

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0044
Expires:	April 30, 2006
Estimated average burden hours per response	3

FORM X-15AJ-1

File No.¹ _____

**Amendatory and/or Supplementary Statement to Registration Statement
of**

(Name of Association)

Amendatory and/or Supplementary
Statement No.² _____

Date of registration statement _____

The above registration statement is hereby amended and/or supplemented as indicated in the attached pages in respect of the items and/or exhibits listed below.

(SEAL)

(Association)

By _____
(Name)

Attest:

(Name)

(Title)

(Title)

(Date)

Instructions

Attention is called to Rule O-3 which applies to this form.

Every amendment and/or supplement shall be filed in triplicate, and shall be accompanied by one copy of a signed and attested statement on Form X-15AJ-1, to which one copy of each amendment and/or supplement must be attached. Any number of amendments and/or supplements may be listed on one such Form X-15AJ-1 and attached thereto, but each amendment and/or supplement must be set out on a page or pages on which no other amendment and/or supplement appears. If an amendment and/or supplement to one item or exhibit involves a change in or addition to other items or exhibits (as where an addition to the rules of an association requires a citation of the new rule in the answer to one or more questions) each item or exhibit affected must be amended and/or supplemented.

Indicate at the top of each page on which an amendment and/or supplement is set out (1) the name of the association, (2) the number and date of the amendatory and/or supplementary statement of which the page is a part, and (3) the item or exhibit of the registration statement which is amended and/or supplemented by the particular page.

¹ If known, insert file number assigned by the Commission to the original registration statement, otherwise leave blank.

² Amendatory and/or supplementary statements must be numbered by the association in order of filing.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.