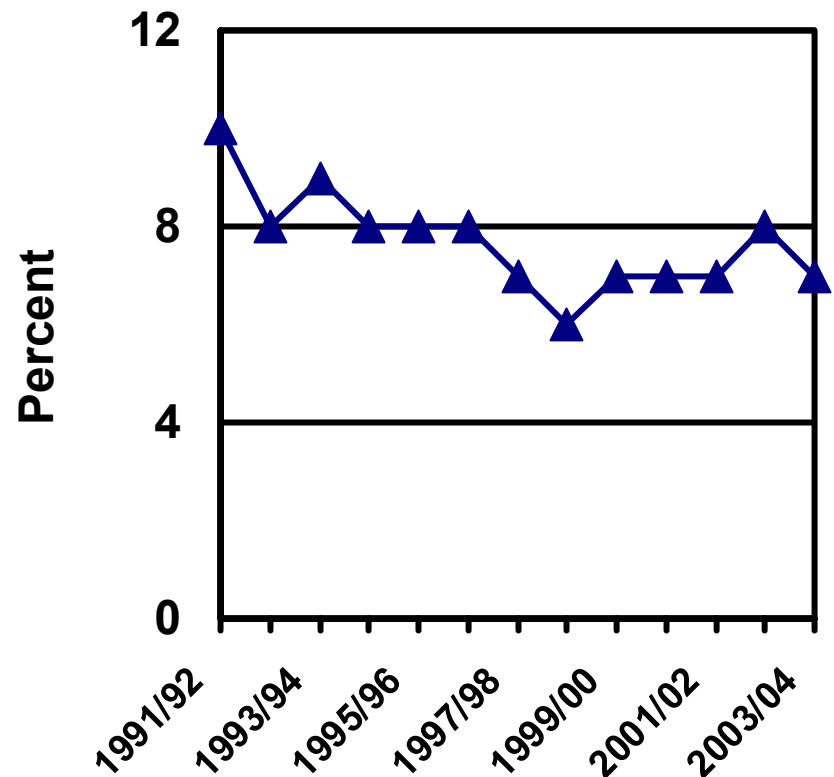
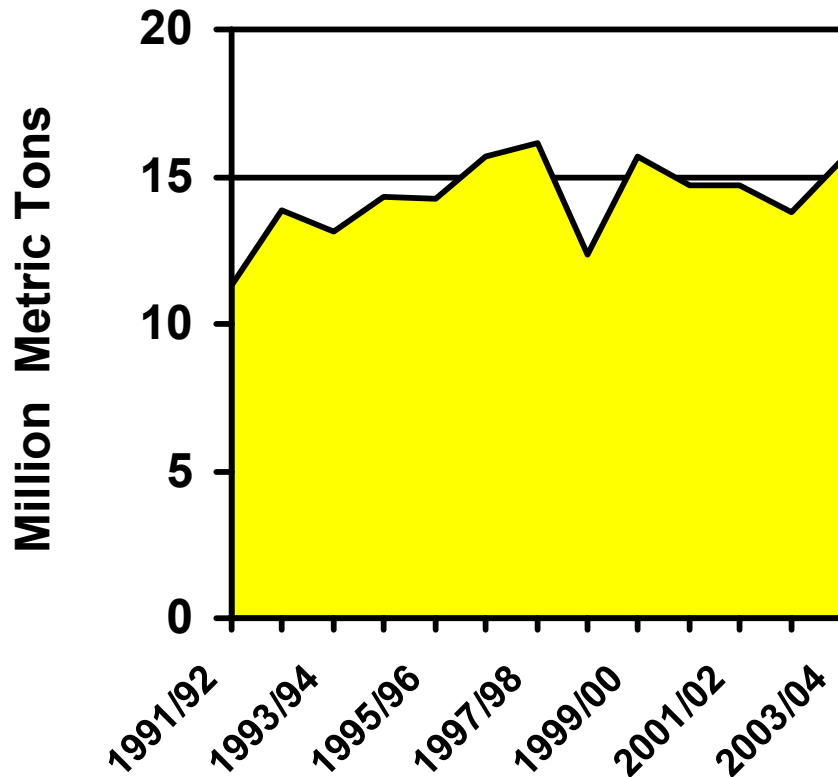


# **The U.S. and World Situation: Citrus**

**USDA  
Foreign Agricultural Service  
Horticultural & Tropical Products Division  
April 2004**

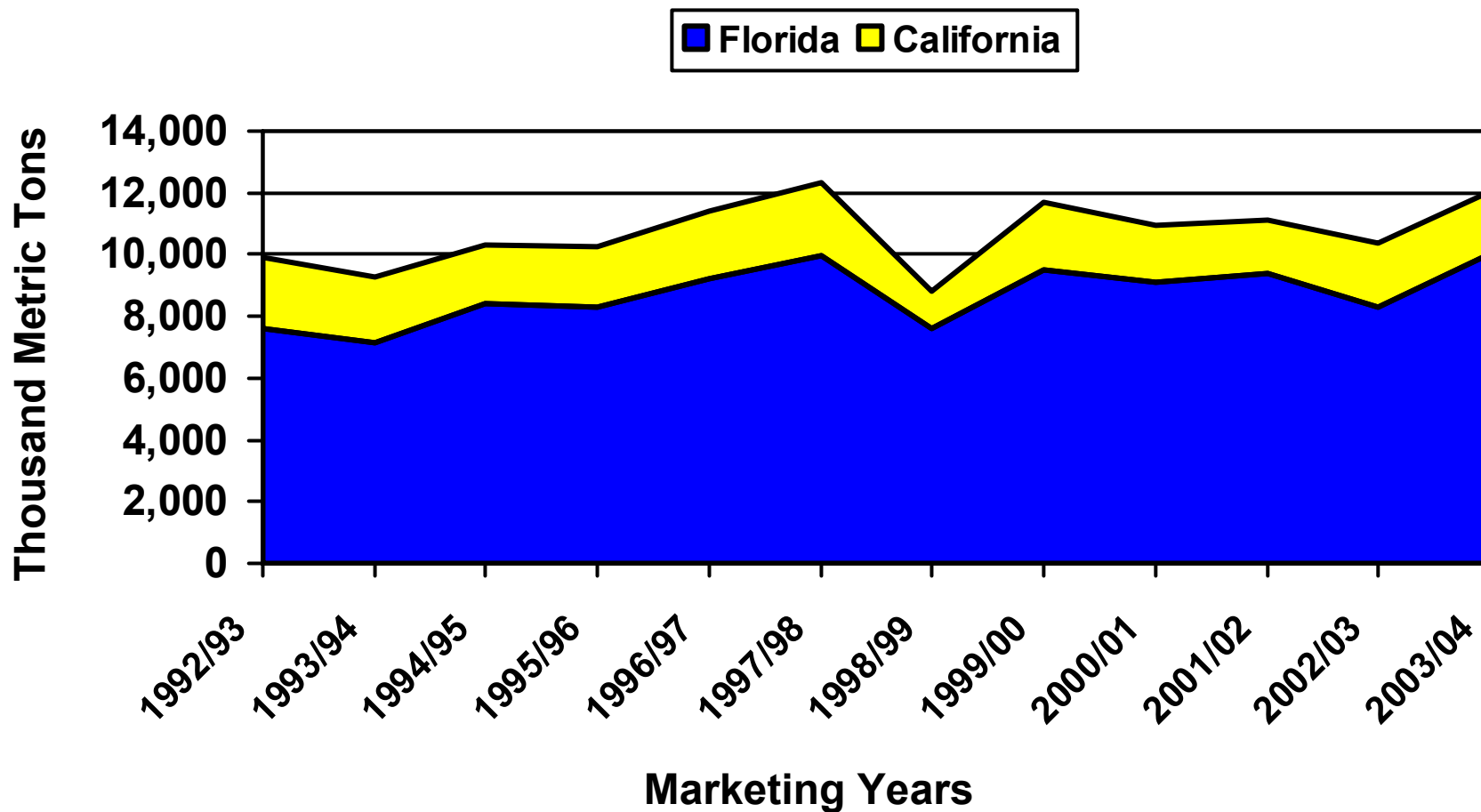
# U.S. Citrus Production and Percentage of the Crop Exported



Marketing Years

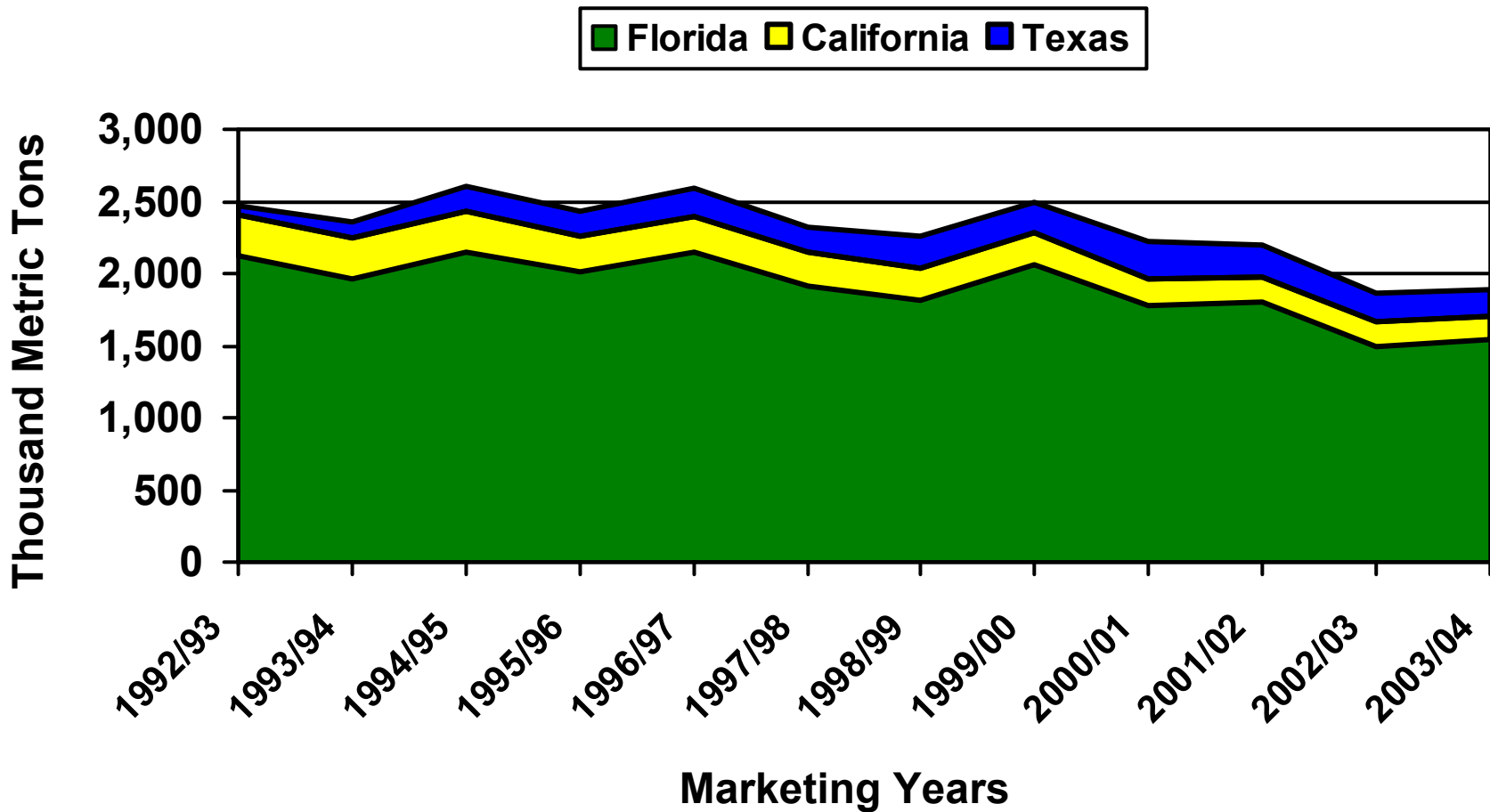
Source: National Agricultural Statistics Service, USDA  
Bureau of the Census, DOC  
Note-Marketing year varies.

# U.S. Orange Production



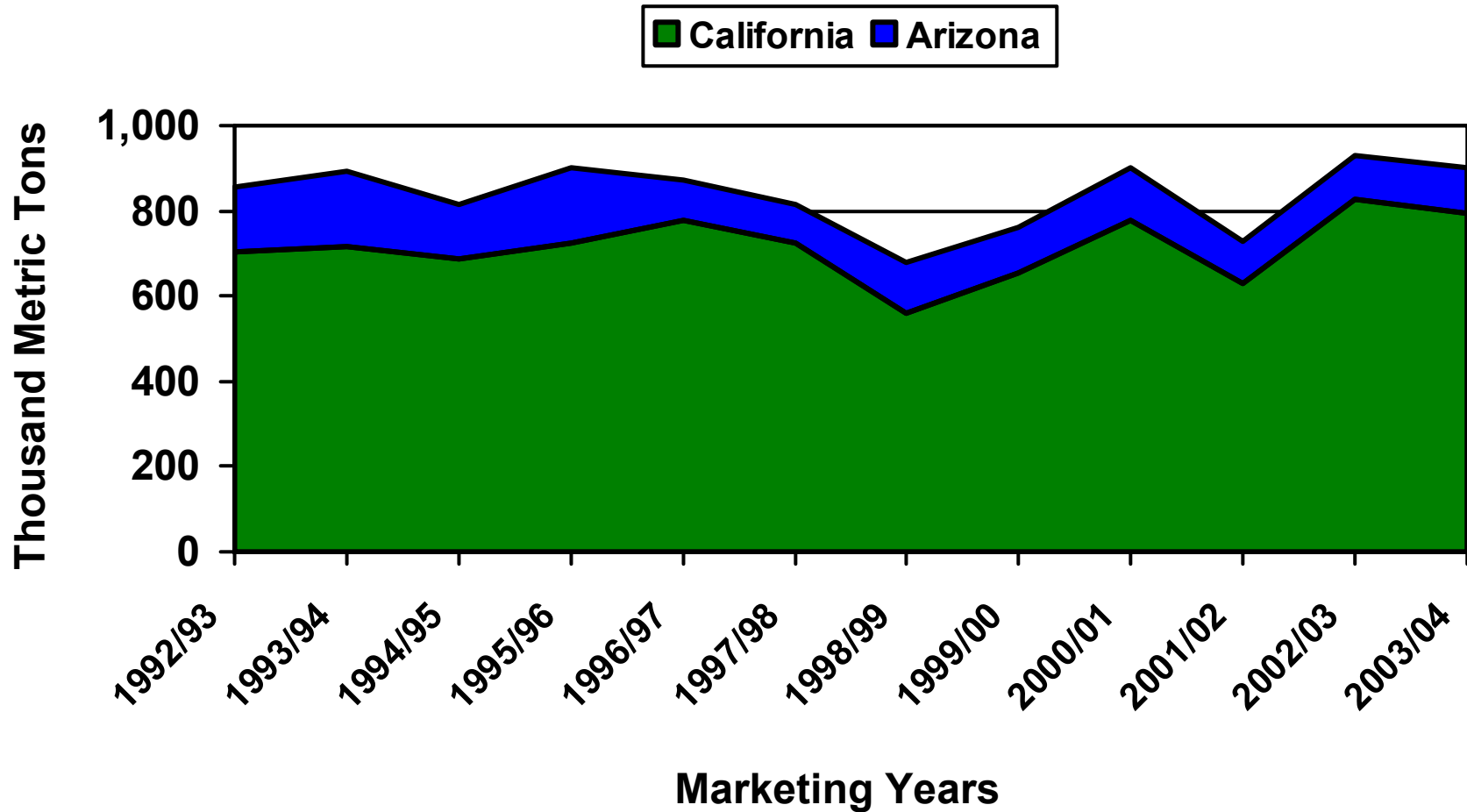
Source: National Agricultural Statistics Service, USDA  
Note-Marketing year is November-October.

# U.S. Grapefruit Production



Source: National Agricultural Statistics Service, USDA  
Note- Marketing year is September-August.

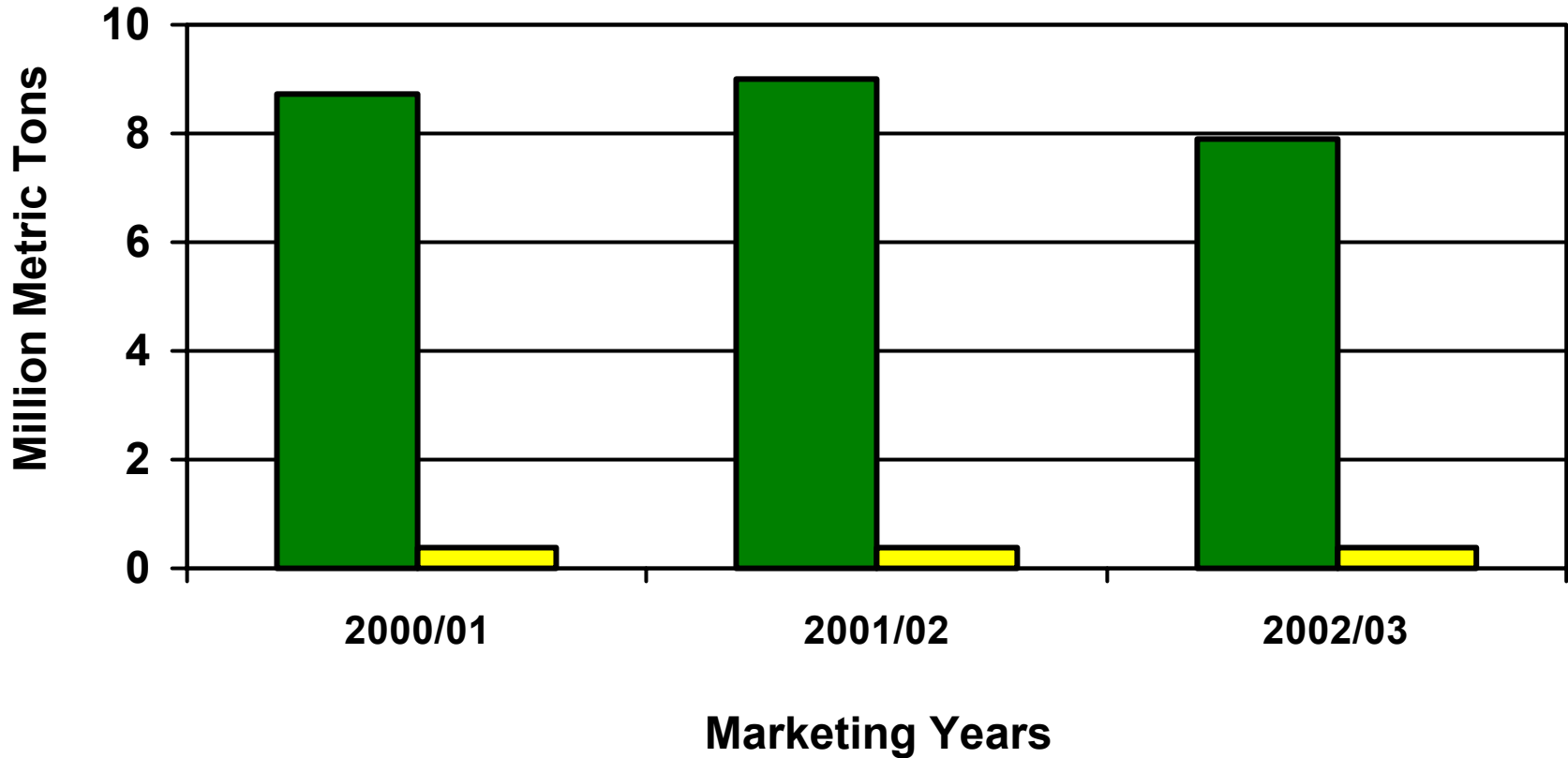
# U.S. Lemon Production by State



Source: National Agricultural Statistics Service, USDA  
Note-Marketing year is August-July.

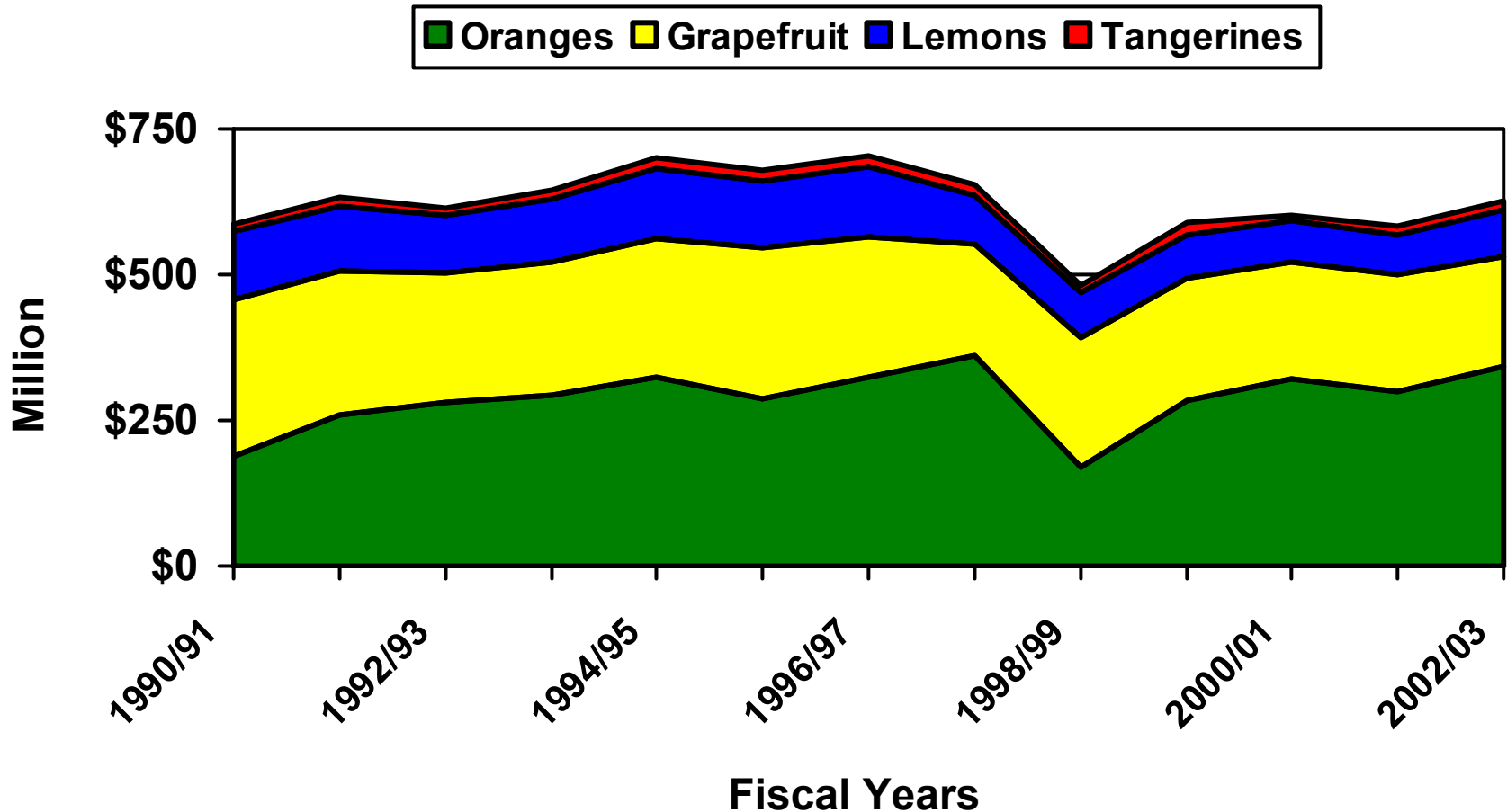
# Florida Orange Crop Utilization

■ Processed ■ Fresh Marketed



Source: National Agricultural Statistics Service, USDA  
Note-Marketing year is November-October.

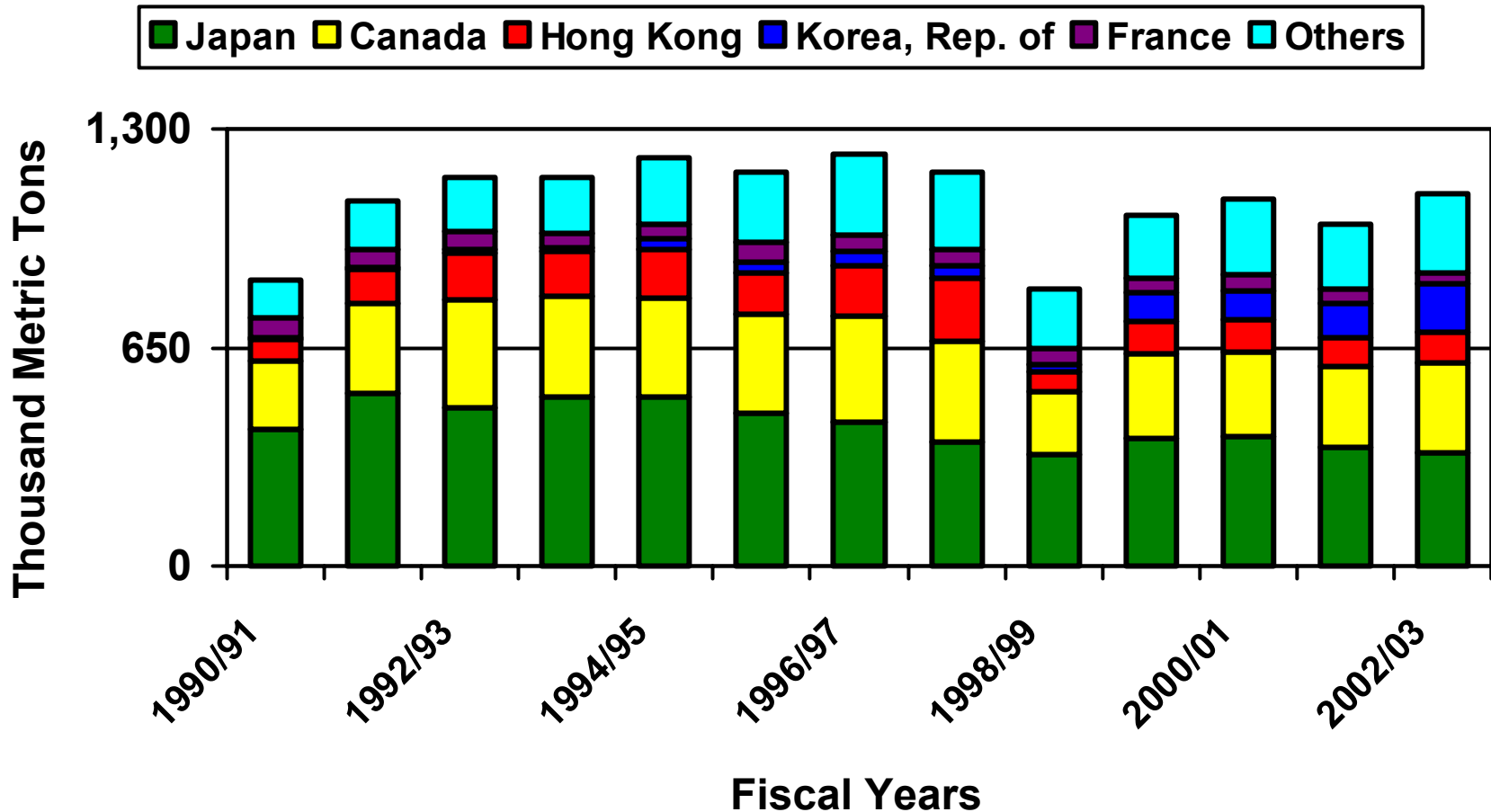
# Value of U.S. Citrus Exports



Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

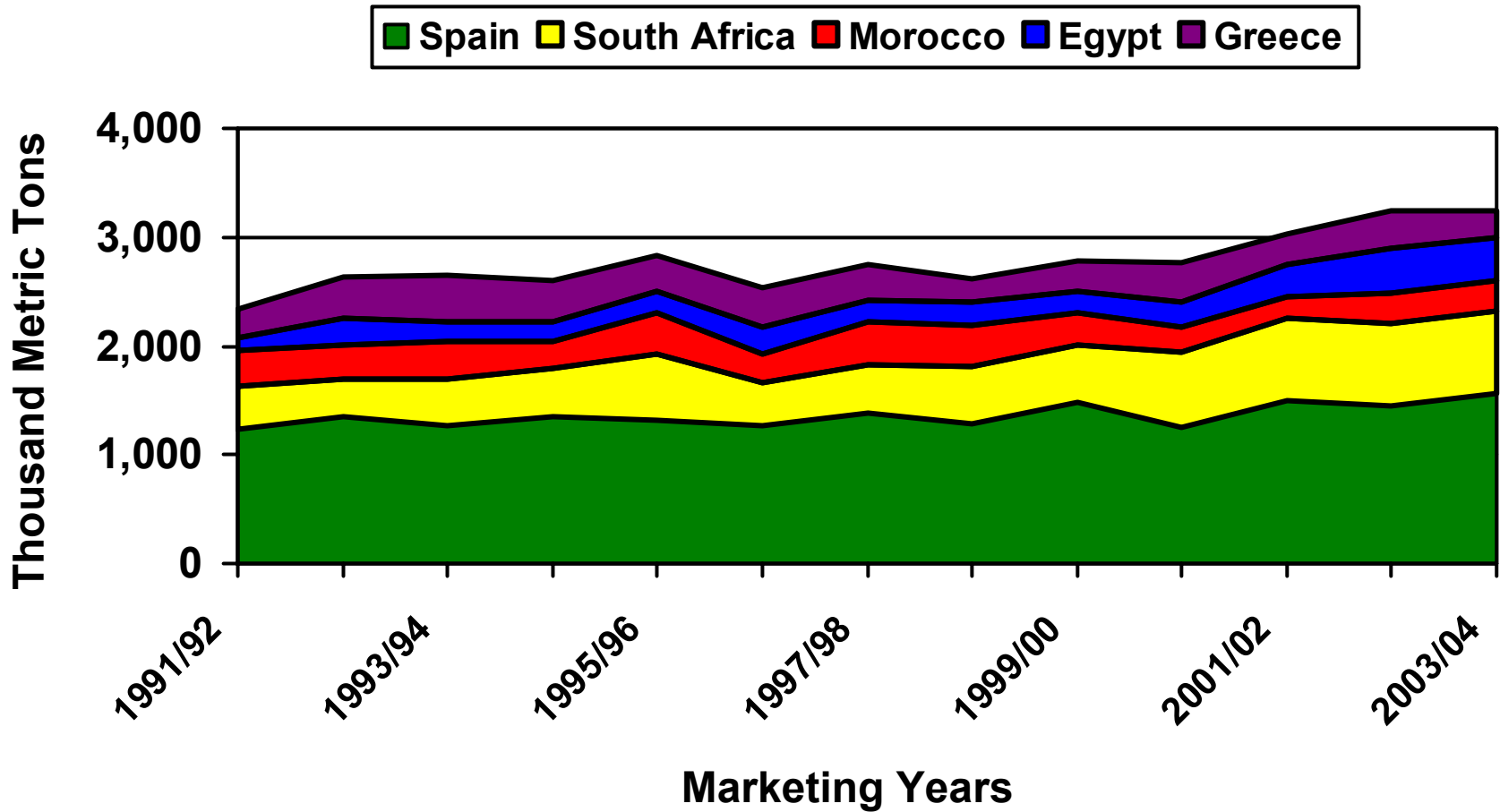
# U.S. Citrus Export Markets



Source: Bureau of the Census, DOC  
Note- U.S. fiscal year is October-September.

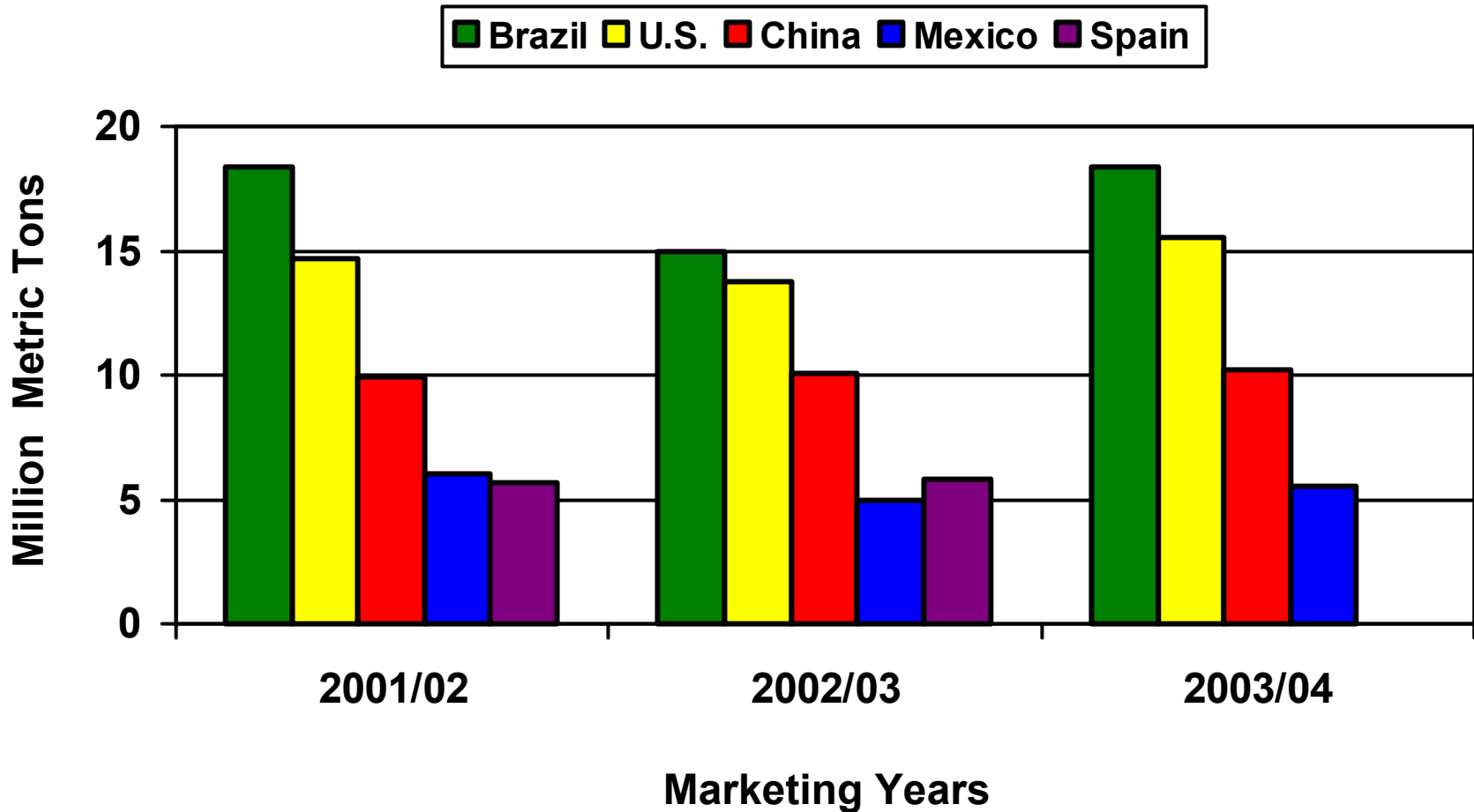


# Other Key Exporters of Oranges



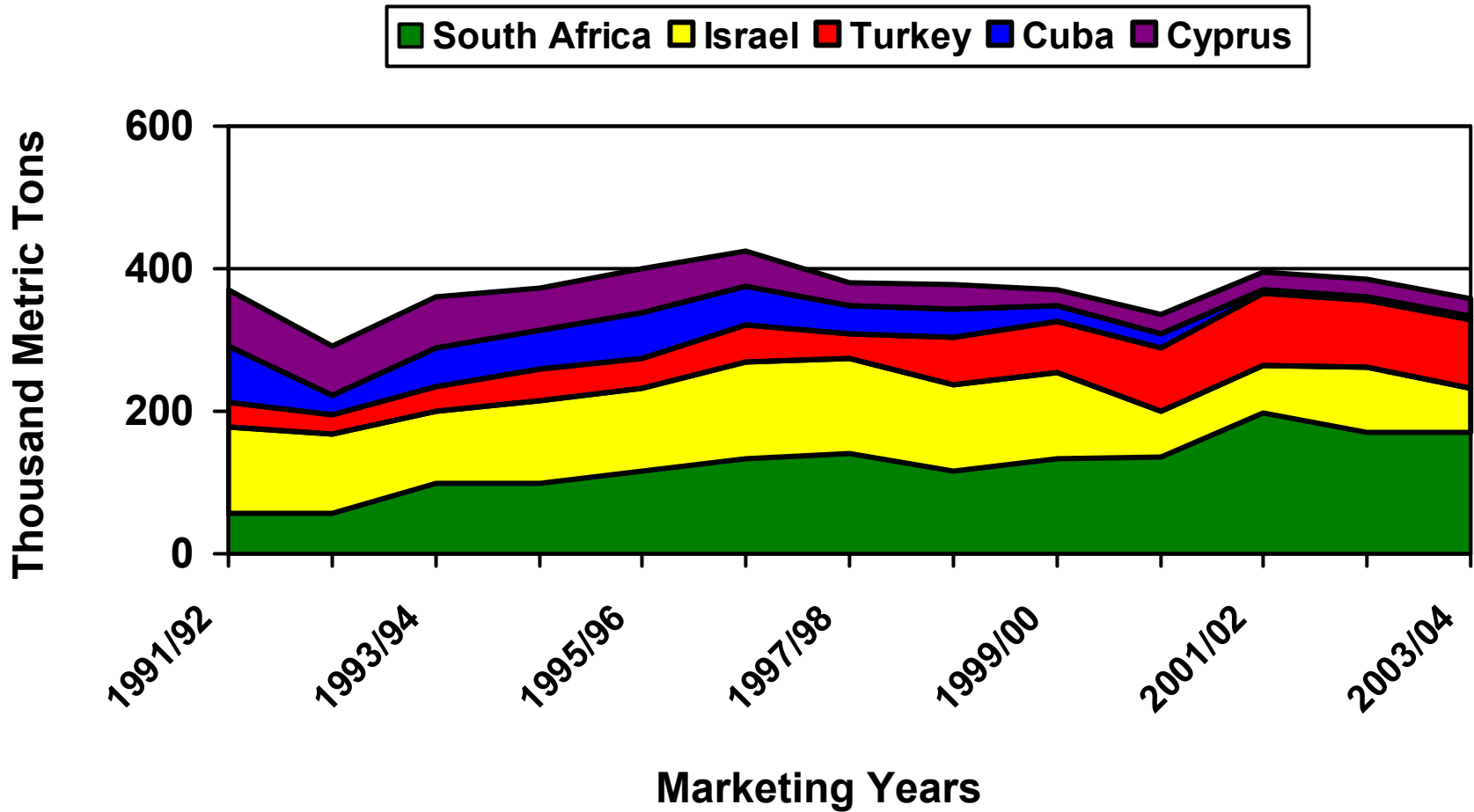
Source: U.S. Agricultural Attaché Reports

# Top Citrus Producing Countries



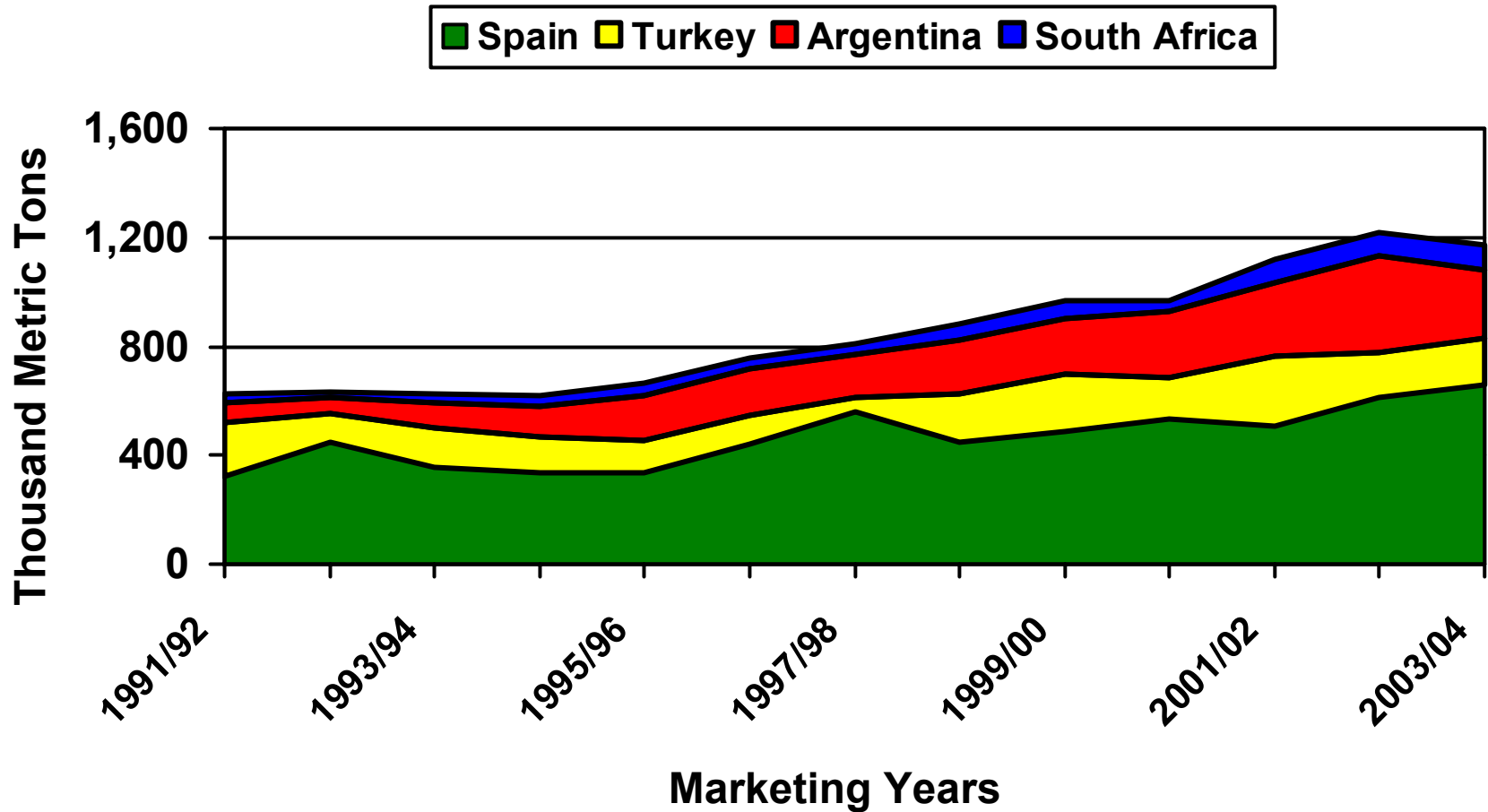
Source: U.S. Agricultural Attaché Reports

# Other Top Grapefruit Exporters



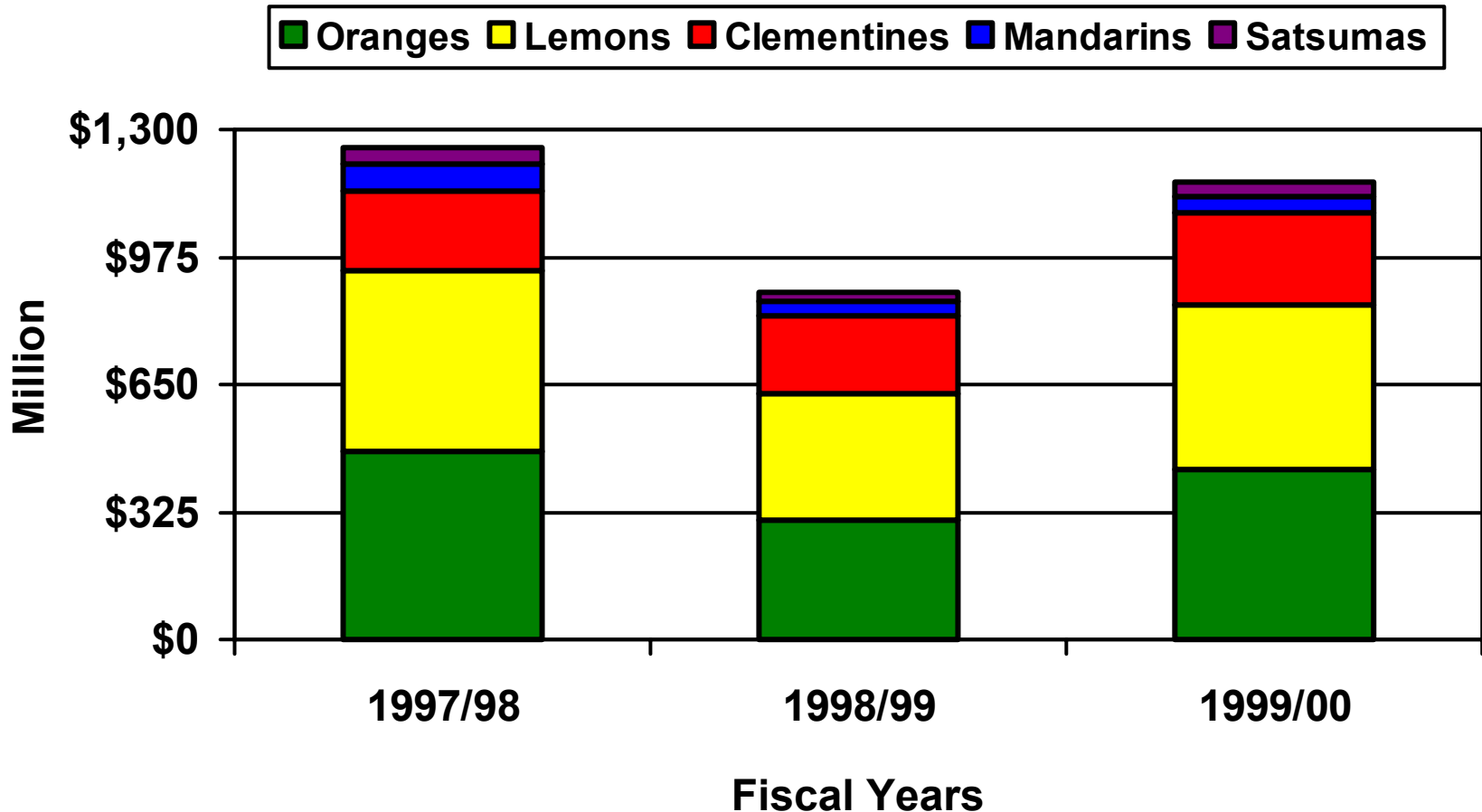
Source: U.S. Agricultural Attaché Reports

# Other Top Lemon Exporters



Source: U.S. Agricultural Attaché Reports

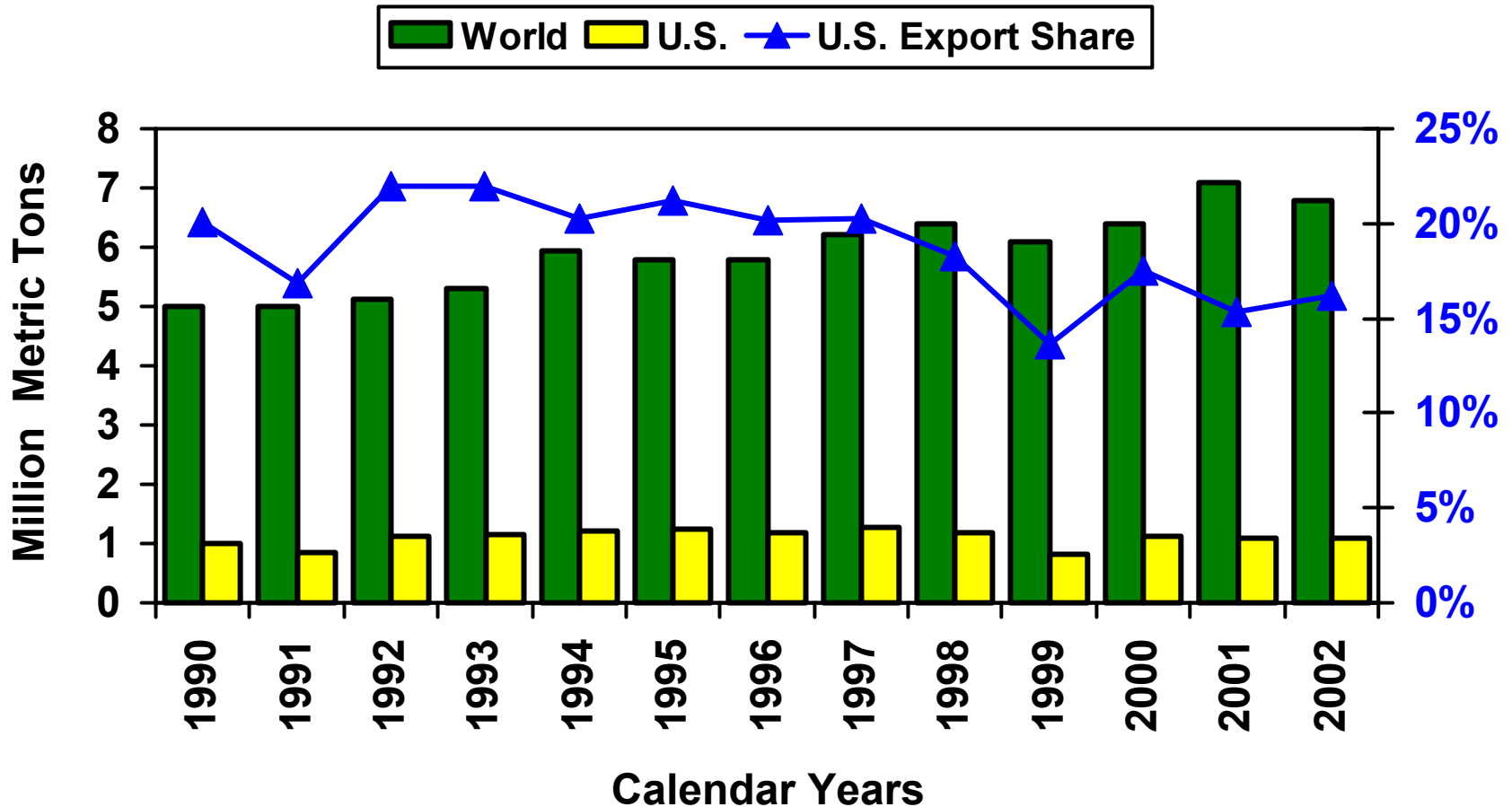
# EU Citrus Support



Source: WTO, Committee on Agriculture

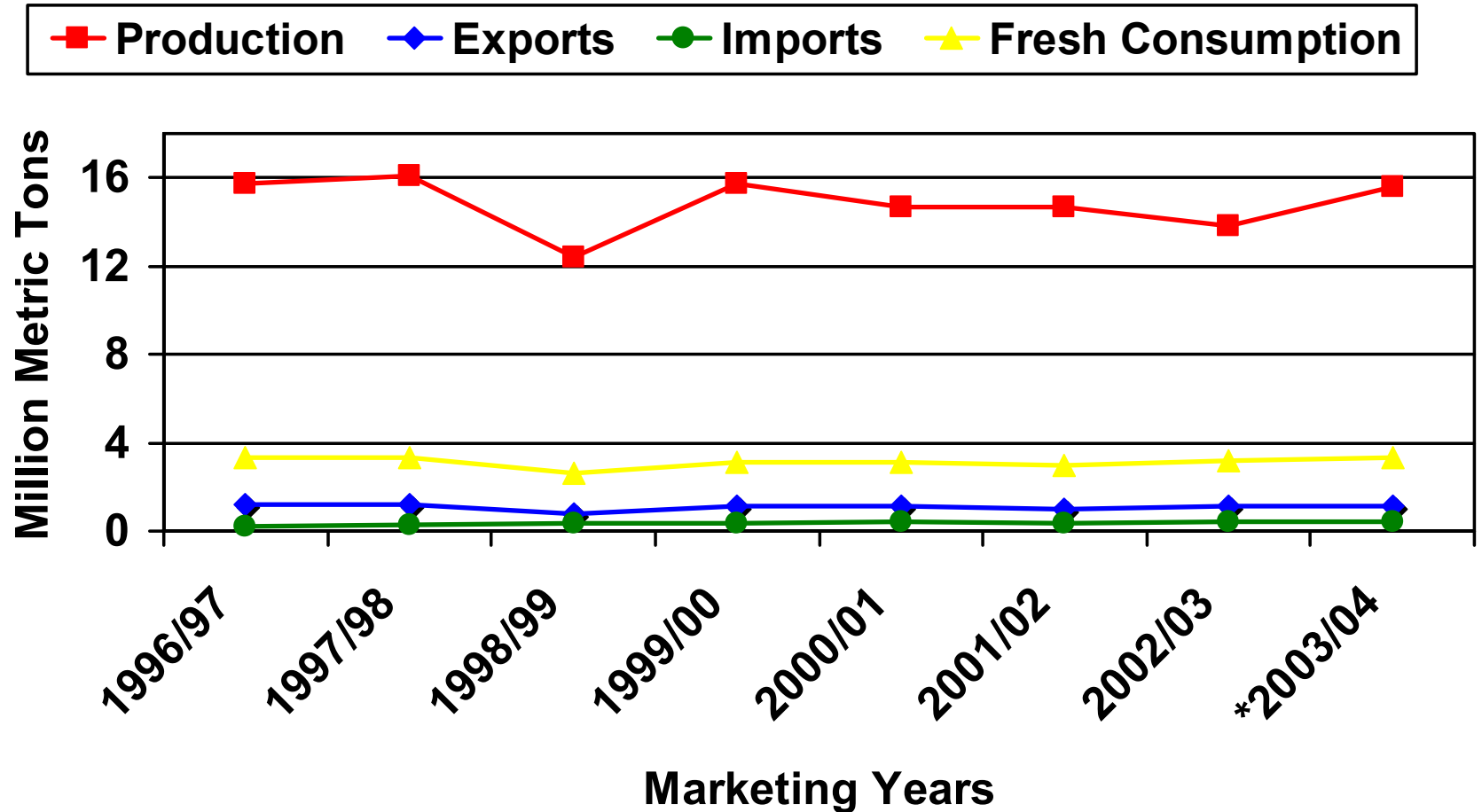
Note- The product-specific Aggregate Measurement of Support (AMS) includes market price support, direct payments, and other product-specific support.

# World and U.S. Fresh Citrus Exports



Source: Food and Agriculture Organization (FAO) of the United Nations  
Note- Excluding EU intra-trade

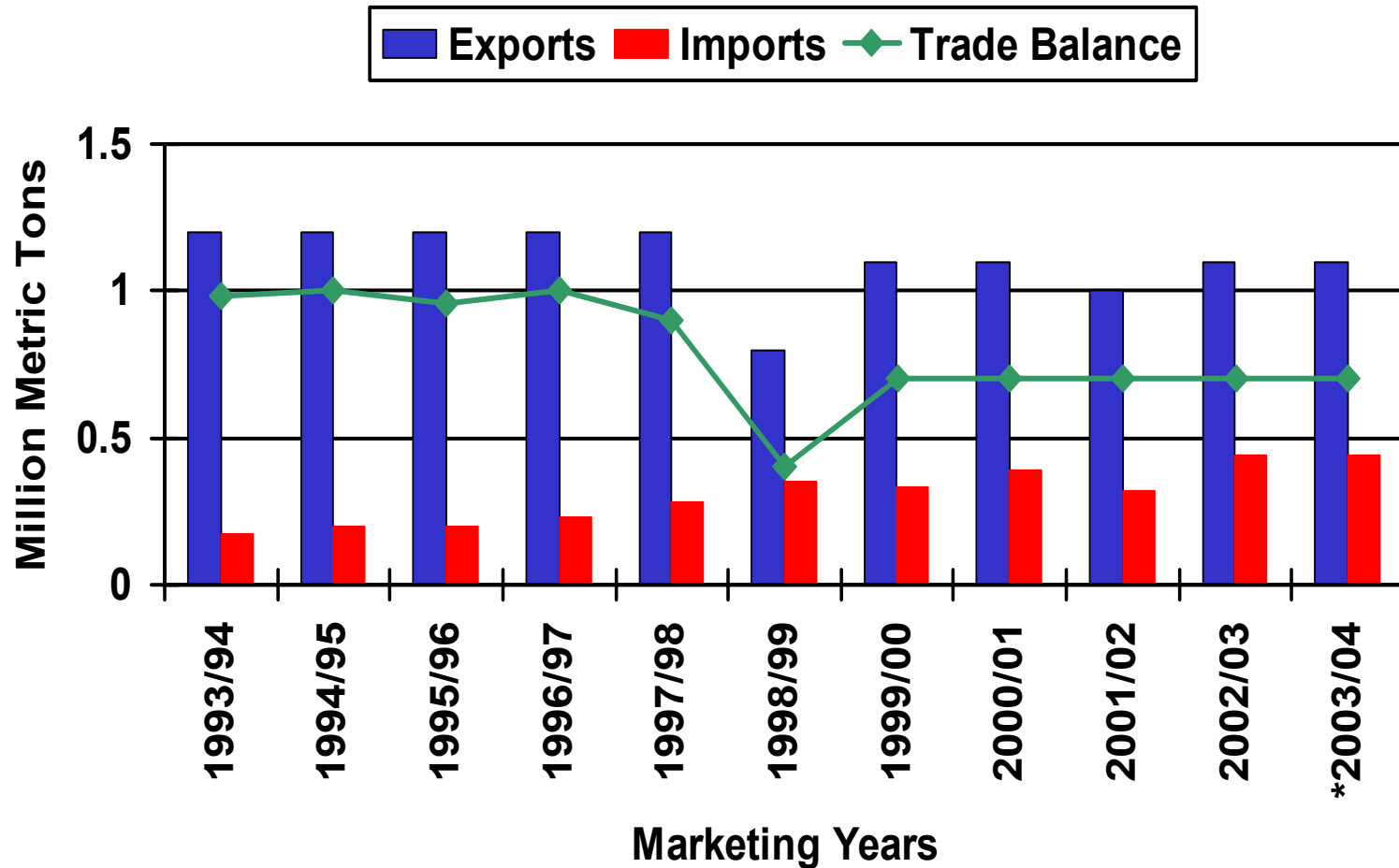
# The U.S. Citrus Market



Source: National Agricultural Statistics Service, USDA  
Bureau of the Census, DOC

Note – Various marketing years. \*Data for MY 2003/04 is a forecast.

# U.S. Volume Trade in Citrus

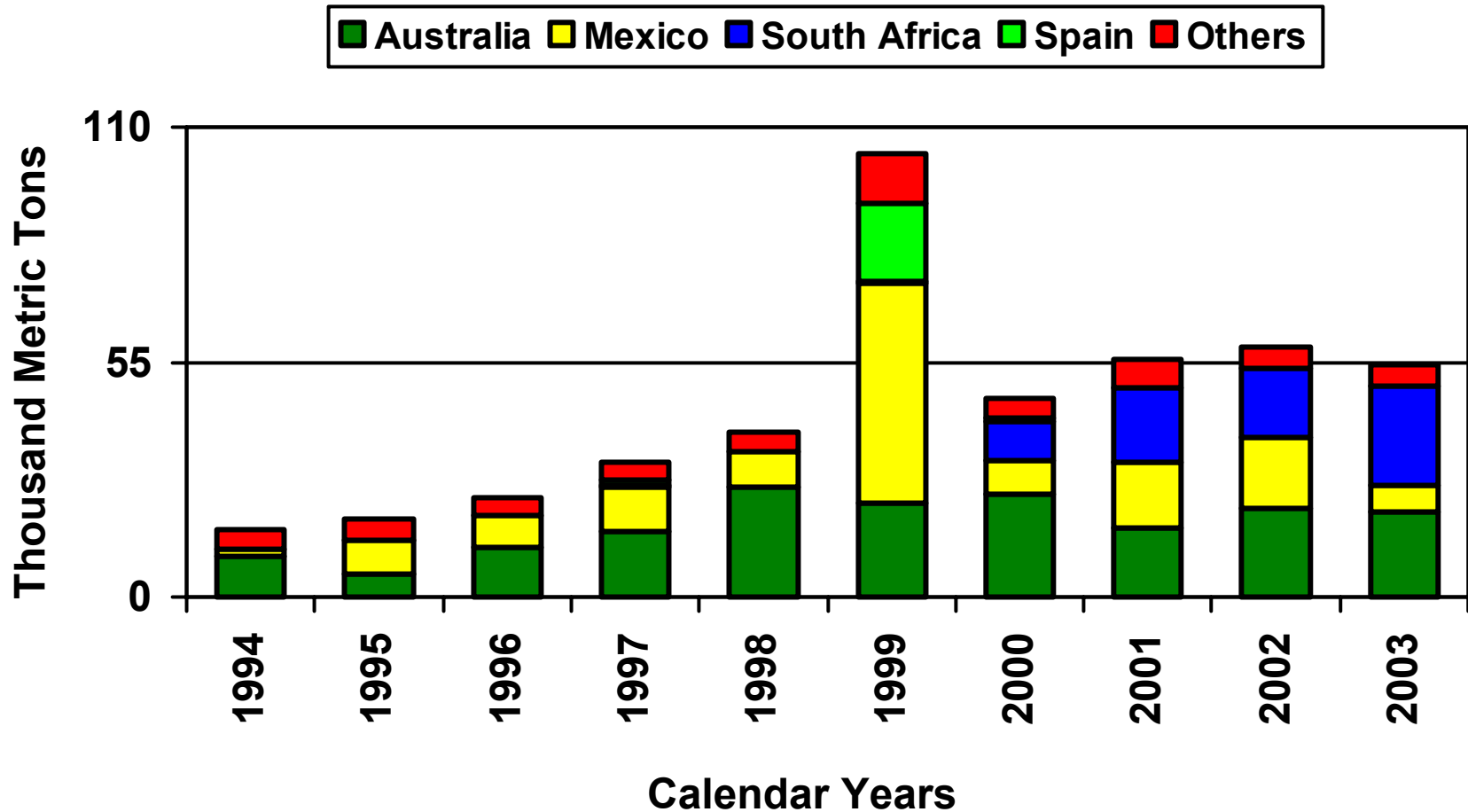


Source: Bureau of the Census, DOC

Note – Various Marketing Years. \*Data for MY 2003/04 is a forecast.



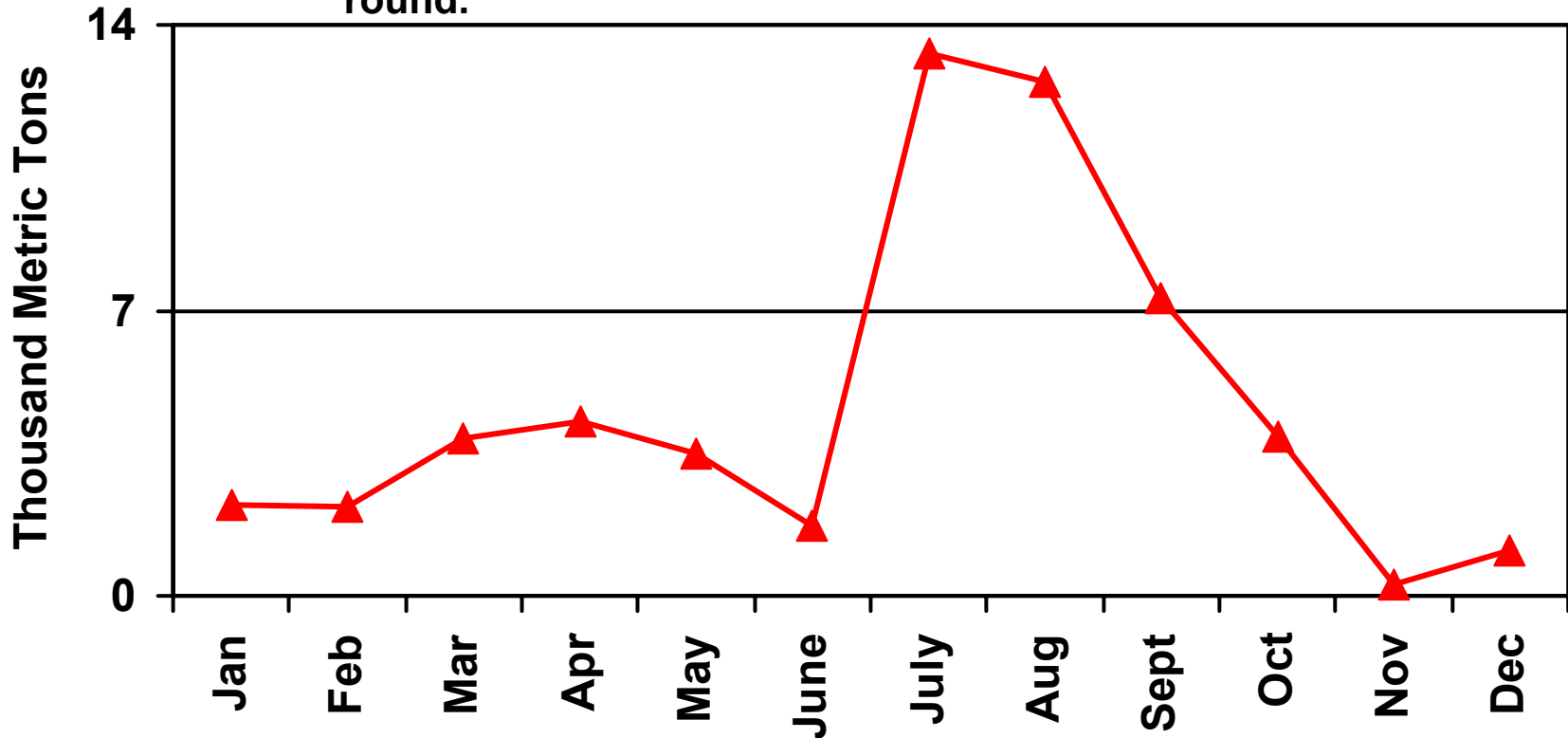
# U.S. Imports of Oranges by Suppliers



Source: Bureau of the Census, DOC

# U.S. Monthly Imports of Oranges

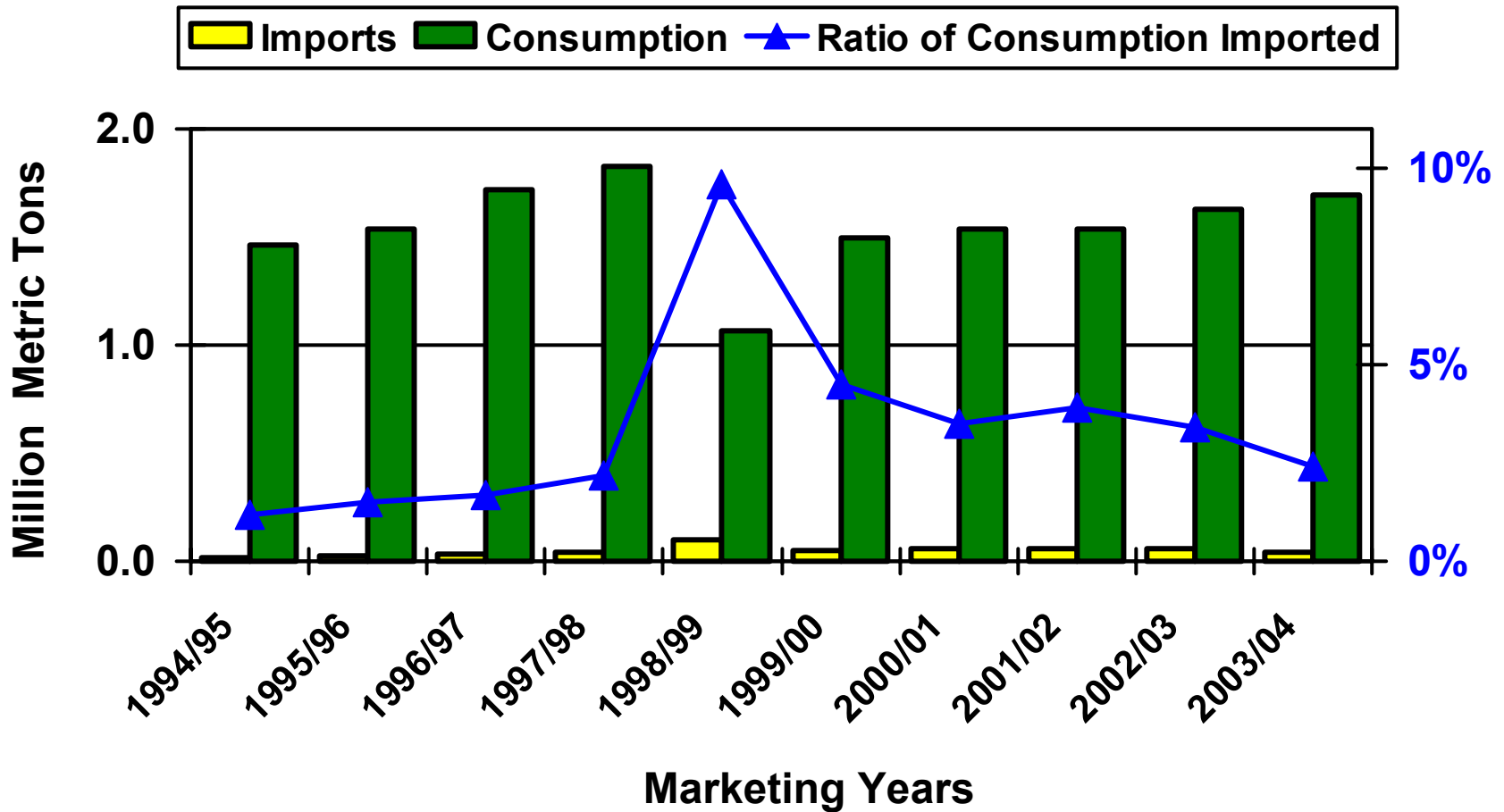
U.S. marketing season begins in November and is year round.



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2001-2003.

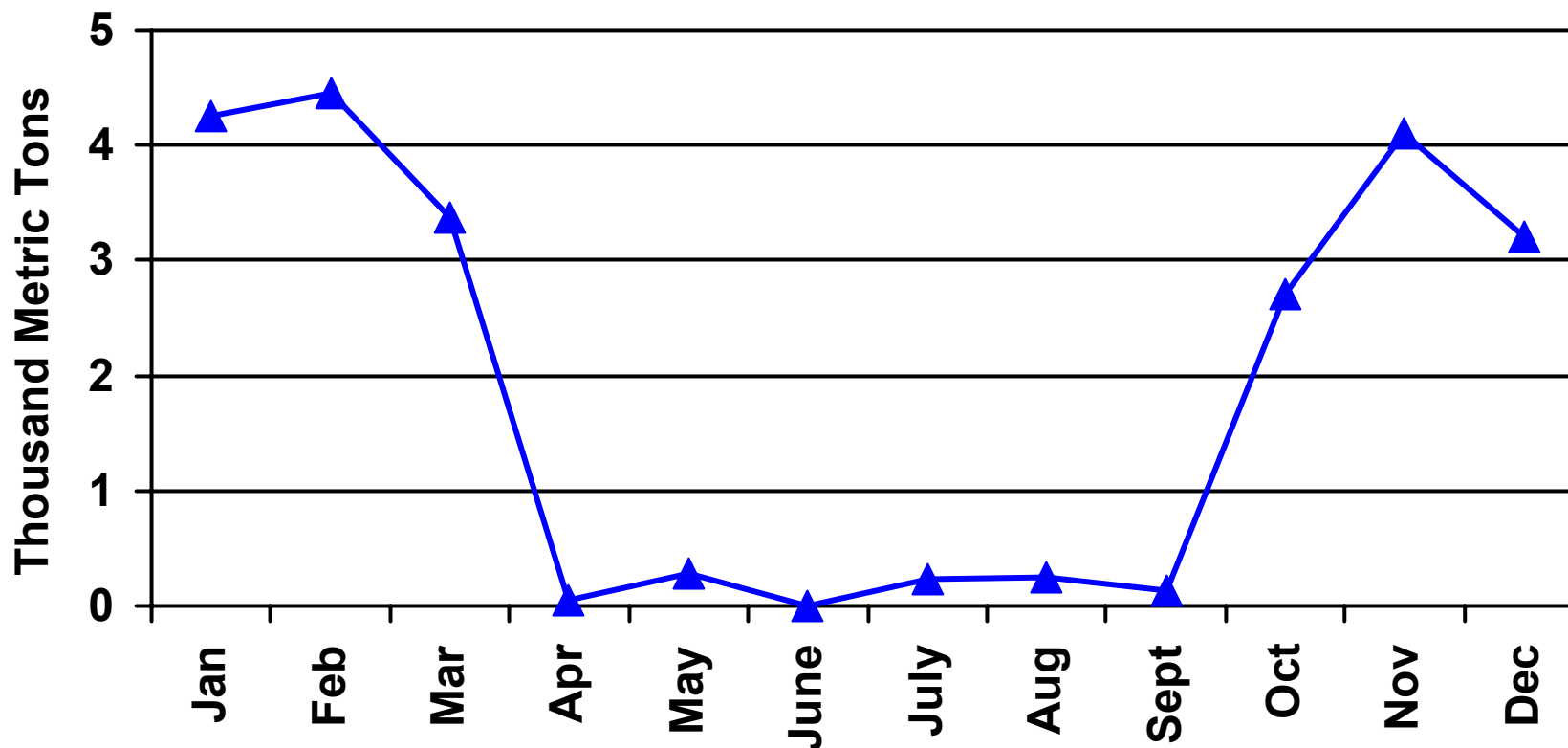
# U.S. Orange Imports and Share of Domestic Consumption



Source: Bureau of the Census, DOC and USDA  
Note- Marketing year is November-October.

# U.S. Monthly Imports of Grapefruit

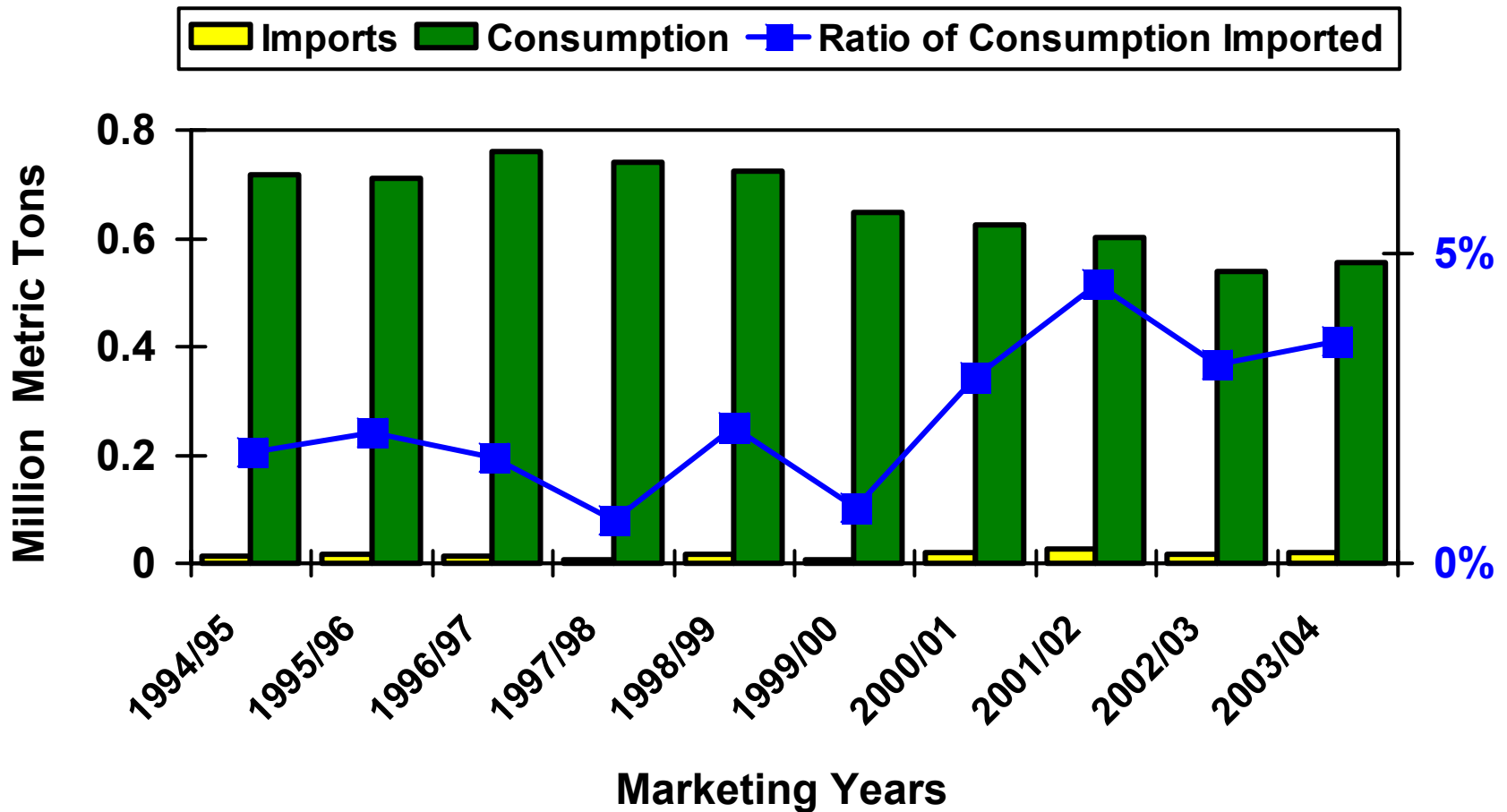
U.S. marketing season peaks September 1- May 30



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2001-2003.

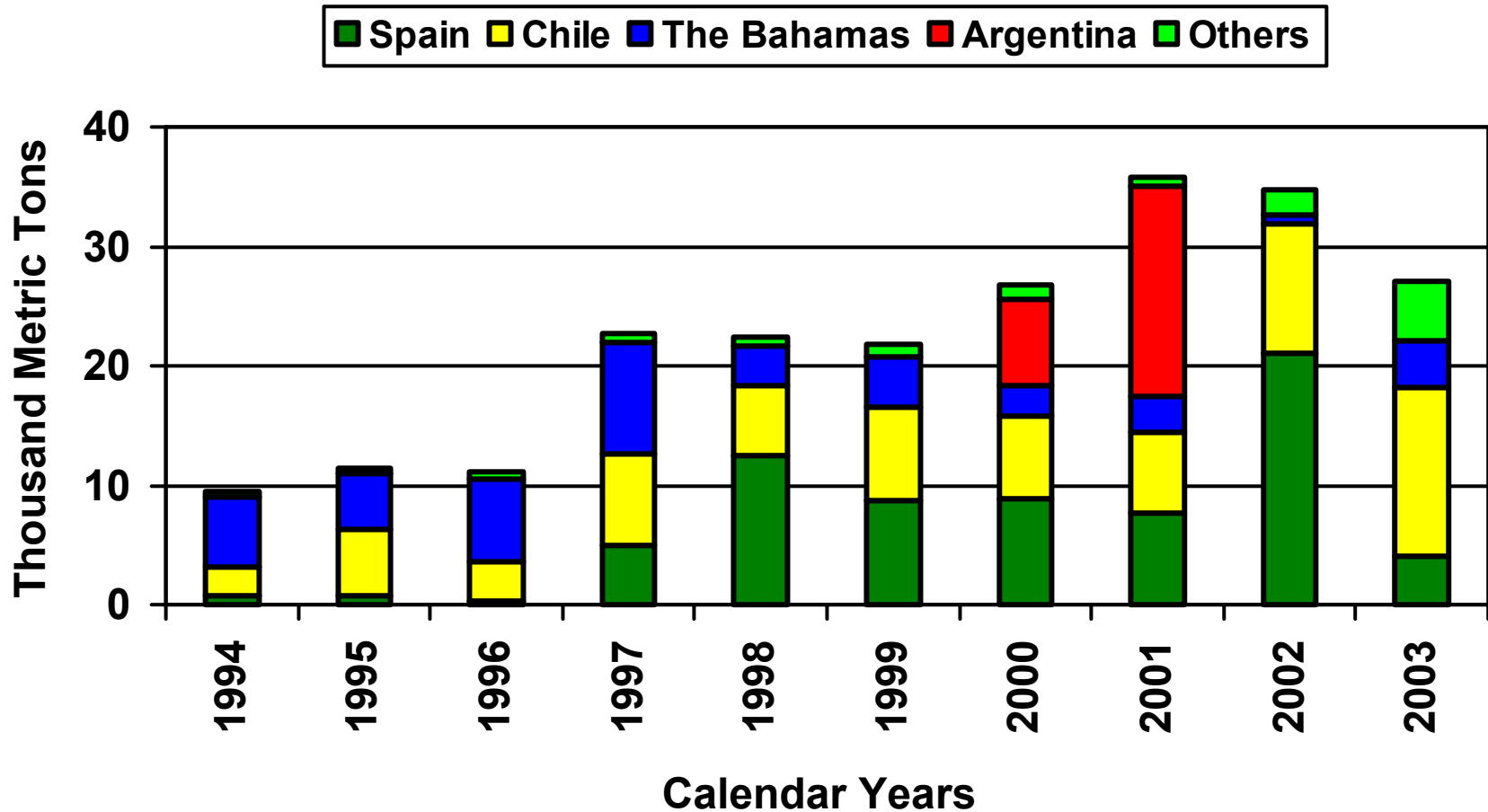
# U.S. Grapefruit Imports and Share of Domestic Consumption



Source: Bureau of the Census, DOC

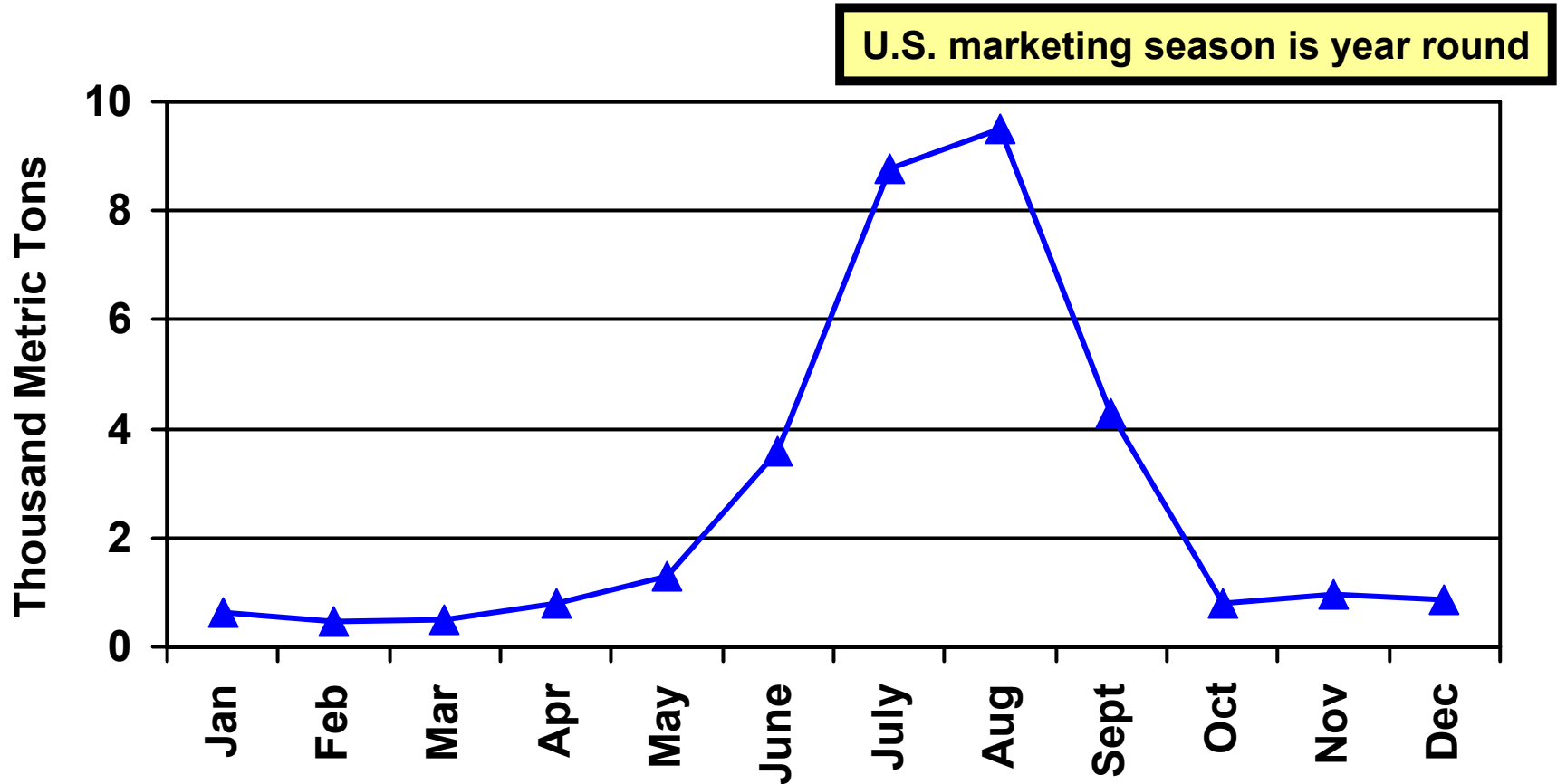
Note- Marketing year is September-August.

# U.S. Imports of Lemons by Suppliers



Source: Bureau of the Census, DOC

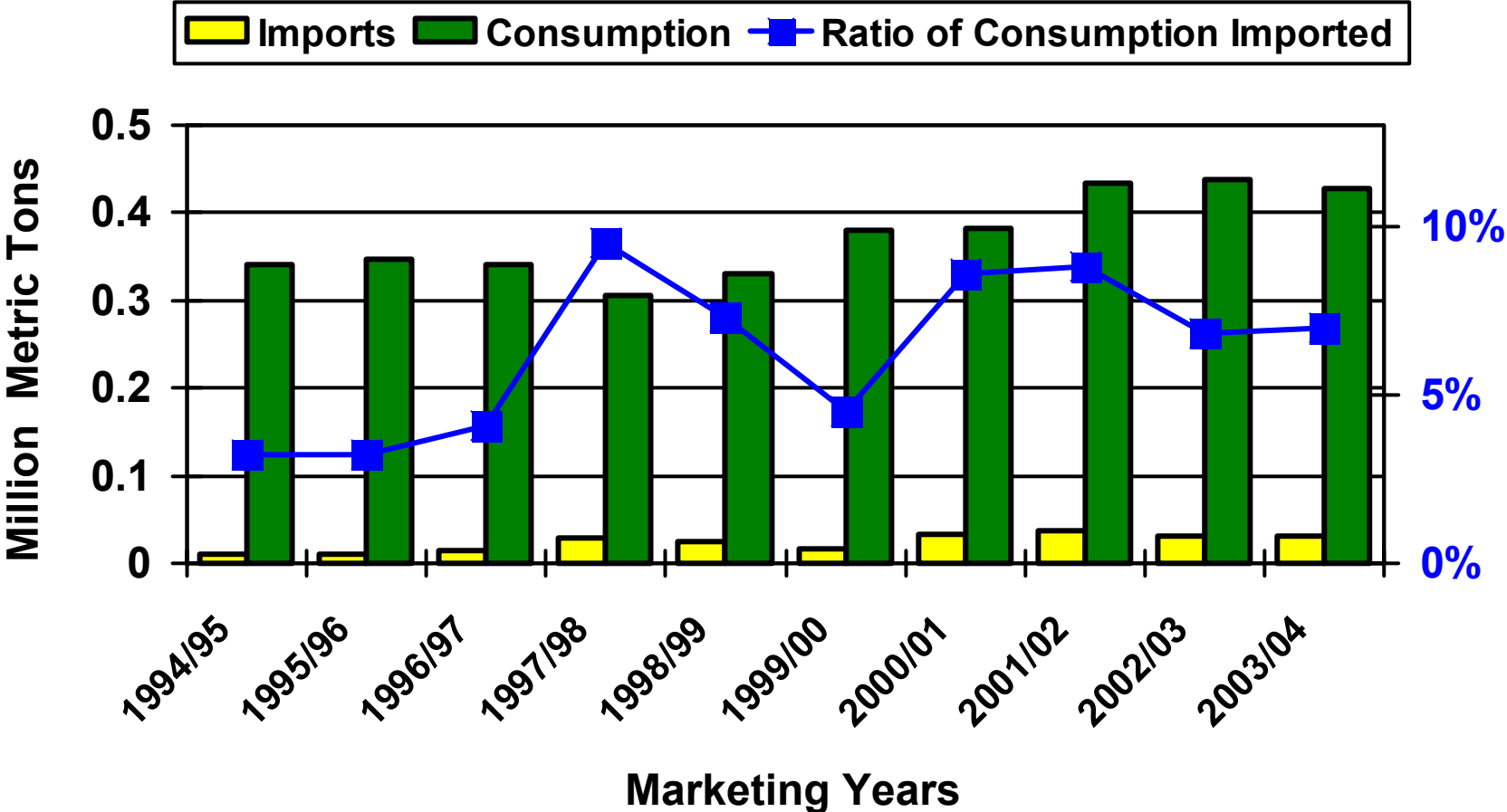
# U.S. Monthly Imports of Lemons



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2001-2003.

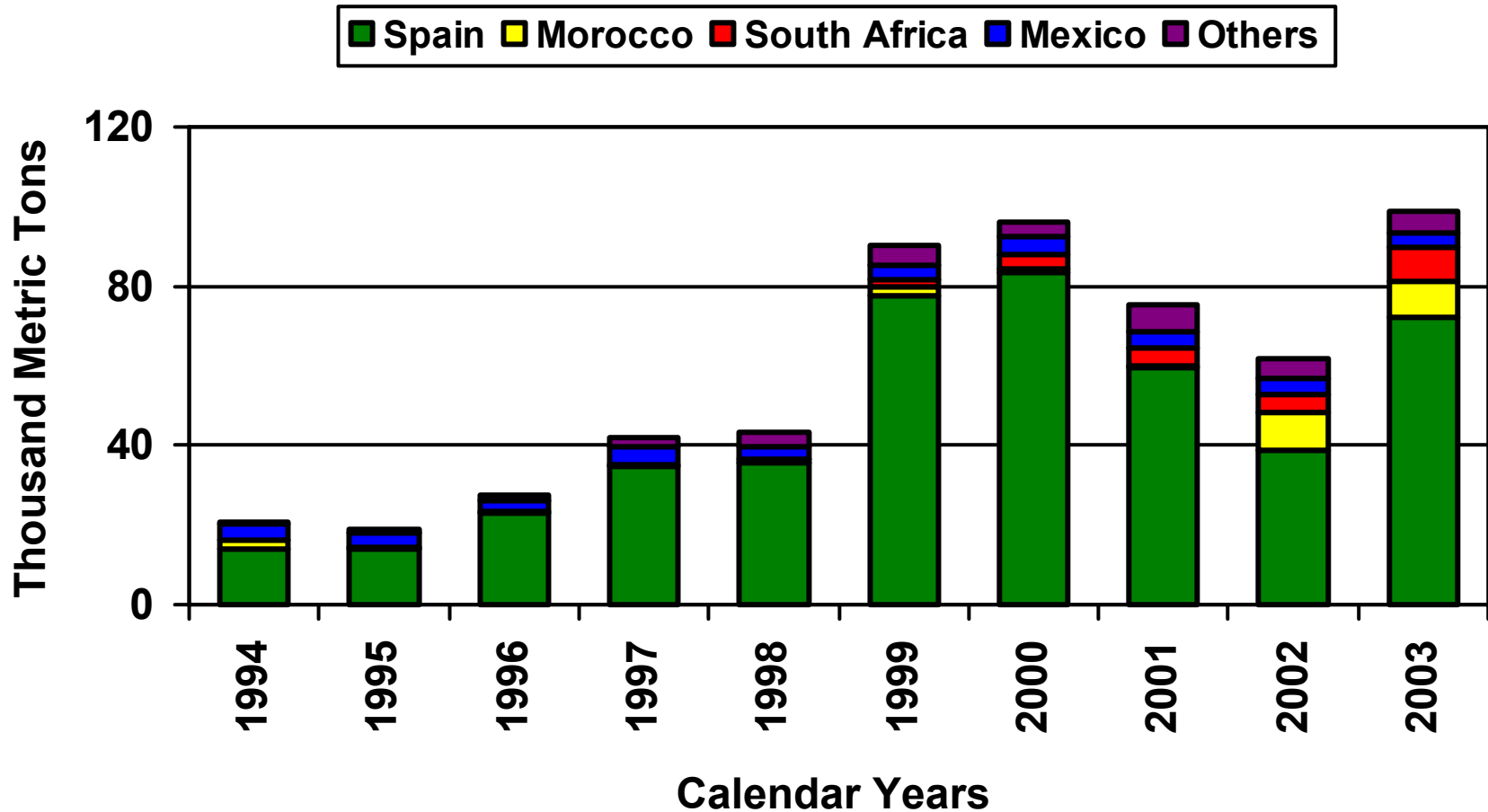
# U.S. Lemon Imports and Share of Domestic Consumption



Source: Bureau of the Census, DOC and USDA  
 Note- Marketing year is August-July.



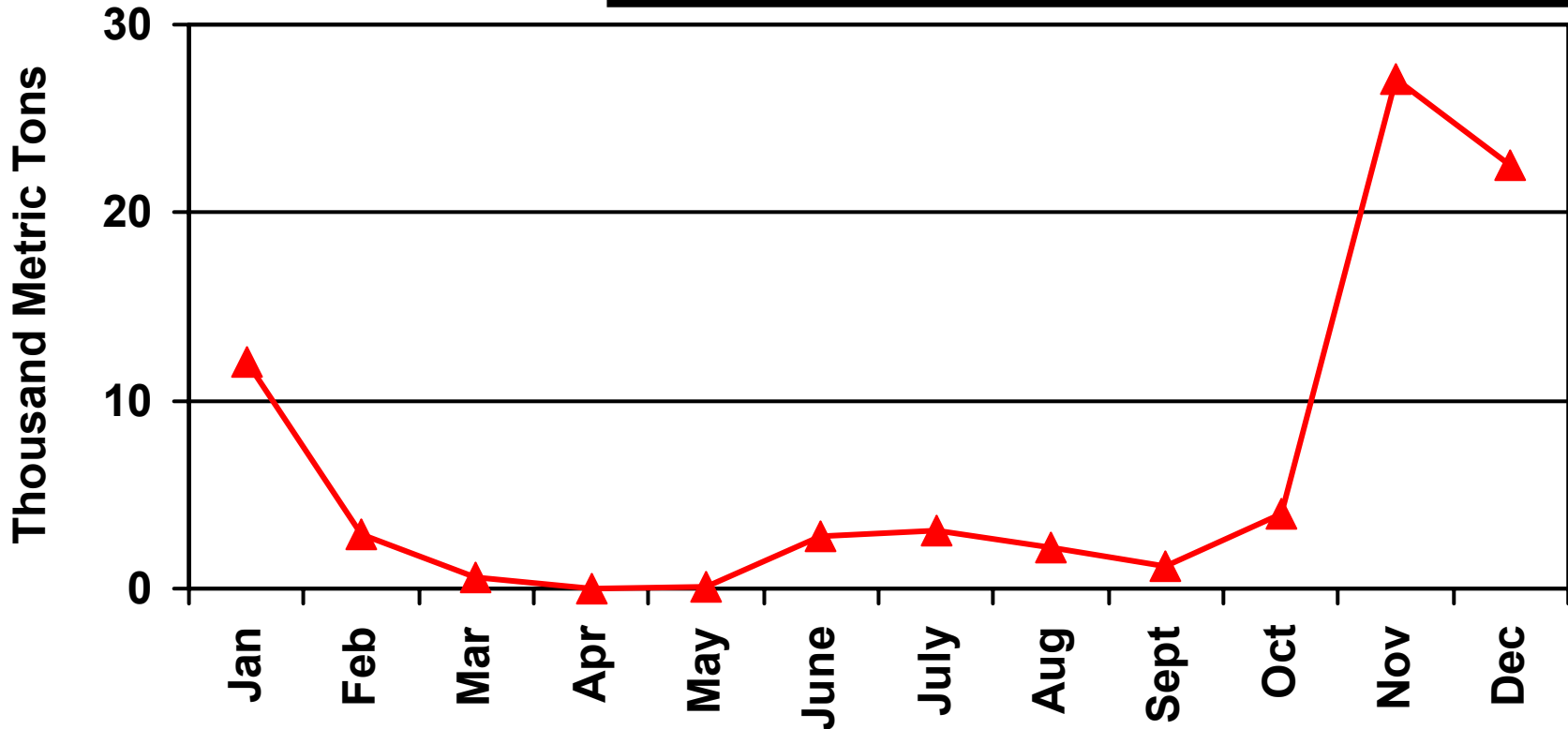
# U.S. Imports of Tangerines by Suppliers



Source: Bureau of the Census, DOC

# U.S. Monthly Imports of Tangerines and Mandarins

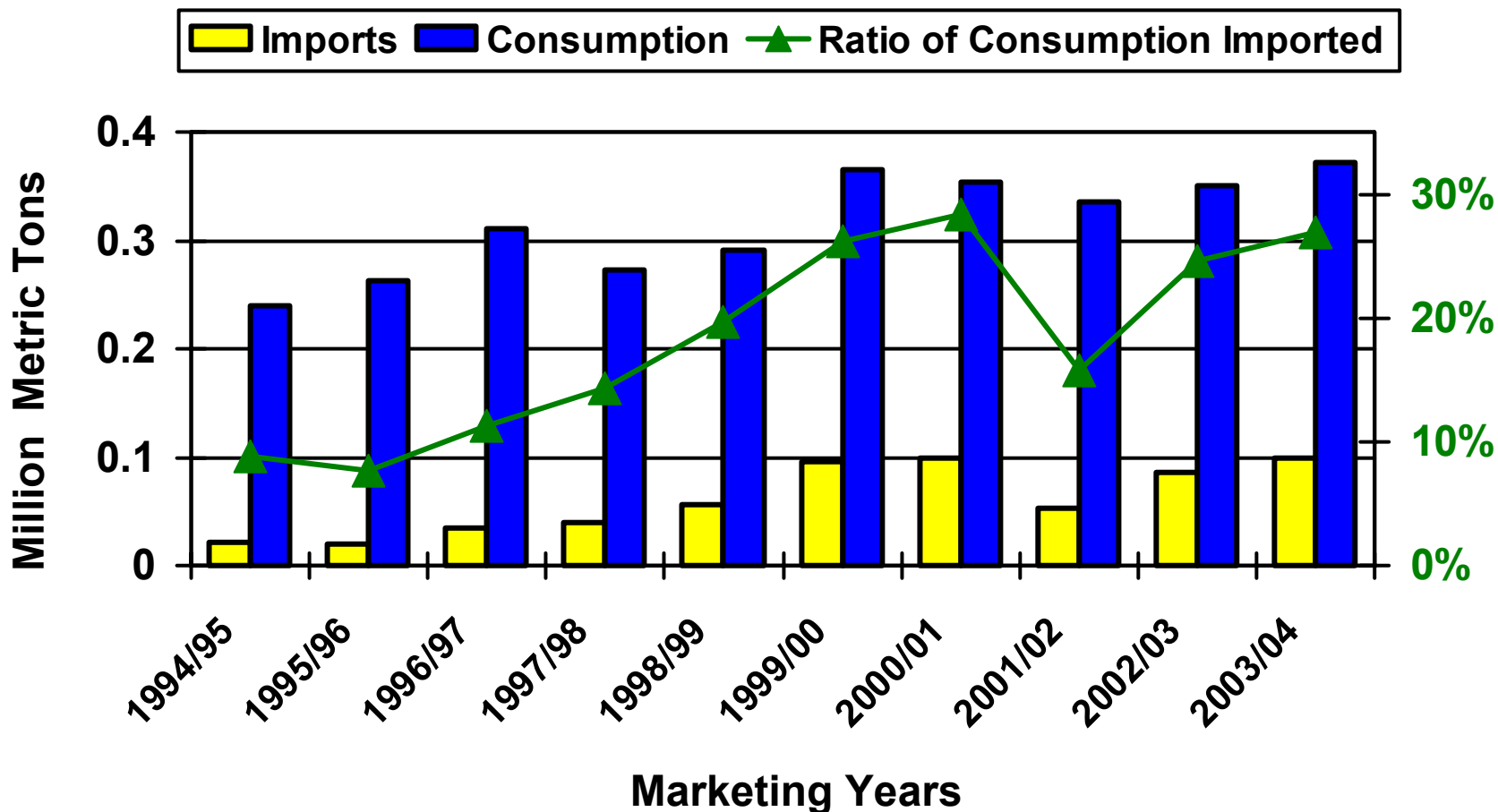
U.S. marketing season peaks November 1- April 30



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2001-2003.

# U.S. Tangerine and Mandarin Imports and Share of Domestic Consumption



Source: Bureau of the Census, DOC

Note- Marketing year is November-October.

# 2003 Applied Tariff Rates for Citrus/Orange Juice for Selected Countries

Ad valorem, unless otherwise noted

Commodity	Oranges	Grapefruit	Lemons	FCOJ	OJ, nt FRZ
HS #	080510	080540	080530	200911	200919
<i>EU</i>	3.2-16 1/	1.5-2.4	6.4 2/	33.6 3/	33.6 3/
<i>Argentina</i>	11.5	11.5	11.5	15.5	15.5
<i>Brazil</i>	10	10	10	14	14
<i>China</i>	11 + 13 VAT	12 + 13 VAT	11 + 13 VAT	7.5 + 17 VAT	30 +17 VAT
<i>Japan</i>	32 (12/1-5/31) 16(6/1-11/30)	10	0	25.5	25.5
<i>India</i>	30	25	30	30	30
<i>Korea</i>	IQ & OQ-50	30	30	OQ-54 +10 VAT	OQ-54 +10 VAT
<i>Taiwan</i>	20 4/	15 4/	15 4/	21.5-29.0	22.5-30.0
<i>Turkey</i>	54	54	54	58.5	58.5
<i>U.S.</i>	2.1	16.2-28.7	4.4	39	17.1

1/ + entry price 12/1-5/31: max 71 EUR/ton. 2/ +entry price: max 256 EUR/ton. 3/ + 206 EUR/ton.

4/ Tariff valid between 1/1 and 9/30. Otherwise a higher tariff is applied.

Source: Individual Countries' Tariff Schedules