

**Schedule for Licensees that Received Bidding Credits or
Participate in the Installment Payment Plan, or Involving Licenses Won in Closed Bidding**

Bidding Credits

1) Has the full amount of the bidding credit(s) awarded with regard to all of the license(s) associated with the Lease/Sublease been paid as part of unjust enrichment payment(s) in previous transaction(s)? () Yes No

If the response to Item 1 is 'Y', Items 2 and 3 are not required to be completed.

Bidding Credits - Spectrum Manager Leases/Subleases

2a) Does the Lessee/Sublessee have a general partnership interest or have direct or indirect ownership interests in excess of ten percent in the Licensee? () Yes No

2b) Is the Lessee/Sublessee a "controlling interest" or "affiliate" of the current Licensee? () Yes No

2c) Does the Licensee certify that the Lease/Sublease does not affect its continuing eligibility to retain bidding credit(s)? () Yes No

Bidding Credits - Long-Term De Facto Transfer Leases/Subleases

3) With respect to each of the subject licenses, the Lessee/Sublessee:
() qualifies for the same designated entity status as the current Licensee
() qualifies for a different designated entity status as the current Licensee
() does not qualify for any designated entity status

Installment Payment Plan

4) Have all installment payments for the Licenses associated with the spectrum to be Leased/Subleased been paid in full? () Yes No

If the response to Item 4 is 'Y', provide an attachment with information concerning the full payment of the installment payments.

If the response to Item 4 is 'Y', Items 5-7 are not required to be completed.

5) Have both the Licensee and Lessee/Sublessee executed the Commission-approved financing documents required in order to enter into a Lease/Sublease? () Yes No

If 'Y', provide the date(s) of execution for each required document in an exhibit.

Installment Payment Plan - Spectrum Manager Leases

6a) Does the Lessee/Sublessee have a general partnership interest or have direct or indirect ownership interests in excess of ten percent in the Licensee? () Yes No

6b) Is the Lessee/Sublessee a "controlling interest" or "affiliate" of the current Licensee? () Yes No

6c) Does the Licensee certify that the Lease/Sublease does not affect its continuing eligibility to participate in the FCC's installment payment plan? () Yes No

Installment Payment Plan - Long-Term De Facto Transfer Leases/Subleases

7) With respect to each of the subject licenses, the Lessee/Sublessee:
() qualifies for the same eligibility status for the installment payment plan as the current Licensee
() qualifies for a different eligibility status for the installment payment plan than the current Licensee
() does not qualify for the installment payment plan

Closed Bidding Licenses

8) Have construction notifications been submitted with regard to all of the closed bidding license(s) initially granted within the last five years and associated with the Lease/Sublease? () Yes No

If the response to Item 8 is 'Y', Items 9 and 10 are not required to be completed.

Closed Bidding Licenses - Spectrum Manager Leases/Subleases

9a) Does the Lessee/Sublessee have a general partnership interest or have direct or indirect ownership interests in excess of ten percent in the Licensee? () Yes No

9b) Is the Lessee/Sublessee a "controlling interest" or "affiliate" of the Licensee? () Yes No

9c) Does the Licensee certify that the Lease/Sublease does not affect its continuing eligibility to retain closed bidding licenses? () Yes No

Closed Bidding Licenses - De Facto Transfer Leases/Subleases

10) With respect to each of the subject licenses, the Lessee/Sublessee:

() qualifies for closed bidding () does not qualify for closed bidding

Long-Term De Facto Transfer Leases/Subleases: Gross Revenues of Lessee/Sublessee- Installment Payment Plan, Bidding Credit, and Closed Bidding Eligibility

11a) Provide the following summary information on the Lessee's/Sublessee's gross revenues, and attach an exhibit demonstrating how the gross revenues were calculated.

| Year 1 Gross Revenues (current) | Year 2 Gross Revenues (one year prior) | Year 3 Gross Revenues (two years prior) | Average Gross Revenues (last three years) |
|------------------------------------|---|--|--|
| | | | |

11b) Are the gross revenues provided in Item 11a based on audited financial statements? () Yes No
If 'N', attach a certification by the Lessee's/Sublessee's Chief Financial Officer or functional equivalent that the financial statements are accurate and were prepared in accordance with Generally Accepted Accounting Principles (GAAP).

Total Assets of the Lessee/Sublessee – Closed Bidding Eligibility (Refer to Instructions for guidance in determining required total assets information)

12) Total Assets: _____