  | 2.1  | 1.6   | 1.4  | 1.7  |
| Transition Economies        | 95.8  | 656.6 | 609.3 | 268.4 | 124.1 | 41.4 | 28.2 | 20.8  | 40.9 | 12.4 |
| Developing Economies        | 36.4  | 38.7  | 47.3  | 51.6  | 22.3  | 14.1 | 9.4  | 10.4  | 8.8  | 7.5  |
| Asia                        | 8.2   | 7.2   | 11.1  | 15.9  | 12.8  | 7.9  | 4.8  | 8.0   | 4.7  | 4.5  |
| Latin America               | 129.0   | 151.4 | 208.5 | 208.3 | 35.9  | 20.8 | 13.9 | 10.5  | 14.6 | 9.9  |
| Middle East                 | 27.5  | 25.6  | 24.6  | 31.9  | 35.9  | 24.6 | 23.1 | 23.8  | 19.7 | 19.4 |
| Africa                      | 24.4  | 32.4  | 30.8  | 37.5  | 34.1  | 26.7 | 11.1 | 8.6   | 8.6  | 6.6  |

-- = Not available. The last three years are either estimates or forecasts. Sources: Oxford Economic Forecasting; International Financial Statistics, IMF.  
Information contact: Andy Jerardo (202) 694-5323

## Farm Prices

Table 4—Indexes of Prices Received & Paid by Farmers, U.S. Average

|  | Annual      |       |       | 1998  |       |       |       | 1999  |       |       |
|--|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|  | 1996        | 1997  | 1998  | Mar   | Oct   | Nov   | Dec   | Jan   | Feb   | Mar   |
|  | 1990-92=100 |       |       |       |       |       |       |       |       |       |
| <b>Prices received</b>   |             |       |       |       |       |       |       |       |       |       |
| All farm products  | 112         | 107   | 101   | 102   | 99    | 100   | 99    | 97    | 96    | 97    |
| All crops  | 127         | 116   | 107   | 111   | 100   | 102   | 100   | 98    | 99    | 100   |
| Food grains  | 157         | 128   | 103   | 118   | 100   | 105   | 101   | 101   | 101   | 101   |
| Feed grains and hay  | 146         | 117   | 100   | 113   | 85    | 86    | 89    | 91    | 91    | 91    |
| Cotton   | 122         | 112   | 107   | 105   | 110   | 107   | 100   | 96    | 92    | 90    |
| Tobacco  | 105         | 104   | 104   | 104   | 107   | 109   | 110   | 111   | 112   | 112   |
| Oil-bearing crops  | 128         | 131   | 107   | 114   | 93    | 101   | 102   | 96    | 88    | 82    |
| Fruit and nuts, all  | 118         | 108   | 114   | 94    | 126   | 119   | 99    | 100   | 101   | 107   |
| Commercial vegetables  | 111         | 122   | 120   | 124   | 134   | 111   | 110   | 107   | 115   | 119   |
| Potatoes and dry beans   | 114         | 90    | 98    | 107   | 82    | 89    | 93    | 94    | 96    | 99    |
| Livestock and products   | 99          | 98    | 96    | 95    | 98    | 97    | 97    | 96    | 94    | 94    |
| Meat animals   | 87          | 92    | 79    | 82    | 75    | 72    | 66    | 75    | 77    | 78    |
| Dairy products   | 114         | 102   | 118   | 110   | 135   | 137   | 138   | 133   | 119   | 115   |
| Poultry and eggs   | 120         | 113   | 117   | 108   | 127   | 124   | 120   | 114   | 109   | 109   |
| <b>Prices paid</b>   |             |       |       |       |       |       |       |       |       |       |
| Commodities and services,<br>interest, taxes, and wage rates (PPITW) | 114         | 117   | 115   | 116   | 114   | 114   | 113   | 115   | 115   | 115   |
| Production items   | 114         | 117   | 112   | 114   | 110   | 110   | 110   | 111   | 111   | 111   |
| Feed   | 129         | 123   | 105   | 112   | 95    | 96    | 96    | 97    | 96    | 94    |
| Livestock and poultry  | 75          | 94    | 88    | 91    | 85    | 86    | 85    | 90    | 94    | 92    |
| Seeds  | 115         | 119   | 122   | 120   | 123   | 123   | 123   | 123   | 123   | 123   |
| Fertilizer   | 125         | 121   | 112   | 114   | 110   | 108   | 107   | 107   | 107   | 108   |
| Agricultural chemicals   | 119         | 120   | 122   | 122   | 123   | 122   | 122   | 118   | 118   | 118   |
| Fuels  | 102         | 108   | 87    | 89    | 86    | 83    | 72    | 74    | 71    | 76    |
| Supplies and repairs   | 115         | 118   | 119   | 118   | 120   | 120   | 120   | 120   | 120   | 120   |
| Autos and trucks   | 118         | 119   | 119   | 119   | 118   | 119   | 119   | 120   | 119   | 119   |
| Farm machinery   | 125         | 129   | 132   | 131   | 133   | 133   | 133   | 133   | 133   | 133   |
| Building material  | 115         | 118   | 118   | 118   | 118   | 118   | 118   | 118   | 118   | 119   |
| Farm services  | 116         | 117   | 116   | 116   | 116   | 116   | 116   | 116   | 116   | 116   |
| Rent   | 119         | 121   | 124   | 124   | 124   | 124   | 124   | 130   | 130   | 130   |
| Int. payable per acre on farm real estate debt                       | 105         | 107   | 108   | 108   | 108   | 108   | 108   | 111   | 111   | 111   |
| Taxes payable per acre on farm real estate                           | 112         | 115   | 119   | 119   | 119   | 119   | 119   | 122   | 122   | 122   |
| Wage rates (seasonally adjusted)                                     | 117         | 123   | 129   | 131   | 131   | 131   | 131   | 136   | 136   | 136   |
| Prod. items, interest, taxes & wage rates (PITW)                     | 114         | 117   | 114   | 115   | 112   | 112   | 112   | 114   | 114   | 114   |
| Ratio, prices received to prices paid (%)*                           | 98          | 91    | 88    | 88    | 87    | 88    | 88    | 84    | 83    | 84    |
| Prices received (1910-14=100)  | 712         | 679   | 643   | 649   | 630   | 633   | 626   | 617   | 612   | 613   |
| Prices paid, etc. (parity index) (1910-14=100)                       | 1,520       | 1,558 | 1,532 | 1,546 | 1,517 | 1,516 | 1,511 | 1,534 | 1,534 | 1,531 |
| Parity ratio (1910-14=100) (%)*                                      | 47          | 44    | 42    | 42    | 42    | 42    | 41    | 40    | 40    | 40    |

-- = Not available. Values for the two most recent months are revised or preliminary. \*Ratio of index of prices received for all farm products to index of prices paid for commodities and services, interest, taxes, and wage rates. Ratio uses the most recent prices paid index. Data for this table are taken from the publication *Agricultural Prices*, which is produced monthly by USDA's National Agricultural Statistics Service (NASS) and is available at <http://usda.mannlib.cornell.edu/reports/nassr/price/pap-bb/>. For historical data or for categories not listed here, call the National Agricultural Statistics Service (NASS) Information Hotline at 1-800-727-9540, or access the NASS Home Page at <http://www.usda.gov/nass>.

Table 5—Prices Received by Farmers, U.S. Average

|  | Annual <sup>1</sup> |        |        | 1998   |        |        |        | 1999   |        |        |
|--|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|  | 1995                | 1996   | 1997   | Mar    | Oct    | Nov    | Dec    | Jan    | Feb    | Mar    |
| <b>Crops</b>                               |                     |        |        |        |        |        |        |        |        |        |
| All wheat (\$/bu.)                         | 4.55                | 4.30   | 3.45   | 3.33   | 2.79   | 2.97   | 2.87   | 2.80   | 2.74   | 2.74   |
| Rice, rough (\$/cwt)                       | 9.15                | 9.96   | 9.64   | 9.67   | 9.25   | 8.98   | 9.06   | 9.05   | 8.97   | 8.93   |
| Corn (\$/bu.)                              | 3.24                | 2.71   | 2.60   | 2.55   | 1.91   | 1.93   | 2.01   | 2.06   | 2.05   | 2.04   |
| Sorghum (\$/cwt)                           | 5.69                | 4.17   | 4.00   | 4.02   | 2.96   | 3.05   | 2.98   | 3.05   | 3.16   | 3.13   |
| All hay, baled (\$/ton)                    | 82.20               | 95.80  | 102.50 | 95.30  | 85.20  | 81.40  | 78.40  | 78.80  | 79.00  | 78.50  |
| Soybeans (\$/bu.)                          | 6.72                | 7.35   | 6.50   | 6.40   | 5.18   | 5.40   | 5.37   | 5.32   | 4.80   | 4.55   |
| Cotton, upland (¢/lb.)                     | 75.40               | 69.30  | 66.90  | 63.90  | 66.40  | 65.10  | 60.70  | 58.30  | 56.00  | 54.40  |
| Potatoes (\$/cwt)                          | 6.77                | 4.93   | 5.68   | 6.41   | 4.47   | 4.81   | 5.20   | 5.32   | 5.61   | 5.82   |
| Lettuce (\$/cwt) <sup>2</sup>              | 23.50               | 14.70  | 17.30  | 13.40  | 21.30  | 9.82   | 11.90  | 10.30  | 15.40  | 18.30  |
| Tomatoes, fresh (\$/cwt) <sup>2</sup>      | 25.80               | 28.00  | 33.00  | 33.20  | 43.10  | 42.90  | 45.00  | 39.90  | 35.20  | 31.40  |
| Onions (\$/cwt)                            | 11.10               | 10.60  | 12.60  | 21.20  | 12.70  | 13.90  | 16.00  | 16.70  | 13.80  | 11.30  |
| Beans, dry edible (\$/cwt)                 | 20.80               | 23.50  | 17.70  | 20.20  | 19.60  | 20.80  | 20.50  | 19.80  | 18.40  | 17.70  |
| Apples for fresh use (¢/lb.)               | 24.00               | 20.80  | 22.20  | 20.50  | 22.80  | 17.90  | 15.20  | 15.90  | 15.00  | 15.70  |
| Pears for fresh use (\$/ton)               | 272.00              | 376.00 | 276.00 | 272.00 | 479.00 | 398.00 | 354.00 | 373.00 | 362.00 | 331.00 |
| Oranges, all uses (\$/box) <sup>3</sup>    | 4.23                | 5.01   | 4.57   | 5.14   | 5.42   | 5.87   | 4.74   | 5.15   | 5.60   | 6.02   |
| Grapefruit, all uses (\$/box) <sup>3</sup> | 2.30                | 2.43   | 1.74   | 41.00  | 3.88   | 3.19   | 2.70   | 1.80   | 1.60   | 1.67   |
| <b>Livestock</b>                           |                     |        |        |        |        |        |        |        |        |        |
| Cattle, all beef (\$/cwt)                  | 61.80               | 58.70  | 63.10  | 61.30  | 58.00  | 58.10  | 56.80  | 59.00  | 60.60  | 62.10  |
| Calves (\$/cwt)                            | 73.10               | 58.40  | 78.90  | 89.80  | 75.70  | 77.50  | 80.20  | 83.20  | 86.90  | 86.50  |
| Hogs, all (\$/cwt)                         | 40.50               | 51.90  | 52.90  | 34.90  | 27.40  | 18.70  | 14.70  | 26.30  | 27.60  | 26.50  |
| Lambs (\$/cwt)                             | 78.20               | 88.20  | 90.30  | 70.10  | 67.30  | 62.20  | 64.50  | 68.20  | 67.20  | --     |
| All milk, sold to plants (\$/cwt)          | 12.78               | 14.75  | 13.36  | 14.40  | 17.60  | 17.90  | 18.00  | 17.40  | 15.50  | 15.00  |
| Milk, manuf. grade (\$/cwt)                | 11.79               | 13.43  | 12.17  | 12.90  | 16.70  | 17.30  | 17.40  | 15.30  | 12.30  | 12.10  |
| Broilers, live (¢/lb.)                     | 34.40               | 38.10  | 37.70  | 35.20  | 43.90  | 41.50  | 39.00  | 37.90  | 36.60  | 35.80  |
| Eggs, all (¢/doz.) <sup>4</sup>            | 62.40               | 74.90  | 70.20  | 69.90  | 66.40  | 72.80  | 75.80  | 71.90  | 65.20  | 67.90  |
| Turkeys (¢/lb.)                            | 41.00               | 43.30  | 39.90  | 34.60  | 42.80  | 44.00  | 41.10  | 34.80  | 35.70  | 37.00  |

-- = Not available. Values for the two most recent months are revised or preliminary. 1. Season-average price by crop year for crops. Calendar year average of monthly prices for livestock. 2. Excludes Hawaii. 3. Equivalent on-tree returns. 4. Average of all eggs sold by producers including hatching eggs and eggs sold at retail. Data for this table are taken from the publication *Agricultural Prices*, which is produced monthly by USDA's National Agricultural Statistics Service (NASS) and is available at <http://usda.mannlib.cornell.edu/reports/nassr/price/pap-bb/>. For historical data or for categories not listed here, call the National Agricultural Statistics Service (NASS) Information Hotline at 1-800-727-9540, or access the NASS Home Page at <http://www.usda.gov/nass>.

## Producer & Consumer Prices

Table 6—Consumer Price Indexes for All Urban Consumers, U.S. Average (not seasonally adjusted)

|   | Annual             |       |       | 1998  |       |       |       | 1999  |       |       |
|---|--------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|   | 1996               | 1997  | 1998  | Mar   | Oct   | Nov   | Dec   | Jan   | Feb   | Mar   |
|   | <i>1982-84=100</i> |       |       |       |       |       |       |       |       |       |
| Consumer Price Index, all items         | 156.9              | 160.5 | 163.0 | 162.2 | 164.0 | 164.0 | 163.9 | 164.3 | 164.5 | 165.0 |
| CPI, all items less food                | 157.5              | 161.1 | 163.6 | 162.6 | 164.4 | 164.3 | 164.2 | 164.5 | 164.7 | 165.3 |
| All food                                | 153.3              | 157.3 | 160.7 | 159.7 | 162.0 | 162.1 | 162.3 | 163.6 | 163.3 | 163.3 |
| Food away from home                     | 152.7              | 157.0 | 161.1 | 159.9 | 162.3 | 162.6 | 163.0 | 163.5 | 163.8 | 164.2 |
| Food at home                            | 154.3              | 158.1 | 161.1 | 160.2 | 162.5 | 162.5 | 162.6 | 164.3 | 163.8 | 163.4 |
| Meats <sup>1</sup>                      | 140.2              | 144.4 | 141.6 | 142.2 | 141.3 | 141.4 | 140.2 | 139.4 | 140.6 | 140.3 |
| Beef and veal                           | 134.5              | 136.8 | 136.5 | 136.8 | 136.1 | 137.0 | 137.1 | 136.0 | 137.3 | 137.0 |
| Pork                                    | 148.2              | 155.9 | 148.5 | 149.5 | 147.5 | 146.2 | 144.1 | 141.9 | 143.5 | 143.1 |
| Poultry                                 | 152.4              | 156.6 | 157.1 | 155.1 | 161.1 | 159.6 | 159.3 | 158.5 | 157.4 | 158.3 |
| Fish and seafood                        | 173.1              | 177.1 | 181.7 | 180.3 | 183.1 | 183.1 | 183.7 | 183.6 | 184.3 | 183.5 |
| Eggs                                    | 142.1              | 140.0 | 135.4 | 136.4 | 136.1 | 139.4 | 142.9 | 137.8 | 138.2 | 134.2 |
| Dairy and related products <sup>2</sup> | 142.1              | 145.5 | 150.8 | 148.4 | 155.0 | 155.9 | 157.6 | 161.2 | 162.3 | 161.5 |
| Fats and oils <sup>3</sup>              | 140.5              | 141.7 | 146.9 | 142.2 | 156.8 | 155.1 | 151.9 | 150.5 | 150.9 | 149.4 |
| Fresh fruits                            | 234.4              | 236.3 | 246.5 | 235.9 | 251.8 | 249.6 | 258.7 | 267.4 | 257.8 | 257.4 |
| Fresh vegetables                        | 189.2              | 194.6 | 215.8 | 220.2 | 213.9 | 214.9 | 212.3 | 224.5 | 209.8 | 209.2 |
| Potatoes                                | 180.6              | 174.2 | 185.2 | 181.6 | 187.0 | 176.7 | 178.0 | 184.5 | 184.0 | 185.9 |
| Cereals and bakery products             | 174.0              | 177.6 | 181.1 | 179.6 | 182.2 | 182.1 | 182.3 | 184.2 | 183.8 | 183.5 |
| Sugar and sweets                        | 143.7              | 147.8 | 150.2 | 150.8 | 150.5 | 149.6 | 150.1 | 151.7 | 151.3 | 151.0 |
| Nonalcoholic beverages <sup>4</sup>     | 128.6              | 133.4 | 133.0 | 134.2 | 132.6 | 132.7 | 131.7 | 133.5 | 134.5 | 134.5 |
| Apparel                                 |                    |       |       |       |       |       |       |       |       |       |
| Footwear                                | 126.6              | 127.6 | 128.0 | 126.5 | 130.3 | 130.4 | 127.5 | 125.6 | 124.8 | 126.4 |
| Tobacco and smoking products            | 232.8              | 243.7 | 274.8 | 254.1 | 284.9 | 281.3 | 331.2 | 354.2 | 348.7 | 335.9 |
| Alcoholic beverages                     | 158.5              | 162.8 | 165.7 | 165.1 | 166.6 | 166.8 | 167.2 | 167.6 | 168.6 | 168.4 |

1. Beef, veal, lamb, pork, and processed meat. 2. Included butter through Dec. '97. 3. Includes butter as of Jan. '98. 4. Includes fruit juices as of Jan. '98. This table is compiled with data provided by the Bureau of Labor Statistics (BLS). BLS operates a website at <http://stats.bls.gov/blshome.html> and a Consumer Prices Information Hotline at (202) 606-7828.

Table 7—Producer Price Indexes, U.S. Average (not seasonally adjusted)

|   | Annual   |       |       | 1998  |       |       |       | 1999  |       |       |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|   | 1996     | 1997  | 1998  | Mar   | Oct   | Nov   | Dec   | Jan   | Feb   | Mar   |
|   | 1982=100 |       |       |       |       |       |       |       |       |       |
| All commodities                             | 127.7    | 127.6 | 124.4 | 124.7 | 124.0 | 123.6 | 122.7 | 123.2 | 122.4 | 122.8 |
| Finished goods <sup>1</sup>                 | 131.3    | 131.8 | 130.6 | 130.1 | 131.4 | 130.9 | 131.0 | 131.5 | 130.9 | 131.2 |
| All foods <sup>2</sup>                      | 132.5    | 132.8 | 132.4 | 131.5 | 133.8 | 133.3 | 132.3 | 133.6 | 131.5 | 132.1 |
| Consumer foods                              | 133.6    | 134.5 | 134.3 | 133.4 | 135.5 | 134.9 | 134.3 | 135.6 | 133.9 | 134.6 |
| Fresh fruits and melons                     | 100.8    | 99.4  | 90.0  | 86.3  | 93.1  | 87.4  | 86.6  | 103.6 | 106.3 | 100.5 |
| Fresh and dry vegetables                    | 135.0    | 123.1 | 139.5 | 156.9 | 148.4 | 124.5 | 137.9 | 124.4 | 95.2  | 114.4 |
| Dried and dehydrated fruits                 | 124.2    | 124.9 | 124.4 | 122.3 | 124.1 | 122.3 | 121.8 | 122.6 | 122.6 | 122.6 |
| Canned fruits and juices                    | 137.5    | 137.6 | 134.4 | 134.2 | 133.1 | 134.8 | 136.6 | 136.7 | 136.4 | 137.8 |
| Frozen fruits, juices and ades              | 123.9    | 117.2 | 116.1 | 112.5 | 117.7 | 123.7 | 125.0 | 121.8 | 123.4 | 124.4 |
| Fresh veg. except potatoes                  | 120.9    | 121.3 | 137.9 | 148.2 | 161.9 | 131.2 | 148.1 | 131.9 | 93.1  | 117.4 |
| Canned vegetables and juices                | 121.2    | 120.1 | 121.5 | 121.8 | 119.6 | 120.0 | 119.7 | 120.8 | 121.0 | 120.8 |
| Frozen vegetables                           | 125.4    | 125.8 | 125.4 | 124.8 | 125.6 | 125.5 | 125.1 | 125.6 | 126.2 | 125.5 |
| Potatoes                                    | 133.9    | 106.1 | 122.5 | 120.9 | 126.0 | 120.7 | 120.7 | 132.3 | 124.8 | 121.7 |
| Eggs for fresh use (1991=100)               | 105.1    | 97.1  | 90.1  | 98.6  | 92.0  | 100.2 | 102.9 | 94.0  | 83.5  | 89.5  |
| Bakery products                             | 169.8    | 173.9 | 175.8 | 175.1 | 176.3 | 176.4 | 176.7 | 177.4 | 178.1 | 177.3 |
| Meats                                       | 109.0    | 111.6 | 101.4 | 100.0 | 98.1  | 97.2  | 95.6  | 100.0 | 98.3  | 100.1 |
| Beef and veal                               | 100.2    | 102.8 | 99.5  | 98.4  | 96.8  | 99.7  | 98.5  | 101.4 | 99.9  | 102.7 |
| Pork  | 120.9    | 123.1 | 96.6  | 93.0  | 91.1  | 84.0  | 80.6  | 90.6  | 86.1  | 87.6  |
| Processed poultry                           | 119.8    | 117.4 | 120.7 | 116.8 | 124.6 | 123.4 | 117.1 | 114.9 | 113.0 | 113.6 |
| Unprocessed and packaged fish               | 165.9    | 178.1 | 183.0 | 187.2 | 181.2 | 186.3 | 174.9 | 184.7 | 186.9 | 204.6 |
| Dairy products                              | 130.4    | 128.1 | 138.1 | 132.2 | 148.3 | 148.5 | 148.5 | 149.0 | 145.1 | 142.6 |
| Processed fruits and vegetables             | 127.6    | 126.4 | 125.8 | 125.2 | 125.1 | 126.3 | 126.7 | 126.8 | 127.2 | 127.5 |
| Shortening and cooking oil                  | 138.5    | 137.8 | 143.4 | 140.0 | 150.5 | 151.5 | 148.2 | --    | --    | --    |
| Soft drinks                                 | 134.0    | 133.2 | 134.8 | 135.2 | 135.0 | 134.9 | 134.9 | 135.4 | 136.5 | 137.2 |
| Finished consumer goods less foods          | 127.6    | 128.2 | 126.4 | 125.6 | 127.1 | 126.4 | 126.9 | 127.5 | 127.0 | 127.3 |
| Alcoholic beverages                         | 132.8    | 135.1 | 135.2 | 135.0 | 135.8 | 136.3 | 136.4 | 136.8 | 137.0 | 137.1 |
| Apparel                                     | 125.1    | 125.7 | 126.6 | 126.4 | 127.1 | 126.9 | 126.7 | 126.8 | 126.8 | 126.3 |
| Footwear                                    | 141.6    | 143.7 | 144.7 | 144.7 | 144.7 | 144.7 | 145.2 | 145.2 | 145.9 | 145.6 |
| Tobacco products                            | 237.4    | 248.9 | 283.4 | 262.0 | 288.0 | 288.8 | 363.9 | 363.0 | 363.0 | 363.5 |
| Intermediate materials <sup>3</sup>         | 125.8    | 125.6 | 123.0 | 123.3 | 122.3 | 121.8 | 121.1 | 121.2 | 120.5 | 120.8 |
| Materials for food manufacturing            | 125.3    | 123.2 | 123.1 | 121.0 | 125.4 | 125.5 | 123.9 | 124.6 | 122.4 | 121.1 |
| Flour                                       | 136.8    | 118.7 | 109.2 | 114.2 | 109.2 | 110.4 | 107.1 | 106.8 | 106.2 | 104.6 |
| Refined sugar <sup>4</sup>                  | 123.7    | 123.6 | 119.8 | 120.7 | 120.0 | 120.3 | 119.7 | 118.5 | 120.2 | 122.6 |
| Crude vegetable oils                        | 118.1    | 116.6 | 131.1 | 134.9 | 124.2 | 130.9 | 121.5 | 123.7 | 112.0 | 95.1  |
| Crude materials <sup>5</sup>                | 113.8    | 111.1 | 96.7  | 99.4  | 94.0  | 93.6  | 88.8  | 90.9  | 87.9  | 89.5  |
| Foodstuffs and feedstuffs                   | 121.5    | 112.2 | 103.8 | 106.3 | 103.7 | 102.4 | 97.2  | 101.6 | 98.8  | 98.9  |
| Fruits and vegetables and nuts <sup>6</sup> | 122.5    | 115.5 | 117.2 | 121.7 | 122.3 | 110.8 | 115.6 | 120.6 | 110.6 | 114.8 |
| Grains                                      | 151.1    | 111.2 | 93.4  | 107.2 | 84.6  | 88.5  | 87.7  | 87.0  | 86.4  | 84.9  |
| Slaughter livestock                         | 95.2     | 96.3  | 82.3  | 85.4  | 78.7  | 74.9  | 67.3  | 79.3  | 81.0  | 83.6  |
| Slaughter poultry, live                     | 140.5    | 131.0 | 141.4 | 125.3 | 161.8 | 151.4 | 136.2 | 129.5 | 126.4 | 124.8 |
| Plant and animal fibers                     | 129.4    | 117.0 | 110.4 | 110.1 | 112.6 | 110.9 | 97.7  | 93.5  | 90.8  | 96.3  |
| Fluid milk                                  | 107.9    | 97.5  | 112.6 | 103.0 | 127.7 | 130.5 | 133.5 | 130.4 | 117.2 | 110.2 |
| Oilseeds                                    | 139.4    | 140.8 | 114.4 | 123.4 | 103.0 | 108.8 | 105.5 | 103.2 | 93.0  | 91.3  |
| Leaf tobacco                                | 89.4     | --    | 104.6 | 106.7 | 109.6 | 112.0 | 112.6 | 112.4 | 112.6 | 114.6 |
| Raw cane sugar                              | 118.6    | 116.8 | 117.2 | 115.8 | 115.8 | 116.4 | 117.9 | 119.0 | 118.7 | 118.4 |

-- = Not available. 1. Commodities ready for sale to ultimate consumer. 2. Includes all raw, intermediate, and processed foods (excludes soft drinks, alcoholic beverages, and manufactured animal feeds). 3. Commodities requiring further processing to become finished goods. 4. All types and sizes of refined sugar. 5. Products entering market for the first time that have not been manufactured at that point. 6. Fresh and dried.

This table is compiled with data provided by the Bureau of Labor Statistics (BLS). BLS operates a website at <http://stats.bls.gov/bls/home.html> and a Producer Prices Information Hotline at (202) 606-7705.

## Farm-Retail Price Spreads

Table 8—Farm-Retail Price Spreads

|                                  | Annual |       |       | 1998  |       |       |       | 1999  |       |       |
|----------------------------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                                  | 1996   | 1997  | 1998  | Mar   | Oct   | Nov   | Dec   | Jan   | Feb   | Mar   |
| Market basket <sup>1</sup>       |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 155.9  | 159.7 | 163.1 | 162.0 | 164.8 | 164.7 | 165.6 | 167.7 | 166.7 | 166.3 |
| Farm value (1982-84=100)         | 111.1  | 106.2 | 103.3 | 102.2 | 106.3 | 104.2 | 101.4 | 99.5  | 99.0  | 96.9  |
| Farm-retail spread (1982-84=100) | 180.1  | 188.6 | 195.4 | 194.2 | 196.3 | 197.3 | 200.2 | 204.4 | 203.2 | 203.6 |
| Farm value-retail cost (%)       | 24.9   | 23.3  | 22.2  | 22.1  | 22.6  | 22.2  | 21.4  | 20.8  | 20.8  | 20.4  |
| Meat products                    |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 140.1  | 144.4 | 141.6 | 142.2 | 141.3 | 141.4 | 140.2 | 139.4 | 140.6 | 140.3 |
| Farm value (1982-84=100)         | 100.4  | 101.2 | 84.8  | 85.2  | 79.3  | 76.9  | 70.7  | 67.7  | 69.0  | 69.6  |
| Farm-retail spread (1982-84=100) | 180.9  | 188.6 | 200.0 | 200.7 | 204.9 | 207.6 | 211.5 | 212.9 | 214.1 | 212.9 |
| Farm value-retail cost (%)       | 36.3   | 35.5  | 30.3  | 30.3  | 28.4  | 27.6  | 25.5  | 24.6  | 24.9  | 25.1  |
| Dairy products                   |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 142.1  | 145.5 | 150.8 | 148.4 | 155.0 | 155.9 | 157.6 | 161.2 | 162.3 | 161.5 |
| Farm value (1982-84=100)         | 107.2  | 98.0  | 113.0 | 106.5 | 126.2 | 125.6 | 127.1 | 123.8 | 126.9 | 117.0 |
| Farm-retail spread (1982-84=100) | 174.3  | 189.3 | 185.6 | 187.0 | 181.6 | 183.8 | 185.7 | 195.7 | 194.9 | 202.5 |
| Farm value-retail cost (%)       | 36.2   | 32.3  | 36.0  | 34.4  | 39.1  | 38.7  | 38.7  | 36.8  | 37.5  | 34.8  |
| Poultry                          |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 152.4  | 156.6 | 157.1 | 155.1 | 161.1 | 159.6 | 159.3 | 158.5 | 157.4 | 158.3 |
| Farm value (1982-84=100)         | 126.2  | 120.6 | 126.1 | 112.2 | 139.7 | 133.8 | 125.6 | 119.6 | 116.5 | 114.9 |
| Farm-retail spread (1982-84=100) | 182.6  | 198.1 | 192.9 | 204.6 | 185.7 | 189.3 | 198.1 | 203.3 | 204.5 | 208.2 |
| Farm value-retail cost (%)       | 44.3   | 41.2  | 42.9  | 38.7  | 46.4  | 44.9  | 42.2  | 40.4  | 39.6  | 38.9  |
| Eggs                             |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 142.1  | 140.0 | 137.1 | 141.0 | 136.1 | 139.4 | 142.9 | 137.8 | 138.2 | 134.2 |
| Farm value (1982-84=100)         | 114.7  | 99.3  | 89.6  | 136.4 | 91.4  | 104.9 | 108.1 | 100.0 | 86.1  | 91.3  |
| Farm-retail spread (1982-84=100) | 191.4  | 213.0 | 222.5 | 218.0 | 216.3 | 201.5 | 205.4 | 205.6 | 231.8 | 211.3 |
| Farm value-retail cost (%)       | 51.9   | 45.6  | 42.0  | 44.7  | 43.2  | 48.3  | 48.6  | 46.6  | 40.0  | 43.7  |
| Cereal and bakery products       |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 174.0  | 177.6 | 181.1 | 179.6 | 182.2 | 182.1 | 182.3 | 184.2 | 183.8 | 183.5 |
| Farm value (1982-84=100)         | 125.6  | 107.7 | 94.4  | 101.1 | 92.4  | 95.6  | 95.0  | 92.4  | 89.0  | 88.0  |
| Farm-retail spread (1982-84=100) | 180.7  | 187.4 | 193.2 | 190.6 | 194.7 | 194.2 | 194.5 | 197.0 | 197.0 | 196.8 |
| Farm value-retail cost (%)       | 7.2    | 7.4   | 6.4   | 6.9   | 6.2   | 6.4   | 6.4   | 6.1   | 5.9   | 5.9   |
| Fresh fruit                      |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 243.0  | 245.1 | 258.2 | 245.6 | 265.9 | 262.7 | 283.5 | 295.3 | 283.0 | 282.9 |
| Farm value (1982-84=100)         | 151.7  | 137.0 | 141.3 | 140.2 | 158.9 | 140.6 | 138.5 | 157.5 | 155.9 | 155.5 |
| Farm-retail spread (1982-84=100) | 285.2  | 295.0 | 312.2 | 294.3 | 315.3 | 319.1 | 350.4 | 358.9 | 341.7 | 341.7 |
| Farm value-retail cost (%)       | 19.7   | 17.7  | 17.3  | 18.0  | 18.9  | 16.9  | 15.4  | 16.8  | 17.4  | 17.4  |
| Fresh vegetables                 |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 189.2  | 194.6 | 215.8 | 220.2 | 213.9 | 214.9 | 212.3 | 224.5 | 209.8 | 209.2 |
| Farm value (1982-84=100)         | 113.3  | 118.7 | 124.5 | 125.2 | 132.4 | 123.1 | 120.6 | 124.5 | 121.5 | 122.6 |
| Farm-retail spread (1982-84=100) | 228.3  | 233.6 | 262.7 | 254.4 | 255.8 | 262.1 | 259.4 | 275.9 | 255.2 | 253.7 |
| Farm value-retail cost (%)       | 20.3   | 20.7  | 19.6  | 20.2  | 21.0  | 19.5  | 19.3  | 18.8  | 19.7  | 19.9  |
| Processed fruits and vegetables  |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 144.4  | 147.9 | 150.6 | 149.8 | 151.6 | 150.7 | 150.4 | 153.4 | 153.8 | 153.5 |
| Farm value (1982-84=100)         | 121.5  | 115.9 | 115.1 | 114.4 | 115.2 | 115.6 | 116.0 | 114.3 | 113.6 | 113.1 |
| Farm-retail spread (1982-84=100) | 151.6  | 157.9 | 161.7 | 160.8 | 163.0 | 161.7 | 161.1 | 165.6 | 166.3 | 166.1 |
| Farm value-retail cost (%)       | 20.0   | 18.6  | 18.2  | 18.2  | 18.1  | 18.2  | 18.3  | 17.7  | 17.6  | 17.5  |
| Fats and oils                    |        |       |       |       |       |       |       |       |       |       |
| Retail cost (1982-84=100)        | 140.5  | 141.7 | 146.9 | 142.2 | 156.8 | 155.1 | 151.9 | 150.5 | 150.9 | 149.4 |
| Farm value (1982-84=100)         | 112.3  | 109.4 | 118.9 | 122.9 | 117.5 | 117.8 | 111.5 | 111.7 | 102.4 | 93.0  |
| Farm-retail spread (1982-84=100) | 150.9  | 153.6 | 157.2 | 149.3 | 171.3 | 168.8 | 166.8 | 164.8 | 168.7 | 170.1 |
| Farm value-retail cost (%)       | 21.5   | 20.8  | 21.8  | 23.2  | 20.1  | 20.4  | 19.7  | 20.0  | 18.2  | 16.7  |

See footnotes at end of table, next page.

Table 8—Farm-Retail Price Spreads (continued)

|                                       | Annual |       |       | 1998  |       |       |       | 1999  |       |       |
|---------------------------------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                                       | 1996   | 1997  | 1998  | Mar   | Oct   | Nov   | Dec   | Jan   | Feb   | Mar   |
| Beef, All Fresh Retail Price (cts/lb) | 252.4  | 253.8 | 253.3 | 256.3 | 251.9 | 252.9 | 254.1 | 254.8 | 255.4 | 255.3 |
| Beef, Choice                          |        |       |       |       |       |       |       |       |       |       |
| Retail price (cents/lb.) <sup>2</sup> | 280.2  | 279.5 | 277.1 | 273.1 | 275.0 | 280.0 | 283.6 | 279.1 | 278.0 | 276.9 |
| Wholesale value (cents) <sup>3</sup>  | 158.1  | 158.2 | 153.8 | 147.0 | 156.4 | 158.1 | 150.4 | 156.3 | 153.7 | 160.3 |
| Net farm value (cents) <sup>4</sup>   | 134.9  | 137.2 | 130.8 | 129.9 | 130.9 | 131.5 | 125.5 | 130.1 | 132.8 | 139.9 |
| Farm-retail spread (cents)            | 145.3  | 142.3 | 146.3 | 143.2 | 144.1 | 148.5 | 158.1 | 149.0 | 145.2 | 137.0 |
| Wholesale-retail (cents) <sup>5</sup> | 122.1  | 121.3 | 123.3 | 126.1 | 118.6 | 121.9 | 133.2 | 122.8 | 124.3 | 116.6 |
| Farm-wholesale (cents) <sup>6</sup>   | 23.2   | 21.0  | 23.0  | 17.1  | 25.5  | 26.6  | 24.9  | 26.2  | 20.9  | 20.4  |
| Farm value-retail price (%)           | 48.1   | 48.1  | 48.1  | 48.1  | 48.1  | 48.1  | 48.1  | 48.1  | 48.1  | 48.1  |
| Pork                                  |        |       |       |       |       |       |       |       |       |       |
| Retail price (cents/lb.) <sup>2</sup> | 233.7  | 245.0 | 242.7 | 240.4 | 242.2 | 241.0 | 238.1 | 233.4 | 236.9 | 237.1 |
| Wholesale value (cents) <sup>3</sup>  | 123.2  | 123.1 | 97.3  |       | 93.3  | 84.6  | 81.1  | 95.6  | 91.0  | 89.2  |
| Net farm value (cents) <sup>4</sup>   | 99.4   | 95.3  | 61.2  | 65.6  | 52.1  | 35.0  | 29.3  | 50.7  | 52.6  | 50.2  |
| Farm-retail spread (cents)            | 134.3  | 149.6 | 181.5 | 174.8 | 190.1 | 206.0 | 208.8 | 182.7 | 184.3 | 186.9 |
| Wholesale-retail (cents) <sup>5</sup> | 110.5  | 121.9 | 145.4 | 143.3 | 148.9 | 156.4 | 157.0 | 137.8 | 145.9 | 147.9 |
| Farm-wholesale (cents) <sup>6</sup>   | 23.8   | 27.7  | 36.1  | 31.5  | 41.2  | 49.6  | 51.8  | 44.9  | 38.4  | 39.0  |
| Farm value-retail price (%)           | 42.5   | 42.5  | 42.5  | 42.5  | 42.5  | 42.5  | 42.5  | 42.5  | 42.5  | 42.5  |

1. Retail costs are based on CPI-U of retail prices for domestically produced farm foods, published monthly by the Bureau of Labor Statistics (BLS).

Farm value is the payment for the quantity of farm equivalent to the retail unit, less allowance for by-product. Farm values are based on prices at first point of sale, and may include marketing charges such as grading and packing for some commodities. The farm-retail spread, the difference between the retail price and farm value, represents charges for assembling, processing, transporting and distributing. 2. Weighted-average price of retail cuts from pork and Choice yield grade 3 beef. Prices from BLS. 3. Value of wholesale (boxed beef) and wholesale cuts (pork) equivalent to 1 lb. of retail cuts adjusted for transportation costs and by-product values. 4. Market value to producer for live animal equivalent to 1 lb. of retail cuts, minus value of by-products. 5. Charges for retailing and other marketing services such as wholesaling and in-city transportation. 6. Charges for livestock marketing, processing, and transportation. *Information contact: Veronica Jones (202) 694-5387, Larry Duewer (202) 694-5172*

**Note: Pork price and spread procedures have been revised (January 1999) and historical data made consistent with the updated series. For the complete updated series call Larry Duewer**

Table 9—Price Indexes of Food Marketing Costs

|                                    | Annual    |         |         | 1997    |         |         |         | 1998    |         |         |  |
|------------------------------------|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|
|                                    | 1995      | 1996    | 1997    | II      | III     | IV      | I       | II      | III     | IV      |  |
|                                    | 1987=100* |         |         |         |         |         |         |         |         |         |  |
| Labor—hourly earnings and benefits | 455.2     | 459.7   | 474.3   | 473.0   | 474.6   | 480.2   | 484.9   | 488.3   | 493.0   | 494.6   |  |
| Processing                         | 472.5     | 474.7   | 486.0   | 484.9   | 487.1   | 490.5   | 493.8   | 497.7   | 500.7   | 504.8   |  |
| Wholesaling                        | 502.2     | 516.0   | 536.2   | 534.1   | 538.9   | 545.4   | 546.8   | 552.5   | 555.4   | 554.9   |  |
| Retailing                          | 417.1     | 419.9   | 435.2   | 434.1   | 433.6   | 441.1   | 448.7   | 450.6   | 457.8   | 459.6   |  |
| Packaging and containers           | 415.7     | 399.8   | 390.3   | 388.7   | 387.6   | 392.9   | 398.5   | 396.7   | 394.9   | 391.9   |  |
| Paperboard boxes and containers    | 392.1     | 363.8   | 341.9   | 335.4   | 334.7   | 350.3   | 365.4   | 368.7   | 366.8   | 359.8   |  |
| Metal cans                         | 504.9     | 498.3   | 491.0   | 496.1   | 490.8   | 487.9   | 494.1   | 484.7   | 486.0   | 486.6   |  |
| Paper bags and related products    | 457.8     | 437.8   | 441.9   | 441.6   | 439.5   | 442.5   | 438.8   | 434.0   | 430.2   | 428.5   |  |
| Plastic films and bottles          | 330.6     | 326.5   | 326.6   | 325.3   | 326.9   | 327.5   | 326.7   | 325.0   | 321.0   | 318.5   |  |
| Glass containers                   | 463.3     | 460.5   | 447.4   | 446.9   | 446.6   | 446.6   | 446.9   | 446.9   | 446.1   | 447.3   |  |
| Metal foil                         | 263.1     | 235.7   | 233.4   | 232.0   | 237.2   | 236.4   | 231.8   | 232.6   | 232.6   | 230.9   |  |
| Transportation services            | 436.6     | 429.8   | 430.0   | 430.6   | 429.0   | 429.4   | 429.9   | 431.8   | 426.3   | 425.0   |  |
| Advertising                        | 539.1     | 580.1   | 609.4   | 608.7   | 609.3   | 611.6   | 623.2   | 624.2   | 624.5   | 626.2   |  |
| Fuel and power                     | 633.7     | 670.7   | 668.5   | 657.4   | 658.1   | 669.0   | 625.1   | 622.9   | 629.2   | 601.6   |  |
| Electric                           | 511.3     | 501.3   | 499.2   | 499.0   | 517.7   | 491.5   | 482.2   | 489.3   | 511.8   | 485.0   |  |
| Petroleum                          | 559.7     | 666.8   | 616.7   | 609.7   | 574.8   | 609.6   | 495.5   | 470.0   | 439.2   | 423.3   |  |
| Natural gas                        | 1,091.7   | 1,136.7 | 1,214.0 | 1,165.7 | 1,179.7 | 1,249.4 | 1,229.4 | 1,242.1 | 1,268.5 | 1,217.7 |  |
| Communications, water and sewage   | 284.9     | 296.8   | 302.8   | 302.2   | 303.5   | 304.2   | 305.5   | 308.0   | 308.5   | 308.5   |  |
| Rent                               | 269.0     | 268.2   | 265.6   | 265.6   | 265.1   | 265.1   | 262.5   | 260.4   | 260.4   | 265.1   |  |
| Maintenance and repair             | 486.1     | 499.6   | 514.9   | 513.0   | 517.3   | 519.7   | 524.1   | 527.1   | 531.1   | 535.1   |  |
| Business services                  | 491.0     | 501.7   | 512.3   | 511.7   | 513.9   | 514.1   | 518.4   | 521.2   | 521.8   | 522.7   |  |
| Supplies                           | 342.7     | 338.3   | 337.8   | 337.0   | 337.5   | 337.9   | 335.6   | 332.4   | 331.4   | 329.5   |  |
| Property taxes and insurance       | 546.8     | 564.3   | 580.1   | 577.3   | 582.2   | 587.3   | 591.1   | 595.4   | 600.7   | 606.1   |  |
| Interest, short-term               | 113.5     | 103.9   | 108.9   | 111.2   | 108.8   | 110.1   | 106.5   | 106.7   | 105.6   | 96.0    |  |
| Total marketing cost index         | 444.8     | 452.1   | 459.9   | 458.4   | 459.1   | 463.4   | 465.3   | 466.9   | 468.6   | 467.9   |  |

Last two quarters preliminary. \* Indexes measure changes in employee earnings and benefits and in prices of supplies used in processing, wholesaling, and retailing U.S. farm foods purchased for at-home consumption. *Information contact: Veronica Jones (202) 694-5387*

## Livestock &amp; Products

Table 10—U.S. Meat Supply &amp; Use

|                             | Beg. stocks | Production <sup>1</sup> | Imports | Total supply | Exports | Ending stocks | Consumption               |                         | Conversion factor <sup>3</sup> | Primary market price <sup>4</sup> |
|-----------------------------|-------------|-------------------------|---------|--------------|---------|---------------|---------------------------|-------------------------|--------------------------------|-----------------------------------|
|                             |             |                         |         |              |         |               | Total                     | Per capita <sup>2</sup> |                                |                                   |
|                             |             |                         |         |              |         |               | Million lbs. <sup>5</sup> |                         |                                |                                   |
|                             |             |                         |         |              |         |               | lbs.                      |                         | \$/cwt                         |                                   |
| <b>Beef</b>                 |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 548         | 25,222                  | 2,103   | 27,873       | 1,821   | 519           | 25,533                    | 67                      | 0.695                          | 66                                |
| 1996                        | 519         | 25,525                  | 2,073   | 28,117       | 1,877   | 377           | 25,863                    | 68                      | 0.700                          | 65                                |
| 1997                        | 377         | 25,490                  | 2,343   | 28,210       | 2,136   | 465           | 25,609                    | 67                      | 0.700                          | 66                                |
| 1998                        | 465         | 25,760                  | 2,642   | 28,867       | 2,171   | 393           | 26,303                    | 68                      | 0.700                          | 61                                |
| 1999                        | 393         | 25,646                  | 2,705   | 28,744       | 2,380   | 370           | 25,994                    | 67                      | 0.700                          | 63-66                             |
| <b>Pork</b>                 |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 438         | 17,849                  | 664     | 18,951       | 787     | 396           | 17,768                    | 52                      | 0.776                          | 42                                |
| 1996                        | 396         | 17,117                  | 618     | 18,131       | 970     | 366           | 16,795                    | 49                      | 0.776                          | 53                                |
| 1997                        | 366         | 17,274                  | 633     | 18,273       | 1,044   | 408           | 16,821                    | 49                      | 0.776                          | 54                                |
| 1998                        | 408         | 19,011                  | 704     | 20,123       | 1,229   | 586           | 18,308                    | 53                      | 0.776                          | 35                                |
| 1999                        | 586         | 18,925                  | 700     | 20,211       | 1,335   | 475           | 18,401                    | 52                      | 0.776                          | 35-37                             |
| <b>Veal<sup>6</sup></b>     |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 7           | 319                     | 0       | 326          | 0       | 7             | 319                       | 1                       | 0.83                           | 75                                |
| 1996                        | 7           | 378                     | 0       | 385          | 0       | 7             | 378                       | 1                       | 0.83                           | 59                                |
| 1997                        | 7           | 334                     | 0       | 341          | 0       | 8             | 333                       | 1                       | 0.83                           | 82                                |
| 1998                        | 8           | 262                     | 0       | 270          | 0       | 5             | 265                       | 1                       | 0.83                           | 82                                |
| 1999                        | 5           | 230                     | 0       | 235          | 0       | 6             | 229                       | 1                       | 0.83                           | 87                                |
| <b>Lamb and mutton</b>      |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 11          | 287                     | 64      | 362          | 6       | 8             | 348                       | 1                       | 0.89                           | 76                                |
| 1996                        | 8           | 268                     | 73      | 349          | 6       | 9             | 334                       | 1                       | 0.89                           | 85                                |
| 1997                        | 9           | 260                     | 83      | 352          | 5       | 14            | 333                       | 1                       | 0.89                           | 88                                |
| 1998                        | 14          | 251                     | 112     | 377          | 6       | 12            | 359                       | 1                       | 0.89                           | 74                                |
| 1999                        | 12          | 232                     | 115     | 359          | 5       | 11            | 343                       | 1                       | 0.89                           | 70                                |
| <b>Total red meat</b>       |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 1,004       | 43,677                  | 2,831   | 47,512       | 2,614   | 930           | 43,968                    | 122                     | --                             | --                                |
| 1996                        | 930         | 43,288                  | 2,764   | 46,982       | 2,853   | 759           | 43,370                    | 120                     | --                             | --                                |
| 1997                        | 759         | 43,358                  | 3,059   | 47,176       | 3,185   | 895           | 43,096                    | 118                     | --                             | --                                |
| 1998                        | 895         | 45,284                  | 3,458   | 49,637       | 3,406   | 996           | 45,235                    | 123                     | --                             | --                                |
| 1999                        | 996         | 45,033                  | 3,520   | 49,549       | 3,720   | 862           | 44,967                    | 121                     | --                             | --                                |
| <i>¢/lb</i>                 |             |                         |         |              |         |               |                           |                         |                                |                                   |
| <b>Broilers</b>             |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 458         | 24,827                  | 1       | 25,287       | 3,894   | 560           | 20,832                    | 69                      | 0.869                          | 56                                |
| 1996                        | 560         | 26,124                  | 4       | 26,688       | 4,420   | 641           | 21,626                    | 71                      | 0.869                          | 61                                |
| 1997                        | 641         | 27,041                  | 5       | 27,687       | 4,664   | 607           | 22,416                    | 73                      | 0.869                          | 59                                |
| 1998                        | 607         | 27,612                  | 5       | 28,225       | 4,673   | 711           | 22,847                    | 73                      | 0.869                          | 63                                |
| 1999                        | 711         | 29,180                  | 4       | 29,895       | 4,425   | 750           | 24,720                    | 79                      | 0.869                          | 59                                |
| <b>Mature chickens</b>      |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 14          | 496                     | 3       | 513          | 99      | 7             | 406                       | 2                       | 1.0                            | --                                |
| 1996                        | 7           | 491                     | 0       | 498          | 265     | 6             | 228                       | 1                       | 1.0                            | --                                |
| 1997                        | 6           | 510                     | 0       | 516          | 384     | 7             | 125                       | 1                       | 1.0                            | --                                |
| 1998                        | 7           | 525                     | 0       | 533          | 426     | 6             | 101                       | 1                       | 1.0                            | --                                |
| 1999                        | 6           | 541                     | 0       | 547          | 375     | 5             | 167                       | 1                       | 1.0                            | --                                |
| <b>Turkeys</b>              |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 254         | 5,069                   | 2       | 5,326        | 348     | 271           | 4,706                     | 18                      | 1.0                            | 66                                |
| 1996                        | 271         | 5,401                   | 1       | 5,673        | 438     | 328           | 4,906                     | 19                      | 1.0                            | 66                                |
| 1997                        | 328         | 5,412                   | 1       | 5,741        | 606     | 415           | 4,720                     | 18                      | 1.0                            | 65                                |
| 1998                        | 415         | 5,215                   | 0       | 5,630        | 446     | 304           | 4,880                     | 18                      | 1.0                            | 62                                |
| 1999                        | 304         | 5,209                   | 1       | 5,514        | 400     | 250           | 4,863                     | 18                      | 1.0                            | 63                                |
| <b>Total poultry</b>        |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 727         | 30,393                  | 6       | 31,125       | 4,342   | 839           | 25,944                    | 88                      | --                             | --                                |
| 1996                        | 839         | 32,015                  | 5       | 32,859       | 5,123   | 975           | 26,760                    | 90                      | --                             | --                                |
| 1997                        | 975         | 32,964                  | 6       | 33,944       | 5,654   | 1,029         | 27,261                    | 91                      | --                             | --                                |
| 1998                        | 1,029       | 33,352                  | 6       | 34,387       | 5,545   | 1,021         | 27,822                    | 92                      | --                             | --                                |
| 1999                        | 1,021       | 34,930                  | 5       | 35,956       | 5,200   | 1,005         | 29,750                    | 97                      | --                             | --                                |
| <b>Red meat and poultry</b> |             |                         |         |              |         |               |                           |                         |                                |                                   |
| 1995                        | 1,731       | 74,070                  | 2,837   | 78,637       | 6,956   | 1,769         | 69,912                    | 210                     | --                             | --                                |
| 1996                        | 1,769       | 75,303                  | 2,769   | 79,841       | 7,976   | 1,734         | 70,130                    | 210                     | --                             | --                                |
| 1997                        | 1,734       | 76,322                  | 3,065   | 81,120       | 8,839   | 1,924         | 70,357                    | 209                     | --                             | --                                |
| 1998                        | 1,924       | 78,636                  | 3,464   | 84,024       | 8,950   | 2,017         | 73,057                    | 215                     | --                             | --                                |
| 1999                        | 2,017       | 79,963                  | 3,525   | 85,505       | 8,920   | 1,867         | 74,717                    | 218                     | --                             | --                                |

-- = Not available. Values for the last year are forecasts. 1. Total including farm production for red meat and federally inspected plus nonfederally inspected for poultry. 2. Retail-weight basis. 3. Red meat, carcass to retail conversion; poultry, ready-to-cook production to retail weight. 4. Beef: Medium #1, Nebraska Direct 1,100-1,300 lb.; pork: barrows and gilts, Iowa, Southern Minnesota; veal: farm price of calves; lamb and mutton: choice slaughter lambs, San Angelo; broilers: wholesale 12-city average; turkeys: wholesale NY 8-16 lb. young hens. 5. Carcass weight for red meats and certified ready-to-cook for poultry. 6. Beginning in 1989, veal trade is no longer reported separately. *Information contact: LaVerne Williams (202) 694-5190*

Table 11—U.S. Egg Supply &amp; Use

|      | Beg. stocks | Production | Imports | Total supply | Exports | Hatching use | Ending stocks | Consumption |            | Primary market price* |
|------|-------------|------------|---------|--------------|---------|--------------|---------------|-------------|------------|-----------------------|
|      |             |            |         |              |         |              |               | Total       | Per capita |                       |
|      |             |            |         |              |         |              |               |             |            |                       |
| 1992 | 13.0        | 5,905.0    | 4.3     | 5,922.3      | 157.0   | 732.0        | 13.5          | 5,019.8     | 235.9      | 65.4                  |
| 1993 | 13.5        | 6,005.8    | 4.7     | 6,023.9      | 158.9   | 769.6        | 10.7          | 5,084.6     | 236.4      | 72.5                  |
| 1994 | 10.7        | 6,177.6    | 3.7     | 6,192.0      | 187.6   | 805.4        | 14.9          | 5,184.1     | 238.7      | 67.3                  |
| 1995 | 14.9        | 6,215.6    | 4.1     | 6,234.6      | 208.9   | 847.2        | 11.2          | 5,167.3     | 235.6      | 72.9                  |
| 1996 | 11.2        | 6,350.7    | 5.4     | 6,367.3      | 253.1   | 863.8        | 8.5           | 5,241.8     | 236.8      | 88.2                  |
| 1997 | 8.5         | 6,473.1    | 6.9     | 6,488.5      | 227.8   | 894.8        | 7.4           | 5,358.6     | 240.0      | 81.2                  |
| 1998 | 7.4         | 6,658.7    | 5.8     | 6,672.0      | 218.8   | 922.7        | 8.4           | 5,522.1     | 245.2      | 75.8                  |
| 1999 | 8.4         | 6,830.0    | 4.0     | 6,842.4      | 209.0   | 970.0        | 5.0           | 5,658.4     | 249.1      | 72.5                  |

Values for the last year are forecasts. Values for previous year are preliminary. \* Cartoned grade A large eggs, New York.

Information contact: LaVerne Williams (202) 694-5190

Table 12—U.S. Milk Supply & Use<sup>1</sup>

| Production                          | Commercial |             |             | Total commercial supply | Commercial        |               |                 | CCC net removals            |                   |                                |         |         |
|-------------------------------------|------------|-------------|-------------|-------------------------|-------------------|---------------|-----------------|-----------------------------|-------------------|--------------------------------|---------|---------|
|                                     | Farm use   | Market-ings | Beg. stocks |                         | CCC net re-movals | Ending stocks | Disap-pear-ance | All milk price <sup>1</sup> | Skim solids basis | Total solid basis <sup>2</sup> |         |         |
|                                     |            |             |             |                         |                   |               |                 |                             |                   |                                | Imports | Imports |
| <i>Billion lbs. (milkfat basis)</i> |            |             |             |                         |                   |               |                 |                             |                   |                                |         |         |
| <i>\$/cwt</i>                       |            |             |             |                         |                   |               |                 |                             |                   |                                |         |         |
| <i>Billion lbs.</i>                 |            |             |             |                         |                   |               |                 |                             |                   |                                |         |         |
| 1991                                | 147.7      | 2.0         | 145.7       | 5.1                     | 2.6               | 153.4         | 10.4            | 4.5                         | 138.6             | 12.24                          | 3.9     | 6.5     |
| 1992                                | 150.9      | 1.9         | 149.0       | 4.5                     | 2.5               | 155.9         | 9.9             | 4.7                         | 141.3             | 13.09                          | 2.0     | 5.2     |
| 1993                                | 150.6      | 1.8         | 148.8       | 4.7                     | 2.8               | 156.3         | 6.6             | 4.5                         | 145.1             | 12.80                          | 3.9     | 5.0     |
| 1994                                | 153.6      | 1.7         | 151.9       | 4.5                     | 2.9               | 159.3         | 4.8             | 4.3                         | 150.3             | 12.97                          | 3.7     | 4.2     |
| 1995                                | 155.3      | 1.6         | 153.7       | 4.3                     | 2.9               | 160.9         | 2.1             | 4.1                         | 154.9             | 12.74                          | 4.4     | 3.5     |
| 1996                                | 154.0      | 1.5         | 153.5       | 4.1                     | 2.9               | 159.5         | 0.1             | 4.7                         | 154.7             | 14.74                          | 0.7     | 0.5     |
| 1997                                | 156.1      | 1.4         | 154.7       | 4.7                     | 2.7               | 162.1         | 1.1             | 4.9                         | 156.1             | 13.34                          | 3.7     | 2.7     |
| 1998                                | 157.4      | 1.4         | 156.1       | 4.9                     | 4.5               | 165.5         | 0.4             | 5.3                         | 159.9             | 15.38                          | 4.0     | 2.6     |
| 1999                                | 162.2      | 1.3         | 160.9       | 5.3                     | 3.3               | 169.5         | 0.5             | 5.0                         | 164.0             | 13.55                          | 4.6     | 3.0     |

Values for latest year are forecasts. Values for the preceding year are preliminary. 1. Delivered to plants and dealers; does not reflect deductions.

2. Arbitrarily weighted average of milkfat basis (40 percent) and solids basis (60 percent). Information contact: Jim Miller (202) 694-5184

Table 13—Poultry &amp; Eggs

|   | Annual   |          |          | 1998    |         |         |         |         | 1999    |         |
|---|----------|----------|----------|---------|---------|---------|---------|---------|---------|---------|
|   | 1996     | 1997     | 1998     | Feb     | Sep     | Oct     | Nov     | Dec     | Jan     | Feb     |
| <b>Broilers</b>   |          |          |          |         |         |         |         |         |         |         |
| Federally inspected slaughter certified (mil. lb.)                | 26,336.3 | 27,270.7 | 27,862.7 | 2,144.9 | 2,322.1 | 2,496.9 | 2,192.4 | 2,395.3 | 2,426.9 | 2,250.9 |
| Wholesale price, 12-city (cents/lb.)                              | 61.2     | 58.8     | 63.1     | 56.4    | 70.5    | 68.0    | 64.1    | 60.4    | 59.3    | 58.2    |
| Price of grower feed (\$/ton) <sup>1</sup>                        | 175.5    | 156.3    | 128.6    | 143.0   | 112.0   | 113.0   | 115.0   | 116.0   | 117.0   | 109.0   |
| Broiler-feed price ratio <sup>2</sup>                             | 4.4      | 4.7      | 6.3      | 4.8     | 8.2     | 7.8     | 7.2     | 6.7     | 6.5     | 6.7     |
| Stocks beginning of period (mil. lb.)                             | 560.1    | 641.3    | 606.8    | 652.7   | 557.2   | 598.0   | 614.0   | 657.8   | 711.1   | 709.4   |
| Broiler-type chicks hatched (mil.)                                | 8,076.9  | 8,322.5  | 8,485.4  | 644.5   | 692.9   | 692.9   | 673.9   | 733.8   | 735.3   | 661.7   |
| <b>Turkeys</b>  |          |          |          |         |         |         |         |         |         |         |
| Federally inspected slaughter certified (mil. lb.)                | 5,465.6  | 5,477.9  | 5,280.6  | 410.9   | 429.5   | 474.3   | 461.6   | 431.1   | 410.9   | 359.9   |
| Wholesale price, Eastern U.S. 8-16 lb. young hens (cents/lb.)     | 66.5     | 64.9     | 62.2     | 54.0    | 65.6    | 71.5    | 73.0    | 69.0    | 57.7    | 58.8    |
| Price of turkey grower feed (\$/ton) <sup>1</sup>                 | 166.1    | 143.0    | 115.6    | 131.0   | 99.0    | 103.0   | 106.0   | 107.0   | 107.0   | 101.0   |
| Turkey-feed price ratio <sup>2</sup>                              | 5.3      | 5.6      | 6.7      | 5.2     | 8.1     | 8.3     | 8.3     | 7.7     | 6.5     | 7.1     |
| Stocks beginning of period (mil. lb.)                             | 271.3    | 328.0    | 415.1    | 497.6   | 706.8   | 699.5   | 658.7   | 310.4   | 304.3   | 363.9   |
| Poultz placed in U.S. (mil.)                                      | 327.2    | 321.5    | 297.8    | 25.1    | 21.1    | 22.8    | 22.2    | 25.0    | 24.4    | 23.7    |
| <b>Eggs</b>   |          |          |          |         |         |         |         |         |         |         |
| Farm production (mil.)  | 76,532   | 77,677   | 79,905   | 6,109   | 6,480   | 6,791   | 6,723   | 7,029   | 6,971   | 6,287   |
| Average number of layers (mil.)                                   | 299      | 304      | 313      | 313     | 311     | 315     | 319     | 321     | 322     | 323     |
| Rate of lay (eggs per layer on farms)                             | 256.2    | 255.3    | 255.4    | 19.5    | 20.8    | 21.6    | 21.1    | 21.9    | 21.6    | 19.5    |
| Cartoned price, New York, grade A large (cents/doz.) <sup>3</sup> | 88.2     | 81.2     | 75.8     | 72.4    | 77.0    | 78.9    | 83.6    | 82.7    | 79.9    | 69.6    |
| Price of laying feed (\$/ton) <sup>1</sup>                        | 184.4    | 160.1    | 137.7    | 156.0   | 119.0   | 118.0   | 116.0   | 118.0   | 123.0   | 123.0   |
| Egg-feed price ratio <sup>2</sup>                                 | 8.5      | 8.8      | 9.8      | 8.3     | 10.7    | 11.3    | 12.6    | 12.8    | 11.7    | 10.6    |
| <b>Stocks, first of month</b>                                     |          |          |          |         |         |         |         |         |         |         |
| Frozen (mil. doz.)  | 10.5     | 7.7      | 7.4      | 9.1     | 6.8     | 6.2     | 6.9     | 7.1     | 8.4     | 8.4     |
| Replacement chicks hatched (mil.)                                 | 401.6    | 425.0    | 440.5    | 34.6    | 38.6    | 35.0    | 30.8    | 35.4    | 35.7    | 35.6    |

1. Calculated from price ratios that were revised February 1995. 2. Pounds of feed equal in value to 1 dozen eggs or 1 lb. of broiler or turkey liveweight (revised February 1995). 3. Price of cartoned eggs to volume buyers for delivery to retailers. Information contact: LaVerne Williams (202) 694-5190

Table 14—Dairy

|  | Annual  |         |         | 1998   |        |        |        |        | 1999   |        |
|--|---------|---------|---------|--------|--------|--------|--------|--------|--------|--------|
|  | 1996    | 1997    | 1998    | Feb    | Sep    | Oct    | Nov    | Dec    | Jan    | Feb    |
| Milk--Basic Formula Price (\$/cwt) <sup>1</sup>  | 13.39   | 12.05   | 14.20   | 13.32  | 15.10  | 16.04  | 16.84  | 17.34  | 16.27  | 10.27  |
| Wholesale prices                                 |         |         |         |        |        |        |        |        |        |        |
| Butter, Central States (cents/lb.) <sup>2</sup>  | 108.2   | 116.2   | 177.6   | 139.7  | 273.1  | 242.3  | 187.9  | 140.8  | 144.4  | 133.1  |
| Am. cheese, Wis. assembly pt. (cents/lb.)        | 149.1   | 132.4   | 158.1   | 144.7  | 171.0  | 183.5  | 188.7  | 192.4  | 162.3  | 131.5  |
| Nonfat dry milk (cents/lb.) <sup>3</sup>         | 122.2   | 110.0   | 106.9   | 105.2  | 110.1  | 111.8  | 112.5  | 114.9  | 108.9  | 104.4  |
| USDA net removals                                |         |         |         |        |        |        |        |        |        |        |
| Total (mil. lb.) <sup>4</sup>                    | 86.9    | 1,090.3 | 365.6   | 61.9   | 15.2   | 13.7   | 14.1   | 20.6   | 21.1   | 22.7   |
| Butter (mil. lb.)                                | 0.1     | 38.4    | 6.3     | 1.5    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    |
| Am. cheese (mil. lb.)                            | 4.6     | 11.3    | 8.2     | 0.7    | 0.7    | 0.6    | 0.7    | 0.9    | 0.7    | 0.5    |
| Nonfat dry milk (Mil. lb.)                       | 57.2    | 298.0   | 326.5   | 31.7   | 19.5   | 15.8   | 9.7    | 24.0   | 23.5   | 33.3   |
| Milk   |         |         |         |        |        |        |        |        |        |        |
| Milk prod. 20 states (mil. lb.)                  | 131,084 | 133,314 | 134,930 | 10,394 | 10,672 | 11,125 | 10,829 | 11,481 | 11,720 | 10,809 |
| Milk per cow (lb.)                               | 16,726  | 17,180  | 17,501  | 1,347  | 1,386  | 1,446  | 1,407  | 1,489  | 1,521  | 1,403  |
| Number of milk cows (1,000)                      | 7,837   | 7,760   | 7,710   | 7,716  | 7,701  | 7,695  | 7,697  | 7,708  | 7,704  | 7,702  |
| U.S. milk production (mil. lb.) <sup>5</sup>     | 154,006 | 156,091 | 157,441 | 12,188 | 12,411 | 12,961 | 12,611 | 13,365 | 13,684 | 12,615 |
| Stocks, beginning <sup>4</sup>                   |         |         |         |        |        |        |        |        |        |        |
| Total (mil. lb.)                                 | 4,168   | 4,714   | 4,907   | 5,432  | 6,213  | 5,834  | 5,467  | 5,153  | 5,301  | 5,925  |
| Commercial (mil. lb.)                            | 4,099   | 4,704   | 4,889   | 5,417  | 6,173  | 5,793  | 5,433  | 5,126  | 5,274  | 5,893  |
| Government (mil. lb.)                            | 69      | 10      | 18      | 15     | 40     | 40     | 34     | 28     | 27     | 32     |
| Imports, total (mil. lb.) <sup>4</sup>           | 2,911   | 2,698   | 4,591   | 215    | 422    | 548    | 381    | 481    | 362    | --     |
| Commercial disappearance (mil. lb.) <sup>4</sup> | 154,731 | 156,085 | 159,931 | 11,923 | 13,087 | 13,740 | 13,174 | 13,563 | 13,297 | --     |
| Butter   |         |         |         |        |        |        |        |        |        |        |
| Production (mil. lb.)                            | 1,174.5 | 1,151.2 | 1,053.4 | 102.7  | 67.1   | 83.2   | 87.2   | 101.6  | 123.3  | 111.5  |
| Stocks, beginning (mil. lb.)                     | 15.8    | 13.4    | 20.5    | 34.2   | 41.1   | 34.1   | 31.2   | 28.7   | 25.9   | 60.8   |
| Commercial disappearance (mil. lb.)              | 1,179.8 | 1,108.7 | 1,095.7 | 92.1   | 80.6   | 95.8   | 93.1   | 104.9  | 89.3   | --     |
| American cheese                                  |         |         |         |        |        |        |        |        |        |        |
| Production (mil. lb.)                            | 3,280.8 | 3,285.2 | 3,305.9 | 261.1  | 245.4  | 254.6  | 269.7  | 297.7  | 289.7  | 277.3  |
| Stocks, beginning (mil. lb.)                     | 379.6   | 410.3   | 407.6   | 406.9  | 441.4  | 417.3  | 394.5  | 388.5  | 407.6  | 390.8  |
| Commercial disappearance (mil. lb.)              | 3,229.7 | 3,268.6 | 3,329.8 | 258.3  | 271.0  | 277.1  | 276.0  | 285.3  | 308.5  | --     |
| Other cheese                                     |         |         |         |        |        |        |        |        |        |        |
| Production (mil. lb.)                            | 3,936.7 | 4,043.8 | 4,176.8 | 313.0  | 334.5  | 366.6  | 365.1  | 370.0  | 349    | 323.0  |
| Stocks, beginning (mil. lb.)                     | 105.3   | 107.3   | 70.0    | 102.4  | 135.2  | 135.5  | 128.0  | 105.9  | 109.5  | 108.9  |
| Commercial disappearance (mil. lb.)              | 4,242.9 | 4,365.5 | 4,451.3 | 321.2  | 362.2  | 410.8  | 418.5  | 404.2  | 372.5  | --     |
| Nonfat dry milk                                  |         |         |         |        |        |        |        |        |        |        |
| Production (mil. lb.)                            | 1,061.8 | 1,271.6 | 1,123.7 | 97.0   | 59.9   | 70.0   | 70.0   | 107.1  | 120.0  | 119.2  |
| Stocks, beginning (mil. lb.)                     | 70.6    | 71.1    | 103.3   | 104.1  | 78.1   | 64.4   | 45.9   | 41.6   | 56.2   | 82.4   |
| Commercial disappearance (mil. lb.)              | 1,009.5 | 894.1   | 853.7   | 64.1   | 54.7   | 73.4   | 65.2   | 71.9   | 71.5   | --     |
| Frozen dessert                                   |         |         |         |        |        |        |        |        |        |        |
| Production (mil. gal.) <sup>6</sup>              | 1,240.9 | 1,281.4 | 1,272.5 | 91.7   | 112.2  | 94.1   | 76.3   | 82.0   | 80.9   | 90.3   |
|  |         | Annual  |         | 1997   |        | 1998   |        |        |        | 1999   |
|  | 1996    | 1997    | 1998    | III    | IV     | I      | II     | III    | IV     | I      |
| Milk production (mil. lb.)                       | 154,006 | 156,091 | 157,441 | 38,627 | 38,031 | 39,164 | 40,821 | 38,519 | 38,937 | 40,471 |
| Milk per cow (lb.)                               | 16,433  | 16,871  | 17,192  | 4,195  | 4,144  | 4,268  | 4,451  | 4,210  | 4,261  | 4,431  |
| No. of milk cows (1,000)                         | 9,372   | 9,252   | 9,158   | 9,236  | 9,200  | 9,176  | 9,171  | 9,149  | 9,137  | 9,134  |
| Milk-feed price ratio                            | 1.60    | 1.54    | 1.97    | 1.47   | 1.71   | 1.73   | 1.71   | 2.05   | 2.46   | 2.20   |
| Returns over concentrate costs (\$/cwt milk)     | 10.98   | 9.80    | 12.15   | 9.05   | 11.00  | 11.10  | 10.40  | 12.25  | 14.80  | 13.00  |

-- = Not available. Quarterly values for latest year are preliminary. 1. Manufacturing grade milk. 2. Grade AA Chicago before June 1998. 3. Prices paid f.o.b. Central States production area. 4. Milk equivalent, fat basis. 5. Monthly data ERS estimates. 6. Hard ice cream, ice milk, and hard sherbet.

Information contact: LaVerne Williams (202) 694-5190

Table 15—Wool

|  | Annual  |         |      | 1997   |        | 1998   |        |        | 1999   |     |
|--|---------|---------|------|--------|--------|--------|--------|--------|--------|-----|
|  | 1996    | 1997    | 1998 | III    | IV     | I      | II     | III    | IV     | I   |
| U.S. wool price (¢/lb.) <sup>1</sup>     | 193     | 238     | 162  | 255    | 258    | 209    | 178    | 142    | 115    | 115 |
| Imported wool price (¢/lb.) <sup>2</sup> | 196     | 206     | 164  | 213    | 204    | 192    | 176    | 141    | 141    | 146 |
| U.S. mill consumption, scoured           |         |         |      |        |        |        |        |        |        |     |
| Apparel wool (1,000 lb.)                 | 129,525 | 130,386 | --   | 30,638 | 32,794 | 29,208 | 29,579 | 21,861 | 17,395 | --  |
| Carpet wool (1,000 lb.)                  | 12,311  | 13,576  | --   | 3,395  | 3,420  | 3,549  | 3,729  | 3,697  | 4,066  | --  |

-- = Not available. 1. Wool price delivered at U.S. mills, clean basis, Graded Territory 64's (20.60-22.04 microns) staple 2-3/4" and up. 2. Wool price, Charleston, SC warehouse, clean basis, Australian 60/62's, type 64A (24 micron). Duty since 1982 has been 10 cents.

Information contact: Mae Dean Johnson (202) 694-5299

Table 16—Meat Animals

|   | Annual |        |         | 1998   |        |        |        | 1999   |        |        |      |  |
|---|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|------|--|
|   | 1996   | 1997   | 1998    | Mar    | Oct    | Nov    | Dec    | Jan    | Feb    | Mar    |      |  |
| Cattle on feed (7 states, 1000+ head capacity)                                |        |        |         |        |        |        |        |        |        |        |      |  |
| Number on feed (1,000 head) <sup>1</sup>                                      | 8,667  | 8,943  | 9,455   | 8,835  | 8,376  | 9,190  | 9,404  | 9,021  | 8,907  | 8,868  |      |  |
| Placed on feed (1,000 head)   | 19,564 | 20,765 | 19,697  | 1,421  | 2,396  | 1,732  | 1,250  | 1,671  | 1,553  | 1,731  |      |  |
| Marketings (1,000 head)   | 18,636 | 19,552 | 19,126  | 1,580  | 1,537  | 1,455  | 1,564  | 1,738  | 1,550  | 1,550  |      |  |
| Other disappearance (1,000 head)  | 652    | 701    | 691     | 69     | 45     | 63     | 69     | 47     | 42     | 52     |      |  |
| Market prices (\$/cwt)  |        |        |         |        |        |        |        |        |        |        |      |  |
| Slaughter cattle  |        |        |         |        |        |        |        |        |        |        |      |  |
| Choice steers, 1,100-1,300 lb.  |        |        |         |        |        |        |        |        |        |        |      |  |
| Texas   | 65.06  | 65.99  | 61.75   | 62.05  | 61.54  | 62.23  | 59.97  | 61.46  | 63.13  | 64.75  |      |  |
| Neb. direct   | 65.05  | 66.32  | 61.48   | 61.89  | 62.00  | 61.37  | 59.36  | 60.65  | 62.01  | 64.63  |      |  |
| Boning utility cows, Sioux Falls  | 30.33  | 34.27  | 36.20   | 38.19  | 31.60  | 30.82  | 34.03  | 35.00  | 35.93  | 37.36  |      |  |
| Feeder steers   |        |        |         |        |        |        |        |        |        |        |      |  |
| Medium no. 1, Oklahoma City   |        |        |         |        |        |        |        |        |        |        |      |  |
| 600-650 lb.   | 61.31  | 81.34  | 77.70   | 81.14  | 71.67  | 71.99  | 73.33  | 75.60  | 79.14  | 81.14  |      |  |
| 750-800 lb.   | 61.08  | 76.19  | 71.78   | 73.95  | 71.26  | 71.26  | 71.26  | 71.26  | 73.07  | 70.98  |      |  |
| Slaughter hogs  |        |        |         |        |        |        |        |        |        |        |      |  |
| Barrows and gilts, 51-52 percent lean Iowa, S. Minn. converted to live equal. |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 56.53  | 54.30  | 34.72   | 37.22  | 29.60  | 19.95  | 16.62  | 28.58  | 29.65  | 28.25  |      |  |
| Sows, Iowa, S. MN 1-2 300-400 lb.   | --     | 40.24  | 20.29   | 23.16  | 16.84  | 11.13  | 7.80   | 14.55  | 15.43  | 18.41  |      |  |
| Slaughter sheep and lambs   |        |        |         |        |        |        |        |        |        |        |      |  |
| Lambs, Choice, San Angelo   |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 85.27  | 87.95  | 74.20   | 70.30  | 67.20  | 63.33  | 71.44  | 69.31  | 67.88  | 68.54  |      |  |
| Ewes, Good, San Angelo  |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 39.05  | 49.33  | 40.90   | 50.95  | 33.75  | 36.04  | 45.00  | 41.00  | 40.25  | 45.17  |      |  |
| Feeder lambs  |        |        |         |        |        |        |        |        |        |        |      |  |
| Choice, San Angelo  | 94.88  | 104.43 | 79.59   | 82.80  | 70.10  | 74.17  | 70.13  | 78.75  | 82.00  | 81.75  |      |  |
| Wholesale meat prices, Midwest  |        |        |         |        |        |        |        |        |        |        |      |  |
| Boxed beef cut-out value  |        |        |         |        |        |        |        |        |        |        |      |  |
| Choice, 700-800 lb.   |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 102.01 | 102.75 | 98.60   | 94.04  | 101.09 | 101.44 | 96.91  | 99.53  | 97.98  | 103.88 |      |  |
| Select, 700-800 lb.   |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 95.34  | 96.15  | 92.19   | 91.79  | 90.59  | 92.14  | 90.53  | 94.72  | 95.22  | 102.01 |      |  |
| Canner and cutter cow beef  |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 58.18  | 64.50  | 61.49   | 64.08  | 55.22  | 55.58  | 56.25  | 60.44  | 63.00  | 66.18  |      |  |
| Pork cutout   |        |        |         |        |        |        |        |        |        |        |      |  |
|   | --     | --     | 53.07   | 53.41  | 48.18  | 42.09  | 37.92  | 49.69  | 47.72  | 45.84  |      |  |
| Pork loins, bone-in, 1/4 " trim, 14-19 lb.                                    |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 138.73 | 128.75 | 102.04  | 104.56 | 99.63  | 79.90  | 72.49  | 105.82 | 92.35  | 83.47  |      |  |
| Pork bellies, 12-14 lb.   |        |        |         |        |        |        |        |        |        |        |      |  |
|   | 69.96  | 73.91  | 52.38   | 42.28  | 42.05  | 39.13  | 36.31  | 48.80  | 50.76  | 46.51  |      |  |
| Hams, bone-in, trimmed, 20-23 lb.   |        |        |         |        |        |        |        |        |        |        |      |  |
|   | --     | --     | --      | --     | 46.57  | 41.84  | 39.31  | 35.83  | 43.78  | 42.86  |      |  |
| All fresh beef retail price   | 252.44 | 253.77 | 253.28  | 256.28 | 251.92 | 252.89 | 254.08 | 254.82 | 255.45 | 255.33 |      |  |
| Commercial slaughter (1,000 head) <sup>2</sup>                                |        |        |         |        |        |        |        |        |        |        |      |  |
| Cattle  |        |        |         |        |        |        |        |        |        |        |      |  |
| Steers  | 36,583 | 36,318 | 35,471  | 2,895  | 3,053  | 2,775  | 2,894  | 2,962  | 2,722  | --     |      |  |
| Heifers   | 17,819 | 17,529 | 17,430  | 1,380  | 1,515  | 1,421  | 1,406  | 1,428  | 1,293  | --     |      |  |
| Cows  | 10,756 | 11,528 | 11,450  | 997    | 1,069  | 888    | 1,070  | 991    | 945    | --     |      |  |
| Bull and stags  | 7,274  | 6,564  | 5,985   | 471    | 528    | 539    | 525    | 497    | 440    | --     |      |  |
| Calves  | 728    | 696    | 606     | 47     | 53     | 48     | 52     | 46     | 44     | --     |      |  |
| Sheep and lambs   | 1,768  | 1,575  | 1,456   | 127    | 125    | 112    | 130    | 105    | 100    | --     |      |  |
| Hogs  | 4,184  | 3,911  | 3,911   | 386    | 323    | 298    | 355    | 268    | 299    | --     |      |  |
| Barrows and gilts   | 92,394 | 91,960 | 101,208 | 8,475  | 9,352  | 8,809  | 9,426  | 8,549  | 7,905  | --     |      |  |
|   | 88,224 | 88,409 | 97,026  | 8,150  | 8,997  | 8,482  | 9,069  | 8,226  | 7,600  | --     |      |  |
| Commercial production (mil. lb.)  |        |        |         |        |        |        |        |        |        |        |      |  |
| Beef  | 25,421 | 25,384 | 25,656  | 2,081  | 2,235  | 2,004  | 2,101  | 2,170  | 1,997  | --     |      |  |
| Veal  | 368    | 324    | 250     | 23     | 21     | 19     | 22     | 18     | 17     | --     |      |  |
| Lamb and mutton   | 265    | 257    | 247     | 26     | 20     | 19     | 23     | 18     | 20     | --     |      |  |
| Pork  | 17,084 | 17,244 | 18,981  | 1,596  | 1,757  | 1,683  | 1,799  | 1,627  | 1,501  | --     |      |  |
|   | Annual |        |         | 1997   |        |        |        | 1998   |        |        | 1999 |  |
|   | 1996   | 1997   | 1998    | IV     | I      | II     | III    | IV     | I      | II     |      |  |
| Hogs and pigs (U.S.) <sup>3</sup>   |        |        |         |        |        |        |        |        |        |        |      |  |
| Inventory (1,000 head) <sup>1</sup>   |        |        |         |        |        |        |        |        |        |        |      |  |
| Breeding (1,000 head) <sup>1</sup>  | 58,201 | 56,124 | 61,158  | 60,459 | 61,158 | 60,163 | 62,213 | 63,488 | 62,206 | 59,851 |      |  |
| Market (1,000 head) <sup>1</sup>  | 6,770  | 6,578  | 6,957   | 6,858  | 6,957  | 6,942  | 6,958  | 6,875  | 6,682  | 6,527  |      |  |
| Farrowings (1,000 head)   | 51,431 | 49,546 | 54,200  | 53,598 | 54,200 | 53,220 | 55,254 | 56,612 | 55,523 | 53,323 |      |  |
| Pig crop (1,000 head)   | 11,114 | 11,479 | 12,038  | 2,939  | 2,929  | 3,086  | 3,054  | 2,993  | 2,892  | 2,799  |      |  |
|   | 94,459 | 99,584 | 104,980 | 25,494 | 25,480 | 26,989 | 26,634 | 25,902 | 25,520 | --     |      |  |
| Cattle on Feed, 7 states (1,000 head) <sup>4</sup>                            |        |        |         |        |        |        |        |        |        |        |      |  |
| Steers and Steer Calves   | 5,588  | 5,410  | 5,803   | 5,147  | 5,803  | 5,245  | 4,608  | 5,086  | 5,086  | 5,331  |      |  |
| Heifers and Heifer Calves   | 3,005  | 3,455  | 3,615   | 3,383  | 3,615  | 3,325  | 3,191  | 3,268  | 3,268  | 3,527  |      |  |
| Cows and Bulls  | 74     | 78     | 37      | 28     | 37     | 37     | 26     | 22     | 22     | 31     |      |  |

-- = Not available. 1. Beginning of period. 2. Classes estimated. 3. Quarters are Dec. of preceding year to Feb. (I), Mar.-May (II), June-Aug. (III), and Sept.-Nov. (IV). 4. Beginning of period. The 7 states include AZ, CA, CO, IA, KS, NE, and TX. Information contact: Leland Southard (202) 694-5187

## Crops &amp; Products

Table 17—Supply & Utilization<sup>1,2</sup>

|                             | Area                   |         |                 | Yield   | Production | Total supply <sup>4</sup> | Feed & residual | Other domestic use            | Exports | Total use | Ending stocks | Farm price <sup>5</sup>   |
|-----------------------------|------------------------|---------|-----------------|---------|------------|---------------------------|-----------------|-------------------------------|---------|-----------|---------------|---------------------------|
|                             | Set-aside <sup>3</sup> | Planted | Harvested       |         |            |                           |                 |                               |         |           |               |                           |
|                             | <i>Mil. Acres</i>      |         | <i>Bu./acre</i> |         |            |                           |                 |                               |         |           |               |                           |
| <b>Wheat</b>                |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | 5.2                    | 70.3    | 61.8            | 37.6    | 2,321      | 2,981                     | 345             | 942                           | 1,188   | 2,475     | 507           | 3.45                      |
| 1995/96                     | 6.1                    | 69.0    | 61.0            | 35.8    | 2,183      | 2,757                     | 154             | 986                           | 1,241   | 2,381     | 376           | 4.55                      |
| 1996/97                     | --                     | 75.1    | 62.8            | 36.3    | 2,277      | 2,746                     | 308             | 993                           | 1,002   | 2,302     | 444           | 4.30                      |
| 1997/98*                    | --                     | 70.4    | 62.8            | 39.5    | 2,481      | 3,020                     | 248             | 1,009                         | 1,040   | 2,297     | 722           | 3.38                      |
| 1998/99*                    | --                     | 65.9    | 59.0            | 43.2    | 2,550      | 3,368                     | 350             | 1,013                         | 1,050   | 2,413     | 955           | 2.65-2.75                 |
|                             | <i>Mil. acres</i>      |         | <i>Bu./acre</i> |         |            |                           |                 | <i>Mil. bu.</i>               |         |           |               | <i>\$/bu.</i>             |
| <b>Rice<sup>6</sup></b>     |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | 0.3                    | 3.4     | 3.3             | 5,964.0 | 197.8      | 230.9                     | --              | 6/ 100.7                      | 98.9    | 199.6     | 31.3          | 6.78                      |
| 1995/96                     | 0.5                    | 3.1     | 3.1             | 5,621.0 | 173.9      | 212.6                     | --              | 6/ 104.6                      | 83.0    | 187.6     | 25.0          | 9.15                      |
| 1996/97                     | --                     | 2.8     | 2.8             | 6,120.0 | 171.6      | 206.6                     | --              | 6/ 101.0                      | 78.4    | 179.4     | 27.2          | 9.96                      |
| 1997/98*                    | --                     | 3.1     | 3.1             | 5,897.0 | 183.0      | 219.4                     | --              | 6/ 106.5                      | 85.2    | 191.7     | 27.7          | 9.70                      |
| 1998/99*                    | --                     | 3.3     | 3.3             | 5,669.0 | 188.1      | 225.2                     | --              | 6/ 108.8                      | 84.0    | 192.8     | 32.4          | 8.50-8.80                 |
|                             | <i>Mil. acres</i>      |         | <i>Bu./acre</i> |         |            |                           |                 | <i>Mil. cwt (rough equiv)</i> |         |           |               | <i>\$/cwt</i>             |
| <b>Corn</b>                 |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | 2.4                    | 78.9    | 72.5            | 138.6   | 10,051     | 10,910                    | 5,470           | 1,705                         | 2,177   | 9,352     | 1,558         | 2.26                      |
| 1995/96                     | 7.7                    | 71.5    | 65.2            | 113.5   | 7,400      | 8,974                     | 4,708           | 1,612                         | 2,228   | 8,548     | 426           | 3.24                      |
| 1996/97                     | --                     | 79.2    | 72.6            | 127.1   | 9,233      | 9,672                     | 5,302           | 1,692                         | 1,795   | 8,789     | 883           | 2.71                      |
| 1997/98*                    | --                     | 79.5    | 72.7            | 126.7   | 9,207      | 10,099                    | 5,505           | 1,782                         | 1,504   | 8,791     | 1,308         | 2.43                      |
| 1998/99*                    | --                     | 80.2    | 72.6            | 134.4   | 9,761      | 11,084                    | 5,625           | 1,860                         | 1,800   | 9,285     | 1,799         | 1.90-2.10                 |
|                             | <i>Mil. acres</i>      |         | <i>Bu./acre</i> |         |            |                           |                 | <i>Mil. bu.</i>               |         |           |               | <i>\$/bu.</i>             |
| <b>Sorghum</b>              |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | 1.6                    | 9.8     | 8.9             | 72.7    | 646        | 693                       | 377             | 22                            | 223     | 622       | 72            | 2.13                      |
| 1995/96                     | 1.7                    | 9.4     | 8.3             | 55.6    | 459        | 530                       | 295             | 19                            | 198     | 512       | 18            | 3.19                      |
| 1996/97                     | --                     | 13.1    | 11.8            | 67.3    | 795        | 814                       | 516             | 45                            | 205     | 766       | 47            | 2.34                      |
| 1997/98*                    | --                     | 10.1    | 9.2             | 69.2    | 634        | 681                       | 365             | 55                            | 212     | 632       | 49            | 2.21                      |
| 1998/99*                    | --                     | 9.6     | 7.7             | 67.3    | 520        | 569                       | 275             | 45                            | 185     | 505       | 64            | 1.65-1.75                 |
|                             | <i>Mil. acres</i>      |         | <i>Bu./acre</i> |         |            |                           |                 | <i>Mil. bu.</i>               |         |           |               | <i>\$/bu.</i>             |
| <b>Barley</b>               |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | 2.7                    | 7.2     | 6.7             | 56.2    | 375        | 580                       | 228             | 173                           | 66      | 467       | 113           | 2.03                      |
| 1995/96                     | 2.9                    | 6.7     | 6.3             | 57.2    | 359        | 513                       | 179             | 172                           | 62      | 413       | 100           | 2.89                      |
| 1996/97                     | --                     | 7.1     | 6.7             | 58.5    | 392        | 529                       | 217             | 172                           | 31      | 419       | 109           | 2.74                      |
| 1997/98*                    | --                     | 6.7     | 6.2             | 58.1    | 360        | 510                       | 144             | 172                           | 74      | 390       | 119           | 2.38                      |
| 1998/99*                    | --                     | 6.3     | 5.9             | 60.1    | 352        | 497                       | 170             | 170                           | 30      | 370       | 127           | 1.90-2.00                 |
|                             | <i>Mil. acres</i>      |         | <i>Bu./acre</i> |         |            |                           |                 | <i>Mil. bu.</i>               |         |           |               | <i>\$/bu.</i>             |
| <b>Oats</b>                 |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | 0.6                    | 6.6     | 4.0             | 57.1    | 229        | 428                       | 233             | 93                            | 1       | 327       | 101           | 1.22                      |
| 1995/96                     | 0.8                    | 6.2     | 3.0             | 54.6    | 161        | 342                       | 182             | 92                            | 2       | 276       | 66            | 1.67                      |
| 1996/97                     | --                     | 4.6     | 2.7             | 57.7    | 153        | 317                       | 153             | 95                            | 3       | 250       | 67            | 1.96                      |
| 1997/98*                    | --                     | 5.1     | 2.8             | 59.5    | 167        | 332                       | 161             | 95                            | 2       | 258       | 74            | 1.60                      |
| 1998/99*                    | --                     | 4.9     | 2.8             | 60.4    | 167        | 346                       | 175             | 95                            | 2       | 272       | 74            | 1.10-1.20                 |
|                             | <i>Mil. acres</i>      |         | <i>Bu./acre</i> |         |            |                           |                 | <i>Mil. bu.</i>               |         |           |               | <i>\$/bu.</i>             |
| <b>Soybeans<sup>7</sup></b> |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | --                     | 61.7    | 60.9            | 41.4    | 2,517      | 2,731                     | 153             | 1,405                         | 838     | 2,396     | 335           | 5.48                      |
| 1995/96                     | --                     | 62.6    | 61.6            | 35.3    | 2,177      | 2,516                     | 112             | 1,370                         | 851     | 2,333     | 183           | 6.72                      |
| 1996/97                     | --                     | 64.2    | 63.3            | 37.6    | 2,380      | 2,573                     | 123             | 1,436                         | 882     | 2,441     | 132           | 7.35                      |
| 1997/98*                    | --                     | 70.0    | 69.1            | 38.9    | 2,689      | 2,826                     | 158             | 1,597                         | 870     | 2,626     | 200           | 6.47                      |
| 1998/99*                    | --                     | 72.4    | 70.8            | 38.9    | 2,757      | 2,963                     | 203             | 1,560                         | 770     | 2,533     | 430           | 5.00-5.10                 |
|                             |                        |         |                 |         |            |                           |                 | <i>Mil. lbs.</i>              |         |           |               | <i>¢/lb.</i>              |
| <b>Soybean oil</b>          |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | --                     | --      | --              | --      | 15,613     | 16,733                    | --              | 12,916                        | 2,680   | 15,597    | 1,137         | 27.58                     |
| 1995/96                     | --                     | --      | --              | --      | 15,240     | 16,472                    | --              | 13,465                        | 992     | 14,457    | 2,015         | 24.75                     |
| 1996/97                     | --                     | --      | --              | --      | 15,752     | 17,821                    | --              | 14,263                        | 2,037   | 16,300    | 1,520         | 22.50                     |
| 1997/98*                    | --                     | --      | --              | --      | 18,143     | 19,724                    | --              | 15,264                        | 3,077   | 18,341    | 1,382         | 25.84                     |
| 1998/99*                    | --                     | --      | --              | --      | 17,605     | 19,045                    | --              | 15,500                        | 2,350   | 17,850    | 1,195         | 20.50-22.50               |
|                             |                        |         |                 |         |            |                           |                 | <i>1,000 tons</i>             |         |           |               | <i>\$/ton<sup>8</sup></i> |
| <b>Soybean meal</b>         |                        |         |                 |         |            |                           |                 |                               |         |           |               |                           |
| 1994/95                     | --                     | --      | --              | --      | 33,270     | 33,483                    | --              | 26,542                        | 6,717   | 33,260    | 223           | 162.6                     |
| 1995/96                     | --                     | --      | --              | --      | 32,527     | 32,826                    | --              | 26,611                        | 6,002   | 32,613    | 212           | 236.0                     |
| 1996/97                     | --                     | --      | --              | --      | 34,210     | 34,524                    | --              | 27,320                        | 6,994   | 34,314    | 210           | 270.9                     |
| 1997/98*                    | --                     | --      | --              | --      | 38,171     | 38,437                    | --              | 28,889                        | 9,330   | 38,219    | 218           | 185.5                     |
| 1998/99*                    | --                     | --      | --              | --      | 36,807     | 37,075                    | --              | 29,800                        | 7,000   | 36,800    | 275           | 130-140                   |

See footnotes at end of table, next page

Table 17—Supply &amp; Utilization (continued)

|                     | Area                   |         |           |       | Production | Total Supply <sup>4</sup> | Feed & residual | Other domestic use | Exports | Total Use | Ending stocks | Farm price <sup>5</sup> |
|---------------------|------------------------|---------|-----------|-------|------------|---------------------------|-----------------|--------------------|---------|-----------|---------------|-------------------------|
|                     | Set-aside <sup>3</sup> | Planted | Harvested | Yield |            |                           |                 |                    |         |           |               |                         |
|                     | Mil. Acres             |         | Lb./acre  |       |            |                           |                 |                    |         |           |               |                         |
| Cotton <sup>9</sup> |                        |         |           |       |            |                           |                 |                    |         |           |               |                         |
| 1994/95             | 1.7                    | 13.7    | 13.3      | 709   | 19.7       | 23.2                      | --              | 11.2               | 9.4     | 20.6      | 2.7           | 72.0                    |
| 1995/96             | 0.3                    | 16.9    | 16.0      | 537   | 17.9       | 21.0                      | --              | 10.6               | 7.7     | 18.3      | 2.6           | 75.4                    |
| 1996/97             | --                     | 14.7    | 12.9      | 705   | 18.9       | 22.0                      | --              | 11.1               | 6.9     | 18.0      | 4.0           | 69.3                    |
| 1997/98*            | --                     | 13.9    | 13.4      | 673   | 18.8       | 22.8                      | --              | 11.3               | 7.5     | 18.8      | 3.9           | 65.2                    |
| 1998/99*            | --                     | 13.4    | 10.7      | 623   | 13.9       | 18.1                      | --              | 10.4               | 4.2     | 14.6      | 3.5           | --                      |

-- = Not available or not applicable. \*April 9, 1999 Supply and Demand Estimates. 1. Marketing year beginning June 1 for wheat, barley, and oats; August 1 for cotton and rice; September 1 for soybeans, corn, and sorghum; October 1 for soybean and soyoil. 2. Conversion factors: Hectare (ha.) = 2.471 acres, 1 metric ton = 2,204.622 pounds, 36.7437 bushels of wheat or soybeans, 39.3679 bushels of corn or sorghum, 45.9296 bushels of barley, 68.8944 bushels of oats, 22.046 cwt of rice, and 4.59 480-pound bales of cotton. 3. Includes diversion, acreage reduction, 50-92, & 0-92 programs. 0/92 & 50/92 set-aside includes idled acreage and acreage planted to minor oilseeds, sesame, and crambe. 4. Includes imports. 5. Marketing-year weighted average price received by farmers. Does not include an allowance for loans outstanding and government purchases. 6. Residual included in domestic use. 7. Includes seed. 8. Simple average of 48 percent protein, Decatur. 9. Upland and extra-long staple. Stocks estimates based on Census Bureau data, resulting in an unaccounted difference between supply and use estimates and changes in ending stocks. *Information contacts: Wheat, rice, feed grains, Jenny Gonzales (202) 694-5296; soybeans, soybean products, and cotton, Mae Dean Johnson (202) 694-5299*

Table 18—Cash Prices, Selected U.S. Commodities

|  | Marketing year <sup>1</sup> |         |         | 1998   |        |        |        |        | 1999   |        |
|--|-----------------------------|---------|---------|--------|--------|--------|--------|--------|--------|--------|
|  | 1996/97                     | 1997/98 | 1998/99 | Feb    | Sep    | Oct    | Nov    | Dec    | Jan    | Feb    |
| Wheat, no. 1 HRW,<br>Kansas City (\$/bu.) <sup>2</sup>       | 4.88                        | 3.71    | --      | 3.64   | 2.81   | 3.30   | 3.42   | 3.31   | 3.27   | 3.05   |
| Wheat, DNS,<br>Minneapolis (\$/bu.) <sup>3</sup>             | 4.96                        | 4.31    | --      | 4.15   | 3.53   | 4.03   | 4.15   | 3.97   | 3.92   | 3.78   |
| Rice, S.W. La. (\$/cwt) <sup>4</sup>                         | 20.34                       | 18.92   | --      | 19.00  | 17.50  | 17.50  | 17.63  | 17.63  | 17.50  | 17.06  |
| Corn, no. 2 yellow, 30-day,<br>Chicago (\$/bu.) <sup>5</sup> | 2.84                        | 2.56    | --      | 2.72   | 1.84   | 2.00   | 2.16   | 2.16   | 2.16   | 2.15   |
| Sorghum, no. 2 yellow,<br>Kansas City (\$/cwt) <sup>5</sup>  | 4.54                        | 4.11    | --      | 4.36   | 2.98   | 3.17   | 3.45   | 3.41   | 3.41   | 3.43   |
| Barley, feed,<br>Duluth (\$/bu.)                             | 2.32                        | 1.90    | --      | 1.56   | --     | --     | --     | --     | --     | --     |
| Barley, malting<br>Minneapolis (\$/bu.)                      | 3.18                        | 2.50    | --      | --     | --     | --     | --     | --     | --     | --     |
| U.S. cotton price, SLM,<br>1-1/16 in. (¢/lb.) <sup>6</sup>   | 71.60                       | 67.79   | --      | 63.66  | 71.75  | 67.61  | 64.95  | 59.88  | 56.20  | 55.46  |
| Northern Europe prices<br>cotton index (¢/lb.) <sup>7</sup>  | 78.66                       | 72.11   | --      | 68.68  | 66.16  | 61.12  | 56.53  | 56.02  | 55.78  | 56.26  |
| U.S. M 1-3/32 in. (¢/lb.) <sup>8</sup>                       | 82.86                       | 77.98   | --      | 74.50  | 77.75  | 72.95  | 71.50  | 71.25  | --     | --     |
| Soybeans, no. 1 yellow, 30-day<br>Chicago (\$/bu)            | 7.38                        | 6.51    | --      | 6.75   | 5.01   | 5.26   | 5.52   | 5.55   | 5.29   | 4.86   |
| Soybean oil, crude,<br>Decatur (¢/lb.)                       | 22.50                       | 24.69   | --      | 26.51  | 25.13  | 25.21  | 25.20  | 23.99  | 22.88  | 19.96  |
| Soybean meal, 48% protein,<br>Decatur (\$/ton)               | 270.90                      | 276.78  | --      | 192.75 | 135.80 | 135.70 | 144.50 | 146.40 | 138.80 | 132.30 |

-- = No quotes. 1. Beginning June 1 for wheat and barley; Aug. 1 for rice and cotton; September 1 for corn, sorghum, and soybeans; October 1 for soybean and oil. 2. Ordinary protein. 3. 14 percent protein. 4. Long grain, milled basis. 5. Marketing year 1997/98 data are preliminary. 6. Average spot market. 7. Liverpool Cotlook "A" Index; average of 5 lowest prices of 13 selected growths. 8. Cotton, Memphis territory growths. *Information contacts: Wheat, rice, and feed, Jenny Gonzales (202) 694-5296; soybeans, soybean products, and cotton, Mae Dean Johnson (202) 694-5299*

Table 19—Farm Programs, Price Supports, Participation, &amp; Payment Rates

|                             | Target price | Basic loan rate | Findley or announced loan rate <sup>1</sup> | Total deficiency payment rate | Effective base acres <sup>2</sup> | Program <sup>3</sup> | Flexibility contract payment rate | Acres under contract | Contract payment yields | Participation rate <sup>4</sup> |
|-----------------------------|--------------|-----------------|---|-------------------------------|-----------------------------------|----------------------|-----------------------------------|----------------------|-------------------------|---------------------------------|
|                             |              | \$/bu.          |   |                               | Mil. acres                        | Percent of base      | \$/bu.                            | Mil. acres           | Bu./cwt                 | Percent                         |
| <b>Wheat</b>                |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | 4.00         | 2.72            | 2.58  | 0.61                          | 78.10                             | 0/0/0                | --                                | --                   | --                      | 87                              |
| 1995/96                     | 4.00         | 2.69            | 2.58  | 0.00                          | 77.70                             | 0/0/0                | --                                | --                   | --                      | 85                              |
| 1996/97                     | --           | --              | 2.58  | --                            | --                                | --                   | 0.874                             | 76.7                 | 34.70                   | 99                              |
| 1997/98                     | --           | --              | 2.58  | --                            | --                                | --                   | 0.631                             | 76.7                 | 34.70                   | --                              |
| 1998/99 <sup>5</sup>        | --           | --              | 2.58  | --                            | --                                | --                   | 0.663                             | 78.9                 | 34.50                   | --                              |
|                             |              | \$/cwt          |   |                               |                                   |                      | \$/cwt                            |                      |                         |                                 |
| <b>Rice</b>                 |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | 10.71        | 6.50            | 5.88 <sup>6</sup>                           | 3.79                          | 4.20                              | 0/0/0                | --                                | --                   | --                      | 95                              |
| 1995/96                     | 10.71        | 6.50            | 6.50 <sup>6</sup>                           | 3.22 <sup>7</sup>             | 4.20                              | 5/0/0                | --                                | --                   | --                      | 95                              |
| 1996/97                     | --           | 6.50            | --  | --                            | --                                | --                   | 2.766                             | 4.2                  | 48.27                   | 99                              |
| 1997/98                     | --           | 6.50            | --  | --                            | --                                | --                   | 2.710                             | 4.2                  | 48.17                   | --                              |
| 1998/99 <sup>5</sup>        | --           | 6.50            | --  | --                            | --                                | --                   | 2.921                             | 4.2                  | 48.17                   | --                              |
|                             |              | \$/bu.          |   |                               |                                   |                      | \$/bu.                            |                      |                         |                                 |
| <b>Corn</b>                 |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | 2.75         | 1.99            | 1.89  | 0.57                          | 81.50                             | 0/0/0                | --                                | --                   | --                      | 81                              |
| 1995/96                     | 2.75         | 1.94            | 1.89  | 0.00                          | 81.80                             | 7.5/0/0              | --                                | --                   | --                      | 82                              |
| 1996/97                     | --           | --              | 1.89  | --                            | --                                | --                   | 0.251                             | 80.7                 | 102.90                  | 98                              |
| 1997/98                     | --           | --              | 1.89  | --                            | --                                | --                   | 0.486                             | 80.9                 | 102.80                  | --                              |
| 1998/99 <sup>5</sup>        | --           | --              | 1.89  | --                            | --                                | --                   | 0.377                             | 82.0                 | 102.60                  | --                              |
|                             |              | \$/bu.          |   |                               |                                   |                      | \$/bu.                            |                      |                         |                                 |
| <b>Sorghum</b>              |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | 2.61         | 1.89            | 1.80  | 0.59                          | 13.50                             | 0/0/0                | --                                | --                   | --                      | 81                              |
| 1995/96                     | 2.61         | 1.84            | 1.80  | 0.00                          | 13.30                             | 0/0/0                | --                                | --                   | --                      | 77                              |
| 1996/97                     | --           | --              | 1.81  | --                            | --                                | --                   | 0.323                             | 13.1                 | 57.30                   | 99                              |
| 1997/98                     | --           | --              | 1.76  | --                            | --                                | --                   | 0.544                             | 13.1                 | 57.30                   | --                              |
| 1998/99 <sup>5</sup>        | --           | --              | 1.74  | --                            | --                                | --                   | 0.452                             | 13.6                 | 56.90                   | --                              |
|                             |              | \$/bu.          |   |                               |                                   |                      | \$/bu.                            |                      |                         |                                 |
| <b>Barley</b>               |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | 2.36         | 1.62            | 1.54  | 0.52                          | 10.70                             | 0/0/0                | --                                | --                   | --                      | 84                              |
| 1995/96                     | 2.36         | 1.58            | 1.54  | 0.00                          | 10.70                             | 0/0/0                | --                                | --                   | --                      | 82                              |
| 1996/97                     | --           | --              | 1.55  | --                            | --                                | --                   | 0.332                             | 10.5                 | 47.30                   | 99                              |
| 1997/98                     | --           | --              | 1.57  | --                            | --                                | --                   | 0.277                             | 10.5                 | 47.20                   | --                              |
| 1998/99 <sup>5</sup>        | --           | --              | 1.56  | --                            | --                                | --                   | 0.284                             | 11.2                 | 46.70                   | --                              |
|                             |              | \$/bu.          |   |                               |                                   |                      | \$/bu.                            |                      |                         |                                 |
| <b>Oats</b>                 |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | 1.45         | 1.02            | 0.97  | 0.19                          | 6.80                              | 0/0/0                | --                                | --                   | --                      | 40                              |
| 1995/96                     | 1.45         | 1.00            | 0.97  | 0.00                          | 6.50                              | 0/0/0                | --                                | --                   | --                      | 44                              |
| 1996/97                     | --           | --              | 1.03  | --                            | --                                | --                   | 0.033                             | 6.2                  | 50.80                   | 97                              |
| 1997/98                     | --           | --              | 1.11  | --                            | --                                | --                   | 0.031                             | 6.2                  | 50.80                   | --                              |
| 1998/99 <sup>5</sup>        | --           | --              | 1.11  | --                            | --                                | --                   | 0.031                             | 6.5                  | 50.70                   | --                              |
|                             |              | \$/bu.          |   |                               |                                   |                      | \$/bu.                            |                      |                         |                                 |
| <b>Soybeans<sup>8</sup></b> |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | --           | --              | 4.92  | --                            | --                                | --                   | --                                | --                   | --                      | --                              |
| 1995/96                     | --           | --              | 4.92  | --                            | --                                | --                   | --                                | --                   | --                      | --                              |
| 1996/97                     | --           | --              | 4.97  | --                            | --                                | --                   | --                                | --                   | --                      | --                              |
| 1997/98                     | --           | --              | 5.26  | --                            | --                                | --                   | --                                | --                   | --                      | --                              |
| 1998/99                     | --           | --              | 5.26  | --                            | --                                | --                   | --                                | --                   | --                      | --                              |
|                             |              | ¢/lb.           |   |                               |                                   |                      | ¢/lb.                             |                      |                         |                                 |
| <b>Upland cotton</b>        |              |                 |   |                               |                                   |                      |                                   |                      |                         |                                 |
| 1994/95                     | 72.90        | 50.00           | 50.00 <sup>9</sup>                          | 4.60                          | 15.30                             | 11/0/0               | --                                | --                   | --                      | 89                              |
| 1995/96                     | 72.90        | 51.92           | 51.92 <sup>9</sup>                          | 0.00 <sup>7</sup>             | 15.50                             | 0/0/0                | --                                | --                   | --                      | 79                              |
| 1996/97                     | --           | 51.92           | --  | --                            | --                                | --                   | 8.882                             | 16.2                 | 610.00                  | 99                              |
| 1997/98                     | --           | 51.92           | --  | --                            | --                                | --                   | 7.625                             | 16.2                 | 608.00                  | --                              |
| 1998/99 <sup>5</sup>        | --           | 51.92           | --  | --                            | --                                | --                   | 8.173                             | 16.4                 | 604.00                  | --                              |

-- = Not available. 1. There are no Findley loan rates for rice or cotton. See footnotes 5 and 7. 2. Prior to 1996, national effective crop acreage base as determined by FSA. Net of CRP. 3. Program requirements for participating producers (mandatory acreage reduction program/mandatory paid land diversion/optional paid land diversion). Acres idled must be devoted to a conserving use to receive program benefits. 4. Percentage of effective base enrolled in acreage reduction programs. Starting in 1996, participation rate is the percent of eligible acres that entered production flexibility contracts. 5. Estimated payment rates and acres under contract. 6. A marketing loan program has been in effect for rice since 1985/86. Loans may be repaid at the lower of: a) the loan rate or b) the adjusted world market price (announced weekly). Loans cannot be repaid at less than a specified fraction of the loan rate. Data refer to marketing-year average loan repayment rates. Beginning with the 1996 crop, loans are repaid at the lower of the loan rate plus accumulated interest or the adjusted world price. 7. Guaranteed payment rates for producers in the 50/85/92 program were \$0.034/lb. for upland cotton and \$4.21/cwt. for rice. 8. There are no target prices, base acres, acreage reduction programs or deficiency payment rates for soybeans. 9. A marketing loan program has been in effect for cotton since 1986/87. In 1987/88 and after, loans may be repaid at the lower of: a) the loan rate or b) the adjusted world market price (announced weekly; Plan B). Starting in 1991/92, loans cannot be repaid at less than 70 percent of the loan rate. Data refer to annual average loan repayment rates. Beginning with the 1996 crop, loans are repaid at the lower of the loan rate plus accumulated interest or the adjusted world price. Note: The 1996 Act replaced target prices and deficiency payments with fixed annual payments to producers.

Information contact: Brenda Chewning, Farm Service Agency (202) 720-8838

Table 20—Fruit

|  | 1989   | 1990   | 1991   | 1992   | 1993   | 1994   | 1995   | 1996   | 1997   | 1998   |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Citrus <sup>1</sup>  |        |        |        |        |        |        |        |        |        |        |
| Production (1,000 tons)                                    | 13,186 | 10,860 | 11,285 | 12,452 | 15,274 | 14,561 | 15,799 | 15,712 | 17,234 | 18,009 |
| Per capita consumpt. (lb.) <sup>2</sup>                    | 23.6   | 21.4   | 19.1   | 24.4   | 26.0   | 25.0   | 24.1   | 25.0   | 26.8   | --     |
| Noncitrus <sup>3</sup>                                     |        |        |        |        |        |        |        |        |        |        |
| Production (1,000 tons)                                    | 16,345 | 15,640 | 15,740 | 17,124 | 16,563 | 17,341 | 16,358 | 16,103 | 18,382 | 16,035 |
| Per capita consumpt. (lb.) <sup>2</sup>                    | 72.8   | 70.4   | 70.6   | 73.8   | 73.9   | 75.6   | 73.7   | 74.0   | 76.0   | --     |
|  | 1998   |        |        |        |        | 1999   |        |        |        |        |
|  | Feb    | Jun    | Jul    | Aug    | Sep    | Oct    | Nov    | Dec    | Jan    | Feb    |
| Grower prices  |        |        |        |        |        |        |        |        |        |        |
| Apples (¢/pound) <sup>4</sup>                              | 20.8   | 16.3   | 16.1   | 19.0   | 22.7   | 22.8   | 17.9   | 15.2   | 15.9   | 15.0   |
| Pears (¢/pound) <sup>4</sup>                               | 13.00  | 17.65  | 20.25  | 22.85  | 21.00  | 23.95  | 19.90  | 17.70  | 18.65  | 18.10  |
| Oranges (\$/box) <sup>5</sup>                              | 3.73   | 6.70   | 6.71   | 5.37   | 4.97   | 5.42   | 5.87   | 4.74   | 5.15   | 5.60   |
| Grapefruit (\$/box) <sup>5</sup>                           | 1.61   | 3.58   | 3.66   | 6.01   | 11.09  | 3.88   | 3.19   | 2.70   | 1.80   | 1.60   |
| Stocks, ending   |        |        |        |        |        |        |        |        |        |        |
| Fresh apples (mil. lb.)                                    | 2,841  | 637    | 322    | 133    | 3,457  | 6,796  | 5,914  | 5,008  | 4,169  | 3,407  |
| Fresh pears (mil. lb.)                                     | 212    | 4      | 0      | 94     | 534    | 513    | 384    | 311    | 237    | 177    |
| Frozen fruits (mil. lb.)                                   | 1,003  | 836    | 1,040  | 1,028  | 1,050  | 1,280  | 1,353  | 1,209  | 1,103  | 1,013  |
| Frozen conc.orange juice<br>(mil. single-strength gallons) | 828    | 1,003  | 918    | 827    | 736    | 600    | 629    | 731    | 825    | 881    |

-- = Not available. 1. Year shown is when harvest concluded. 2. Fresh per capita consumption. 3. Calendar year. 4. Fresh use. 5. U.S. equivalent on-tree returns. Information contact: Susan Pollack (202) 694-5251

Table 21—Vegetables

|                                    | 1989       | 1990       | 1991       | 1992       | 1993       | 1994       | 1995       | 1996       | 1997       | 1998       |
|------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Production <sup>1</sup>            |            |            |            |            |            |            |            |            |            |            |
| Total vegetables (1,000 cwt)       | 543,435    | 562,938    | 565,754    | 689,070    | 688,824    | 782,505    | 747,988    | 762,952    | 760,951    | 732,259    |
| Fresh (1,000 cwt) <sup>2,4</sup>   | 254,418    | 254,039    | 242,733    | 389,597    | 387,330    | 412,880    | 393,398    | 409,317    | 433,878    | 419,779    |
| Processed (tons) <sup>3,4</sup>    | 14,450,860 | 15,444,970 | 16,151,030 | 14,973,630 | 15,074,707 | 18,481,238 | 17,729,497 | 17,681,732 | 16,353,639 | 15,624,011 |
| Mushrooms (1,000 lbs) <sup>5</sup> | 714,992    | 749,151    | 746,832    | 776,357    | 750,799    | 782,340    | 777,870    | 776,677    | 808,602    | --         |
| Potatoes (1,000 cwt)               | 370,444    | 402,110    | 417,622    | 425,367    | 428,693    | 467,054    | 443,606    | 499,254    | 467,091    | 477,754    |
| Sweet potatoes (1,000 cwt)         | 11,358     | 12,594     | 11,203     | 12,005     | 11,027     | 13,380     | 12,821     | 13,216     | 13,327     | 11,887     |
| Dry edible beans (1,000 cwt)       | 23,729     | 32,379     | 33,765     | 22,615     | 21,862     | 28,950     | 30,689     | 27,912     | 29,370     | 30,828     |
|                                    | 1998       |            |            |            |            | 1999       |            |            |            |            |
|                                    | Mar        | Jul        | Aug        | Sep        | Oct        | Nov        | Dec        | Jan        | Feb        | Mar        |
| Shipments (1,000 cwt)              |            |            |            |            |            |            |            |            |            |            |
| Fresh                              | 20,292     | 26,104     | 18,422     | 18,851     | 15,727     | 18,842     | 21,813     | 19,681     | 19,644     | 26,297     |
| Iceberg lettuce                    | 3,094      | 4,021      | 3,099      | 3,900      | 3,049      | 3,179      | 3,549      | 3,068      | 2,854      | 3,721      |
| Tomatoes, all                      | 3,647      | 2,858      | 2,667      | 2,927      | 2,568      | 2,719      | 3,497      | 3,496      | 3,373      | 4,588      |
| Dry-bulb onions                    | 2,753      | 3,255      | 3,278      | 3,783      | 3,049      | 3,084      | 3,423      | 2,896      | 2,845      | 3,825      |
| Others <sup>6</sup>                | 10,798     | 15,970     | 9,378      | 8,241      | 7,061      | 9,860      | 11,344     | 10,221     | 10,572     | 14,163     |
| Potatoes, all                      | 15,619     | 12,734     | 9,569      | 12,695     | 11,498     | 11,734     | 13,483     | 12,819     | 11,691     | 18,522     |
| Sweet potatoes                     | 252        | 140        | 96         | 289        | 326        | 738        | 448        | 263        | 227        | 462        |

-- = Not available. 1. Calendar year except mushrooms. 2. Includes fresh production of asparagus, broccoli, carrots, cauliflower, celery, sweet corn, lettuce, honeydews, onions, & tomatoes through 1991. 3. Includes processing production of snap beans, sweet corn, green peas, tomatoes, cucumbers (for pickles), asparagus, broccoli, carrots, and cauliflower. 4. Data after 1991 not comparable to previous years because commodity estimates reinstated in 1992 are included. 5. Fresh and processing agaricus mushrooms only. Excludes specialty varieties. Crop year July 1- June 30. 6. Includes snap beans, broccoli, cabbage, cauliflower, celery, sweet corn, cucumbers, eggplant, bell peppers, honeydews, and watermelons.

Information contact: Gary Lucier (202) 694-5253

Table 22—Other Commodities

|                                    | Annual  |         |         | 1997   |        |        |        | 1998   |       |       |  |
|------------------------------------|---------|---------|---------|--------|--------|--------|--------|--------|-------|-------|--|
|                                    | 1995    | 1996    | 1997    | II     | III    | IV     | I      | II     | III   | IV    |  |
| Sugar                              |         |         |         |        |        |        |        |        |       |       |  |
| Production <sup>1</sup>            | 7,978   | 7,268   | 7,418   | 679    | 576    | 4,088  | 2,376  | 824    | 733   | 3,959 |  |
| Deliveries <sup>1</sup>            | 9,451   | 9,633   | 9,755   | 2,430  | 2,641  | 2,469  | 2,261  | 2,465  | 2,616 | 2,508 |  |
| Stocks, ending <sup>1</sup>        | 2,908   | 3,195   | 3,376   | 2,734  | 1,487  | 3,377  | 3,917  | 2,881  | 1,679 | 3,423 |  |
| Coffee                             |         |         |         |        |        |        |        |        |       |       |  |
| Composite green price <sup>2</sup> |         |         |         |        |        |        |        |        |       |       |  |
| N.Y. (¢/lb.)                       | 142.18  | 109.35  | 146.49  | 172.99 | 143.29 | 134.89 | 143.58 | 117.73 | 98.57 | 97.83 |  |
|                                    | Annual  |         |         | 1998   |        |        |        | 1999   |       |       |  |
|                                    | 1995    | 1996    | 1997    | Mar    | Oct    | Nov    | Dec    | Jan    | Feb   | Mar   |  |
| Tobacco                            |         |         |         |        |        |        |        |        |       |       |  |
| Avg. price to grower <sup>3</sup>  |         |         |         |        |        |        |        |        |       |       |  |
| Flue-cured (\$/lb.)                | 1.79    | 1.83    | 1.73    | --     | 1.87   | 1.81   | --     | --     | --    | --    |  |
| Burley (\$/lb.)                    | 1.85    | 1.92    | 1.86    | 1.76   |        | 1.92   | 1.92   | 1.90   | 1.85  | 1.74  |  |
| Domestic taxable removals          |         |         |         |        |        |        |        |        |       |       |  |
| Cigarettes (bil.)                  | 486.0   | 471.4   | 348.6   | 40.2   | --     | --     | --     | --     | --    | --    |  |
| Large cigars (mil.) <sup>4</sup>   | 3,166.4 | 3,552.9 | 2,816.3 | 325.6  | --     | --     | --     | --     | --    | --    |  |

-- = Not available. 1. 1,000 short tons, raw value. Quarterly data shown at end of each quarter. 2. Net imports of green and processed coffee. 3. Crop year July-June for flue-cured, October-September for burley. 4. Includes imports of large cigars. Information contacts: sugar, Fannye Jolly (202) 694-5249; tobacco, Tom Capehart (202) 694-5245

## World Agriculture

### Table 23—World Supply & Utilization of Major Crops, Livestock & Products

|  | 1989/90              | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 | 1995/96 | 1996/97 | 1997/98 | 1998/99 F |
|--|----------------------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
|  | <i>Million units</i> |         |         |         |         |         |         |         |         |           |
| <b>Wheat</b>                               |                      |         |         |         |         |         |         |         |         |           |
| Area (hectares)                            | 225.8                | 231.4   | 222.5   | 223.2   | 222.3   | 215.4   | 220.0   | 231.0   | 229.5   | 225.9     |
| Production (metric tons)                   | 533.2                | 588.0   | 542.9   | 562.4   | 559.0   | 524.8   | 538.6   | 582.8   | 610.1   | 587.1     |
| Exports (metric tons) <sup>1</sup>         | 103.8                | 101.1   | 111.2   | 113.0   | 101.4   | 100.8   | 98.8    | 101.3   | 100.6   | 95.0      |
| Consumption (metric tons) <sup>2</sup>     | 532.7                | 561.9   | 555.5   | 550.3   | 561.9   | 547.6   | 550.5   | 576.5   | 584.4   | 591.8     |
| Ending stocks (metric tons) <sup>3</sup>   | 118.9                | 145.1   | 132.5   | 144.5   | 141.5   | 118.7   | 106.8   | 113.1   | 138.8   | 134.1     |
| <b>Coarse grains</b>                       |                      |         |         |         |         |         |         |         |         |           |
| Area (hectares)                            | 321.9                | 316.3   | 321.9   | 323.8   | 317.2   | 322.7   | 313.7   | 322.3   | 310.4   | 308.0     |
| Production (metric tons)                   | 793.7                | 828.7   | 810.5   | 872.0   | 799.7   | 871.6   | 802.7   | 907.2   | 880.8   | 878.1     |
| Exports (metric tons) <sup>1</sup>         | 104.7                | 89.1    | 95.6    | 91.9    | 85.3    | 98.5    | 88.3    | 94.0    | 86.5    | 89.7      |
| Consumption (metric tons) <sup>2</sup>     | 817.7                | 817.1   | 809.7   | 844.0   | 839.3   | 858.3   | 842.0   | 877.3   | 872.9   | 873.2     |
| Ending stocks (metric tons) <sup>3</sup>   | 123.2                | 134.8   | 135.6   | 163.4   | 123.8   | 137.1   | 97.7    | 127.6   | 135.5   | 140.4     |
| <b>Rice, milled</b>                        |                      |         |         |         |         |         |         |         |         |           |
| Area (hectares)                            | 146.5                | 146.6   | 147.3   | 146.4   | 145.0   | 147.4   | 148.0   | 149.8   | 150.6   | 149.1     |
| Production (metric tons)                   | 343.9                | 352.0   | 354.7   | 355.6   | 355.4   | 364.6   | 371.3   | 380.4   | 386.2   | 378.4     |
| Exports (metric tons) <sup>1</sup>         | 11.7                 | 12.1    | 14.1    | 15.0    | 16.4    | 21.0    | 19.7    | 19.0    | 27.7    | 21.7      |
| Consumption (metric tons) <sup>2</sup>     | 338.2                | 347.4   | 356.4   | 357.8   | 358.5   | 366.8   | 371.5   | 379.7   | 384.5   | 384.5     |
| Ending stocks (metric tons) <sup>3</sup>   | 54.5                 | 59.1    | 57.5    | 55.3    | 52.3    | 50.1    | 49.9    | 50.6    | 52.3    | 46.2      |
| <b>Total grains</b>                        |                      |         |         |         |         |         |         |         |         |           |
| Area (hectares)                            | 694.2                | 694.3   | 691.7   | 693.4   | 684.5   | 685.5   | 681.7   | 703.1   | 690.5   | 683.0     |
| Production (metric tons)                   | 1,670.8              | 1,768.7 | 1,708.1 | 1,790.0 | 1,714.1 | 1,761.0 | 1,712.6 | 1,870.4 | 1,877.1 | 1,843.6   |
| Exports (metric tons) <sup>1</sup>         | 220.2                | 202.3   | 220.9   | 219.9   | 203.1   | 220.3   | 206.8   | 214.4   | 214.8   | 206.4     |
| Consumption (metric tons) <sup>2</sup>     | 1,688.6              | 1,726.4 | 1,721.6 | 1,752.1 | 1,759.7 | 1,772.7 | 1,764.0 | 1,833.5 | 1,841.8 | 1,849.5   |
| Ending stocks (metric tons) <sup>3</sup>   | 296.6                | 339.0   | 325.6   | 363.2   | 317.6   | 306.0   | 254.4   | 291.3   | 326.6   | 320.7     |
| <b>Oilseeds</b>                            |                      |         |         |         |         |         |         |         |         |           |
| Crush (metric tons)                        | 171.7                | 176.7   | 185.1   | 184.4   | 190.1   | 208.1   | 217.5   | 219.0   | 229.2   | 237.0     |
| Production (metric tons)                   | 212.4                | 215.7   | 224.3   | 227.5   | 229.4   | 261.9   | 258.4   | 261.8   | 286.3   | 294.2     |
| Exports (metric tons)                      | 35.6                 | 33.4    | 37.6    | 38.2    | 38.7    | 44.1    | 44.4    | 49.4    | 53.9    | 53.9      |
| Ending stocks (metric tons)                | 23.7                 | 23.4    | 21.9    | 23.6    | 20.3    | 27.2    | 22.1    | 17.1    | 23.9    | 30.9      |
| <b>Meals</b>                               |                      |         |         |         |         |         |         |         |         |           |
| Production (metric tons)                   | 116.8                | 119.3   | 125.2   | 125.2   | 131.7   | 142.1   | 147.4   | 149.2   | 156.1   | 161.3     |
| Exports (metric tons)                      | 39.8                 | 40.7    | 42.2    | 40.8    | 44.9    | 46.7    | 49.7    | 50.4    | 51.6    | 53.9      |
| <b>Oils</b>                                |                      |         |         |         |         |         |         |         |         |           |
| Production (metric tons)                   | 57.1                 | 58.1    | 60.6    | 61.1    | 63.7    | 69.6    | 73.2    | 75.6    | 76.9    | 80.3      |
| Exports (metric tons)                      | 20.4                 | 20.5    | 21.3    | 21.3    | 24.3    | 27.1    | 26.0    | 28.9    | 29.7    | 29.9      |
| <b>Cotton</b>                              |                      |         |         |         |         |         |         |         |         |           |
| Area (hectares)                            | 31.6                 | 33.2    | 34.8    | 32.6    | 30.6    | 32.2    | 35.9    | 33.8    | 33.6    | 32.8      |
| Production (bales)                         | 79.7                 | 87.1    | 95.7    | 82.5    | 76.7    | 85.9    | 93.0    | 89.6    | 91.6    | 85.3      |
| Exports (bales)                            | 31.3                 | 29.6    | 28.5    | 25.5    | 26.8    | 28.4    | 27.8    | 26.8    | 26.6    | 23.9      |
| Consumption (bales)                        | 86.9                 | 85.5    | 85.9    | 85.8    | 85.3    | 85.5    | 86.9    | 89.1    | 88.2    | 85.0      |
| Ending stocks (bales)                      | 25.3                 | 27.8    | 37.6    | 35.1    | 27.0    | 30.0    | 35.8    | 38.2    | 41.5    | 42.2      |
|  | 1990                 | 1991    | 1992    | 1993    | 1994    | 1995    | 1996    | 1997    | 1998 F  | 1999 F    |
| <b>Red meat<sup>4</sup></b>                |                      |         |         |         |         |         |         |         |         |           |
| Production (metric tons)                   | 111.9                | 117.3   | 117.3   | 119.3   | 124.6   | 130.2   | 125.0   | 128.5   | 132.9   | 133.8     |
| Consumption (metric tons)                  | 118.3                | 115.7   | 115.7   | 118.3   | 123.6   | 128.8   | 122.5   | 126.1   | 130.2   | 131.6     |
| Exports (metric tons) <sup>1</sup>         | 6.5                  | 7.4     | 7.4     | 7.4     | 8.1     | 8.2     | 8.5     | 9.0     | 8.8     | 8.9       |
| <b>Poultry<sup>4</sup></b>                 |                      |         |         |         |         |         |         |         |         |           |
| Production (metric tons)                   | 39.6                 | 38.0    | 38.0    | 40.5    | 43.2    | 46.7    | 49.5    | 51.8    | 53.1    | 55.2      |
| Consumption (metric tons)                  | 38.4                 | 37.0    | 37.0    | 39.4    | 42.0    | 45.3    | 47.7    | 49.9    | 51.1    | 53.0      |
| Exports (metric tons) <sup>1</sup>         | 2.8                  | 2.4     | 2.4     | 2.8     | 3.6     | 4.6     | 5.2     | 5.7     | 5.7     | 5.5       |
| <b>Dairy</b>                               |                      |         |         |         |         |         |         |         |         |           |
| Milk production (metric tons) <sup>5</sup> | 377.6                | 378.4   | 378.4   | 377.6   | 378.4   | 380.8   | 379.9   | 381.5   | 384.9   | 387.5     |

F = forecast. 1. Excludes intra-EU trade but includes intra-FSU trade. 2. Where stocks data are not available, consumption includes stock changes. 3. Stocks data are based on differing marketing years and do not represent levels at a given date. Data not available for all countries. 4. Calendar year data. 1990 data correspond with 1989/90, etc. 5. Data prior to 1989 no longer comparable.

Information contacts: Crops, Ed Allen (202) 694-5288; red meat and poultry, Leland Southard (202) 694-5187; dairy, LaVerne Williams (202) 694-5190

## U.S. Agricultural Trade

Table 24—Prices of Principal U.S. Agricultural Trade Products

|  | Annual |        |        | 1998   |        |        |        | 1999   |        |        |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|  | 1996   | 1997   | 1998   | Mar    | Oct    | Nov    | Dec    | Jan    | Feb    | Mar    |
| Export commodities                                   |        |        |        |        |        |        |        |        |        |        |
| Wheat, f.o.b. vessel, Gulf ports (\$/bu.)            | 5.63   | 4.35   | 3.44   | 3.79   | 3.43   | 3.57   | 3.44   | 3.41   | 3.17   | 3.21   |
| Corn, f.o.b. vessel, Gulf ports (\$/bu.)             | 4.17   | 2.98   | 2.59   | 2.90   | 2.43   | 2.47   | 2.43   | 2.48   | 2.40   | 2.46   |
| Grain sorghum, f.o.b. vessel,<br>Gulf ports (\$/bu.) | 3.90   | 2.89   | 2.54   | 2.83   | 2.29   | 2.37   | 2.33   | 2.32   | 2.31   | 2.35   |
| Soybeans, f.o.b. vessel, Gulf ports (\$/bu.)         | 7.88   | 7.94   | 6.37   | 6.83   | 5.73   | 6.01   | 5.88   | 5.65   | 5.19   | 5.02   |
| Soybean oil, Decatur (¢/lb.)                         | 23.75  | 23.33  | 25.78  | 27.09  | 25.21  | 25.21  | 23.99  | 22.88  | 19.96  | 18.54  |
| Soybean meal, Decatur, (\$/ton)                      | 246.67 | 266.70 | 162.74 | 174.20 | 135.70 | 144.45 | 146.45 | 138.82 | 132.32 | 133.00 |
| Cotton, 7-market avg. spot (¢/lb.)                   | 77.93  | 69.62  | 67.04  | 67.04  | 67.61  | 64.98  | 59.88  | 56.20  | 55.46  | 58.17  |
| Tobacco, avg. price at auction (¢/lb.)               | 183.20 | 182.74 | 179.77 | 181.47 | 186.53 | 181.01 | 191.02 | 192.51 | 195.04 | 195.04 |
| Rice, f.o.b., mill, Houston (\$/cwt)                 | 19.64  | 20.88  | 18.95  | 19.05  | 18.25  | 18.50  | 18.50  | 18.44  | 18.22  | 18.08  |
| Inedible tallow, Chicago (¢/lb.)                     | 20.13  | 20.75  | 17.67  | 17.58  | 16.98  | 16.90  | 16.70  | 16.30  | 12.53  | 11.18  |
| Import commodities                                   |        |        |        |        |        |        |        |        |        |        |
| Coffee, N.Y. spot (\$/lb.)                           | 1.29   | 2.05   | 1.39   | 1.62   | 1.11   | 1.23   | 1.17   | 1.11   | 1.02   | 1.04   |
| Rubber, N.Y. spot (¢/lb.)                            | 72.88  | 55.40  | 40.57  | 41.70  | 40.26  | 39.99  | 38.24  | 38.99  | 38.58  | 36.34  |
| Cocoa beans, N.Y. (\$/lb.)                           | 0.62   | 0.69   | 0.72   | 0.74   | 0.71   | 0.67   | 0.64   | 0.61   | 0.59   | 0.55   |

Information contact: Jennv Gonzales (202) 694-5296. Mae Dean Johnson (202) 694-5299. Mary Tevmourian (202) 694-5173 for coffee, rubber, cocoa beans, and tobacco.

Table 25—Trade Balance

|                    | Fiscal Year |          |        | 1998    |         |         |         | 1999    |         |         |
|--------------------|-------------|----------|--------|---------|---------|---------|---------|---------|---------|---------|
|                    | 1997        | 1998     | 1999 P | Feb     | Sep     | Oct     | Nov     | Dec     | Jan     | Feb     |
| \$ million         |             |          |        |         |         |         |         |         |         |         |
| Exports            |             |          |        |         |         |         |         |         |         |         |
| Agricultural       | 57,365      | 53,730   | 49,000 | 4,727   | 3,467   | 4,859   | 4,671   | 4,827   | 3,891   | 3,870   |
| Nonagricultural    | 569,892     | 584,077  | --     | 47,035  | 48,056  | 51,298  | 49,144  | 50,071  | 44,557  | 45,793  |
| Total <sup>1</sup> | 627,257     | 637,807  | --     | 51,762  | 51,523  | 56,157  | 53,815  | 54,898  | 48,448  | 49,663  |
| Imports            |             |          |        |         |         |         |         |         |         |         |
| Agricultural       | 35,798      | 37,007   | 38,000 | 3,108   | 2,919   | 3,120   | 2,912   | 3,191   | 3,098   | 3,006   |
| Nonagricultural    | 829,548     | 859,737  | --     | 65,368  | 74,754  | 80,463  | 74,535  | 72,816  | 68,193  | 70,988  |
| Total <sup>2</sup> | 865,346     | 896,744  | --     | 68,476  | 77,673  | 83,583  | 77,447  | 76,007  | 71,291  | 73,994  |
| Trade Balance      |             |          |        |         |         |         |         |         |         |         |
| Agricultural       | 21,567      | 16,723   | 11,000 | 1,619   | 548     | 1,739   | 1,759   | 1,636   | 793     | 864     |
| Nonagricultural    | -259,656    | -275,660 | --     | -18,333 | -26,696 | -29,165 | -25,391 | -22,745 | -23,636 | -25,195 |
| Total              | -238,089    | -258,937 | --     | -16,714 | -26,150 | -27,426 | -23,632 | -21,109 | -22,843 | -24,331 |

P = Projected. -- = Not available. Fiscal year (Oct. 1-Sep. 30). 1. Domestic exports including Department of Defense shipments (F.A.S. Value). 2. Imports for consumption (customs value). Information contact: Mary Fant (202) 694-5272

Table 26—Indexes of Real Trade-Weighted Dollar Exchange Rates<sup>1</sup>

|                       | Annual          |       |       | 1998  |       |       |       |       | 1999  |       |
|-----------------------|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                       | 1996            | 1997  | 1998  | Feb   | Sep P | Oct P | Nov P | Dec P | Jan P | Feb P |
|                       | <i>1990=100</i> |       |       |       |       |       |       |       |       |       |
| Total U.S. trade      | 100.8           | 111.9 | 115.1 | 116.3 | 113.4 | 109.3 | 111.4 | 110.5 | 109.5 | 109.4 |
| Agricultural trade    |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 101.0           | 109.6 | 115.5 | 114.6 | 118.5 | 113.8 | 113.2 | 111.8 | 110.3 | 110.6 |
| U.S. competitors      | 98.7            | 109.1 | 113.9 | 115.6 | 112.3 | 109.0 | 110.4 | 110.1 | 110.6 | 111.1 |
| High-value products   |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 100.4           | 108.2 | 111.9 | 109.8 | 114.9 | 110.7 | 110.2 | 109.1 | 107.6 | 108.1 |
| U.S. competitors      | 100.1           | 110.9 | 114.6 | 116.5 | 112.6 | 109.2 | 111.1 | 110.6 | 110.5 | 110.4 |
| Corn                  |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 96.4            | 107.1 | 113.3 | 112.0 | 116.4 | 109.0 | 107.8 | 106.1 | 104.3 | 105.9 |
| U.S. competitors      | 90.1            | 97.4  | 100.2 | 100.8 | 99.1  | 97.0  | 98.0  | 98.0  | 97.6  | 97.2  |
| Soybeans              |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 96.0            | 107.9 | 113.9 | 114.9 | 114.6 | 108.6 | 108.6 | 107.0 | 105.8 | 106.0 |
| U.S. competitors      | 80.8            | 82.2  | 84.9  | 83.9  | 86.3  | 86.7  | 87.0  | 87.3  | 95.5  | 105.7 |
| Wheat                 |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 100.7           | 105.4 | 112.2 | 111.9 | 114.8 | 111.9 | 110.6 | 109.8 | 111.6 | 112.2 |
| U.S. competitors      | 102.1           | 109.8 | 116.0 | 114.8 | 116.7 | 114.5 | 115.3 | 115.5 | 114.5 | 113.6 |
| Vegetables            |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 105.6           | 112.4 | 117.8 | 115.2 | 121.2 | 118.5 | 117.7 | 117.0 | 115.6 | 115.5 |
| U.S. competitors      | 100.5           | 112.0 | 114.1 | 116.9 | 111.7 | 108.3 | 110.0 | 109.3 | 108.7 | 107.9 |
| Red meats             |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 93.3            | 100.4 | 109.0 | 106.6 | 112.8 | 105.3 | 104.3 | 102.1 | 99.5  | 100.9 |
| U.S. competitors      | 98.0            | 107.9 | 112.8 | 113.5 | 111.7 | 108.5 | 110.0 | 110.0 | 109.8 | 110.1 |
| Fruits & fruit juices |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 101.3           | 111.3 | 114.1 | 111.9 | 116.6 | 112.8 | 112.6 | 111.8 | 110.3 | 110.7 |
| U.S. competitors      | 98.2            | 107.2 | 111.7 | 112.9 | 110.9 | 107.9 | 108.7 | 108.7 | 109.8 | 111.4 |
| Cotton                |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 95.5            | 105.7 | 123.8 | 127.7 | 124.0 | 116.7 | 114.5 | 112.5 | 112.5 | 113.5 |
| U.S. competitors      | 101.6           | 103.0 | 106.8 | 106.2 | 108.1 | 105.4 | 105.1 | 105.4 | 104.9 | 105.1 |
| Poultry               |                 |       |       |       |       |       |       |       |       |       |
| U.S. markets          | 102.8           | 111.9 | 109.2 | 104.2 | 118.0 | 116.8 | 115.5 | 116.6 | 116.9 | 115.4 |
| U.S. competitors      | 99.1            | 106.3 | 111.9 | 111.0 | 114.7 | 111.2 | 110.5 | 110.2 | 110.2 | 110.7 |

P = preliminary. 1. Real indexes adjust nominal exchange rates to avoid the distortion caused by different levels of inflation among countries. A higher value means the dollar has appreciated. The "total U.S. trade" index uses the Federal Reserve Board index of trade-weighted value of the U.S. dollar against 10 major countries. Weights are based on relative importance of major U.S. customers and competitors in world markets. Indexes are subject to revision for up to one year due to delayed reporting by some countries. High-value products conform to FAS's definition for consumer-oriented agricultural products. Data are available at <http://mann77.mannlib.cornell.edu/data-sets/international/88021/>. Information contact: Tim Baxter (202) 694-5318 or Andy Jerardo (202) 694-5323

**Note:** The indices have recently been revised to reflect a rebasing of the Russian ruble and to correct errors in the CPI data for Hong Kong and Taiwan. The complete corrected series is online at the Mann Library URL.

Table 27—U.S. Agricultural Exports &amp; Imports

|   | Fiscal Year |        |        | Feb   |       | Fiscal Year |        |        | Feb   |       |
|---|-------------|--------|--------|-------|-------|-------------|--------|--------|-------|-------|
|   | 1997        | 1998   | 1999 P | 1998  | 1999  | 1997        | 1998   | 1999 P | 1998  | 1999  |
|   | 1,000 units |        |        |       |       | \$ million  |        |        |       |       |
| <b>EXPORTS</b>                                    |             |        |        |       |       |             |        |        |       |       |
| Animals, live                                     | --          | --     | --     | --    | --    | 508         | 538    | --     | 42    | 22    |
| Meats and preps., excl. poultry (mt) <sup>1</sup> | 1,823       | 2,064  | 1,700  | 161   | 163   | 4,438       | 4,507  | 4,200  | 346   | 362   |
| Dairy products                                    | --          | --     | --     | --    | --    | 869         | 925    | 900    | 84    | 69    |
| Poultry meats (mt)                                | 2,553       | 2,663  | 2,300  | 215   | 192   | 2,516       | 2,347  | 1,900  | 183   | 129   |
| Fats, oils, and greases (mt)                      | 1,056       | 1,365  | 1,300  | 92    | 130   | 543         | 655    | --     | 45    | 56    |
| Hides and skins, incl. furskins                   | --          | --     | --     | --    | --    | 1,693       | 1,358  | 1,400  | 116   | 94    |
| Cattle hides, whole (no.)                         | 20,761      | 18,992 | --     | 1,667 | 1,500 | 1,232       | 969    | --     | 81    | 72    |
| Mink pelts (no.)                                  | 3,600       | 2,990  | --     | 341   | 445   | 96          | 83     | --     | 7     | 9     |
| Grains and feeds (mt) <sup>2</sup>                | 95,091      | 87,289 | --     | 7,325 | 7,800 | 16,368      | 13,961 | 13,800 | 1,226 | 1,120 |
| Wheat (mt) <sup>3</sup>                           | 24,526      | 25,791 | 28,500 | 1,875 | 1,736 | 4,117       | 3,759  | 3,900  | 283   | 231   |
| Wheat flour (mt)                                  | 511         | 465    | 600    | 54    | 65    | 141         | 117    | --     | 12    | 14    |
| Rice (mt)   | 2,560       | 3,310  | 3,200  | 412   | 310   | 959         | 1,132  | 1,100  | 143   | 109   |
| Feed grains, incl. products (mt) <sup>4</sup>     | 53,796      | 44,564 | 49,400 | 4,039 | 4,574 | 7,166       | 5,187  | 4,800  | 498   | 468   |
| Feeds and fodders (mt)                            | 12,295      | 11,704 | 11,900 | 846   | 958   | 2,688       | 2,421  | 2,300  | 187   | 188   |
| Other grain products (mt)                         | 1,404       | 1,455  | --     | 100   | 156   | 1,295       | 1,345  | --     | 103   | 110   |
| Fruits, nuts, and preps. (mt)                     | 3,830       | 3,633  | --     | 265   | 285   | 4,261       | 3,977  | 4,200  | 253   | 273   |
| Fruit juices, incl.                               |             |        |        |       |       |             |        |        |       |       |
| froz. (1,000 hectoliters)                         | 10,455      | 10,658 | --     | 872   | 869   | 658         | 653    | --     | 49    | 55    |
| Vegetables and preps.                             | --          | --     | --     | --    | --    | 4,081       | 4,168  | 2,800  | 327   | 328   |
| Tobacco, unmanufactured (mt)                      | 238         | 208    | --     | 17    | 24    | 1,612       | 1,448  | 1,400  | 111   | 149   |
| Cotton, excl. linters (mt) <sup>5</sup>           | 1,566       | 1,552  | 900    | 169   | 40    | 2,711       | 2,517  | 1,400  | 278   | 64    |
| Seeds (mt)  | 1,200       | 816    | --     | 73    | 51    | 913         | 827    | 900    | 105   | 89    |
| Sugar, cane or beet (mt)                          | 139         | 123    | --     | 7     | 9     | 60          | 48     | --     | 3     | 3     |
| Oilseeds and products (mt)                        | 33,808      | 35,966 | 33,800 | 4,047 | 2,843 | 11,288      | 10,984 | 8,600  | 1,193 | 714   |
| Oilseeds (mt)                                     | 24,735      | 24,251 | --     | 2,665 | 1,920 | 7,875       | 6,818  | --     | 733   | 452   |
| Soybeans (mt)                                     | 24,027      | 23,287 | 22,300 | 2,579 | 1,820 | 6,950       | 6,117  | 4,700  | 682   | 380   |
| Protein meal (mt)                                 | 6,671       | 8,666  | --     | 1,091 | 684   | 1,795       | 1,975  | --     | 252   | 114   |
| Vegetable oils (mt)                               | 2,402       | 3,049  | --     | 292   | 239   | 1,618       | 2,191  | --     | 208   | 169   |
| Essential oils (mt)                               | 46          | 46     | --     | 4     | 4     | 619         | 533    | --     | 41    | 40    |
| Other   | --          | --     | --     | --    | --    | 4,228       | 4,284  | --     | 326   | 304   |
| Total   | --          | --     | --     | --    | --    | 57,365      | 53,730 | 49,000 | 4,727 | 3,870 |
| <b>IMPORTS</b>                                    |             |        |        |       |       |             |        |        |       |       |
| Animals, live                                     | --          | --     | --     | --    | --    | 1,525       | 1,670  | 1,400  | 132   | 107   |
| Meats and preps., excl. poultry (mt)              | 1,140       | 1,230  | 1,200  | 97    | 96    | 2,583       | 2,718  | 2,800  | 215   | 210   |
| Beef and veal (mt)                                | 785         | 857    | --     | 68    | 61    | 1,552       | 1,761  | --     | 137   | 131   |
| Pork (mt)   | 260         | 271    | --     | 21    | 26    | 766         | 686    | --     | 56    | 55    |
| Dairy products                                    | --          | --     | --     | --    | --    | 1,273       | 1,368  | 1,400  | 89    | 109   |
| Poultry and products                              | --          | --     | --     | --    | --    | 186         | 207    | --     | 16    | 15    |
| Fats, oils, and greases (mt)                      | 76          | 80     | --     | 6     | 6     | 58          | 59     | --     | 5     | 4     |
| Hides and skins, incl. furskins (mt)              | --          | --     | --     | --    | --    | 210         | 184    | --     | 17    | 13    |
| Wool, unmanufactured (mt)                         | 38          | 45     | --     | 3     | 2     | 131         | 151    | --     | 11    | 5     |
| Grains and feeds                                  | --          | --     | --     | --    | --    | 2,941       | 2,919  | 3,000  | 218   | 226   |
| Fruits, nuts, and preps.,                         |             |        |        |       |       |             |        |        |       |       |
| excl. juices (mt) <sup>6</sup>                    | 7,121       | 7,581  | 8,000  | 667   | 767   | 3,773       | 3,982  | 5,000  | 355   | 432   |
| Bananas and plantains (mt)                        | 3,950       | 4,175  | 4,100  | 344   | 340   | 1,218       | 1,214  | 1,300  | 93    | 93    |
| Fruit juices (1,000 hectoliters)                  | 29,829      | 26,577 | 27,000 | 1,714 | 2,342 | 913         | 669    | --     | 46    | 56    |
| Vegetables and preps.                             | --          | --     | --     | --    | --    | 3,604       | 4,249  | 4,500  | 407   | 435   |
| Tobacco, unmanufactured (mt)                      | 337         | 241    | 200    | 22    | 14    | 1,179       | 822    | 800    | 81    | 54    |
| Cotton, unmanufactured (mt)                       | 27          | 10     | --     | 1     | 5     | 34          | 11     | --     | 1     | 4     |
| Seeds (mt)  | 223         | 257    | --     | 19    | 33    | 357         | 422    | --     | 27    | 32    |
| Nursery stock and cut flowers                     | --          | --     | --     | --    | --    | 974         | 1,082  | 1,100  | 113   | 108   |
| Sugar, cane or beet (mt)                          | 2,938       | 2,170  | 2,100  | 129   | 92    | 1,013       | 758    | --     | 58    | 29    |
| Oilseeds and products (mt)                        | 3,780       | 4,314  | 4,300  | 338   | 279   | 2,248       | 2,243  | 2,300  | 172   | 147   |
| Oilseeds (mt)                                     | 985         | 1,028  | --     | 77    | 69    | 374         | 371    | --     | 27    | 24    |
| Protein meal (mt)                                 | 967         | 1,277  | --     | 111   | 89    | 181         | 188    | --     | 17    | 11    |
| Vegetable oils (mt)                               | 1,828       | 2,010  | --     | 150   | 122   | 1,693       | 1,684  | --     | 128   | 112   |
| Beverages, excl. fruit                            |             |        |        |       |       |             |        |        |       |       |
| juices (1,000 hectoliters)                        | --          | --     | --     | --    | --    | 3,247       | 3,705  | --     | 234   | 288   |
| Coffee, tea, cocoa, spices (mt)                   | 2,305       | 2,369  | --     | 246   | 220   | 5,778       | 6,056  | --     | 647   | 472   |
| Coffee, incl. products (mt)                       | 1,212       | 1,155  | 1,200  | 119   | 118   | 3,698       | 3,587  | 3,800  | 406   | 285   |
| Cocoa beans and products (mt)                     | 767         | 875    | 1,000  | 105   | 79    | 1,414       | 1,701  | 1,800  | 191   | 139   |
| Rubber and allied gums (mt)                       | 1,075       | 1,162  | 1,200  | 77    | 94    | 1,315       | 1,027  | 1,100  | 68    | 60    |
| Other   | --          | --     | --     | --    | --    | 2,458       | 2,703  | --     | 197   | 199   |
| Total   | --          | --     | --     | --    | --    | 35,798      | 37,007 | 38,000 | 3,108 | 3,006 |

P=Projection. -- = Not available. Projections are fiscal years (October 1 through September 30) and are from Outlook for U.S. Agricultural Exports.

1997 and 1998 data are from *Foreign Agricultural Trade of the U.S.* 1. Projection includes beef, pork, and variety meat. 2. Projection includes pulses.

3. Value projection includes wheat flour. 4. Projection excludes grain products. 5. Projection includes linters. 6. Value projection includes juice.

NOTE: Totals include transshipments through Canada, but transshipments are not distributed by commodity as previously.

NOTE: Adjusted transshipments through Canada for 1997 exports. *Information Contact: Mary Fant (202) 694-5272*

Table 28—U.S. Agricultural Exports by Region

| Region & country               | Fiscal year |        |        | 1998  |       |       |       |       | 1999  |       |
|--------------------------------|-------------|--------|--------|-------|-------|-------|-------|-------|-------|-------|
|                                | 1997        | 1998   | 1999F  | Feb   | Sep   | Oct   | Nov   | Dec   | Jan   | Feb   |
|                                | \$ million  |        |        |       |       |       |       |       |       |       |
| WESTERN EUROPE                 | 9,617       | 8,844  | 7,500  | 950   | 479   | 804   | 818   | 841   | 748   | 623   |
| European Union <sup>1</sup>    | 8,997       | 8,508  | 7,300  | 917   | 451   | 764   | 788   | 821   | 728   | 597   |
| Belgium-Luxembourg             | 715         | 666    | --     | 54    | 58    | 68    | 48    | 83    | 47    | 39    |
| France                         | 557         | 538    | --     | 64    | 21    | 60    | 44    | 44    | 45    | 26    |
| Germany                        | 1,376       | 1,294  | --     | 141   | 76    | 104   | 120   | 130   | 107   | 91    |
| Italy                          | 792         | 722    | --     | 93    | 32    | 81    | 58    | 72    | 59    | 44    |
| Netherlands                    | 2,011       | 1,792  | --     | 239   | 79    | 111   | 162   | 219   | 185   | 172   |
| United Kingdom                 | 1,289       | 1,300  | --     | 104   | 86    | 135   | 128   | 85    | 97    | 78    |
| Portugal                       | 243         | 185    | --     | 19    | 7     | 9     | 16    | 11    | 24    | 11    |
| Spain, incl. Canary Islands    | 1,087       | 1,126  | --     | 112   | 47    | 122   | 137   | 77    | 102   | 70    |
| Other Western Europe           | 620         | 336    | 200    | 32    | 28    | 39    | 30    | 20    | 19    | 25    |
| Switzerland                    | 506         | 236    | --     | 24    | 17    | 29    | 14    | 13    | 15    | 18    |
| EASTERN EUROPE                 | 317         | 320    | 300    | 35    | 11    | 16    | 23    | 25    | 18    | 15    |
| Poland                         | 164         | 139    | --     | 19    | 3     | 6     | 8     | 3     | 8     | 7     |
| Former Yugoslavia              | 72          | 97     | --     | 12    | 3     | 6     | 6     | 12    | 6     | 2     |
| Romania                        | 37          | 31     | --     | 1     | 1     | 1     | 2     | 2     | 0     | 1     |
| NEWLY INDEPENDENT STATES       | 1,593       | 1,456  | 1,400  | 124   | 34    | 46    | 25    | 46    | 40    | 35    |
| Russia                         | 1,281       | 1,103  | 1,100  | 92    | 6     | 18    | 14    | 28    | 20    | 17    |
| ASIA <sup>2</sup>              | 26,436      | 21,954 | 16,800 | 1,876 | 1,301 | 1,954 | 1,869 | 1,913 | 1,632 | 1,620 |
| West Asia (Mideast)            | 2,562       | 2,285  | 2,100  | 177   | 123   | 227   | 158   | 206   | 118   | 189   |
| Turkey                         | 742         | 658    | 600    | 47    | 34    | 54    | 48    | 51    | 22    | 53    |
| Iraq                           | 50          | 131    | --     | 6     | 0     | 0     | 0     | 0     | 0     | 8     |
| Israel, incl. Gaza and W. Bank | 543         | 389    | --     | 43    | 13    | 52    | 12    | 43    | 27    | 43    |
| Saudi Arabia                   | 630         | 535    | 500    | 34    | 34    | 58    | 41    | 55    | 25    | 39    |
| South Asia                     | 728         | 623    | 600    | 38    | 37    | 82    | 54    | 80    | 43    | 30    |
| Bangladesh                     | 123         | 114    | --     | 11    | 11    | 30    | 15    | 28    | 22    | 6     |
| India                          | 152         | 163    | --     | 9     | 13    | 20    | 14    | 38    | 13    | 15    |
| Pakistan                       | 418         | 275    | --     | 17    | 6     | 26    | 18    | 12    | 7     | 3     |
| China                          | 1,774       | 1,514  | 1,300  | 176   | 51    | 239   | 121   | 79    | 59    | 60    |
| Japan                          | 10,713      | 9,459  | 8,000  | 850   | 589   | 697   | 786   | 794   | 789   | 779   |
| Southeast Asia                 | 3,136       | 2,282  | 2,000  | 175   | 128   | 193   | 190   | 211   | 197   | 168   |
| Indonesia                      | 768         | 529    | 400    | 21    | 31    | 50    | 32    | 60    | 39    | 27    |
| Philippines                    | 898         | 744    | 600    | 51    | 46    | 56    | 53    | 57    | 50    | 74    |
| Other East Asia                | 7,523       | 5,790  | 4,900  | 461   | 372   | 515   | 560   | 543   | 427   | 393   |
| Korea, Rep.                    | 3,293       | 2,245  | 2,000  | 184   | 140   | 198   | 216   | 200   | 203   | 160   |
| Hong Kong                      | 1,640       | 1,568  | 1,300  | 122   | 128   | 129   | 137   | 142   | 86    | 92    |
| Taiwan                         | 2,588       | 1,971  | 1,600  | 154   | 104   | 188   | 203   | 200   | 138   | 141   |
| AFRICA                         | 2,265       | 2,167  | 1,900  | 179   | 193   | 179   | 165   | 213   | 169   | 189   |
| North Africa                   | 1,480       | 1,475  | 1,300  | 116   | 119   | 114   | 102   | 149   | 120   | 130   |
| Morocco                        | 166         | 139    | --     | 6     | 2     | 7     | 12    | 15    | 4     | 23    |
| Algeria                        | 307         | 281    | --     | 23    | 13    | 23    | 12    | 23    | 23    | 21    |
| Egypt                          | 928         | 939    | 900    | 74    | 99    | 83    | 67    | 103   | 90    | 82    |
| Sub-Sahara                     | 785         | 692    | 600    | 63    | 74    | 65    | 63    | 63    | 49    | 59    |
| Nigeria                        | 106         | 140    | --     | 11    | 12    | 10    | 17    | 10    | 13    | 24    |
| S. Africa                      | 239         | 193    | --     | 14    | 17    | 20    | 13    | 16    | 13    | 10    |
| LATIN AMERICA and CARIBBEAN    | 9,984       | 11,348 | 11,400 | 989   | 822   | 1,074 | 1,035 | 1,142 | 726   | 841   |
| Brazil                         | 461         | 566    | 400    | 37    | 39    | 110   | 64    | 36    | 25    | 12    |
| Caribbean Islands              | 1,473       | 1,487  | --     | 127   | 105   | 148   | 114   | 135   | 130   | 124   |
| Central America                | 1,029       | 1,137  | --     | 110   | 87    | 98    | 125   | 128   | 83    | 110   |
| Colombia                       | 552         | 592    | --     | 54    | 38    | 39    | 53    | 50    | 27    | 41    |
| Mexico                         | 5,077       | 5,956  | 6,700  | 514   | 456   | 539   | 556   | 633   | 351   | 416   |
| Peru                           | 178         | 314    | --     | 27    | 35    | 39    | 35    | 39    | 22    | 35    |
| Venezuela                      | 552         | 516    | 500    | 55    | 24    | 45    | 40    | 53    | 37    | 41    |
| CANADA                         | 6,620       | 7,022  | 6,700  | 534   | 558   | 601   | 591   | 586   | 517   | 514   |
| OCEANIA                        | 534         | 545    | 500    | 41    | 49    | 56    | 47    | 42    | 42    | 33    |
| TOTAL                          | 57,365      | 53,730 | 49,000 | 4,727 | 3,467 | 4,859 | 4,671 | 4,827 | 3,891 | 3,870 |

F = Forecast. -- = Not available. Based on fiscal year beginning October 1 and ending September 30. 1. Austria, Finland, and Sweden are included in the European Union. 2. Asia forecasts exclude West Asia (Mideast). NOTE: Adjusted for transshipments through Canada, but transshipments are not distributed as previously for 1998, and Jan 1999. Information contact: Mary Fant (202) 694-5272

## Farm Income

Table 29—Value Added to the U.S. Economy by the Agricultural Sector

|   | 1990              | 1991         | 1992         | 1993         | 1994         | 1995         | 1996         | 1997         | 1998P        | 1999F        |
|---|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|   | <i>\$ billion</i> |              |              |              |              |              |              |              |              |              |
| Final crop output                                   | 83.3              | 81.0         | 89.0         | 82.4         | 100.3        | 95.8         | 115.6        | 112.5        | 102.0        | 95.8         |
| Food grains   | 7.5               | 7.3          | 8.5          | 8.2          | 9.5          | 10.4         | 10.7         | 10.6         | 8.9          | 7.9          |
| Feed crops  | 18.7              | 19.3         | 20.1         | 20.2         | 20.4         | 24.6         | 27.3         | 27.6         | 23.3         | 21.7         |
| Cotton  | 5.5               | 5.2          | 5.2          | 5.2          | 6.7          | 6.9          | 7.0          | 6.5          | 6.1          | 5.5          |
| Oil crops   | 12.3              | 12.7         | 13.3         | 13.2         | 14.7         | 15.5         | 16.4         | 19.9         | 17.3         | 14.4         |
| Tobacco   | 2.7               | 2.9          | 3.0          | 2.9          | 2.7          | 2.5          | 2.8          | 2.9          | 3.0          | 2.4          |
| Fruits and tree nuts                                | 9.4               | 9.9          | 10.2         | 10.3         | 10.3         | 11.1         | 11.9         | 12.8         | 11.9         | 12.6         |
| Vegetables  | 11.5              | 11.6         | 11.9         | 13.5         | 13.9         | 14.9         | 14.6         | 15.1         | 15.3         | 15.4         |
| All other crops                                     | 12.8              | 13.1         | 13.7         | 14.0         | 14.9         | 15.2         | 15.9         | 16.7         | 16.6         | 16.8         |
| Home consumption                                    | 0.1               | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          |
| Value of inventory adjustment <sup>1</sup>          | 2.8               | (1.2)        | 3.2          | (5.3)        | 7.2          | (5.4)        | 8.9          | 0.3          | (0.6)        | (1.0)        |
| Final animal output                                 | 90.2              | 87.3         | 87.1         | 91.7         | 89.7         | 87.6         | 92.2         | 96.2         | 92.7         | 93.7         |
| Meat animals  | 51.2              | 50.1         | 47.7         | 50.8         | 46.8         | 44.8         | 44.4         | 49.9         | 42.8         | 44.4         |
| Dairy products                                      | 20.2              | 18.0         | 19.7         | 19.2         | 19.9         | 19.9         | 22.8         | 21.0         | 24.2         | 23.3         |
| Poultry and eggs                                    | 15.3              | 15.2         | 15.5         | 17.3         | 18.4         | 19.1         | 22.3         | 22.2         | 22.4         | 22.7         |
| Miscellaneous livestock                             | 2.5               | 2.5          | 2.6          | 2.8          | 3.0          | 3.2          | 3.4          | 3.5          | 3.5          | 3.5          |
| Home consumption                                    | 0.5               | 0.5          | 0.5          | 0.5          | 0.4          | 0.4          | 0.3          | 0.4          | 0.4          | 0.4          |
| Value of inventory adjustment <sup>1</sup>          | 0.4               | 1.0          | 1.0          | 1.1          | 1.1          | 0.2          | (1.1)        | (0.7)        | (0.6)        | (0.7)        |
| Services and forestry                               | 15.3              | 15.4         | 15.2         | 16.6         | 17.9         | 19.4         | 20.7         | 22.1         | 23.0         | 23.7         |
| Machine hire and customwork                         | 1.8               | 1.8          | 1.8          | 1.9          | 2.1          | 1.9          | 2.2          | 2.6          | 2.5          | 2.5          |
| Forest products sold                                | 1.8               | 1.8          | 2.2          | 2.6          | 2.7          | 2.9          | 2.8          | 2.8          | 2.8          | 3.0          |
| Other farm income                                   | 4.5               | 4.7          | 4.2          | 4.6          | 4.4          | 5.2          | 5.9          | 6.3          | 6.8          | 6.8          |
| Gross imputed rental value of farm dwellings        | 7.2               | 7.2          | 7.0          | 7.6          | 8.7          | 9.3          | 9.8          | 10.3         | 10.9         | 11.4         |
| <b>Final agricultural sector output<sup>2</sup></b> | <b>188.7</b>      | <b>183.7</b> | <b>191.3</b> | <b>190.7</b> | <b>207.9</b> | <b>202.8</b> | <b>228.5</b> | <b>230.8</b> | <b>217.8</b> | <b>213.2</b> |
| <i>Minus</i> Intermediate consumption outlays:      | 92.9              | 94.6         | 93.5         | 100.6        | 104.9        | 109.0        | 112.9        | 118.6        | 113.0        | 112.1        |
| Farm origin   | 39.5              | 38.6         | 38.6         | 41.2         | 41.3         | 41.6         | 42.7         | 45.7         | 43.2         | 43.2         |
| Feed purchased                                      | 20.4              | 19.3         | 20.1         | 21.4         | 22.6         | 23.8         | 25.2         | 25.2         | 23.9         | 23.8         |
| Livestock and poultry purchased                     | 14.6              | 14.1         | 13.6         | 14.6         | 13.3         | 12.3         | 11.2         | 13.8         | 12.6         | 12.6         |
| Seed purchased                                      | 4.5               | 5.1          | 4.9          | 5.2          | 5.4          | 5.5          | 6.2          | 6.7          | 6.8          | 6.7          |
| Manufactured inputs                                 | 22.0              | 23.2         | 22.7         | 23.1         | 24.4         | 26.2         | 28.6         | 29.0         | 27.1         | 26.7         |
| Fertilizers and lime                                | 8.2               | 8.7          | 8.3          | 8.4          | 9.2          | 10.0         | 10.9         | 10.9         | 10.4         | 10.1         |
| Pesticides  | 5.4               | 6.3          | 6.5          | 6.7          | 7.2          | 7.7          | 8.5          | 8.8          | 8.9          | 9.0          |
| Petroleum fuel and oils                             | 5.8               | 5.6          | 5.3          | 5.3          | 5.3          | 5.4          | 6.0          | 6.2          | 5.2          | 5.0          |
| Electricity   | 2.6               | 2.6          | 2.6          | 2.7          | 2.7          | 3.0          | 3.2          | 3.0          | 2.6          | 2.5          |
| Other intermediate expenses                         | 31.4              | 32.8         | 32.2         | 36.2         | 39.2         | 41.2         | 41.5         | 43.9         | 42.7         | 42.2         |
| Repair and maintenance of capital items             | 8.6               | 8.6          | 8.5          | 9.2          | 9.1          | 9.5          | 10.3         | 10.4         | 10.2         | 10.2         |
| Machine hire and customwork                         | 3.6               | 3.5          | 3.8          | 4.4          | 4.8          | 4.8          | 4.7          | 4.8          | 4.6          | 4.5          |
| Marketing, storage, and transportation              | 4.2               | 4.7          | 4.5          | 5.6          | 6.8          | 7.2          | 6.9          | 7.1          | 6.9          | 6.9          |
| Contract labor                                      | 1.6               | 1.6          | 1.7          | 1.8          | 1.8          | 2.0          | 2.1          | 2.6          | 2.7          | 2.8          |
| Miscellaneous expenses                              | 13.5              | 14.3         | 13.7         | 15.2         | 16.7         | 17.8         | 17.5         | 19.0         | 18.2         | 17.8         |
| <i>Plus</i> Net government transactions:            | 3.1               | 2.1          | 2.7          | 6.9          | 1.0          | 0.1          | 0.1          | 0.1          | 5.3          | 6.5          |
| + Direct government payments                        | 9.3               | 8.2          | 9.2          | 13.4         | 7.9          | 7.3          | 7.3          | 7.5          | 12.8         | 14.0         |
| - Motor vehicle registration and licensing fees     | 0.4               | 0.3          | 0.4          | 0.4          | 0.4          | 0.5          | 0.4          | 0.5          | 0.5          | 0.5          |
| - Property taxes                                    | 5.9               | 5.8          | 6.1          | 6.2          | 6.5          | 6.7          | 6.8          | 7.0          | 7.0          | 7.1          |
| <b>Gross value added</b>                            | <b>98.9</b>       | <b>91.2</b>  | <b>100.5</b> | <b>97.0</b>  | <b>104.0</b> | <b>93.9</b>  | <b>115.7</b> | <b>112.3</b> | <b>110.1</b> | <b>107.6</b> |
| <i>Minus</i> Capital consumption                    | 18.1              | 18.2         | 18.3         | 18.4         | 18.7         | 19.1         | 19.4         | 19.5         | 19.6         | 19.5         |
| <b>Net value added<sup>2</sup></b>                  | <b>80.7</b>       | <b>73.0</b>  | <b>82.1</b>  | <b>78.6</b>  | <b>85.3</b>  | <b>74.8</b>  | <b>96.3</b>  | <b>92.8</b>  | <b>90.5</b>  | <b>88.1</b>  |
| <i>Minus</i> Factor payments:                       | 36.0              | 34.4         | 34.6         | 35.1         | 37.0         | 38.8         | 42.9         | 42.9         | 44.5         | 44.5         |
| Employee compensation (total hired labor)           | 12.5              | 12.3         | 12.3         | 13.2         | 13.5         | 14.3         | 15.4         | 16.0         | 17.1         | 17.6         |
| Net rent received by nonoperator landlords          | 10.0              | 9.9          | 11.2         | 11.0         | 11.8         | 11.8         | 14.3         | 13.2         | 13.2         | 13.2         |
| Real estate and non-real estate interest            | 13.4              | 12.1         | 11.1         | 10.8         | 11.7         | 12.7         | 13.2         | 13.7         | 14.1         | 13.7         |
| <b>Net farm income<sup>2</sup></b>                  | <b>44.7</b>       | <b>38.6</b>  | <b>47.5</b>  | <b>43.6</b>  | <b>48.3</b>  | <b>36.0</b>  | <b>53.4</b>  | <b>49.8</b>  | <b>46.0</b>  | <b>43.6</b>  |

Values in last two columns are preliminary or forecast. 1. A positive value of inventory change represents current-year production not sold by December 1. A negative value is an offset to production from prior years included in current-year sales. 2. Final sector output is the gross value of commodities and services produced within a year. Net value added is the sector's contribution to the National economy and is the sum of income from production earned by all factors of production. Net farm income is the farm operators' share of income from the sector's production activities. The concept presented is consistent with that employed by the Organization for Economic Cooperation and Development. Information contact: Roger Strickland (202)694-5592 or rogers@econ.ag.gov

Table 30—Farm Income Statistics

|                                     | 1990       | 1991  | 1992  | 1993  | 1994  | 1995  | 1996  | 1997  | 1998P | 1999F |
|-------------------------------------|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                                     | \$ billion |       |       |       |       |       |       |       |       |       |
| <b>Cash income statement:</b>       |            |       |       |       |       |       |       |       |       |       |
| 1. Cash receipts                    | 169.5      | 167.9 | 171.4 | 177.8 | 181.2 | 188.1 | 199.6 | 208.7 | 195.5 | 190.7 |
| Crops <sup>1</sup>                  | 80.3       | 82.1  | 85.7  | 87.6  | 93.1  | 101.1 | 106.6 | 112.1 | 102.5 | 96.7  |
| Livestock                           | 89.2       | 85.8  | 85.6  | 90.2  | 88.2  | 87.0  | 93.0  | 96.6  | 93.0  | 94.0  |
| 2. Direct Government payments       | 9.3        | 8.2   | 9.2   | 13.4  | 7.9   | 7.3   | 7.3   | 7.5   | 12.8  | 14.0  |
| 3. Farm-related income <sup>2</sup> | 8.1        | 8.3   | 8.2   | 9.0   | 9.2   | 10.1  | 10.9  | 11.8  | 12.2  | 12.3  |
| 4. Gross cash income (1+2+3)        | 186.9      | 184.3 | 188.7 | 200.2 | 198.3 | 205.5 | 217.8 | 228.0 | 220.4 | 217.0 |
| 5. Cash expenses <sup>3</sup>       | 134.1      | 134.0 | 133.6 | 141.2 | 147.6 | 153.6 | 161.4 | 167.2 | 163.0 | 162.2 |
| 6. Net cash income (4-5)            | 52.8       | 50.4  | 55.1  | 59.0  | 50.7  | 51.8  | 56.4  | 60.8  | 57.4  | 54.8  |
| <b>Farm income statement:</b>       |            |       |       |       |       |       |       |       |       |       |
| 7. Gross cash income (4)            | 186.9      | 184.3 | 188.7 | 200.2 | 198.3 | 205.5 | 217.8 | 228.0 | 220.4 | 217.0 |
| 8. Noncash income <sup>4</sup>      | 7.9        | 7.8   | 7.6   | 8.1   | 9.2   | 9.8   | 10.2  | 10.7  | 11.3  | 11.9  |
| 9. Value of inventory adjustment    | 3.3        | -0.2  | 4.2   | -4.2  | 8.3   | -5.1  | 7.8   | -0.4  | -1.2  | -1.6  |
| 10. Gross farm income (7+8+9)       | 198.0      | 191.9 | 200.5 | 204.1 | 215.8 | 210.1 | 235.8 | 238.3 | 230.6 | 227.2 |
| 11. Total production expenses       | 153.3      | 153.3 | 152.9 | 160.5 | 167.5 | 174.1 | 182.4 | 188.4 | 184.6 | 183.6 |
| 12. Net farm income (10-11)         | 44.7       | 38.6  | 47.5  | 43.6  | 48.3  | 36.0  | 53.4  | 49.8  | 46.0  | 43.6  |

Values for last 2 years are preliminary or forecasts. Numbers in parentheses indicate the combination of items required to calculate an item. Totals may not add due to rounding. 1. Includes commodities placed under CCC loans and profits made on loans redeemed. 2. Income from custom labor, machine hire, recreational activities, forest product sales, and other farm sources. 3. Excludes depreciation and perquisites to hired labor. Excludes farm operator dwellings. 4. Value of farm products consumed on farms where produced plus the imputed rental value of farm dwellings.

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Table 31—Average Income to Farm Operator Households<sup>1</sup>

|   | 1992                           | 1993   | 1994   | 1995   | 1996   | 1997   | 1998   | 1999   |
|---|--------------------------------|--------|--------|--------|--------|--------|--------|--------|
|   | \$ per farm                    |        |        |        |        |        |        |        |
| Net cash farm business income <sup>2</sup>  | 11,320                         | 11,248 | 11,389 | 11,218 | 13,502 | 12,460 | --     | --     |
| Less depreciation <sup>3</sup>  | 5,187                          | 6,219  | 6,466  | 6,795  | 6,906  | 6,578  | --     | --     |
| Less wages paid to operator <sup>4</sup>  | 216                            | 454    | 425    | 522    | 531    | 513    | --     | --     |
| Less farmland rental income <sup>5</sup>  | 360                            | 534    | 701    | 769    | 672    | 568    | --     | --     |
| Less adjusted farm business income due to other household(s) <sup>6</sup>                                   | 961                            | 872    | 815    | 649    | 1,094  | 1,429  | --     | --     |
|   | \$ per farm operator household |        |        |        |        |        |        |        |
| Equals adjusted farm business income  | 4,596                          | 3,168  | 2,981  | 2,484  | 4,300  | 3,373  | --     | --     |
| Plus wages paid to operator   | 216                            | 454    | 425    | 522    | 531    | 513    | --     | --     |
| Plus net income from farmland rental <sup>7</sup>   | 360                            | --     | --     | 1,053  | 1,178  | 945    | --     | --     |
| Equals farm self-employment income  | 5,172                          | 3,623  | 3,407  | 4,059  | 6,009  | 4,831  | --     | --     |
| Plus other farm-related earnings <sup>8</sup>   | 2,008                          | 1,192  | 970    | 661    | 1,898  | 1,158  | --     | --     |
| Equals earnings of the operator household from farming activities   | 7,180                          | 4,815  | 4,376  | 4,720  | 7,906  | 5,989  | 5,757  | 5,122  |
| Plus earnings of the operator household from off-farm sources <sup>9</sup>                                  | 35,731                         | 35,408 | 38,092 | 39,671 | 42,455 | 46,358 | 45,060 | 46,651 |
| Equals average farm operator household income   | 42,911                         | 40,223 | 42,469 | 44,392 | 50,361 | 52,347 | 50,816 | 51,773 |
|   | \$ per U.S. household          |        |        |        |        |        |        |        |
| U.S. average household income <sup>10</sup>   | 38,840                         | 41,428 | 43,133 | 44,938 | 47,123 | 49,692 | --     | --     |
|   | Percent                        |        |        |        |        |        |        |        |
| Average farm operator household income as percent of U.S. average household income                          | 110.5                          | 97.1   | 98.5   | 98.8   | 106.9  | 105.3  | --     | --     |
| Average operator household earnings from farming activities as percent of average operator household income | 16.7                           | 12.0   | 10.3   | 10.6   | 15.7   | 11.4   | --     | --     |

-- = Not available. Values in the last three years preliminary or forecast. 1. This table derives farm operator household income estimates from the Agricultural Resource Management Study (ARMS) that are consistent with Current Population Survey (CPS) methodology. The CPS, conducted by the Bureau of the Census, is the source of official U.S. household income statistics. The CPS defines income to include any income received as cash. The CPS definition departs from a strictly cash concept by including depreciation as an expense that farm operators and other self-employed people subtract from gross receipts when reporting net cash income. 2. A component of farm-sector income. Excludes income of contractors and landlords as well as the income of farms organized as nonfamily corporations or cooperatives, and farms run by a hired manager. Includes income of farms organized as proprietorships, partnerships, and family corporations. 3. Consistent with the CPS definition of self-employed income, reported depreciation expenses are subtracted from net cash farm income. The ARMS collects data on farm business depreciation used for tax purposes. 4. Wages paid to the operator are excluded because they are not shared among other households that have claims on farm business income. These wages are added to the operator household's adjusted farm business income to obtain farm self-employment income. 5. Gross rental income is excluded because net rental income from farm operation is added below to income received by the household. 6. More than one household may have a claim on the income of a farm business. On average, 1.1 households share the income of a farm business. 7. Includes net rental income from the farm business. Also includes net rental income from farmland held by household members that is not part of the farm business. In 1991 and 1992, gross rental income from the farm business was used because net rental income data were not collected. In 1993 and 1994, net rental income data were collected as part of off-farm income. 8. Wages paid to other operator household members by the farm business, and net income from a farm business other than the one surveyed. In 1996, also includes the value of commodities provided to household members for farm work. 9. Wages, salaries, net income from nonfarm businesses, interest, dividends, transfer payments, etc. In 1993 and 1994, also includes net rental income from farmland. 10. From the CPS. Sources: U.S. Department of Agriculture, Economic Research Service, 1992, 1993, 1994, and 1995 Farm Costs and Returns Survey (FCRS), and 1996 and 1997 Agricultural Resource Management Study for farm operator household data. U.S. Department of Commerce, Bureau of the Census Current Population Survey (PCS), for average household income. Information contact: Bob Hoppe (202) 694-5572 or rhoppe@econ.ag.gov

Table 32—Balance Sheet of the U.S. Farming Sector

|                                    | 1990              | 1991  | 1992  | 1993  | 1994  | 1995  | 1996    | 1997    | 1998P   | 1999F   |
|------------------------------------|-------------------|-------|-------|-------|-------|-------|---------|---------|---------|---------|
|                                    | <i>\$ billion</i> |       |       |       |       |       |         |         |         |         |
| Farm assets                        | 841.5             | 844.9 | 870.3 | 906.4 | 938.3 | 981.9 | 1,033.9 | 1,088.8 | 1,124.7 | 1,140.3 |
| Real estate                        | 620.0             | 625.5 | 642.8 | 673.7 | 706.9 | 755.7 | 799.5   | 849.2   | 891.7   | 904.1   |
| Livestock and poultry <sup>1</sup> | 70.9              | 68.1  | 71.0  | 72.8  | 67.9  | 57.8  | 60.3    | 66.8    | 57.0    | 59.0    |
| Machinery and motor vehicles       | 86.3              | 85.9  | 85.4  | 86.5  | 87.5  | 88.5  | 88.9    | 88.1    | 91.0    | 90.0    |
| Crops stored <sup>2,3</sup>        | 23.2              | 22.2  | 24.2  | 23.3  | 23.3  | 27.4  | 31.7    | 29.9    | 30.0    | 31.0    |
| Purchased inputs                   | 2.8               | 2.6   | 3.9   | 3.8   | 5.0   | 3.4   | 4.4     | 5.1     | 5.0     | 5.2     |
| Financial assets                   | 38.3              | 40.5  | 43.1  | 46.3  | 47.6  | 49.1  | 49.1    | 49.7    | 50.0    | 51.0    |
| Total farm debt                    | 138.0             | 139.2 | 139.1 | 142.0 | 146.8 | 150.8 | 156.1   | 165.4   | 170.4   | 169.1   |
| Real estate debt <sup>3</sup>      | 74.7              | 74.9  | 75.4  | 76.0  | 77.7  | 79.3  | 81.7    | 85.4    | 87.6    | 86.7    |
| Non-real estate debt <sup>4</sup>  | 63.2              | 64.3  | 63.6  | 65.9  | 69.1  | 71.5  | 74.4    | 80.1    | 82.8    | 82.4    |
| Total farm equity                  | 703.5             | 705.7 | 731.3 | 764.4 | 791.5 | 831.1 | 877.8   | 923.4   | 954.3   | 971.2   |
|                                    | <i>Percent</i>    |       |       |       |       |       |         |         |         |         |
| Selected ratios                    |                   |       |       |       |       |       |         |         |         |         |
| Debt to equity                     | 19.6              | 19.7  | 19.0  | 18.6  | 18.5  | 18.1  | 17.8    | 17.9    | 17.9    | 17.4    |
| Debt to assets                     | 16.4              | 16.5  | 16.0  | 15.7  | 15.6  | 15.4  | 15.1    | 15.2    | 15.2    | 14.8    |

Values in the last two columns are forecasts. 1. As of December 31. 2. Non-CCC crops held on farms plus value above loan rates for crops held under CCC. 3. Includes CCC storage and drying facilities loans, but excludes debt on operator dwellings. 4. Excludes debt for nonfarm purposes. *Information contact: Ken Erickson (202) 694-5565 or erickson@econ.ag.gov*

Table 33—Cash Receipts from Farming

|                              | Annual            |         |         | 1998   |        |        |        |        |        | 1999   |
|------------------------------|-------------------|---------|---------|--------|--------|--------|--------|--------|--------|--------|
|                              | 1996              | 1997    | 1998    | Jan    | Aug    | Sep    | Oct    | Nov    | Dec    | Jan    |
|                              | <i>\$ million</i> |         |         |        |        |        |        |        |        |        |
| Commodity sales <sup>1</sup> | 199,580           | 208,665 | 195,514 | 18,121 | 15,168 | 16,693 | 20,787 | 19,694 | 18,605 | 16,714 |
| Livestock and products       | 93,005            | 96,568  | 92,972  | 7,608  | 8,119  | 8,112  | 7,848  | 8,265  | 7,796  | 7,969  |
| Meat animals                 | 44,414            | 49,925  | 42,832  | 3,558  | 3,762  | 3,803  | 3,216  | 3,568  | 3,319  | 3,482  |
| Dairy products               | 22,820            | 20,989  | 24,176  | 1,962  | 1,991  | 2,043  | 2,250  | 2,231  | 2,342  | 2,392  |
| Poultry and eggs             | 22,345            | 22,183  | 22,446  | 1,821  | 2,086  | 1,961  | 2,148  | 2,019  | 1,905  | 1,889  |
| Other                        | 3,425             | 3,471   | 3,518   | 268    | 280    | 305    | 234    | 447    | 230    | 207    |
| Crops                        | 106,575           | 112,097 | 102,542 | 10,514 | 7,048  | 8,582  | 12,939 | 11,429 | 10,810 | 8,745  |
| Food grains                  | 10,741            | 10,603  | 8,867   | 838    | 925    | 708    | 614    | 582    | 692    | 689    |
| Feed crops                   | 27,265            | 27,638  | 23,317  | 3,456  | 1,545  | 1,431  | 2,774  | 2,809  | 2,664  | 2,929  |
| Cotton (lint and seed)       | 6,983             | 6,515   | 6,095   | 938    | 88     | 206    | 770    | 986    | 1,107  | 484    |
| Tobacco                      | 2,796             | 2,886   | 3,049   | 362    | 431    | 591    | 365    | 207    | 818    | 372    |
| Oil-bearing crops            | 16,362            | 19,911  | 17,340  | 2,242  | 610    | 1,305  | 3,798  | 1,913  | 1,644  | 1,842  |
| Vegetables and melons        | 14,561            | 15,086  | 15,323  | 1,042  | 1,571  | 1,535  | 1,538  | 911    | 891    | 832    |
| Fruits and tree nuts         | 11,933            | 12,790  | 11,911  | 619    | 938    | 1,280  | 1,488  | 1,685  | 1,222  | 596    |
| Other                        | 15,935            | 16,668  | 16,640  | 1,016  | 941    | 1,525  | 1,592  | 2,335  | 1,772  | 1,002  |
| Government payments          | 7,340             | 7,496   | 12,390  | 1,723  | 1,702  | 1,809  | 1,980  | 3,498  | 1,150  | 2,407  |
| Total                        | 206,919           | 216,160 | 207,904 | 19,845 | 16,870 | 18,502 | 22,767 | 23,192 | 19,756 | 19,121 |

Annual values for the most recent year and monthly values for the current year are preliminary. 1. Sales of farm products include receipts from commodities placed under nonrecourse CCC loans, plus additional gains realized on redemptions during the period. *Information contact: Roger Strickland (202) 694-5592. To receive current monthly cash receipts, contact Larry Traub at (202)694-5593 or ltraub@econ.ag.gov.*

Table 34—Cash Receipts from Farm Marketings, by State

| Region and State      | Livestock and products  |               |              |              | Crops <sup>1</sup> |                |               |              | Total <sup>1</sup> |                |               |               |
|-----------------------|-------------------------|---------------|--------------|--------------|--------------------|----------------|---------------|--------------|--------------------|----------------|---------------|---------------|
|                       | 1997                    | 1998 P        | Dec 1998     | Jan 1999     | 1997               | 1998 P         | Dec 1998      | Jan 1999     | 1997               | 1998 P         | Dec 1998      | Jan 1999      |
|                       | \$ million <sup>2</sup> |               |              |              |                    |                |               |              |                    |                |               |               |
| <b>NORTH ATLANTIC</b> |                         |               |              |              |                    |                |               |              |                    |                |               |               |
| Maine                 | 258                     | 267           | 23           | 24           | 228                | 233            | 17            | 17           | 486                | 500            | 40            | 41            |
| New Hampshire         | 69                      | 69            | 6            | 5            | 97                 | 97             | 7             | 5            | 166                | 166            | 13            | 10            |
| Vermont               | 416                     | 472           | 45           | 43           | 97                 | 102            | 5             | 3            | 513                | 574            | 50            | 46            |
| Massachusetts         | 102                     | 102           | 8            | 8            | 430                | 401            | 39            | 12           | 532                | 503            | 48            | 20            |
| Rhode Island          | 9                       | 9             | 1            | 1            | 74                 | 75             | 8             | 3            | 83                 | 84             | 9             | 4             |
| Connecticut           | 218                     | 219           | 19           | 18           | 279                | 266            | 34            | 13           | 496                | 485            | 53            | 30            |
| New York              | 1,859                   | 2,100         | 205          | 206          | 1,037              | 1,071          | 89            | 70           | 2,896              | 3,171          | 294           | 276           |
| New Jersey            | 180                     | 180           | 15           | 7            | 596                | 581            | 34            | 23           | 776                | 761            | 49            | 29            |
| Pennsylvania          | 2,789                   | 2,889         | 255          | 266          | 1,339              | 1,284          | 121           | 110          | 4,128              | 4,172          | 377           | 375           |
| <b>NORTH CENTRAL</b>  |                         |               |              |              |                    |                |               |              |                    |                |               |               |
| Ohio                  | 1,869                   | 1,818         | 164          | 156          | 3,476              | 3,112          | 293           | 286          | 5,345              | 4,930          | 456           | 442           |
| Indiana               | 1,896                   | 1,671         | 132          | 120          | 3,610              | 3,373          | 693           | 305          | 5,506              | 5,044          | 825           | 425           |
| Illinois              | 1,937                   | 1,413         | 98           | 105          | 7,339              | 6,228          | 436           | 988          | 9,276              | 7,641          | 535           | 1,093         |
| Michigan              | 1,352                   | 1,293         | 115          | 139          | 2,236              | 2,122          | 228           | 155          | 3,588              | 3,415          | 343           | 294           |
| Wisconsin             | 4,070                   | 4,399         | 432          | 410          | 1,686              | 1,701          | 205           | 149          | 5,756              | 6,100          | 637           | 559           |
| Minnesota             | 4,054                   | 3,489         | 304          | 272          | 4,101              | 3,958          | 581           | 339          | 8,155              | 7,447          | 885           | 611           |
| Iowa                  | 5,530                   | 4,778         | 344          | 331          | 7,311              | 6,356          | 591           | 809          | 12,841             | 11,134         | 935           | 1,140         |
| Missouri              | 2,795                   | 2,235         | 188          | 207          | 2,768              | 2,298          | 194           | 261          | 5,564              | 4,533          | 381           | 468           |
| North Dakota          | 611                     | 554           | 51           | 65           | 2,702              | 2,465          | 325           | 189          | 3,313              | 3,019          | 376           | 254           |
| South Dakota          | 1,820                   | 1,412         | 135          | 149          | 2,417              | 2,003          | 179           | 203          | 4,237              | 3,414          | 314           | 352           |
| Nebraska              | 5,542                   | 5,323         | 439          | 356          | 4,550              | 3,809          | 444           | 564          | 10,092             | 9,132          | 883           | 920           |
| Kansas                | 5,017                   | 4,915         | 396          | 344          | 3,985              | 3,255          | 343           | 359          | 9,001              | 8,171          | 739           | 702           |
| <b>SOUTHERN</b>       |                         |               |              |              |                    |                |               |              |                    |                |               |               |
| Delaware              | 573                     | 596           | 51           | 54           | 174                | 156            | 7             | 6            | 748                | 752            | 57            | 60            |
| Maryland              | 915                     | 985           | 85           | 89           | 623                | 572            | 37            | 27           | 1,538              | 1,557          | 122           | 115           |
| Virginia              | 1,538                   | 1,476         | 120          | 133          | 863                | 762            | 79            | 41           | 2,401              | 2,238          | 199           | 175           |
| West Virginia         | 324                     | 324           | 24           | 23           | 71                 | 71             | 8             | 4            | 394                | 394            | 31            | 27            |
| North Carolina        | 4,694                   | 3,837         | 264          | 299          | 3,608              | 3,308          | 287           | 117          | 8,302              | 7,146          | 551           | 416           |
| South Carolina        | 797                     | 759           | 60           | 59           | 898                | 749            | 54            | 36           | 1,695              | 1,508          | 114           | 95            |
| Georgia               | 3,442                   | 3,460         | 286          | 304          | 2,445              | 2,144          | 216           | 114          | 5,887              | 5,604          | 501           | 418           |
| Florida               | 1,265                   | 1,238         | 124          | 168          | 4,978              | 5,155          | 556           | 582          | 6,243              | 6,392          | 680           | 750           |
| Kentucky              | 1,978                   | 1,799         | 95           | 152          | 1,655              | 1,818          | 560           | 379          | 3,633              | 3,617          | 655           | 531           |
| Tennessee             | 1,005                   | 923           | 74           | 93           | 1,287              | 1,162          | 194           | 121          | 2,292              | 2,085          | 268           | 214           |
| Alabama               | 2,431                   | 2,457         | 195          | 220          | 796                | 725            | 77            | 32           | 3,227              | 3,181          | 272           | 252           |
| Mississippi           | 2,006                   | 2,174         | 166          | 191          | 1,470              | 1,309          | 165           | 113          | 3,476              | 3,484          | 331           | 304           |
| Arkansas              | 3,416                   | 3,221         | 265          | 295          | 2,446              | 2,195          | 186           | 150          | 5,862              | 5,416          | 451           | 445           |
| Louisiana             | 659                     | 655           | 54           | 62           | 1,481              | 1,272          | 254           | 155          | 2,140              | 1,926          | 308           | 217           |
| Oklahoma              | 3,061                   | 2,544         | 231          | 266          | 1,308              | 1,177          | 80            | 74           | 4,369              | 3,721          | 311           | 339           |
| Texas                 | 8,184                   | 8,733         | 707          | 627          | 5,277              | 4,973          | 572           | 376          | 13,461             | 13,706         | 1,279         | 1,003         |
| <b>WESTERN</b>        |                         |               |              |              |                    |                |               |              |                    |                |               |               |
| Montana               | 991                     | 745           | 65           | 82           | 1,072              | 937            | 125           | 73           | 2,063              | 1,682          | 191           | 155           |
| Idaho                 | 1,389                   | 1,409         | 140          | 137          | 1,926              | 1,738          | 216           | 82           | 3,315              | 3,147          | 356           | 219           |
| Wyoming               | 646                     | 471           | 29           | 54           | 199                | 165            | 26            | 10           | 845                | 636            | 55            | 64            |
| Colorado              | 3,012                   | 3,027         | 245          | 256          | 1,388              | 1,392          | 136           | 157          | 4,399              | 4,419          | 381           | 414           |
| New Mexico            | 1,354                   | 1,283         | 102          | 187          | 562                | 483            | 47            | 22           | 1,915              | 1,766          | 149           | 209           |
| Arizona               | 888                     | 806           | 81           | 80           | 1,257              | 1,403          | 143           | 161          | 2,145              | 2,209          | 223           | 242           |
| Utah                  | 715                     | 743           | 71           | 62           | 238                | 231            | 21            | 16           | 953                | 974            | 92            | 78            |
| Nevada                | 180                     | 180           | 13           | 15           | 130                | 161            | 11            | 11           | 310                | 341            | 24            | 26            |
| Washington            | 1,604                   | 1,724         | 155          | 151          | 3,778              | 3,337          | 246           | 202          | 5,382              | 5,061          | 400           | 353           |
| Oregon                | 740                     | 691           | 58           | 63           | 2,373              | 2,202          | 159           | 115          | 3,113              | 2,892          | 217           | 178           |
| California            | 6,294                   | 7,032         | 658          | 609          | 18,995             | 17,728         | 1,446         | 668          | 25,289             | 24,761         | 2,104         | 1,277         |
| Alaska                | 6                       | 6             | 1            | 1            | 26                 | 26             | 2             | 2            | 32                 | 32             | 2             | 2             |
| Hawaii                | 68                      | 68            | 5            | 7            | 415                | 400            | 34            | 34           | 483                | 468            | 39            | 41            |
| <b>U.S.</b>           | <b>96,568</b>           | <b>92,972</b> | <b>7,796</b> | <b>7,969</b> | <b>112,097</b>     | <b>102,542</b> | <b>10,810</b> | <b>8,745</b> | <b>208,665</b>     | <b>195,514</b> | <b>18,605</b> | <b>16,714</b> |

P = preliminary. Estimates as of end of current month. Totals may not add because of rounding. 1. Sales of farm products include receipts from commodities placed under nonrecourse CCC loans, plus additional gains realized on redemptions during the period.

Information contact: Roger Strickland (202) 694-5592. To receive current monthly cash receipts contact Larry Traub at (202) 694-5593 or ltraub@econ.ag.gov

Table 35—CCC Net Outlays by Commodity &amp; Function

|  | Fiscal year |       |        |        |       |       |        |        |        |        |
|--|-------------|-------|--------|--------|-------|-------|--------|--------|--------|--------|
|  | 1991        | 1992  | 1993   | 1994   | 1995  | 1996  | 1997   | 1998   | 1999 E | 2000 E |
|  | \$ million  |       |        |        |       |       |        |        |        |        |
| COMMODITY/PROGRAM  |             |       |        |        |       |       |        |        |        |        |
| Feed grains:   |             |       |        |        |       |       |        |        |        |        |
| Corn   | 2,387       | 2,105 | 5,143  | 625    | 2,090 | 2,021 | 2,587  | 2,873  | 4,894  | 3,087  |
| Grain sorghum  | 243         | 190   | 410    | 130    | 153   | 261   | 284    | 296    | 474    | 311    |
| Barley   | 71          | 174   | 186    | 202    | 129   | 114   | 109    | 168    | 316    | 148    |
| Oats   | 12          | 32    | 16     | 5      | 19    | 8     | 8      | 17     | 32     | 20     |
| Corn and oat products  | 9           | 9     | 10     | 10     | 1     | 0     | 0      | 0      | 0      | 0      |
| Total feed grains  | 2,722       | 2,510 | 5,765  | 972    | 2,392 | 2,404 | 2,988  | 3,354  | 5,716  | 3,566  |
| Wheat and products   | 2,805       | 1,719 | 2,185  | 1,729  | 803   | 1,491 | 1,332  | 2,187  | 2,918  | 1,291  |
| Rice   | 867         | 715   | 887    | 836    | 814   | 499   | 459    | 491    | 707    | 433    |
| Upland cotton  | 382         | 1,443 | 2,239  | 1,539  | 99    | 685   | 561    | 1,132  | 1,629  | 781    |
| Tobacco  | -143        | 29    | 235    | 693    | -298  | -496  | -156   | 376    | -254   | -143   |
| Dairy  | 839         | 232   | 253    | 158    | 4     | -98   | 67     | 291    | 435    | 528    |
| Soybeans   | 40          | -29   | 109    | -183   | 77    | -65   | 5      | 139    | 450    | 2,339  |
| Peanuts  | 48          | 41    | -13    | 37     | 120   | 100   | 6      | -11    | 1      | 0      |
| Sugar  | -20         | -19   | -35    | -24    | -3    | -63   | -34    | -30    | -48    | -41    |
| Honey  | 19          | 17    | 22     | 0      | -9    | -14   | -2     | 0      | 1      | -1     |
| Wool and mohair  | 172         | 191   | 179    | 211    | 108   | 55    | 0      | 0      | 6      | -6     |
| Operating expense <sup>1</sup>                                   | 625         | 6     | 6      | 6      | 6     | 6     | 6      | 5      | 4      | 4      |
| Interest expenditure   | 745         | 532   | 129    | -17    | -1    | 140   | -111   | 76     | 152    | 181    |
| Export programs <sup>2</sup>                                     | 733         | 1,459 | 2,193  | 1,950  | 1,361 | -422  | 125    | 212    | 960    | 1,014  |
| 1988/98 Disaster/tree/<br>livestock assistance                   | 121         | 1,054 | 944    | 2,566  | 660   | 95    | 130    | 3      | 2,609  | 4      |
| Conservation Reserve Program                                     | 0           | 0     | 0      | 0      | 0     | 2     | 1,671  | 1,693  | 1,508  | 1,578  |
| Other conservation programs                                      | 0           | 0     | 0      | 0      | 0     | 7     | 105    | 197    | 309    | 366    |
| Other  | 155         | -162  | 949    | -137   | -103  | 320   | 104    | 28     | 1,101  | 531    |
| Total  | 10,110      | 9,738 | 16,047 | 10,336 | 6,030 | 4,646 | 7,256  | 10,143 | 18,204 | 12,425 |
| Function   |             |       |        |        |       |       |        |        |        |        |
| Price support loans (net)  | 418         | 584   | 2,065  | 527    | -119  | -951  | 110    | 1,128  | 55     | 982    |
| Cash direct payments: <sup>3</sup>                               |             |       |        |        |       |       |        |        |        |        |
| Production flexibility contract                                  | 0           | 0     | 0      | 0      | 0     | 5,141 | 6,320  | 5,672  | 5,544  | 5,042  |
| Marketing loss assistance  | 0           | 0     | 0      | 0      | 0     | 0     | 0      | 0      | 3,058  | 0      |
| Deficiency   | 6,224       | 5,491 | 8,607  | 4,391  | 4,008 | 567   | -1,118 | -7     | 0      | 0      |
| Diversion  | 0           | 0     | 0      | 0      | 0     | 0     | 0      | 0      | 0      | 0      |
| Dairy termination  | 96          | 2     | 0      | 0      | 0     | 0     | 0      | 0      | 0      | 0      |
| Loan deficiency  | 21          | 214   | 387    | 495    | 29    | 0     | 0      | 478    | 1,804  | 2,713  |
| Other  | 0           | 140   | 149    | 171    | 97    | 95    | 7      | 416    | 288    | 10     |
| Conservation Reserve Program                                     | 0           | 0     | 0      | 0      | 0     | 2     | 1,671  | 1,693  | 1,508  | 1,578  |
| Other conservation programs                                      | 0           | 0     | 0      | 0      | 0     | 0     | 85     | 156    | 260    | 310    |
| Noninsured Assistance (NAP)                                      | 0           | 0     | 0      | 0      | 0     | 2     | 52     | 23     | 67     | 89     |
| Total direct payments  | 6,341       | 5,847 | 9,143  | 5,057  | 4,134 | 5,807 | 7,017  | 8,431  | 12,529 | 9,742  |
| 1988-98 crop disaster  | 6           | 960   | 872    | 2,461  | 584   | 14    | 2      | -2     | 2,375  | 0      |
| Emergency livestock/tree/DRAP<br>livestock indemn/forage assist. | 115         | 94    | 72     | 105    | 76    | 81    | 128    | 5      | 234    | 4      |
| Purchases (net)  | 646         | 321   | 525    | 293    | -51   | -249  | -60    | 207    | 737    | 11     |
| Producer storage payments  | 1           | 14    | 9      | 12     | 23    | 0     | 0      | 0      | 0      | 0      |
| Processing, storage, and<br>transportation                       | 240         | 185   | 136    | 112    | 72    | 51    | 33     | 38     | 84     | 42     |
| Export donations ocean<br>transportation                         | 50          | 139   | 352    | 156    | 50    | 69    | 34     | 40     | 681    | 65     |
| Operating expense <sup>1</sup>                                   | 625         | 6     | 6      | 6      | 6     | 6     | 6      | 5      | 4      | 4      |
| Interest expenditure   | 745         | 532   | 129    | -17    | -1    | 140   | -111   | 76     | 152    | 181    |
| Export programs <sup>2</sup>                                     | 733         | 1,459 | 2,193  | 1,950  | 1,361 | -422  | 125    | 212    | 960    | 1,014  |
| Other  | 190         | -403  | 545    | -326   | -105  | 100   | -28    | 3      | 393    | 380    |
| Total  | 10,110      | 9,738 | 16,047 | 10,336 | 6,030 | 4,646 | 7,256  | 10,143 | 18,204 | 12,425 |

1. Does not include CCC Transfers to General Sales Manager. 2. Includes Export Guarantee Program, Direct Export Credit Program, CCI Transfers to the General Sales Manager, Market Access (Promotion) Program, starting in FY 1991 and starting in FY 1992 the Export Guarantee Program - Credit Reform, Export Enhancement Program, Dairy Export Incentive Program, and Technical Assistance to Emerging Markets.

3. Includes cash payments only. Excludes generic certificates in FY 86-96. E=Estimated in the FY 2000 President's Budget which was released on February 1, 1999 based on November 1998 supply and demand estimates. The CCC outlays shown for 1996-2000 include the impact of the Federal Agricultural Improvement and Reform Act of 1996, which was enacted April 4, 1996. Minus (-) indicates a net receipt (excess of repayment or other receipts over gross outlays of funds). Information contact: Richard Pazdalski Farm Service Agency - Budget at (202) 720-3675 c Richard\_Pazdalski@wdc.fsa.usda.gov. Further detail can be found at [www.fsa.usda.gov/dam/BUD/bud1.htm](http://www.fsa.usda.gov/dam/BUD/bud1.htm).

## Food Expenditures

**Table 36—Food Expenditures**

|   | Annual |       |      | 1999 |      |      | Year-to-date cumulative |      |      |
|---|--------|-------|------|------|------|------|-------------------------|------|------|
|   | 1997   | 1998  | 1999 | Jan  | Feb  | Mar  | Jan                     | Feb  | Mar  |
| <i>\$ billion</i>   |        |       |      |      |      |      |                         |      |      |
| Sales <sup>1</sup>  |        |       |      |      |      |      |                         |      |      |
| At home <sup>2</sup>                                      | 380.2  | 395.3 | --   | 32.4 | 27.4 | 30.2 | 32.4                    | 59.8 | 89.9 |
| Away from home <sup>3</sup>                               | 297.9  | 301.7 | --   | 24.1 | 24.4 | 28.6 | 24.1                    | 48.5 | 77.1 |
| <i>1995 \$ billion</i>                                    |        |       |      |      |      |      |                         |      |      |
| Sales <sup>1</sup>  |        |       |      |      |      |      |                         |      |      |
| At home <sup>2</sup>                                      | 371.0  | 378.5 | --   | 30.4 | 25.8 | 28.5 | 30.4                    | 56.2 | 84.7 |
| Away from home <sup>3</sup>                               | 289.7  | 286.0 | --   | 22.5 | 22.8 | 26.6 | 22.5                    | 45.2 | 71.9 |
| <i>Percent change from year earlier (\$ billion)</i>      |        |       |      |      |      |      |                         |      |      |
| Sales <sup>1</sup>  |        |       |      |      |      |      |                         |      |      |
| At home <sup>2</sup>                                      | 3.4    | 4.0   | --   | 4.5  | -5.1 | -4.7 | 4.5                     | -0.2 | -1.7 |
| Away from home <sup>3</sup>                               | 3.0    | 1.3   | --   | 3.6  | 9.8  | 16.0 | 3.6                     | 6.6  | 9.9  |
| <i>Percent change from year earlier (1995 \$ billion)</i> |        |       |      |      |      |      |                         |      |      |
| Sales <sup>1</sup>  |        |       |      |      |      |      |                         |      |      |
| At home <sup>2</sup>                                      | 1.0    | 2.0   | --   | 2.4  | -7.3 | -6.5 | 2.4                     | -2.3 | -3.8 |
| Away from home <sup>3</sup>                               | 0.2    | -1.3  | --   | 0.9  | 7.0  | 12.9 | 0.9                     | 3.9  | 7.0  |

-- = Not available. 1. Food only (excludes alcoholic beverages). Not seasonally adjusted. 2. Excludes donations and home production.

3. Excludes donations, child nutrition subsidies, and meals furnished to employees, patients, and inmates. *Information contact: Annette Clauson (202) 694-5373*

Note: This table differs from Personal Consumption Expenditures (PCE), table 2, for several reasons: (1) this series includes only food, excluding alcoholic beverages and pet food which are included in PCE; (2) this series is not seasonally adjusted, whereas PCE is seasonally adjusted at annual rates; (3) this series reports sales only, but PCE includes food produced and consumed on farms and food furnished to employees; (4) this series includes all sales of meals and snacks, while PCE includes only purchases using personal funds, excluding business travel and entertainment.

For a more complete discussion of the differences, see "Developing an Integrated Information System for the Food Sector," ERS Agr. Econ. Rpt. No. 575, Aug. 1987.

## Transportation

**Table 37—Rail Rates; Grain & Fruit-Vegetable Shipments**

|   | Annual |       |        | 1998  |       |       |       |       | 1999  |       |
|---|--------|-------|--------|-------|-------|-------|-------|-------|-------|-------|
|   | 1996   | 1997  | 1998 R | Feb   | Sep   | Oct R | Nov   | Dec   | Jan   | Feb   |
| Rail freight rate index <sup>1</sup><br>(Dec. 1984=100) |        |       |        |       |       |       |       |       |       |       |
| All products  | 111.5  | 112.1 | 113.4  | 113.5 | 113.5 | 113.4 | 113.3 | 113.1 | 113.1 | 112.7 |
| Farm products   | 115.9  | 120.3 | 123.9  | 124.7 | 125.1 | 121.2 | 121.1 | 121.1 | 121.5 | 121.6 |
| Grain food products                                     | 108.8  | 107.6 | 107.4  | 108.5 | 107.0 | 107.2 | 107.2 | 107.2 | 107.2 | 99.2  |
| Grain shipments   |        |       |        |       |       |       |       |       |       |       |
| Rail carloadings (1,000 cars) <sup>2</sup>              | 25.2   | 23.2  | 22.8   | 23.9  | 21.7  | 26.5  | 24.9  | 24.6  | 23.4  | 24.8  |
| Barge shipments (mil. ton) <sup>3,4</sup>               | 3.1    | 2.6   | 3.0    | 2.0   | 1.4   | 3.3   | 4.6   | 3.5   | 1.3   | 2.7   |
| Fresh fruit and vegetable shipments <sup>5</sup>        |        |       |        |       |       |       |       |       |       |       |
| Piggy back (mil. cwt)                                   | 1.1    | 1.1   | 0.9    | 1.0   | 0.9   | 0.8   | 0.8   | 0.9   | 0.6   | 0.6   |
| Rail (mil. cwt)   | 1.6    | 1.7   | 1.2    | 1.5   | 0.8   | 1.3   | 1.5   | 1.4   | 1.4   | 0.9   |
| Truck (mil. cwt)  | 35.7   | 42.6  | 42.2   | 40.7  | 36.3  | 41.2  | 40.2  | 40.5  | 40.3  | 34.8  |

R = Revised. 1. Department of Labor, Bureau of Labor Statistics. 2. Weekly average; from Association of

American Railroads. 3. Shipments on Illinois and Mississippi waterways, U.S. Corps of Engineers. 4. Annual 1996 is 7-month

average. 5. Agricultural Marketing Service, USDA. *Information contact: Jenny Gonzales (202) 694-5296*

## Indicators of Farm Productivity

Table 38—Indexes of Farm Production, Input Use, & Productivity<sup>1</sup>

|                                     | 1987     | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|-------------------------------------|----------|------|------|------|------|------|------|------|------|------|
|                                     | 1992=100 |      |      |      |      |      |      |      |      |      |
| Farm output                         | 88       | 83   | 89   | 94   | 94   | 100  | 94   | 107  | 101  | 106  |
| All livestock products              | 92       | 93   | 94   | 95   | 98   | 100  | 100  | 108  | 110  | 109  |
| Meat animals                        | 95       | 97   | 97   | 96   | 99   | 100  | 100  | 102  | 103  | 100  |
| Dairy products                      | 94       | 96   | 95   | 98   | 98   | 100  | 99   | 114  | 115  | 115  |
| Poultry and eggs                    | 81       | 83   | 86   | 92   | 96   | 100  | 104  | 110  | 114  | 119  |
| All crops                           | 86       | 75   | 86   | 92   | 92   | 100  | 90   | 106  | 96   | 103  |
| Feed crops                          | 84       | 62   | 85   | 88   | 86   | 100  | 76   | 102  | 83   | 98   |
| Food crops                          | 84       | 76   | 83   | 107  | 82   | 100  | 96   | 97   | 90   | 93   |
| Oil crops                           | 88       | 72   | 88   | 87   | 94   | 100  | 85   | 115  | 99   | 107  |
| Sugar                               | 95       | 91   | 91   | 92   | 96   | 100  | 95   | 106  | 98   | 94   |
| Cotton and cottonseed               | 92       | 96   | 75   | 96   | 109  | 100  | 100  | 122  | 110  | 117  |
| Vegetables and melons               | 90       | 81   | 85   | 93   | 97   | 100  | 97   | 113  | 108  | 112  |
| Fruit and nuts                      | 95       | 102  | 98   | 97   | 96   | 100  | 107  | 111  | 102  | 102  |
| Farm input <sup>1</sup>             | 101      | 100  | 100  | 101  | 102  | 100  | 101  | 102  | 101  | 100  |
| Farm labor                          | 101      | 103  | 104  | 102  | 106  | 100  | 96   | 96   | 92   | 100  |
| Farm real estate                    | 100      | 100  | 102  | 101  | 100  | 100  | 98   | 99   | 98   | 99   |
| Durable equipment                   | 120      | 113  | 108  | 105  | 103  | 100  | 97   | 94   | 92   | 89   |
| Energy                              | 102      | 102  | 101  | 100  | 101  | 100  | 100  | 103  | 109  | 104  |
| Fertilizer                          | 106      | 97   | 94   | 97   | 98   | 100  | 111  | 109  | 85   | 89   |
| Pesticides                          | 92       | 79   | 93   | 90   | 100  | 100  | 97   | 103  | 94   | 106  |
| Feed, seed, and purchased livestock | 97       | 96   | 91   | 99   | 99   | 100  | 101  | 102  | 109  | 95   |
| Inventories                         | 102      | 98   | 93   | 97   | 100  | 100  | 104  | 99   | 108  | 104  |
| Farm output per unit of input       | 87       | 83   | 90   | 93   | 92   | 100  | 94   | 105  | 100  | 106  |
| Output per unit of labor            |          |      |      |      |      |      |      |      |      |      |
| Farm <sup>2</sup>                   | 87       | 81   | 86   | 92   | 89   | 100  | 98   | 111  | 110  | 106  |
| Nonfarm <sup>3</sup>                | 95       | 95   | 96   | 96   | 97   | 100  | 100  | 101  | --   | --   |

Values for latest year preliminary. 1. Includes miscellaneous items not shown separately. 2. Source: Economic Research Service. 3. Source: Bureau of Labor Statistics. Information contact: John Jones (202) 694-5614

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## Food Supply & Use

Table 39—Per Capita Consumption of Major Food Commodities<sup>1</sup>

| Commodity  | 1988        | 1989  | 1990  | 1991  | 1992  | 1993  | 1994  | 1995  | 1996  | 1997  |
|--|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|  | <i>Lbs.</i> |       |       |       |       |       |       |       |       |       |
| Red meats <sup>2,3,4</sup>                                       | 119.5       | 115.9 | 112.3 | 111.9 | 114.1 | 112.2 | 114.8 | 115.1 | 112.8 | 111.0 |
| Beef   | 68.6        | 65.4  | 63.9  | 63.1  | 62.8  | 61.5  | 63.6  | 64.4  | 65.0  | 63.8  |
| Veal   | 1.1         | 1.0   | 0.9   | 0.8   | 0.8   | 0.8   | 0.8   | 0.8   | 1.0   | 0.9   |
| Lamb & mutton  | 1.0         | 1.0   | 1.0   | 1.0   | 1.0   | 1.0   | 0.9   | 0.9   | 0.8   | 0.8   |
| Pork   | 48.8        | 48.4  | 46.4  | 46.9  | 49.5  | 48.9  | 49.6  | 49.0  | 45.9  | 45.6  |
| Poultry <sup>2,3,4</sup>   | 51.9        | 53.9  | 56.3  | 58.3  | 60.8  | 62.5  | 63.3  | 62.9  | 64.4  | 64.8  |
| Chicken  | 39.6        | 40.9  | 42.4  | 44.2  | 46.7  | 48.5  | 49.3  | 48.8  | 49.8  | 50.9  |
| Turkey   | 12.4        | 13.1  | 13.8  | 14.1  | 14.1  | 14.0  | 14.1  | 14.1  | 14.6  | 13.9  |
| Fish and shellfish <sup>3</sup>                                  | 15.1        | 15.6  | 15.0  | 14.8  | 14.7  | 14.9  | 15.1  | 14.9  | 14.7  | 14.5  |
| Eggs <sup>4</sup>  | 31.8        | 30.5  | 30.2  | 30.1  | 30.3  | 30.4  | 30.6  | 30.2  | 30.5  | 30.7  |
| Dairy products   |             |       |       |       |       |       |       |       |       |       |
| Cheese (excluding cottage) <sup>2,5</sup>                        | 23.7        | 23.8  | 24.6  | 25.0  | 26.0  | 26.2  | 26.8  | 27.3  | 27.7  | 28.0  |
| American   | 11.5        | 11.0  | 11.1  | 11.1  | 11.3  | 11.4  | 11.5  | 11.8  | 12.0  | 12.0  |
| Italian  | 8.1         | 8.5   | 9.0   | 9.4   | 10.0  | 9.8   | 10.3  | 10.4  | 10.8  | 11.0  |
| Other cheeses <sup>6</sup>                                       | 4.1         | 4.3   | 4.5   | 4.6   | 4.7   | 5.0   | 5.0   | 5.0   | 5.0   | 5.1   |
| Cottage cheese   | 3.9         | 3.6   | 3.4   | 3.3   | 3.1   | 2.9   | 2.8   | 2.7   | 2.6   | 2.7   |
| Beverage milks <sup>2</sup>                                      | 222.3       | 224.2 | 221.8 | 221.1 | 218.3 | 213.4 | 213.6 | 209.8 | 210.0 | 206.9 |
| Fluid whole milk <sup>7</sup>                                    | 105.7       | 97.5  | 90.4  | 87.3  | 84.0  | 80.1  | 78.8  | 75.3  | 74.6  | 72.7  |
| Fluid lower fat milk <sup>8</sup>                                | 100.5       | 106.5 | 108.5 | 109.9 | 109.3 | 106.6 | 106.1 | 102.6 | 101.7 | 99.8  |
| Fluid skim milk  | 16.1        | 20.2  | 22.9  | 23.9  | 25.0  | 26.7  | 28.7  | 31.9  | 33.7  | 34.4  |
| Fluid cream products <sup>9</sup>                                | 7.6         | 7.8   | 7.6   | 7.7   | 8.0   | 8.0   | 8.1   | 8.4   | 8.7   | 9.1   |
| Yogurt (excluding frozen)  | 4.5         | 4.2   | 4.0   | 4.2   | 4.2   | 4.3   | 4.7   | 5.1   | 4.8   | 5.1   |
| Ice cream  | 17.3        | 16.1  | 15.8  | 16.3  | 16.3  | 16.1  | 16.1  | 15.7  | 15.9  | 16.2  |
| Lowfat ice cream <sup>10</sup>                                   | 8.0         | 8.4   | 7.7   | 7.4   | 7.1   | 6.9   | 7.6   | 7.5   | 7.6   | 7.9   |
| Frozen yogurt  | --          | 2.0   | 2.8   | 3.5   | 3.1   | 3.5   | 3.5   | 3.5   | 2.6   | 2.1   |
| All dairy products, milk equivalent, milkfat basis <sup>11</sup> | 582.5       | 563.8 | 568.4 | 565.6 | 565.9 | 574.1 | 586.0 | 584.4 | 575.5 | 579.8 |
| Fats and oils--total fat content                                 | 63.6        | 60.8  | 62.8  | 65.4  | 67.4  | 70.2  | 68.6  | 66.9  | 65.8  | 65.6  |
| Butter and margarine (product weight)                            | 14.8        | 14.6  | 15.3  | 15.0  | 15.4  | 15.8  | 14.7  | 13.7  | 13.5  | 12.8  |
| Shortening   | 21.5        | 21.5  | 22.2  | 22.4  | 22.4  | 25.1  | 24.1  | 22.5  | 22.3  | 20.9  |
| Lard and edible tallow (direct use)                              | 2.6         | 2.1   | 2.4   | 3.1   | 4.1   | 3.9   | 4.7   | 4.9   | 5.3   | 4.7   |
| Salad and cooking oils   | 26.3        | 24.4  | 24.8  | 26.7  | 27.2  | 26.8  | 26.3  | 26.9  | 26.1  | 28.7  |
| Fruits and vegetables <sup>12</sup>                              | 635.9       | 657.3 | 656.3 | 660.5 | 661.1 | 685.1 | 689.1 | 690.4 | 706.1 | 710.8 |
| Fruit  | 272.8       | 279.1 | 273.5 | 266.6 | 268.0 | 285.4 | 284.3 | 285.4 | 289.8 | 294.7 |
| Fresh fruits   | 120.9       | 122.8 | 116.3 | 113.0 | 123.5 | 124.9 | 126.5 | 124.6 | 129.0 | 133.2 |
| Canned fruit   | 21.1        | 21.3  | 21.0  | 19.8  | 22.9  | 20.7  | 21.0  | 17.5  | 18.8  | 20.5  |
| Dried fruit  | 14.9        | 13.2  | 12.1  | 12.3  | 10.8  | 12.6  | 12.9  | 12.8  | 11.4  | 10.8  |
| Frozen fruit   | 3.6         | 3.9   | 3.7   | 3.6   | 3.7   | 3.6   | 3.6   | 4.0   | 3.8   | 3.5   |
| Selected fruit juices  | 112.0       | 117.6 | 120.1 | 117.6 | 106.4 | 123.3 | 119.9 | 126.2 | 126.6 | 126.1 |
| Vegetables   | 363.1       | 378.2 | 382.8 | 393.9 | 393.2 | 399.8 | 404.8 | 405.0 | 416.2 | 416.0 |
| Fresh  | 167.4       | 172.2 | 167.2 | 167.2 | 171.1 | 171.9 | 177.4 | 175.1 | 181.8 | 185.6 |
| Canning  | 94.8        | 102.4 | 110.7 | 113.3 | 111.6 | 112.1 | 107.8 | 110.2 | 108.5 | 105.9 |
| Freezing   | 64.2        | 67.6  | 66.8  | 72.7  | 70.8  | 75.1  | 79.5  | 79.9  | 83.9  | 81.5  |
| Dehydrated and chips   | 29.2        | 29.8  | 31.0  | 32.8  | 31.5  | 32.9  | 31.7  | 31.3  | 34.0  | 34.5  |
| Pulses   | 7.5         | 6.3   | 7.1   | 7.8   | 8.2   | 7.7   | 8.5   | 8.5   | 8.0   | 8.5   |
| Peanuts (shelled)  | 6.9         | 7.0   | 6.0   | 6.5   | 6.2   | 6.0   | 5.8   | 5.7   | 5.7   | 5.8   |
| Tree nuts (shelled)  | 2.3         | 2.2   | 2.4   | 2.2   | 2.2   | 2.2   | 2.3   | 1.9   | 2.0   | 2.2   |
| Flour and cereal products <sup>13</sup>                          | 175.5       | 174.5 | 182.0 | 183.6 | 186.2 | 191.0 | 194.0 | 192.5 | 198.4 | 200.1 |
| Wheat flour  | 131.7       | 129.6 | 136.0 | 136.9 | 138.8 | 143.3 | 144.5 | 141.8 | 148.8 | 149.7 |
| Rice (milled basis)  | 14.3        | 15.2  | 16.2  | 16.8  | 17.5  | 17.6  | 19.2  | 20.1  | 18.9  | 19.5  |
| Caloric sweeteners <sup>14</sup>                                 | 132.7       | 133.1 | 137.0 | 137.9 | 141.2 | 144.4 | 147.4 | 149.9 | 150.7 | 154.1 |
| Coffee (green bean equiv.)                                       | 9.8         | 10.1  | 10.3  | 10.3  | 10.0  | 9.1   | 8.2   | 8.0   | 8.9   | 9.3   |
| Cocoa (chocolate liquor equiv.)                                  | 3.8         | 4.0   | 4.3   | 4.6   | 4.6   | 4.3   | 3.9   | 3.6   | 4.2   | 4.1   |

-- = Not available. 1. In pounds, retail weight unless otherwise stated. Consumption normally represents total supply minus exports, nonfood use, and ending stocks. Calendar-year data, except fresh citrus fruits, peanuts, tree nuts, and rice, which are on crop-year basis. 2. Totals may not add due to rounding. 3. Boneless, trimmed weight. Chicken series revised to exclude amount of ready-to-cook chicken going to pet food as well as some water leakage that occurs when chicken is cut up before packaging. 4. Excludes shipments to the U.S. territories. 5. Whole and part-skim milk cheese. Natural equivalent of cheese and cheese products. 6. Includes Swiss, Brick, Muenster, cream, Neufchatel, Blue, Gorgonzola, Edam, and Gouda. 7. Plain and flavored. 8. Plain and flavored, and buttermilk. 9. Heavy cream, light cream, half and half, eggnog, sour cream, and dip. 10. Formerly known as ice milk. 11. Includes condensed and evaporated milk and dry milk products. 12. Farm weight. 13. Includes rye, corn, oats, and barley products. Excludes quantities used in alcoholic beverages, corn sweeteners, and fuel. 14. Dry weight equivalent.

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