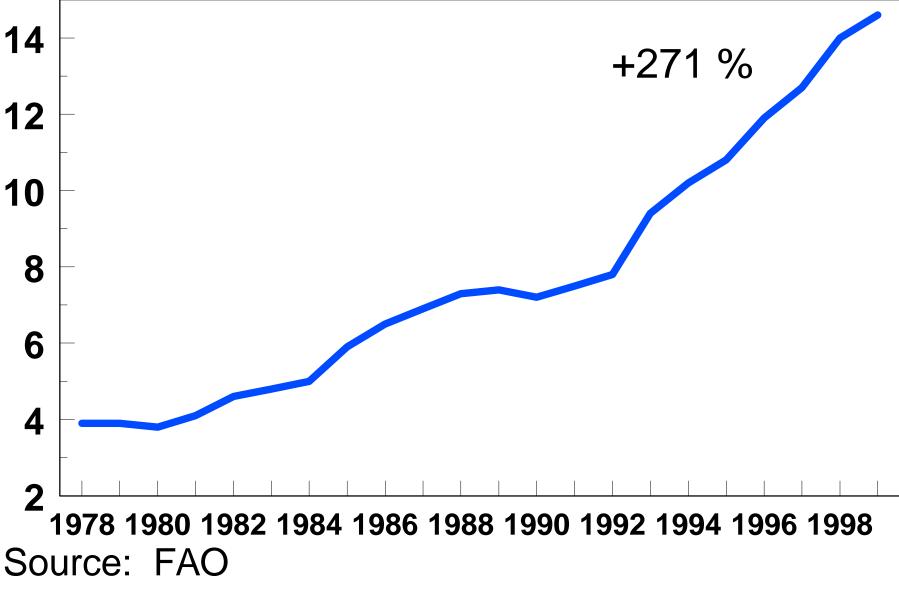
China's Fruit and Vegetable Situation

Situation / Outlook

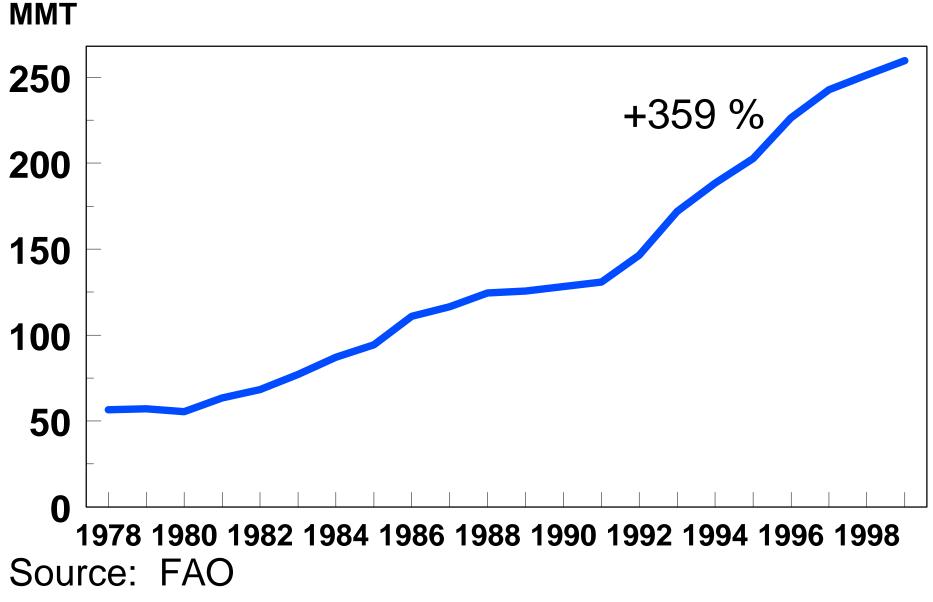


China's Vegetable Harvested Area Million hectares



Includes Melons

China's Vegetable Production Million metric tons



Includes Melons

Food Basket Program

- Started in 1988 food shortages and high prices
- Established Production Bases around major cities - capitalize on regional soil and climate differences
- Provided subsidized infrastructure such as roads, irrigation, electricity
- Provided inputs such as fertilizer, seeds, plastic for mulch & greenhouses
- One-time cash subsidy to convert land

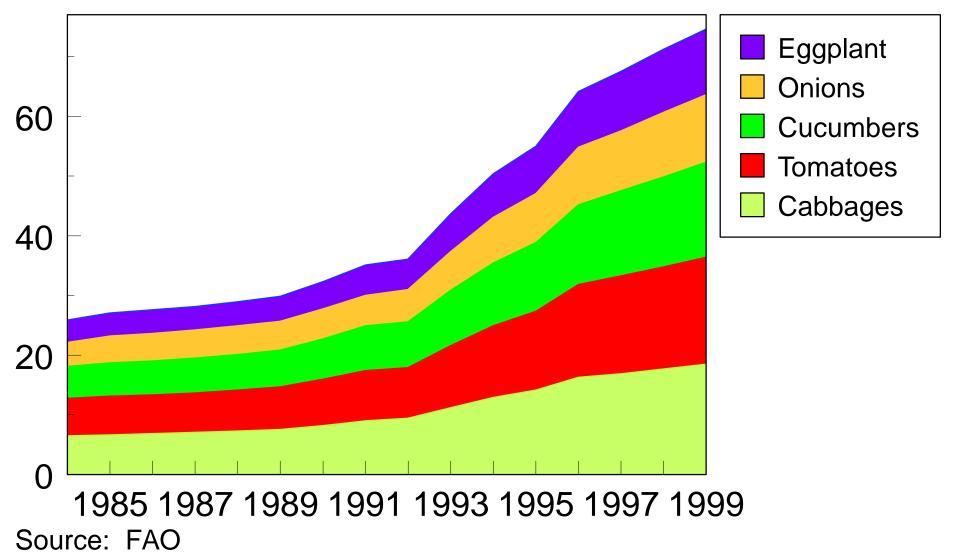
Food Basket Program

- New Technology "protected" (under plastic) production. 1,000's of greenhouses built. New varieties - higher yielding, more resistant to pests
- Wholesale Markets were established to diversify the marketing of products
- Farmers were allowed to pay taxes in cash rather than in grain
- Farmers were making planting decisions based on market conditions

China's Production of Selected Vegetables

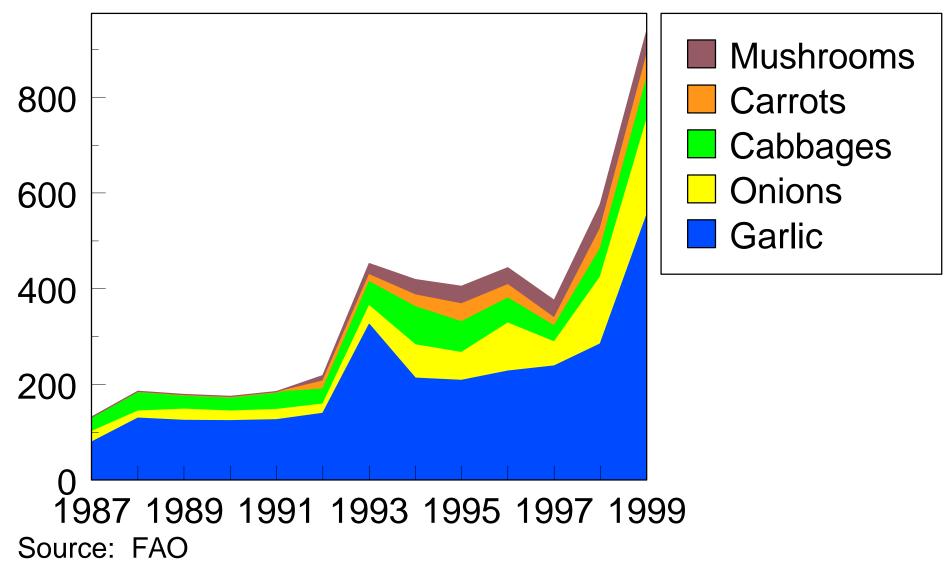
Million metric tons

MMT

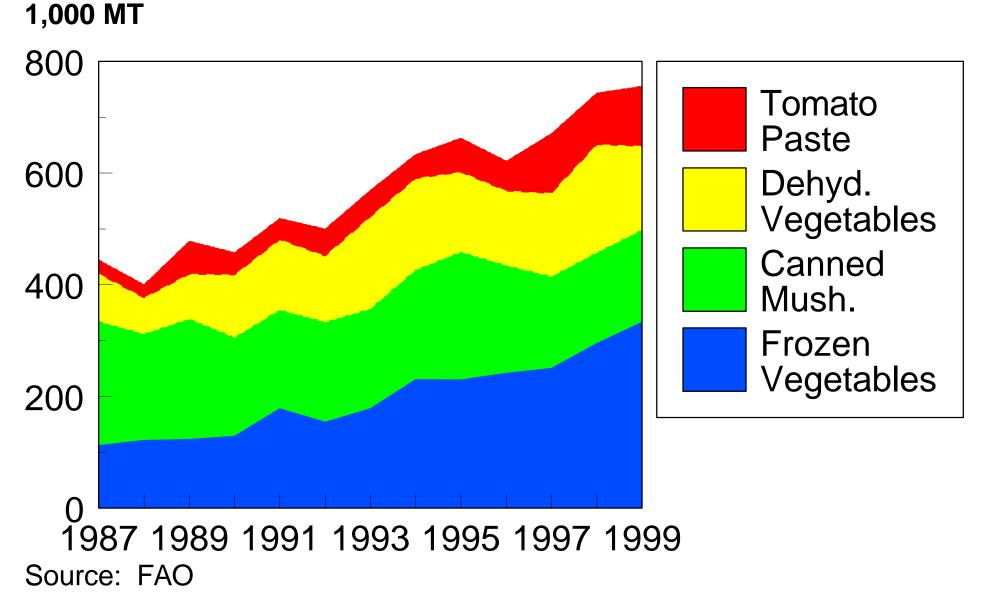


China's Exports of Vegetables 1,000 metric tons

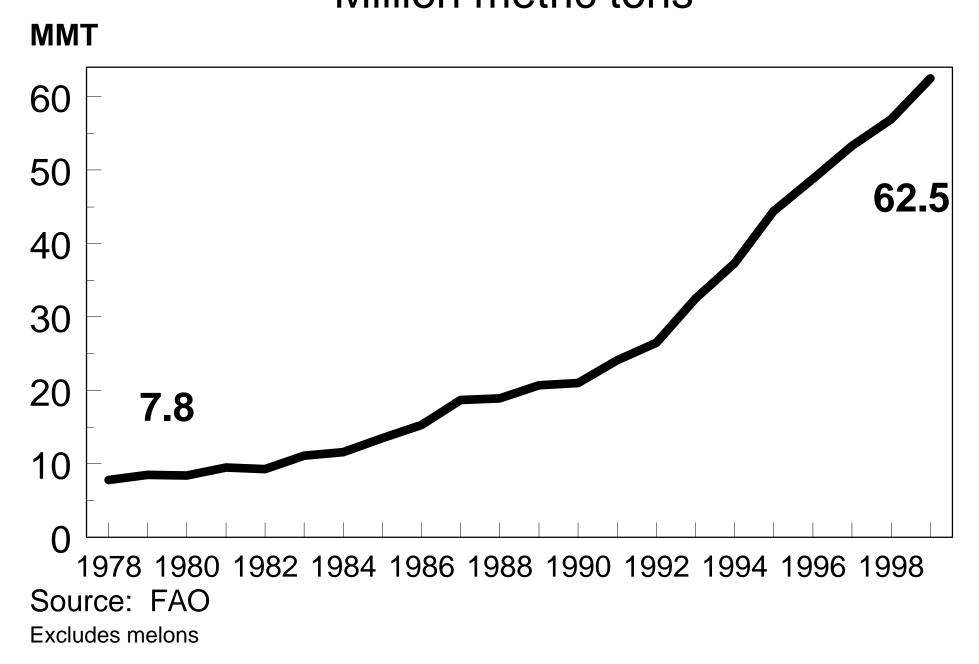
1,000 MT



China's Exports of Processed Vegetables 1,000 metric tons

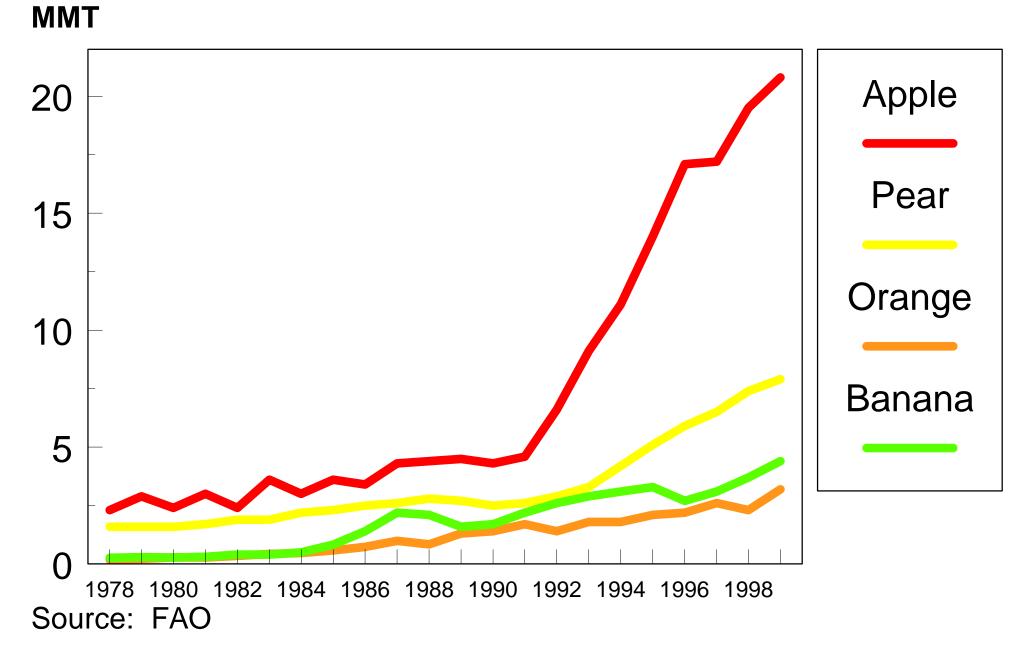


China's Total Fruit Production Million metric tons



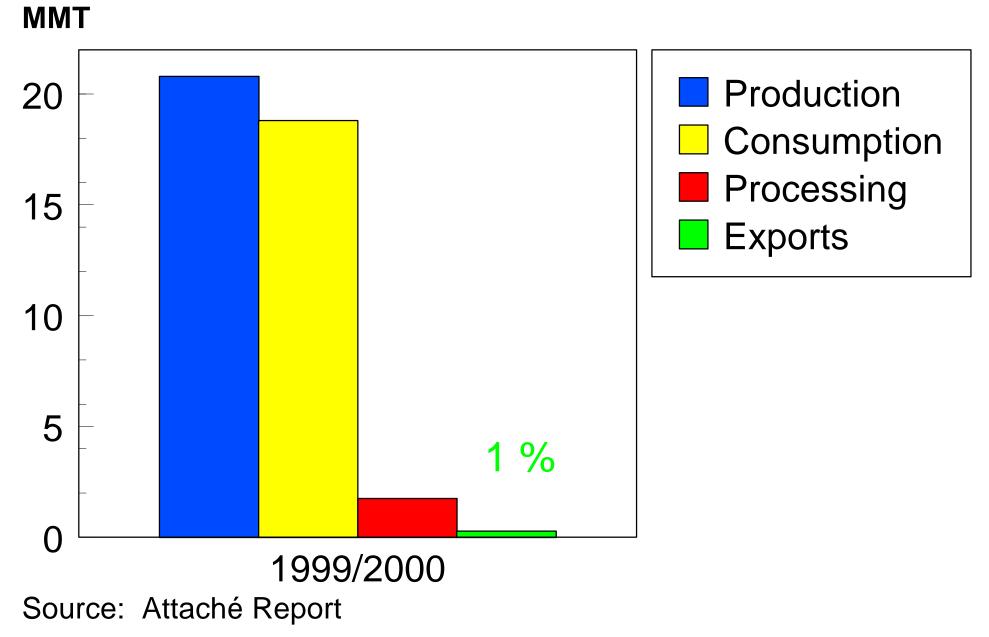
China's Production of Fruit

Million metric tons

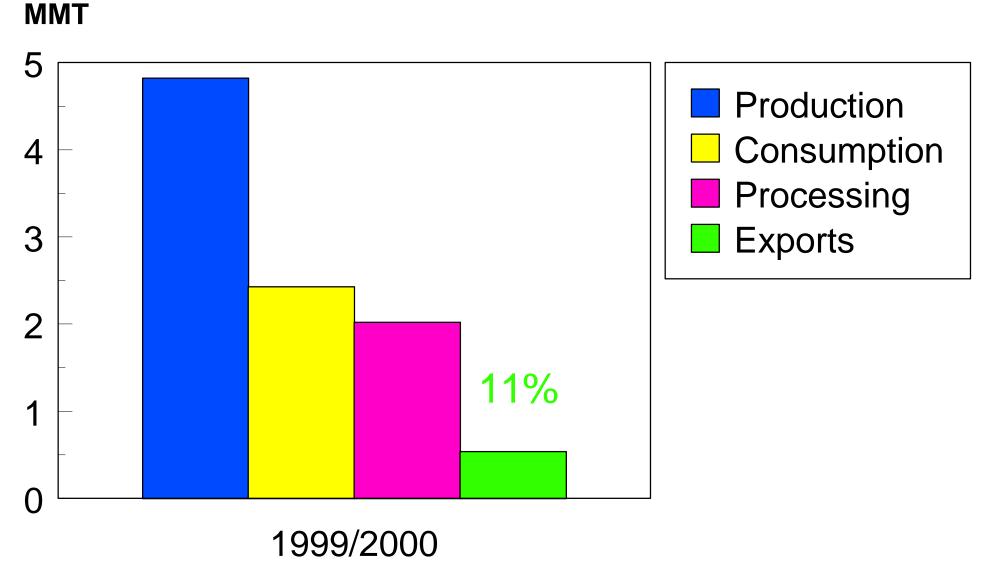


China's Distribution of Apples

Million metric tons

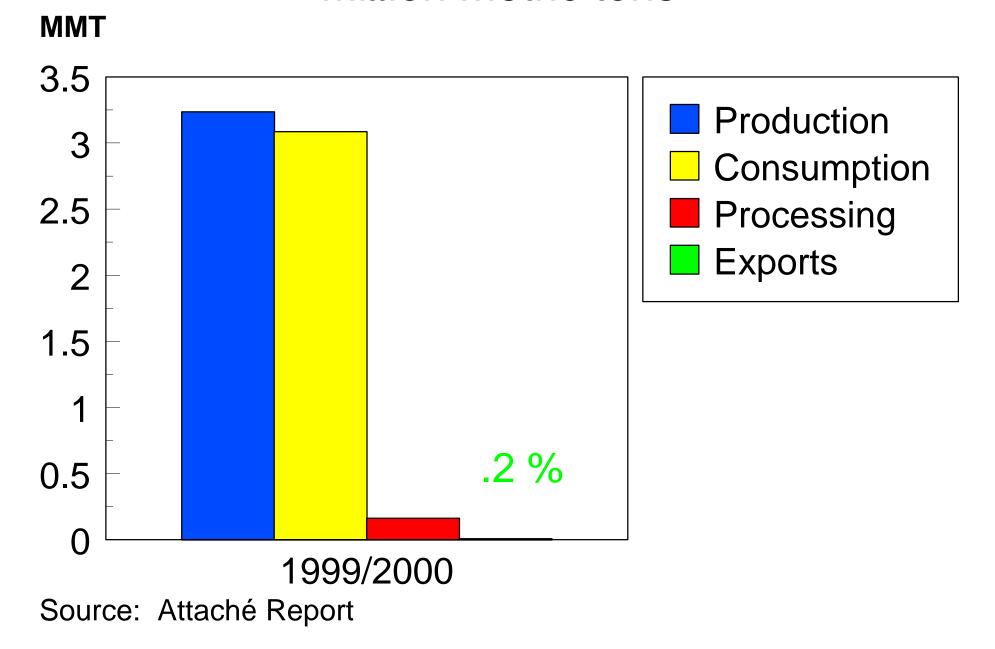


U.S. Distribution of Apples Million Metric Tons



Source: NASS/FAS

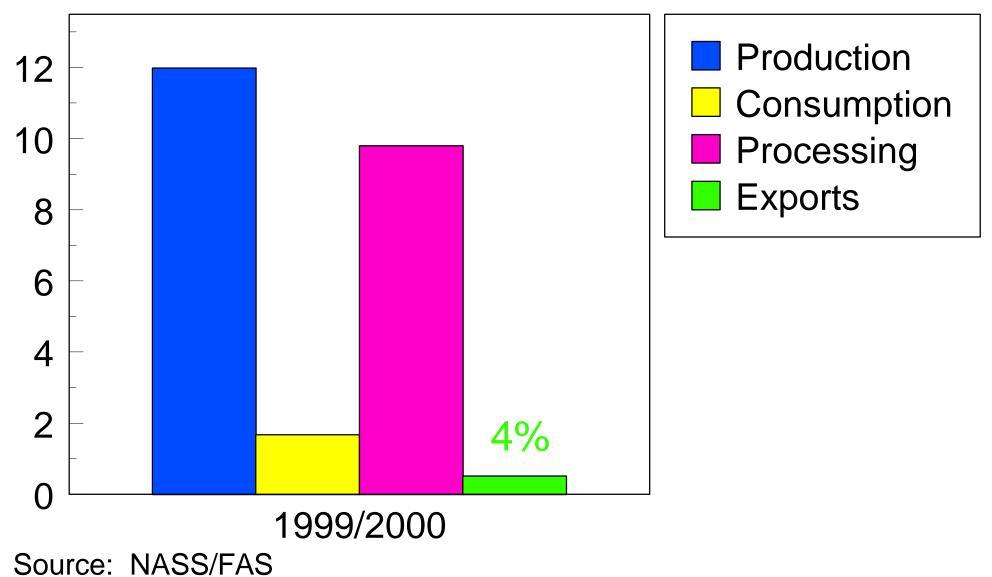
China's Distribution of Oranges Million metric tons



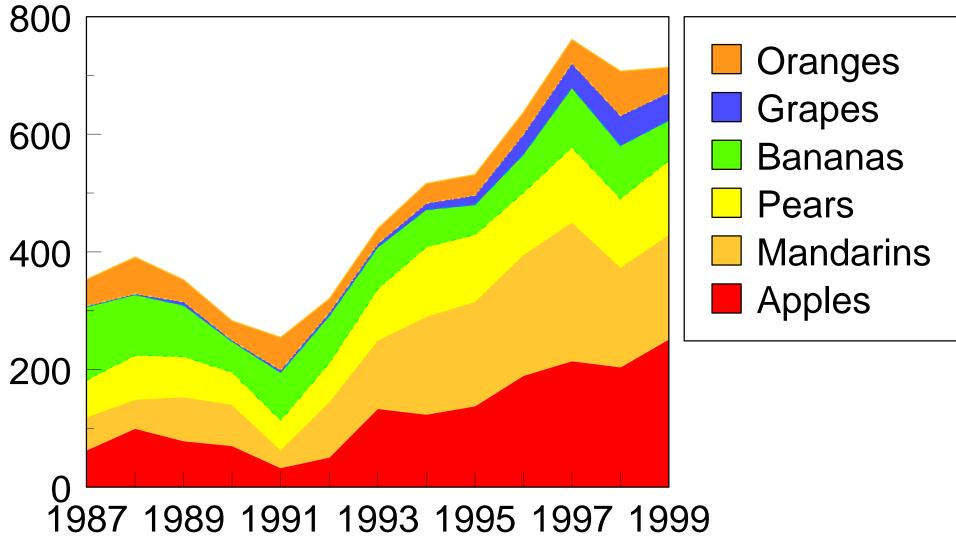
U.S. Distribution of Oranges

Million metric tons





China's Exports of Fruits 1,000 metric tons



Source: FAO

1,000 MT

China's Exports of Apple Juice 1,000 metric tons

