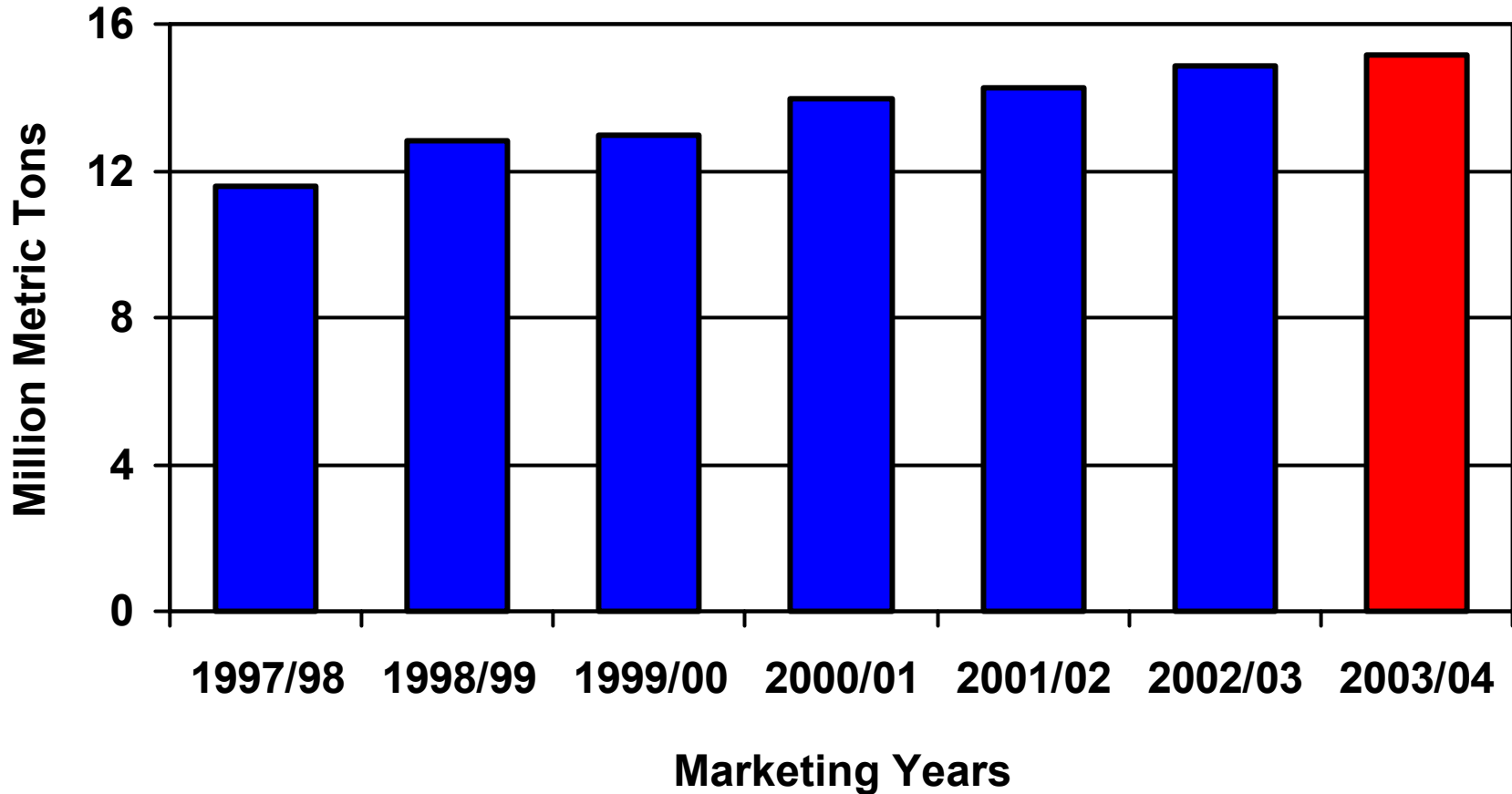


# **The U.S. and World Situation: Pears**

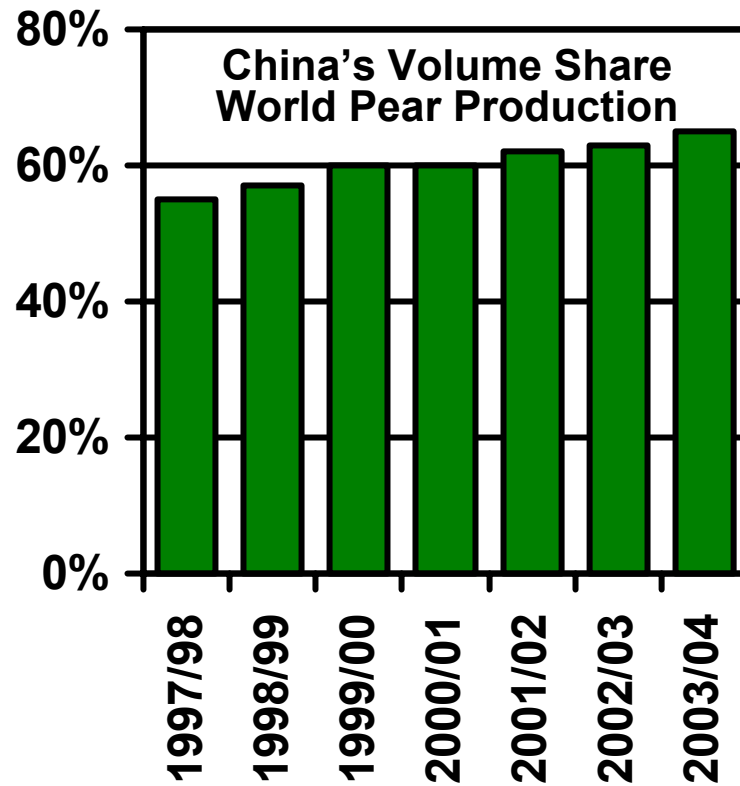
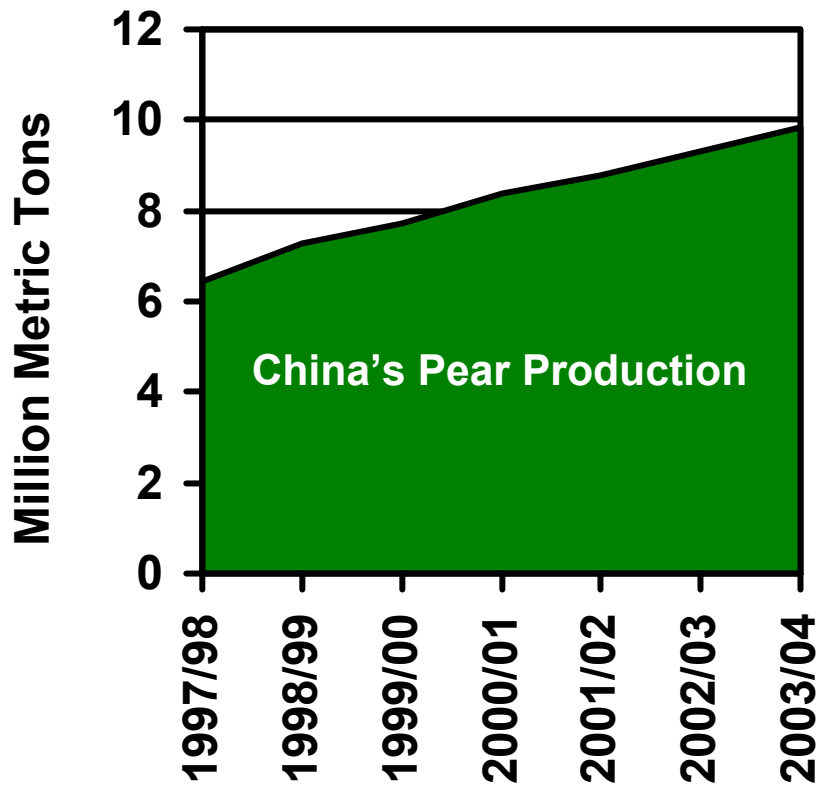
**USDA  
Foreign Agricultural Service  
Horticultural & Tropical Products Division  
April 2004**

# World Pear Production



Source: FAS Agricultural Attaché reports and the U.S. National Agricultural Statistics Service, USDA  
Note- World or global estimates for the purpose of this document are based on data from nearly 20 major pear-producing and trading countries. Data for MY 2003/04 is a forecast.

# China's Production and Share of World Pear Crop

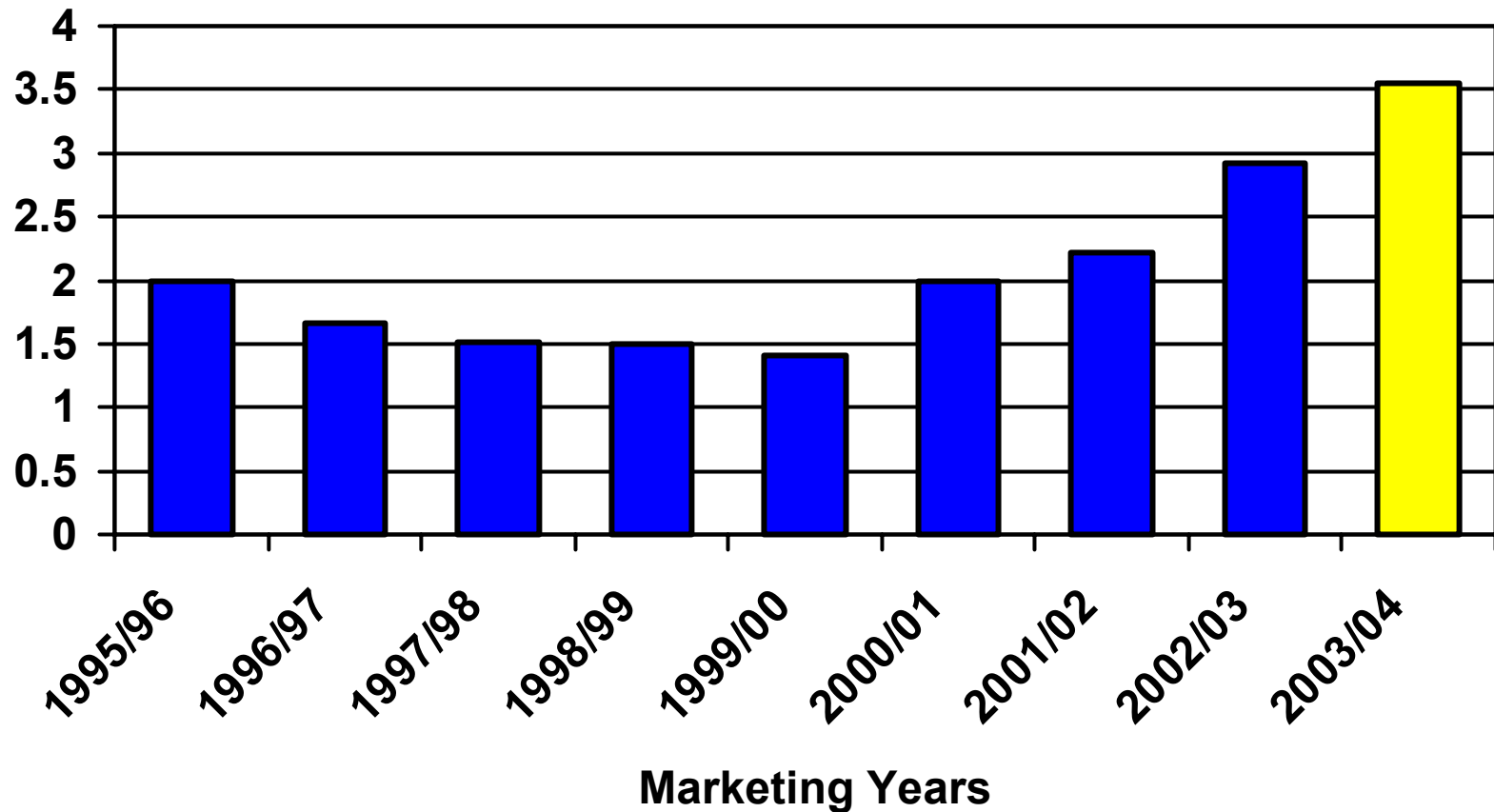


Marketing Years

Source: U.S. Agricultural Attaché Reports, FAS/USDA

Note- Marketing year is July-June. Data for MY 2003/04 is a forecast.

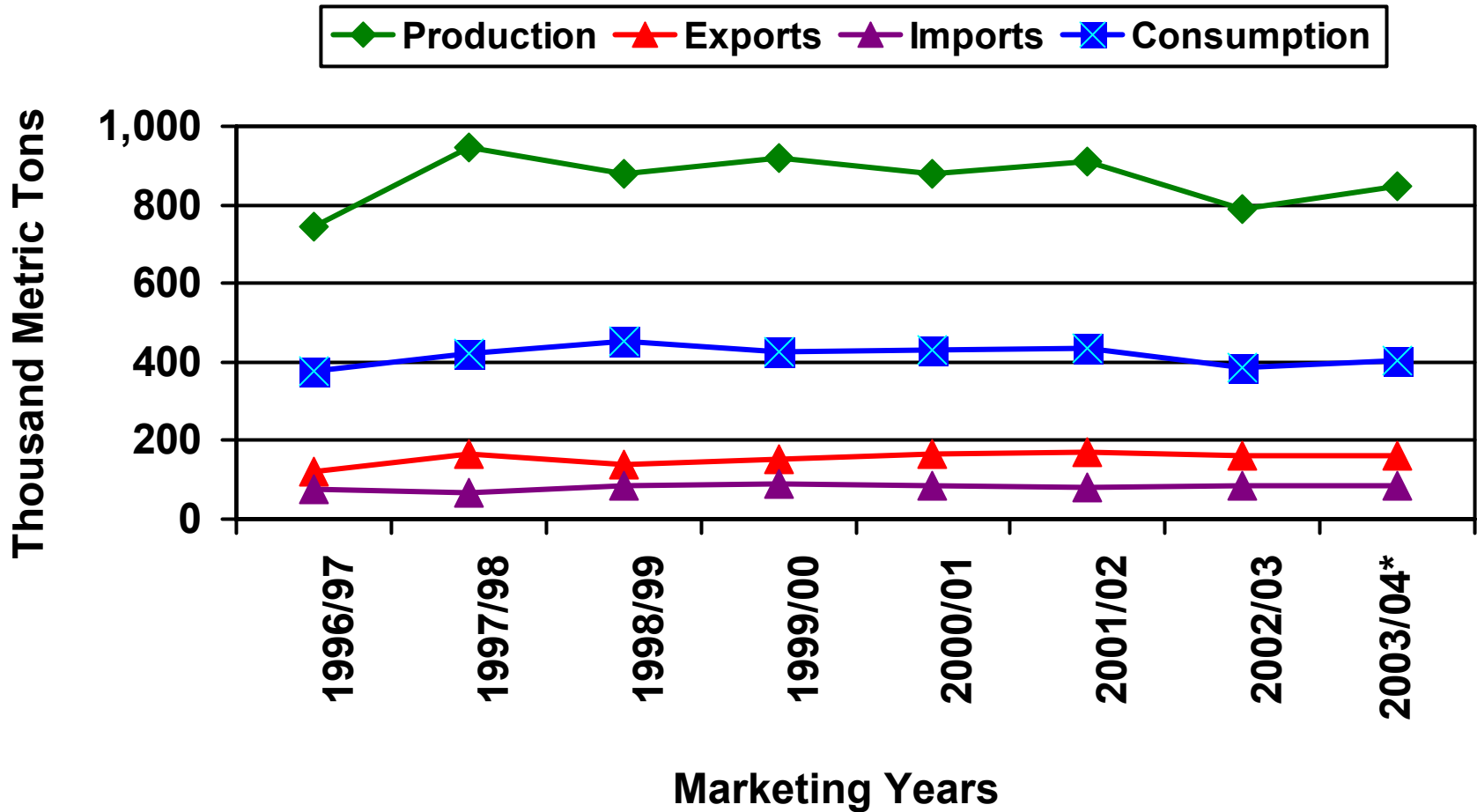
# Percentage of China's Pear Crop Exported Fresh



Source: U.S. Agricultural Attaché Reports, FAS/USDA

Note- Marketing year is July-June. Data for MY 2003/04 is a forecast.

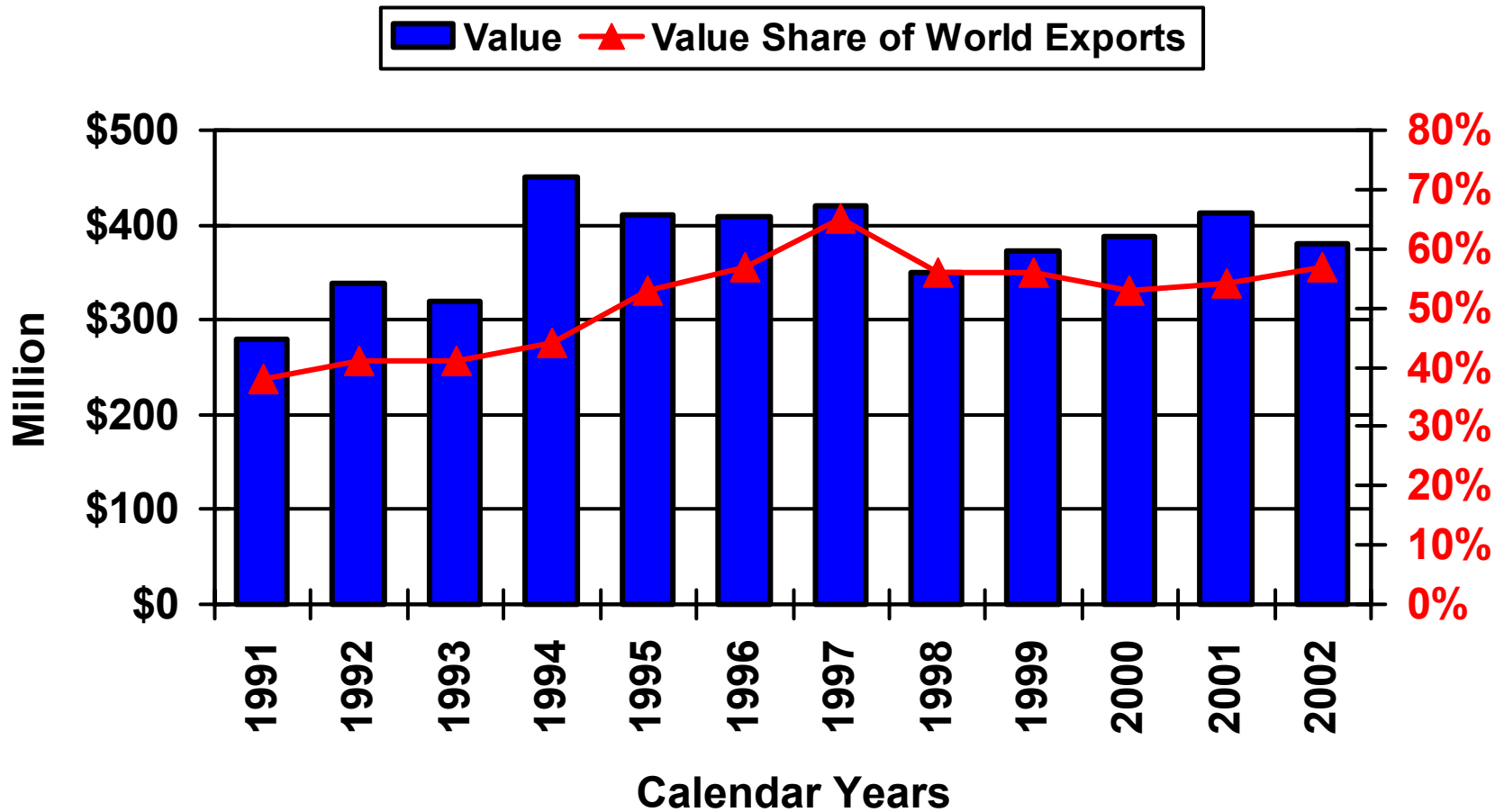
# The U.S. Pear Market



Source: National Agricultural Statistics Service, USDA  
Bureau of the Census, DOC

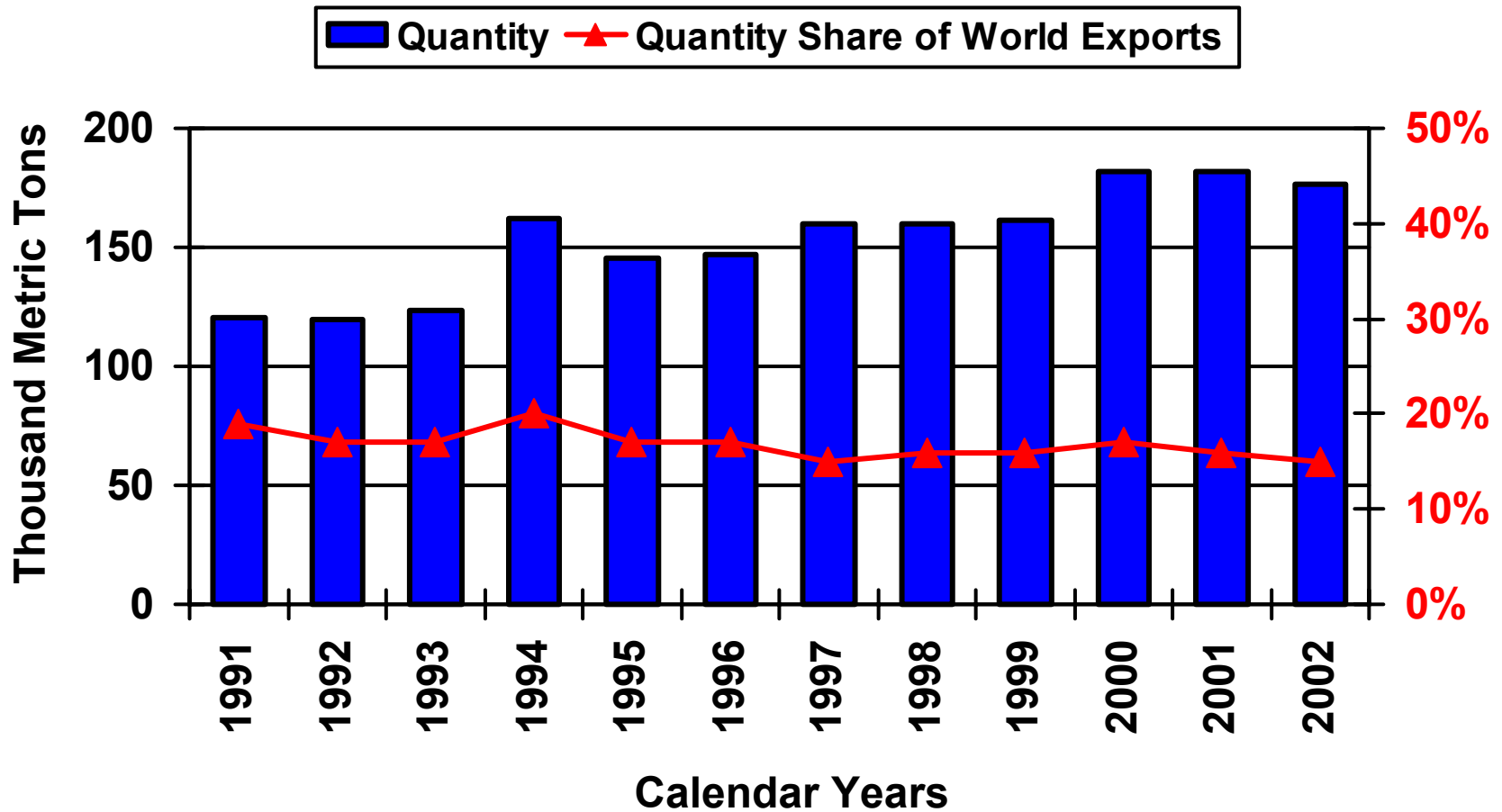
Note- Marketing year is July - June. \*Data for MY 2003/04 is a forecast.

# U.S. Pear Exports: Value and Export Value Share



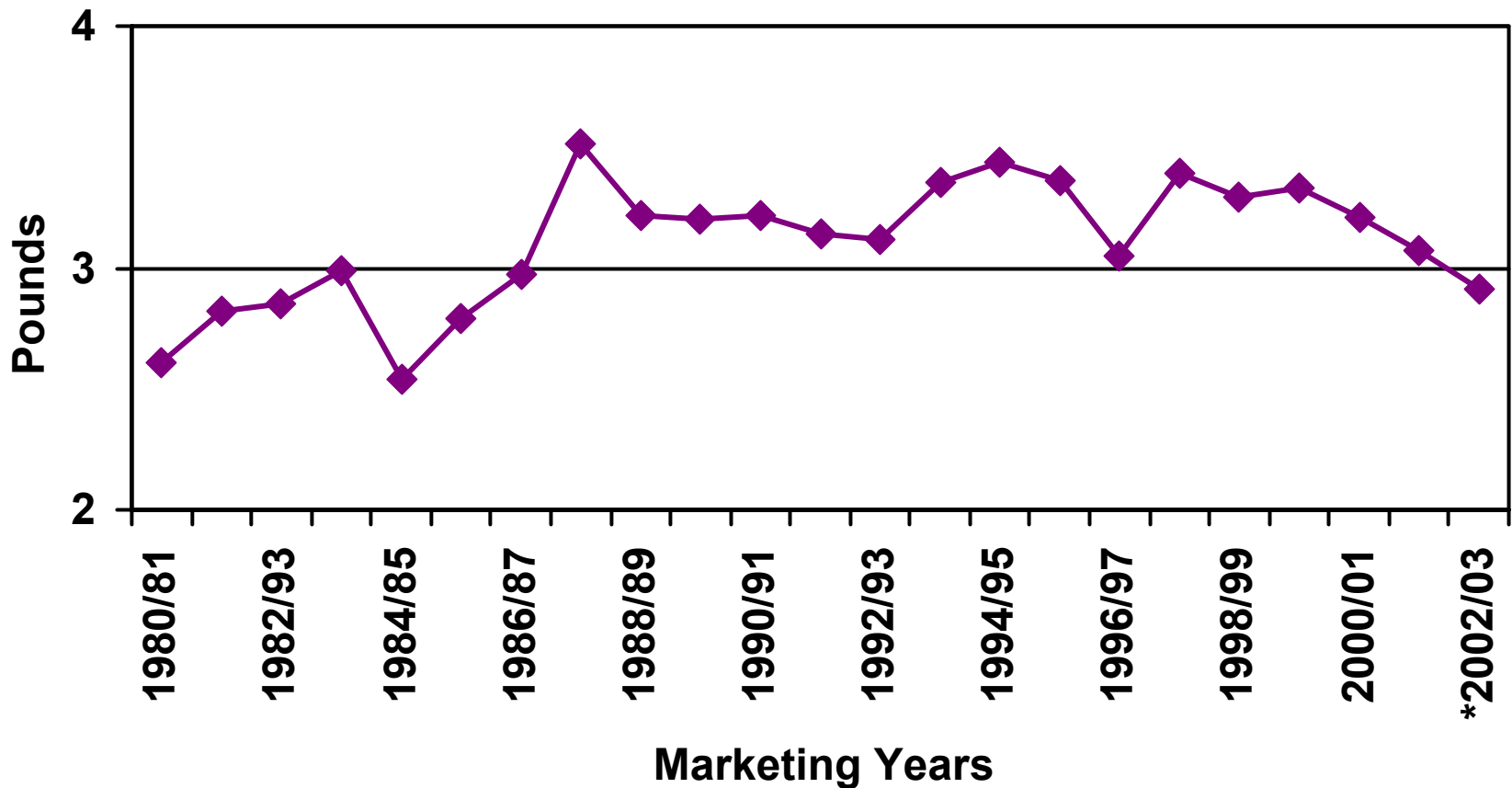
Source: Food and Agriculture Organization (FAO) of the United Nations

# U.S. Pear Exports: Quantity and Export Quantity Share



Source: Food and Agriculture Organization (FAO) of the United Nations

# U.S. Per Capita Fresh Pear Consumption



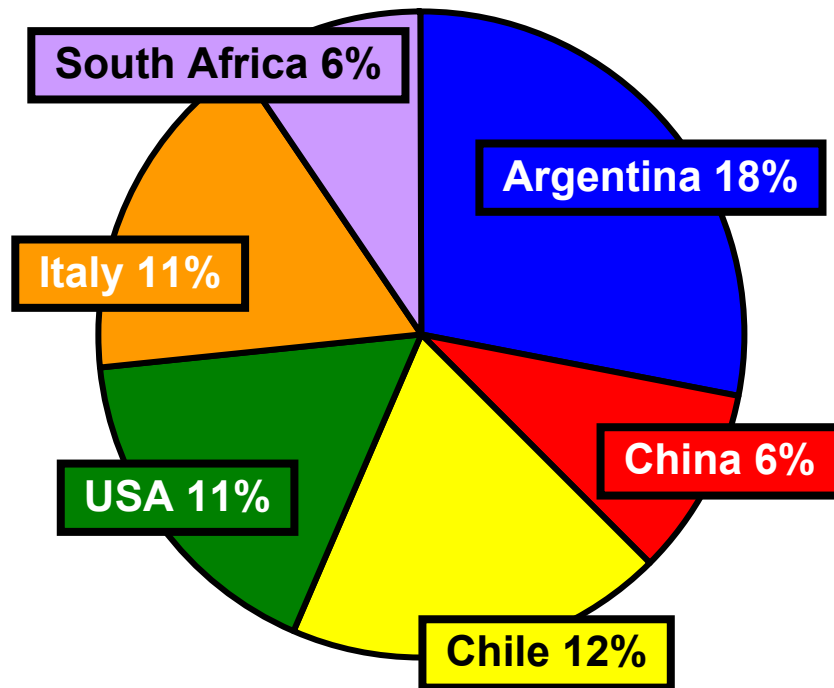
\* Estimate

Source: Economic Research Service, USDA, Marketing Year July-June

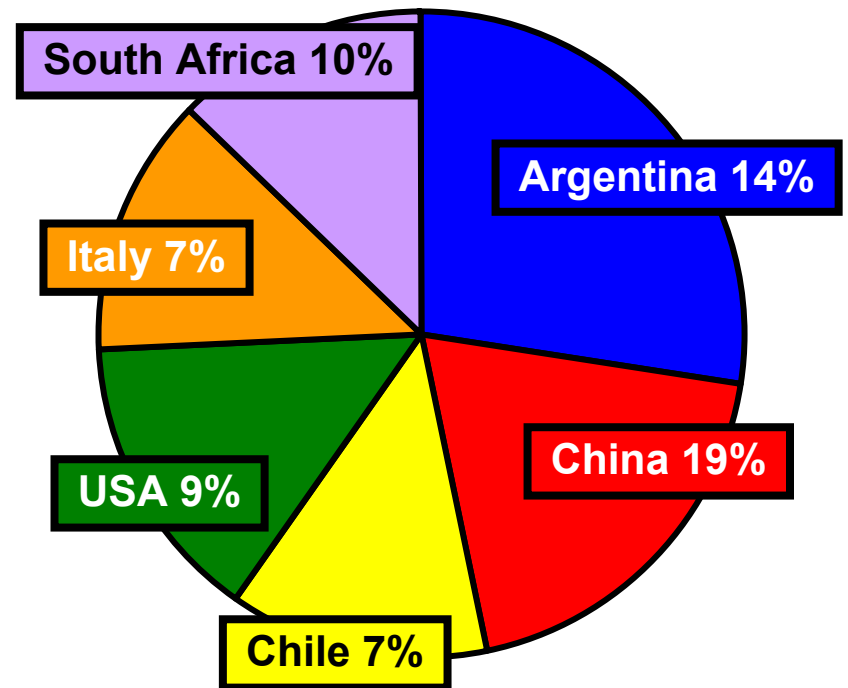


# Top Producers' Share of World Pear Exports

Marketing Year 1995/96



Marketing Year 2003/04

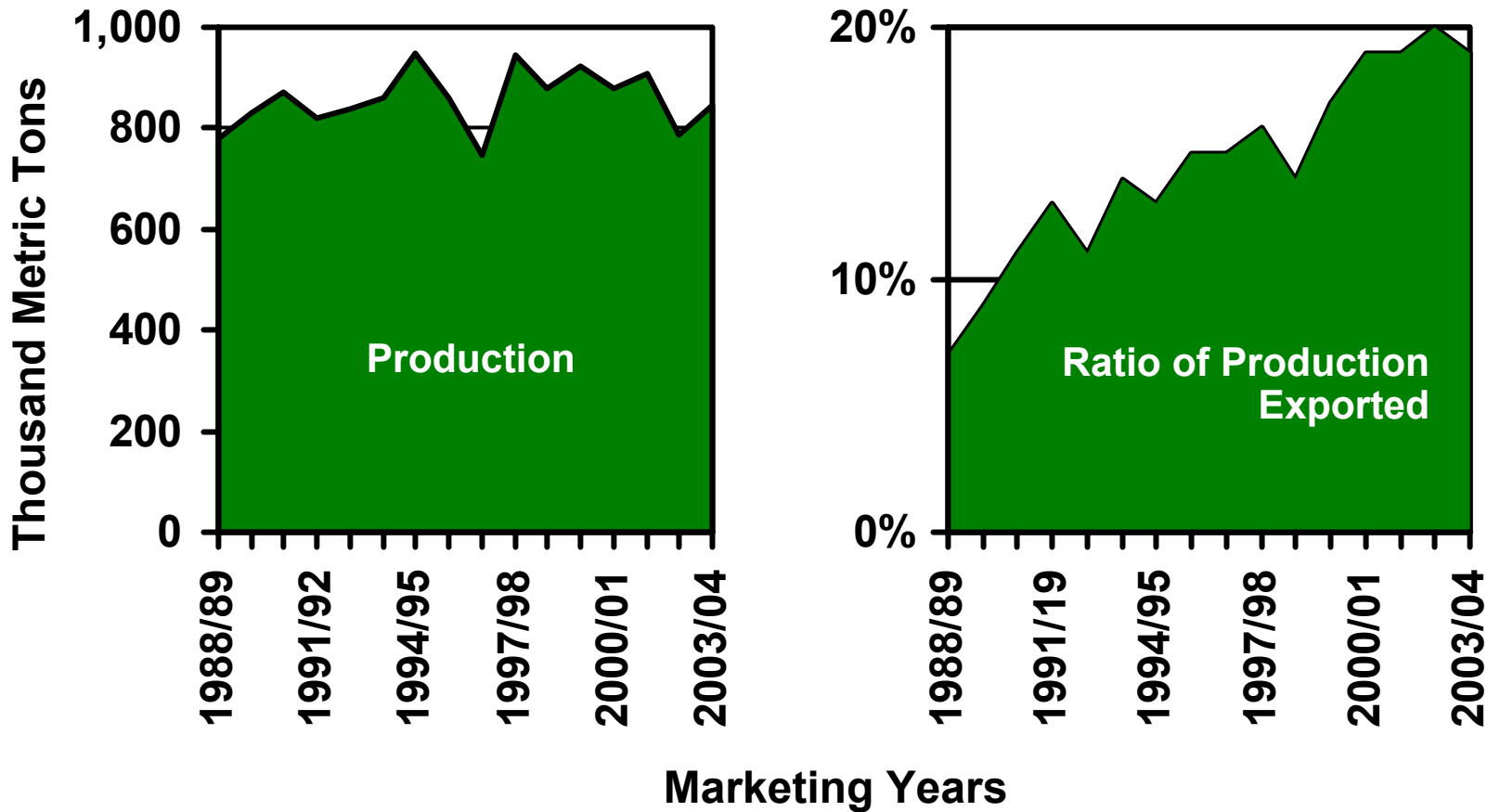


Source: U.S. Agricultural Attaché Reports, FAS/USDA

Note- Marketing year is July-June for northern hemisphere countries .

Data for MY 2003/04 is a forecast. Includes EU Intra-trade.

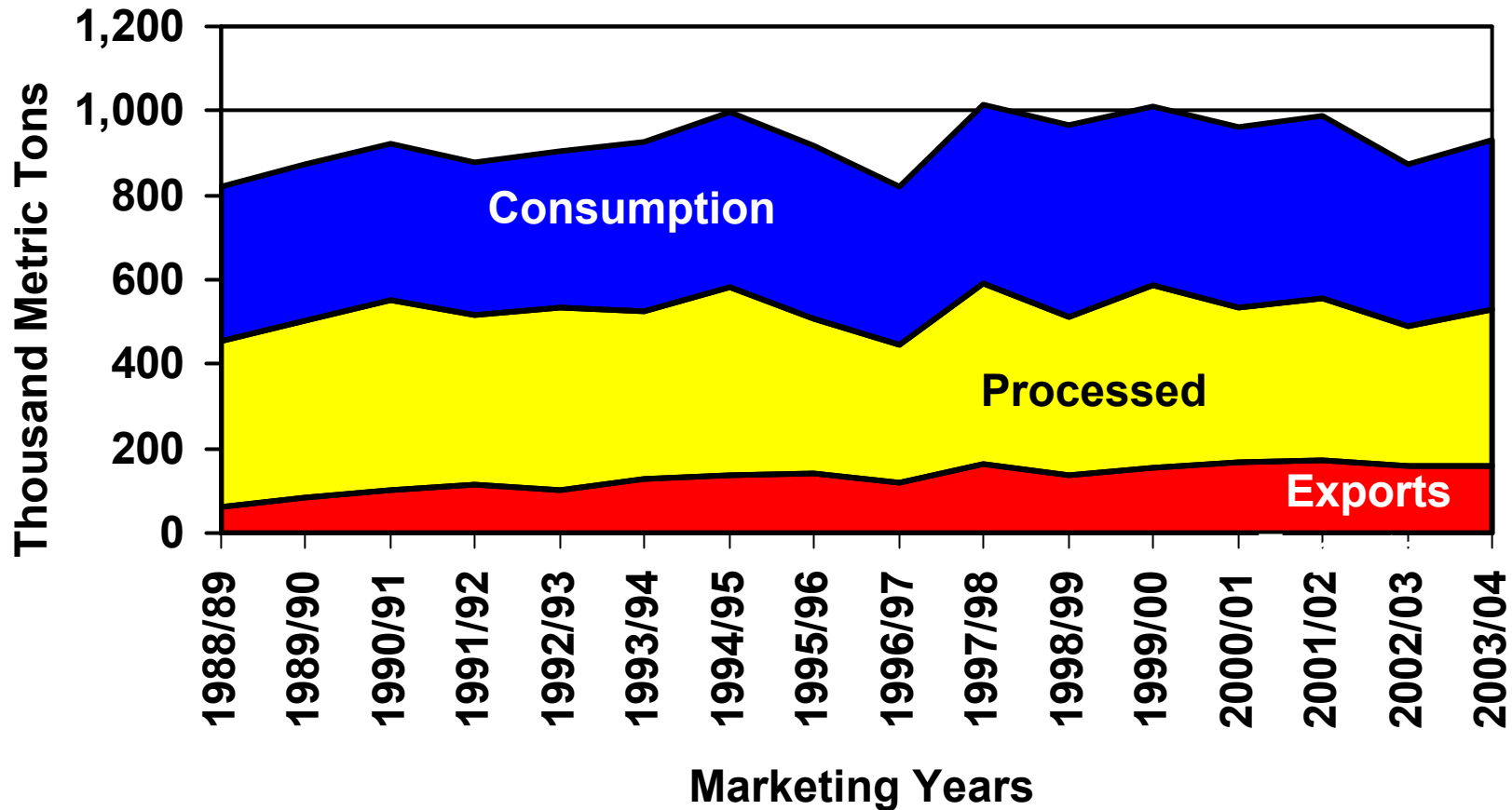
# U.S. Pear Production and Percent of the Crop Exported Fresh



Source: National Agricultural Statistics Service, USDA  
Bureau of the Census, DOC

Note- Marketing year is July-June. Data for MY 2003/04 is a forecast.

# U.S. Market Distribution of the Domestic Pear Crop

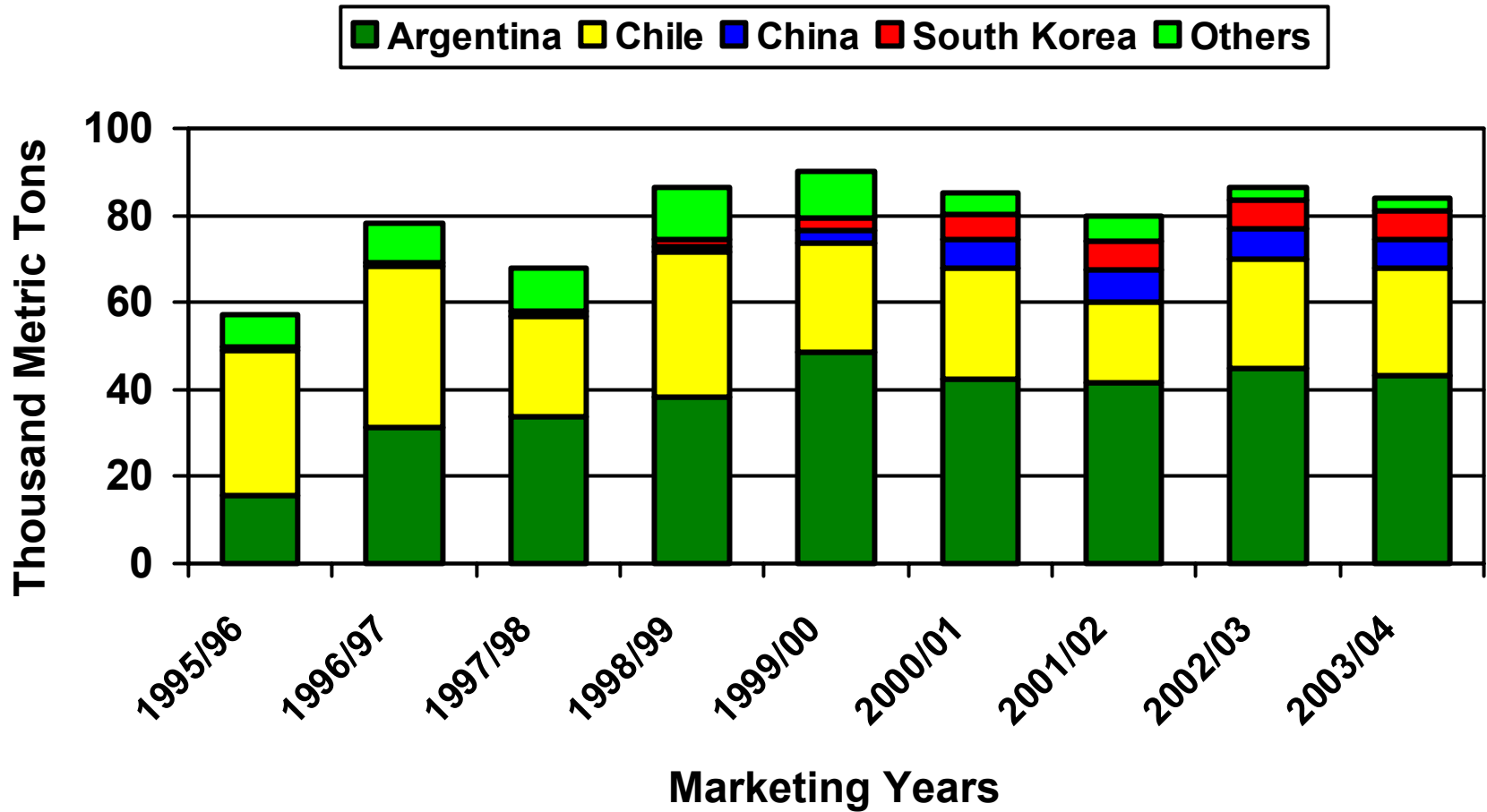


Source: National Agricultural Statistics Service, USDA

Bureau of the Census, DOC

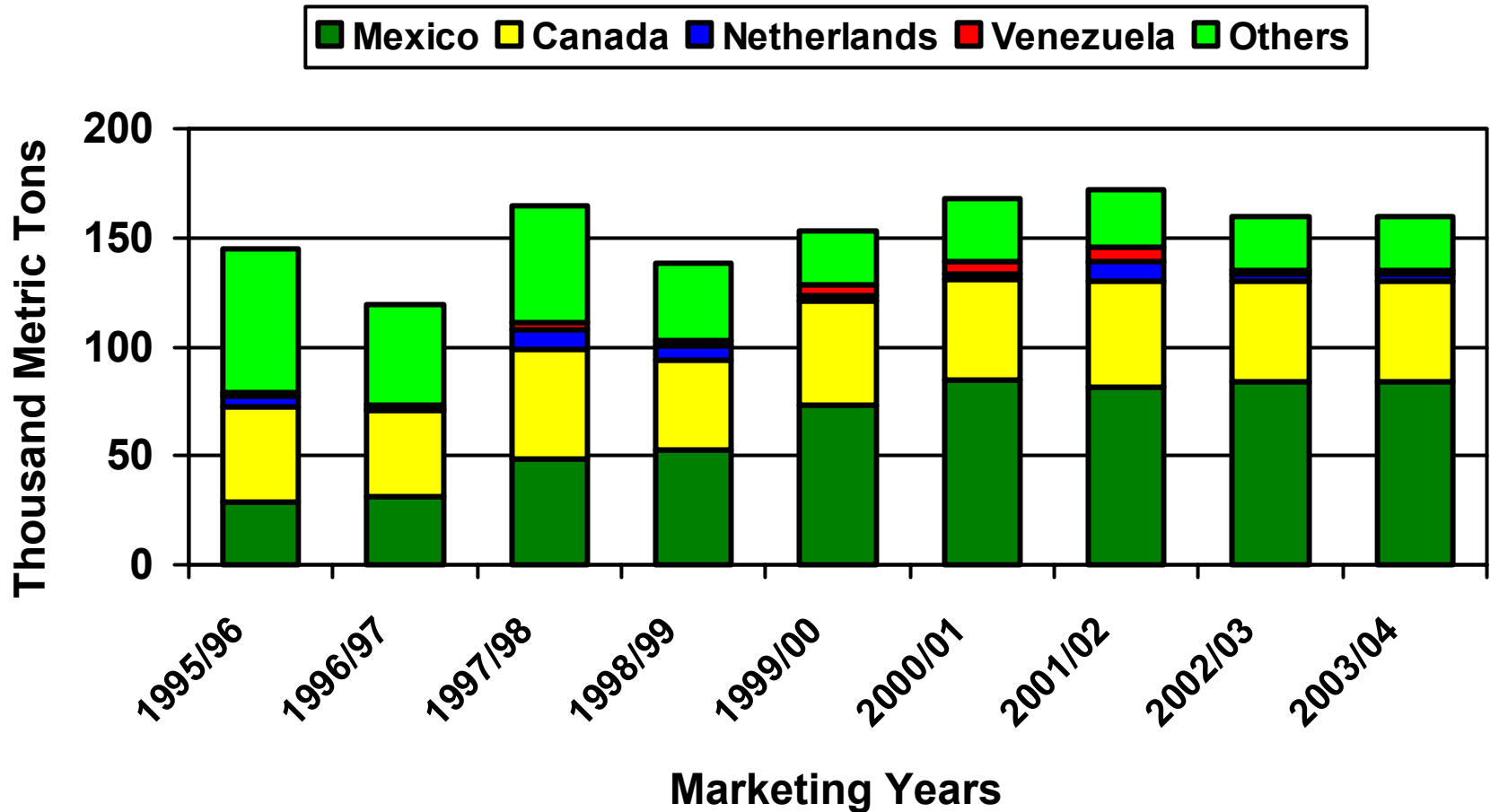
Note- Marketing year is July-June. Data for My 2003/04 is a forecast.

# U.S. Fresh Pear Imports



Source: Bureau of the Census, DOC, Data for 2003/04 is a forecast

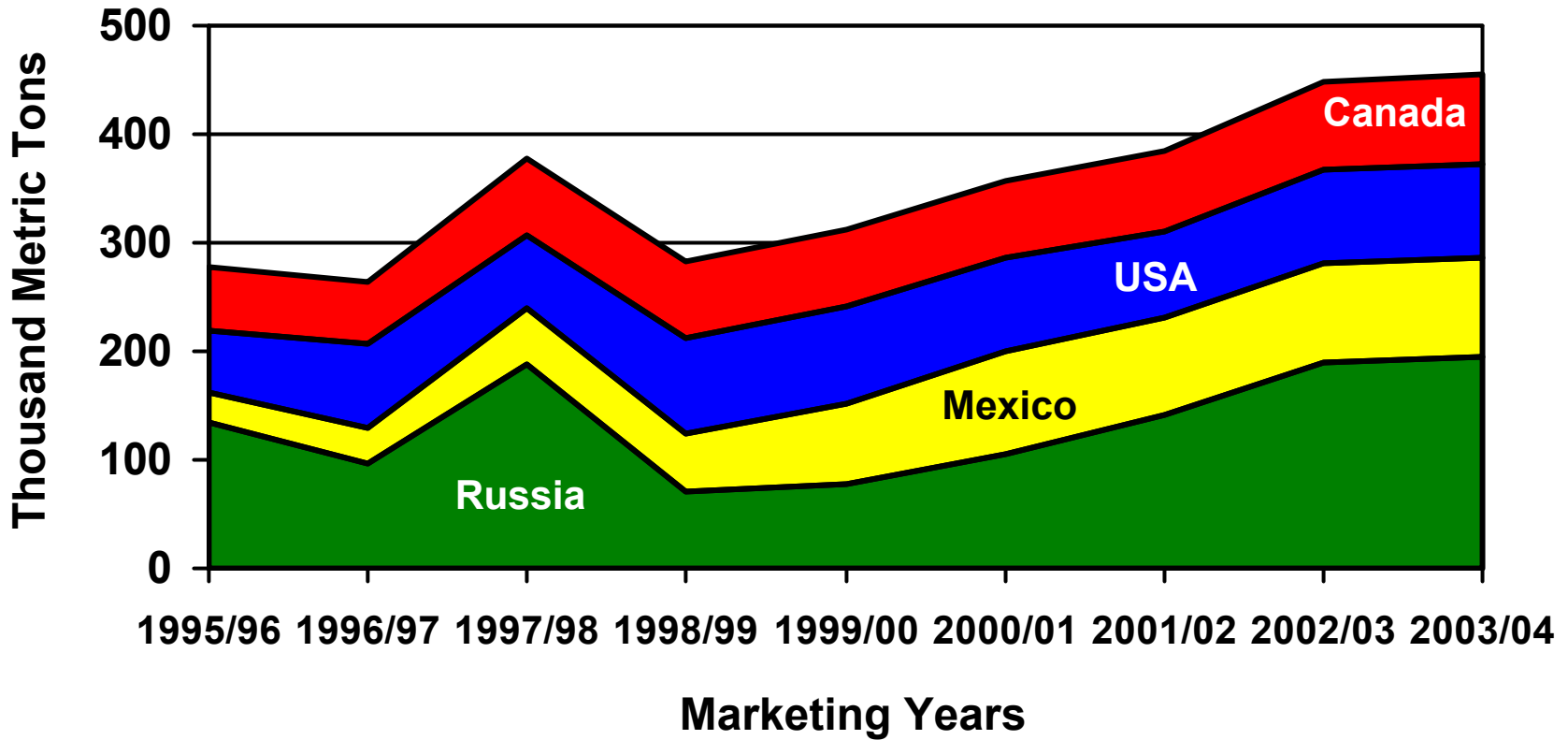
# U.S. Fresh Pear Exports



Source: Bureau of the Census, DOC, Data for 2003/04 is a forecast

# World's Key Pear Importers

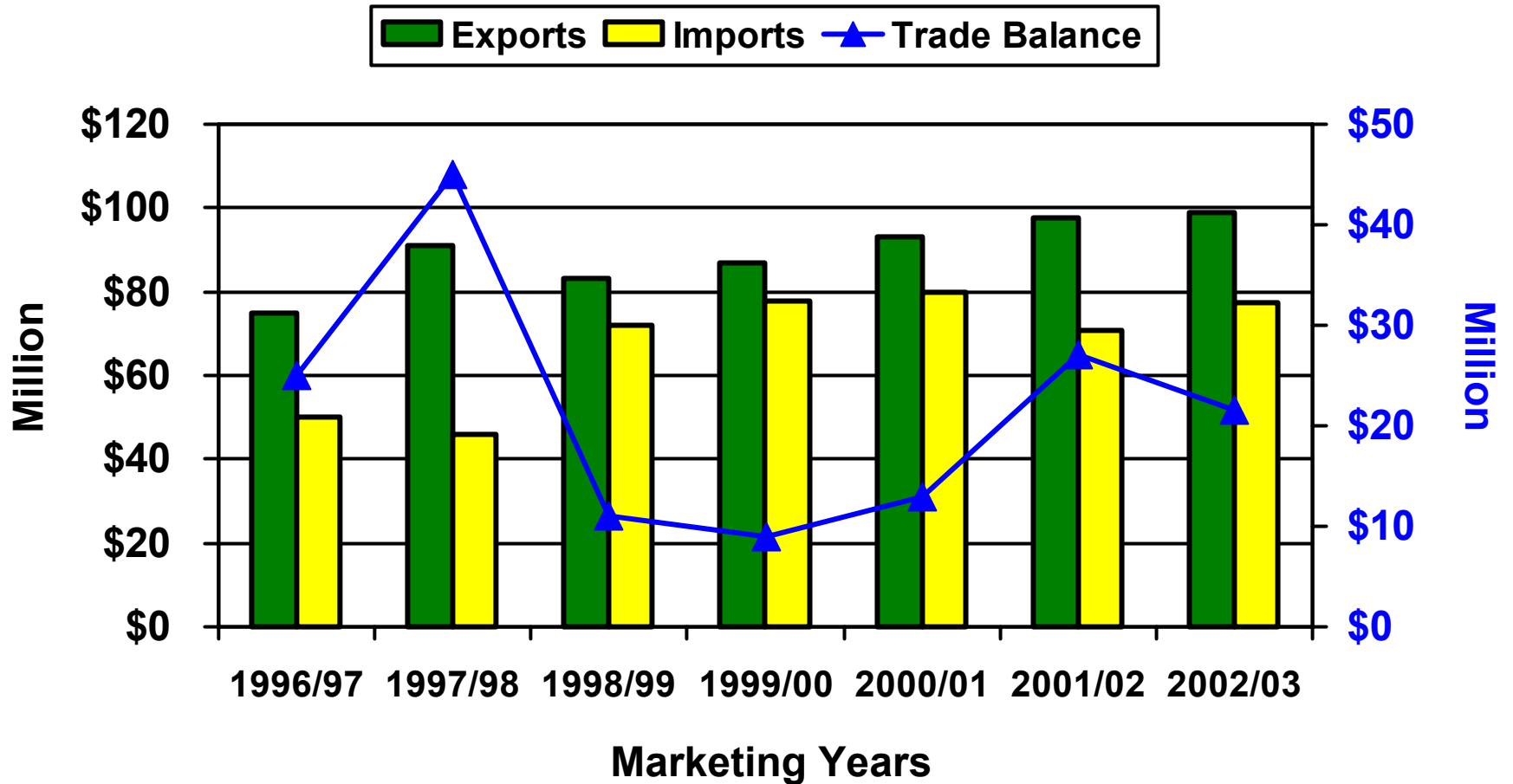
■ Russia ■ Mexico ■ USA ■ Canada



Source: FAS Agricultural Attaché Reports, FAS/USDA

Note- Marketing year for northern hemisphere countries is July-June. Data for 2003/04 is a forecast.

# U.S. Value Trade in Fresh Pears



Source: Bureau of the Census, DOC