

Economic Significance of the Garment Sector in Cambodia

| | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004* |
|---|--|--------------|--------------|--------------|---------------------|---|-------------------------------------|-------------------------------------|-------------------------------------|---------------|
| Export to the US Garment-Quota | 0.06 | 1.57 | 106.8 | 287.9 | 515.2 433 | 736 524 | 792.6 502 | 953.3 626.8 | 1079 400 | 379 |
| Export to the EU | 25.6 | 74.8 | 112.3 | 62.98 | 137.8 | 221 | 308.8 | 356.4 | 414.4 | 108 |
| Others, (million US\$); | 0.58 | 3.86 | 4.81 | 4.467 | 0 | 7.99 | 18.4 | 28.7 | 88 | 37 |
| Total | 26.2 | 106.4 | 223.9 | 355.3 | 653 | 965 | 1119.8 | 1338.4 | 1581.5 | 524 |
| Nominal GDP (Mil.\$) | 3099 | 3172 | 3105 | 2816 | 3054 | 3351 | 3404 | 3990 | 4200 | |
| % of Total Domestic Exports | 8 | 30.6 | 43.3 | 58 | 75.5 | 86 | 88.3 | 94 | 93.7 | |
| % of Nominal GDP | 0.8 | 3.3 | 7.3 | 12.7 | 21.3 | 31.2 | 33.9 | 36.2 | 40 | |
| New Investment Million US\$ | 30 | 46 | 97 | 123.6 | 66.5 | 37.2 | 19.5 | 36.3 | 25 | |
| | 2/ The figures represent the amount of new investment (fixed investment) in garment approved by the CDC in a particular year. | | | | | | | | | |
| Job Generation | 18 703 | 24 015 | 51 578 | 79 231 | 96 574 | 122 644 | 188061 | 210 440 | 233 969 | 245 598 |
| | Female workers account for 89.8 % of total workers employed in the garment industry as of May 2004. | | | | | | | | | |
| Monthly Income for Cambodian workers | | | | | | \$12.6 million ----- Average Wage \$ 67 | \$15.1 million ----- \$ 72 | \$15.9 million ----- \$ 68 | \$15.4 million ----- \$ 63 | |
| Garment Association | An association for the garment industry was established in 1997 and registered with the government in 1999. The association is called "The Garment Manufacturers Association in Cambodia" (GMAC). Phone/Fax: 023 301 180/369 398, Email: gmac@online.com.kh , Chairman: Mr. Van Sou Ieng, Deputy Chairman: Mr. Roger Tan, Website: www.gmac-cambodia.org | | | | | | | | | |
| Total no. of factories | 20 | 24 | 67 | 129 | 152 | 190 | 186+ | 248** 188 | 266++ 197 | 283*** 206 |
| | + Includes temporarily closed 9 factories & permanently closed 41 factories, as of April 9, 2002. In operation: 186 factories ** Including temporarily closed 4 factories and permanently closed 56 factories, factories in operation: 188, as of 12/02. ++ Including 8 temporarily closed and 61 permanently closed. Operating factories: 197 *** Including 7 temporarily closed, permanently closed 70 and operating 206 (as of May 2004) | | | | | | | | | |

* as of May 2004

Source: Council for Development of Cambodia, Ministry of Commerce, GMAC, and Customs and Excise Department