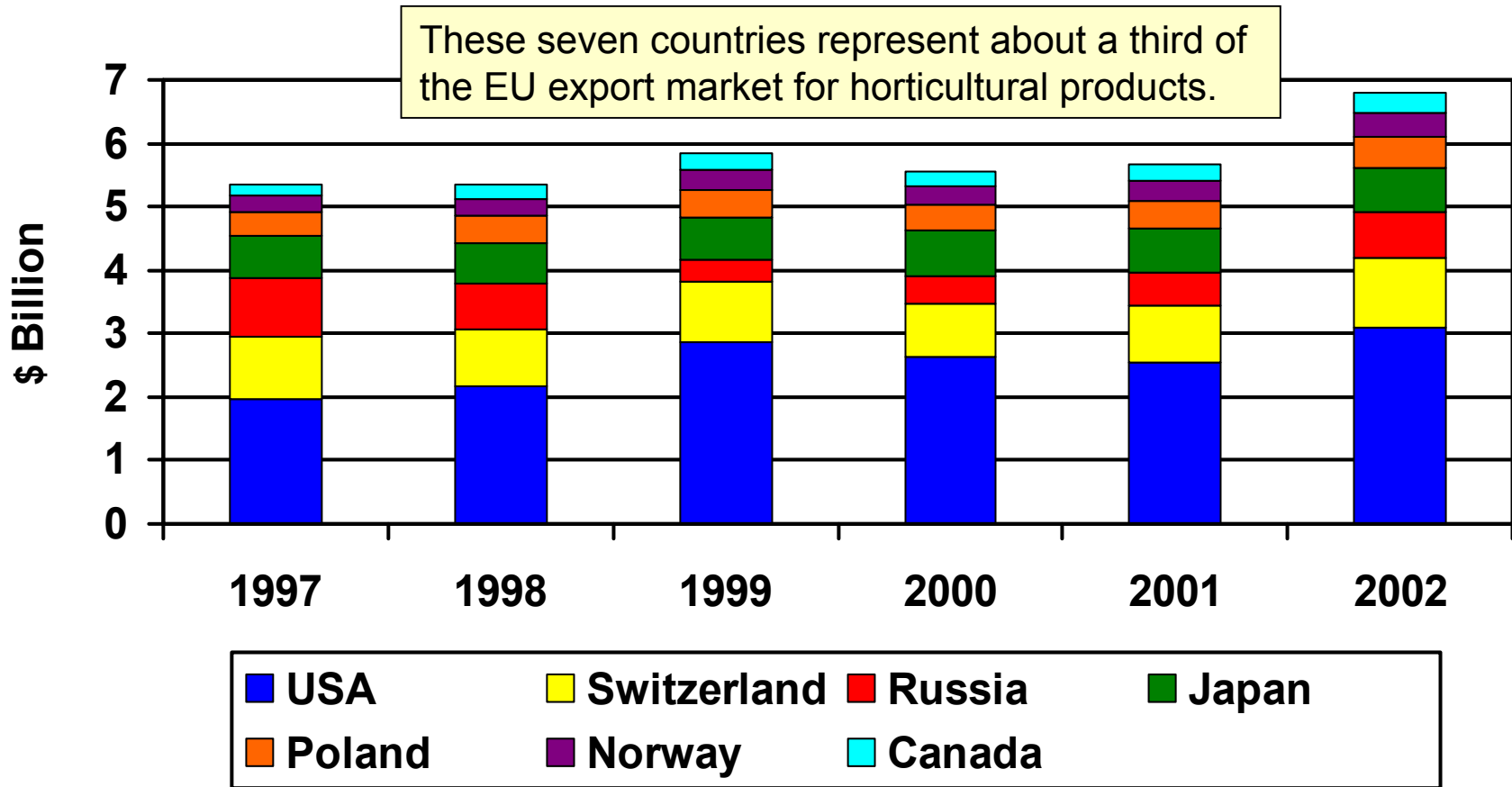


# **EU Horticultural Exports: A Global View**

**USDA  
Foreign Agricultural Service  
Horticultural & Tropical Products Division  
April 2004**

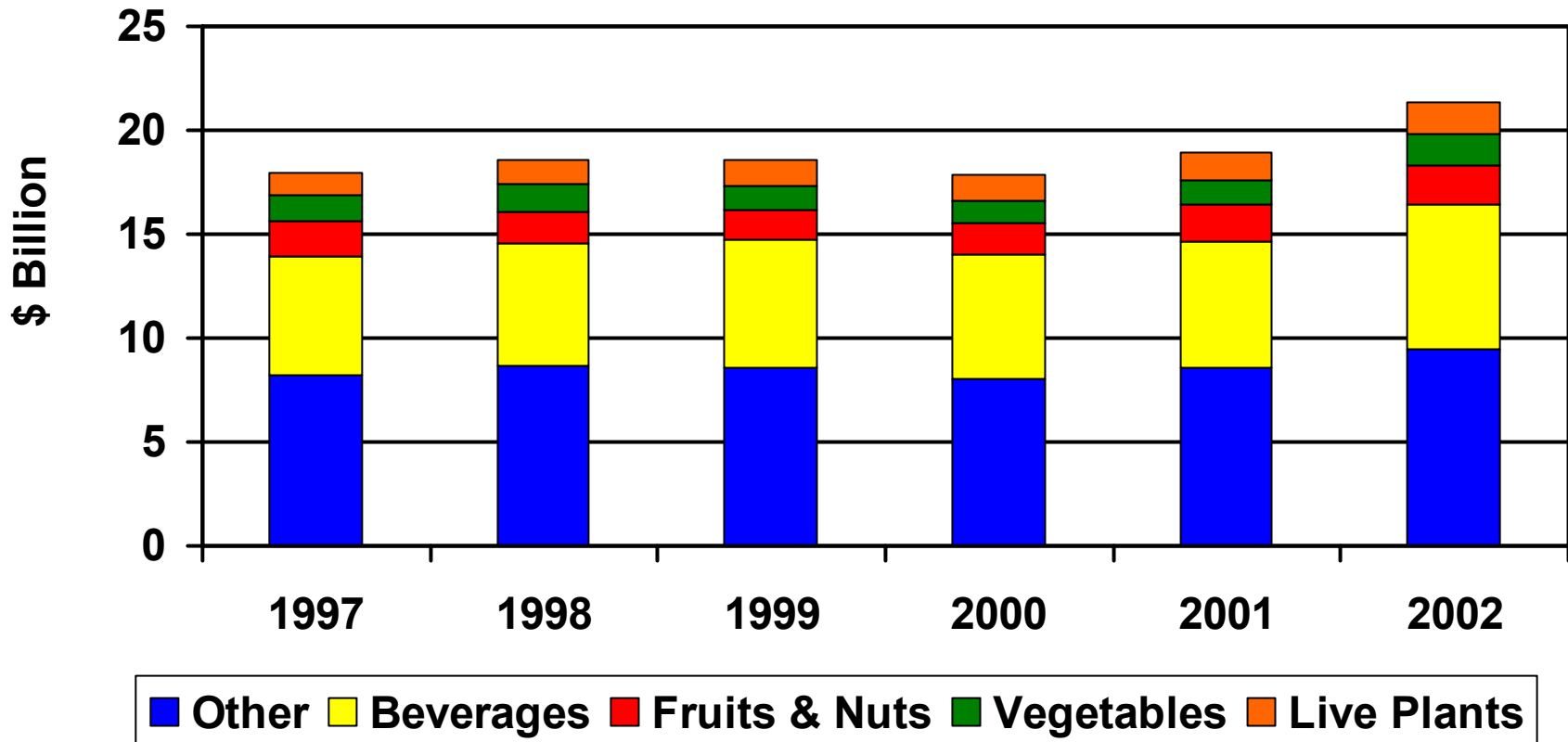
# EU Horticultural Product Exports to Top Markets



Source: Global Trade Atlas

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine, and Beer.

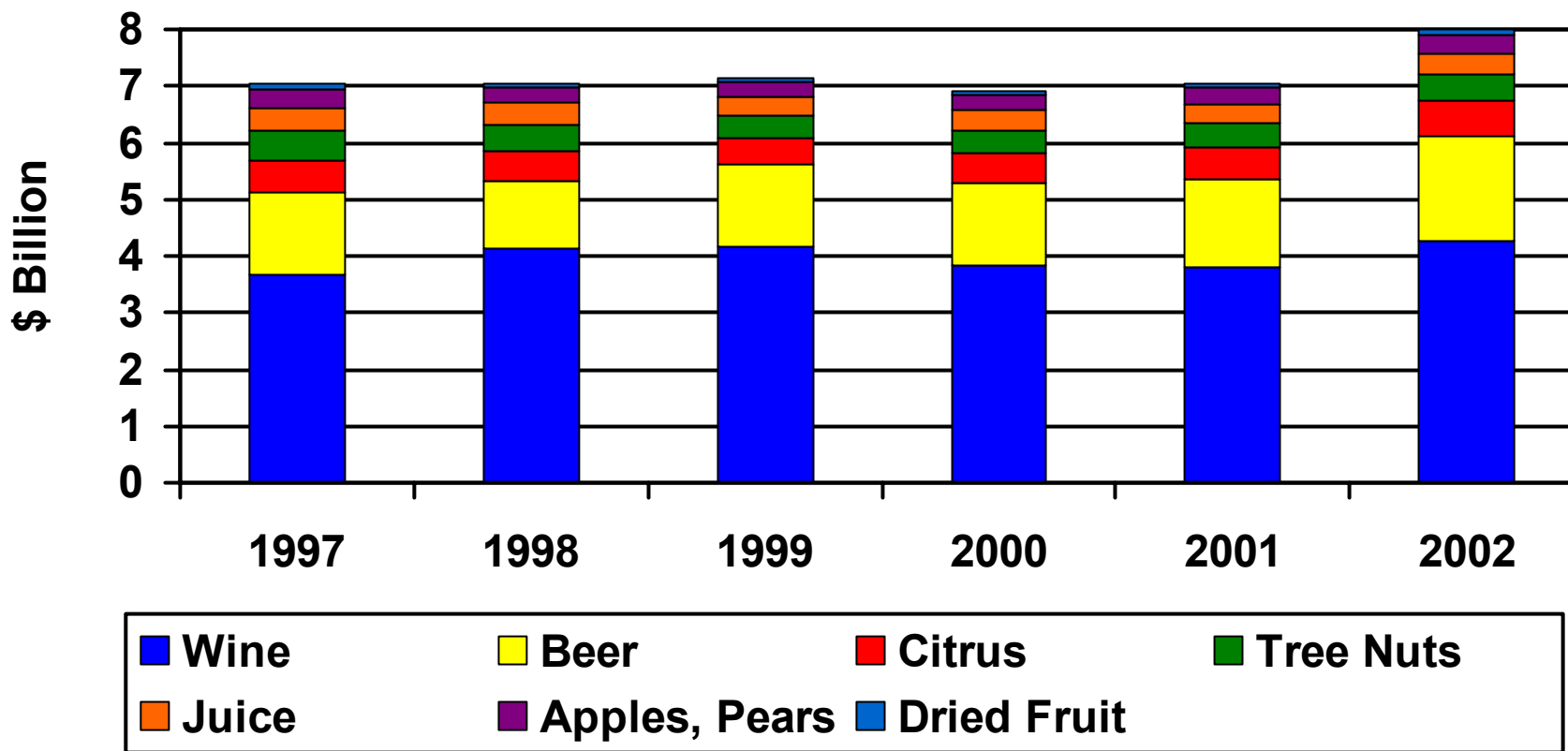
# EU Exports of Horticultural Products by Category



Source: Global Trade Atlas

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine, and Beer.

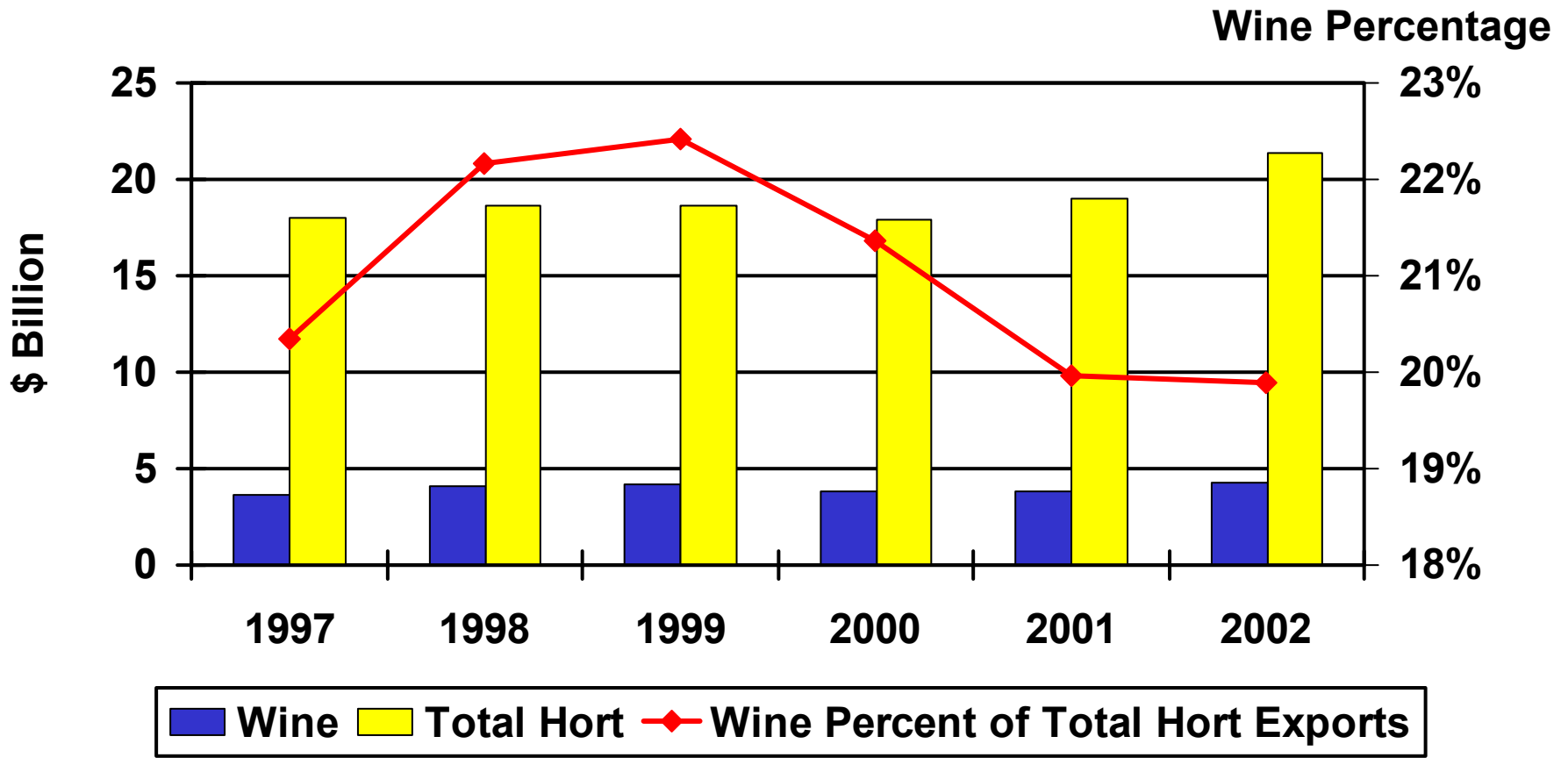
# EU Exports of Selected Horticultural Products to Third Countries



Source: Global Trade Atlas

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine, and Beer.

# Wine is the Primary Beverage Export from the EU

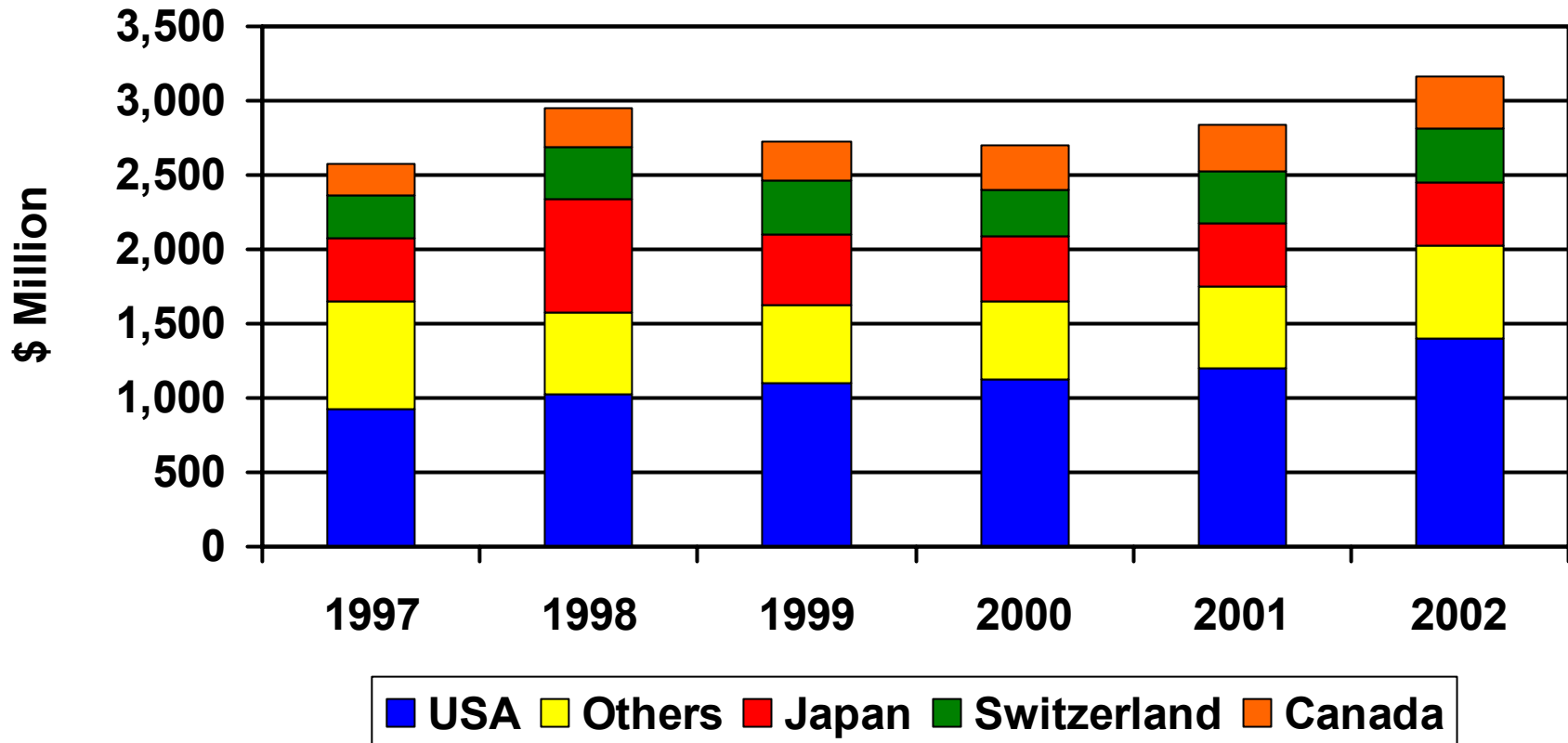


Source: Global Trade Atlas

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine, and Beer.

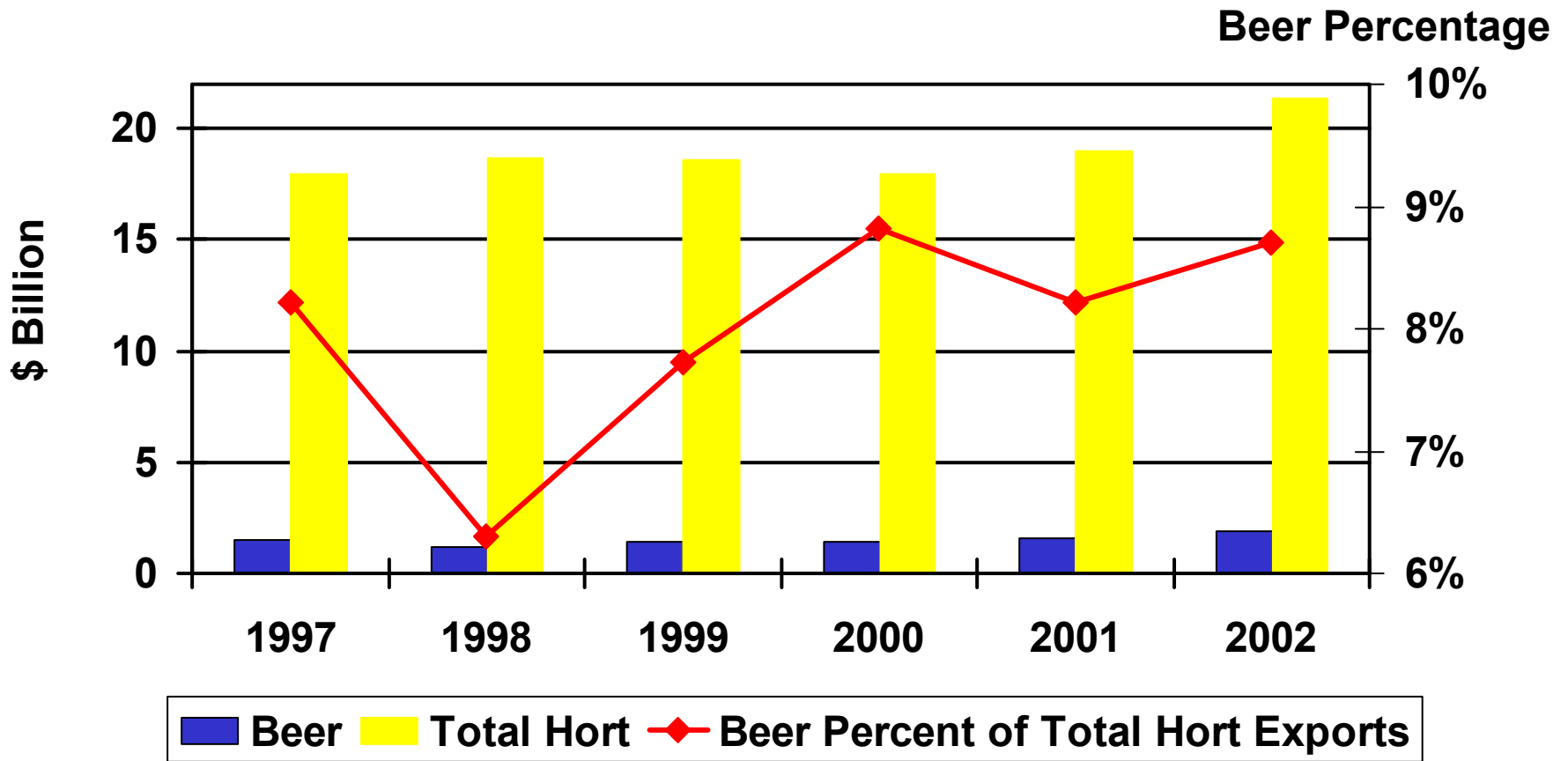
# EU Wine Exports to Third Country Markets

(HS 2004.21- Table and Fortified Wine in Containers 2 Liters or Less)



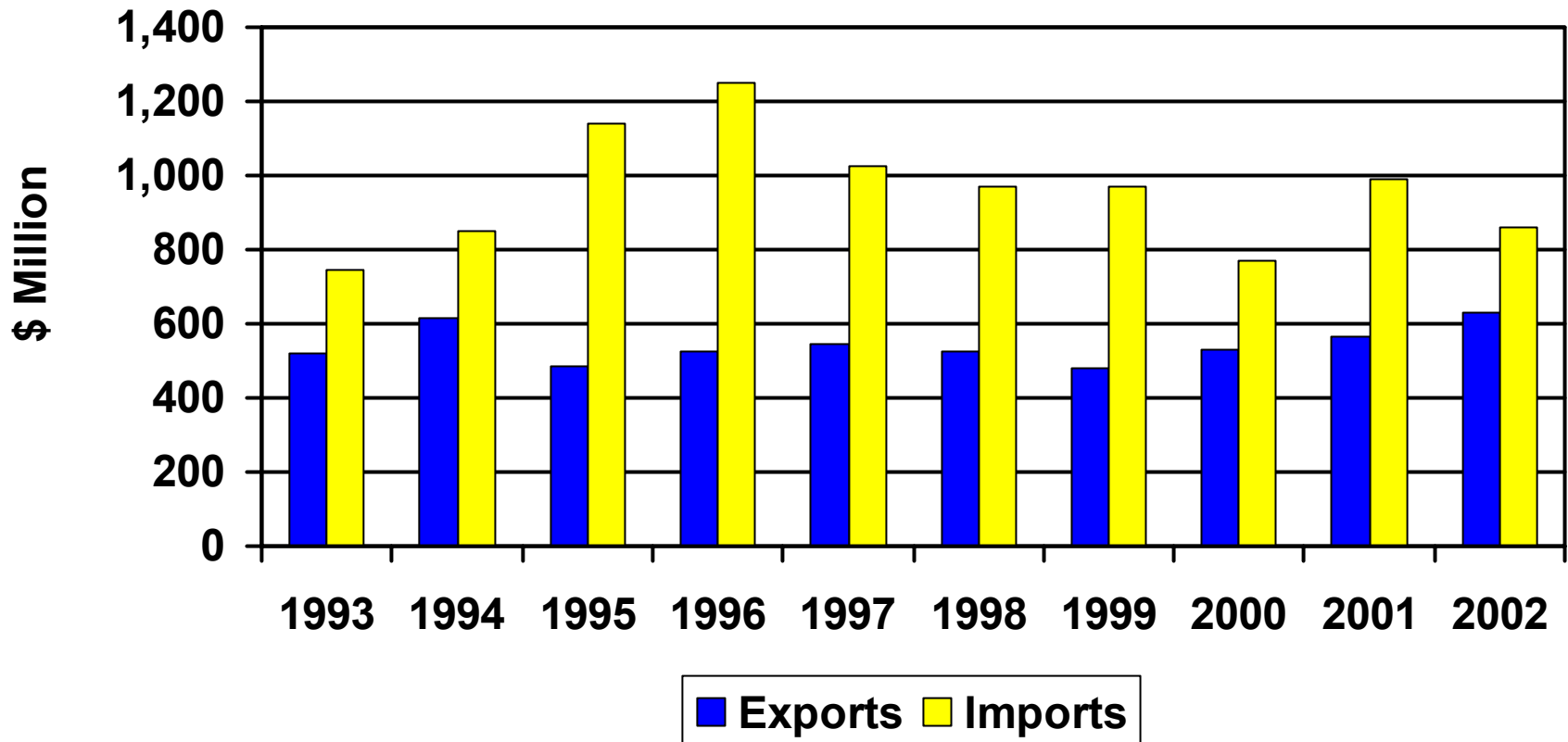
Source: Global Trade Atlas

# Beer Exports from the EU and Its Share of Total Horticultural Exports



Source: Global Trade Atlas

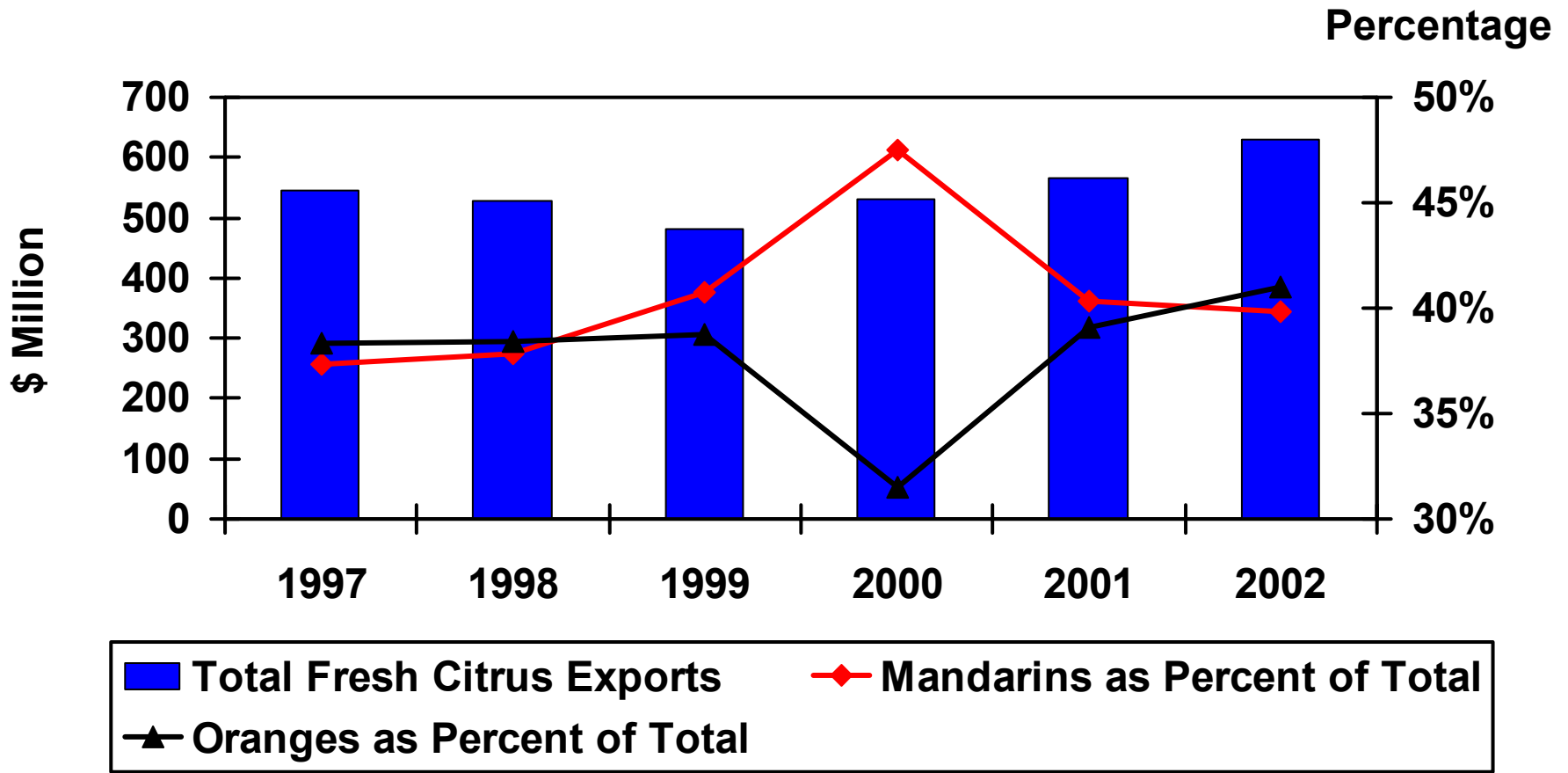
# EU Trade in Fresh Citrus (HS 0805)



Source: Global Trade Atlas



# EU Fresh Citrus Exports: Mandarins and Oranges as a Percent of Total Citrus Exports



Source: Global Trade Atlas

# EU Export Refunds for Fruit & Vegetables - Actual Expenditures (million euros)

|                              | 1999 | 2000 | 2001 |
|------------------------------|------|------|------|
| Fresh Fruit & Vegetables     | 23.2 | 32.8 | 36.1 |
| Processed Fruit & Vegetables | 17.3 | 13.3 | 14.8 |
| <b>Total</b>                 | 40.5 | 46.1 | 50.9 |

Source: European Commission – Financial Report 2001

# EU Financial Aid for Fruit and Vegetables (million euros)

| <b>Production Aid For:</b>           | <b>Actual Expenditure 2001</b> | <b>Appropriations 2002</b> | <b>Appropriations 2003</b> |
|--------------------------------------|--------------------------------|----------------------------|----------------------------|
| Processed tomatoes                   | 223                            | 285                        | 279                        |
| Fruit-based products                 | 71                             | 83                         | 86                         |
| Dried grapes (includes intervention) | 113                            | 127                        | 112                        |
| Citrus fruits                        | 170                            | 231                        | 249                        |

Source: EU 2003 Budget