

SBA SBIC DEBENTURE PROGRAM

Prepayment Experience (Deal Factors) by Semi-Annual Period, as of September 10, 2004 (unaudited and subject to revision and update)

For 10-Year Debenture pools with equivalent prepayment terms as those currently being pooled

Semi-annual Period	1992-10B	1992-10C	1992-10D	1993-10A	1993-10B	1993-10C	1993-10D	1994-10A	1994-10B	1994-10C	1994-10D	1995-10A	1995-10B	1995-10C	1995-10D	1996-10A	1996-10B	1996-10C	1996-10D	1997-10A	1997-10B	1997-10C	1997-10D	1998-10A	1998-10B	1999-10A	1999-10B	2000-10A	2000-10B	2001-10A	2001-10B	2002-10A	2002-10B	2003-10A	2003-10B	2004-10A				
1	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	0.99441795			
2	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
3	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
4	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
5	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
6	1.0000000	0.95305164	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	
7	1.0000000	0.95305164	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	0.97023367	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	0.96668021	0.90778411	0.95694110	0.78516158	0.95323825	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	
8	1.0000000	0.95305164	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	0.84962406	1.0000000	0.97023367	1.0000000	1.0000000	0.42109437	0.87259574	0.96668021	0.90778411	0.95694110	0.78516158	0.95323825	0.97501711	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	
9	1.0000000	0.95305164	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	0.84962406	1.0000000	0.97023367	0.40167531	0.72992701	0.42109437	0.86631267	0.96668021	0.90778411	0.95694110	0.78516158	0.95323825	0.87234771	0.86120077	0.83136994	0.61330561	0.57121798	0.65853373	0.58442872	0.42500889	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000
10	1.0000000	0.95305164	1.0000000	0.91964644	1.0000000	1.0000000	0.72881356	0.84962406	0.19186653	0.79014734	0.31790985	0.72992701	0.42109437	0.86631267	0.93417310	0.58263773	0.58231625	0.95694110	0.53482021	0.66214636	0.83675565	0.86120077	0.73018550	0.58360558	0.53436521	0.49443353	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
11	1.0000000	0.95305164	1.0000000	0.91964644	1.0000000	1.0000000	0.52542373	0.69924812	0.15641293	0.77526418	0.31790985	0.72992701	0.42109437	0.84866469	0.81633482	0.5490150	0.58231625	0.95694110	0.49248976	0.66214636	0.83675565	0.66752744	0.67959528	0.51678052	0.53436521	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
12	0.97421351	0.90610329	1.0000000	0.91964644	0.37343358	0.53362788	0.52542373	0.69924812	0.15641293	0.52225033	0.31790985	0.72992701	0.42109437	0.84866469	0.81633482	0.52587646	0.57146732	0.87116776	0.49248976	0.63876549	0.73408624	0.53647515	0.40472175	0.37867538	0.47908605	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
13	0.97421351	0.86384977	0.6200079	0.79911611	0.37343358	0.53362788	0.52542373	0.69924812	0.15641293	0.52225033	0.31790985	0.69343066	0.42109437	0.79181634	0.71962617	0.31719533	0.54380255	0.87116776	0.28766500	0.44189853	0.73408624	0.53647515	0.35413153	0.37867538	0.47908605	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
14	0.68334193	0.08920188	0.6200079	0.79911611	0.37343358	0.53362788	0.52542373	0.69924812	0.15641293	0.49248400	0.19824491	0.69343066	0.42109437	0.74527565	0.70377895	0.31719533	0.26579875	0.87116776	0.17114247	0.42179097	0.68275154	0.42963848	0.35413153	0.37867538	0.47908605	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
15	0.66013409	0.08920188	0.6200079	0.79911611	0.37343358	0.53362788	0.11186441	0.69924812	0.15641293	0.49248400	0.19824491	0.47448255	0.22283902	0.69626164	0.64201544	0.10851419	0.20341741	0.72648984	0.17114247	0.42179097	0.68275154	0.42963848	0.35413153	0.37867538	0.47908605	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
16	0.6013409	0.08920188	0.46808511	0.67858578	0.36403509	0.53362788	0.11186441	0.22556391	0.15641293	0.36314928	0.19824491	0.47448255	0.20222046	0.67515227	0.52011377	0.00000000	0.20341741	0.72648984	0.17114247	0.42179097	0.68275154	0.42963848	0.35413153	0.37867538	0.47908605	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
17	0.60856111	0.08920188	0.46808511	0.58135798	0.36403509	0.52135493	0.06779661	0.22556391	0.15641293	0.36314928	0.00000000	0.21897810	0.20222046	0.53615493	0.52011377	0.00000000	0.20341741	0.72648984	0.17114247	0.42179097	0.68275154	0.42963848	0.35413153	0.37867538	0.47908605	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
18	0.47962867	0.08920188	0.46808511	0.42065086	0.36403509	0.44771723	0.06779661	0.22556391	0.15641293	0.36314928	0.00000000	0.00000000	0.112291832	0.25816024	0.52011377	0.00000000	0.20341741	0.72648984	0.17114247	0.42179097	0.68275154	0.42963848	0.35413153	0.37867538	0.47908605	0.48788474	0.50101112	0.81725130	0.73965539	0.60465116	0.58841414	0.633882797	0.89289850	0.99220921	0.89452387	0.99573788	1.00000000	1.00000000	1.00000000	
19	0.47962867	0.08920188	0.46808511	0.42065086	0.36403509	0.44771723	0.06779661	0.22556391	0.15641293	0.25896711	0.00000000	0.00000000	0.112291832	0.25816024	0.52011377	0.00000000	0.20341741	0.72648984	0.17114247	0.42179097	0.68275154	0.42963848	0.35413153	0.37867538	0.4790															