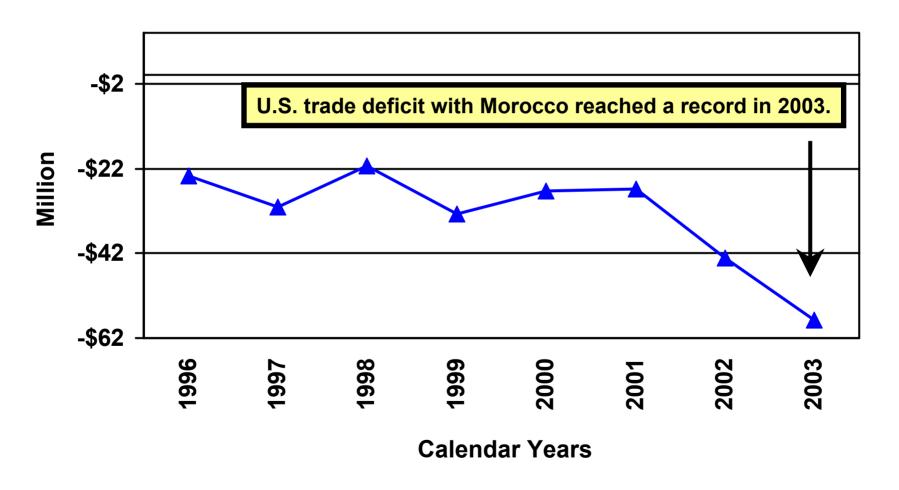
# U.S.-Morocco Horticultural Trade

USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
April 2004

## U.S. Horticultural Trade Balance with Morocco



Source: Bureau of the Census, DOC

#### **Morocco Facts**

- Population is 30 million
- 55 percent of the population is less than 25 years old
- Agriculture accounts for up to 18 percent of GDP
- Agriculture provides for 40 percent of jobs
- Nearly 75 percent of farms are less than 5 hectares
- 10 percent of land is irrigated
- Irrigated lands account for 25 percent of output
- Irrigated lands account for 80 percent of agricultural exports

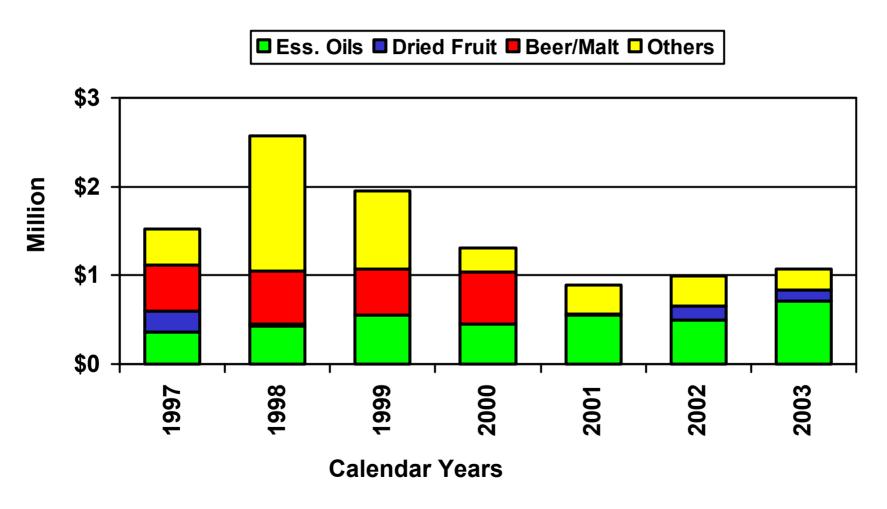
- Net exporter of fruit and vegetables
- Morocco has an FTA with the EU
- The EU is the major trading partner, accounting for over
   63 percent of the total
- About 42 percent of imports are from the EU
- Relatively high tariffs
- Some export subsidies
- Prohibits all GMO products

## Morocco's Import Duties on Selected Products

HS Code	Commodity	Import Duty (ad valorem)
07131099	Green Peas	50%
08021299	Almonds, shelled	50%
08041050	Dates	50%
08051000	Oranges	50%
08062000	Raisins	53.5%
08081010	Apples	53.5%
08131000	Dried Apricots	50%
08132000	Dried Prunes	53.5%
220300	Beer/Malt	50%
3301-3302	Essential Oils	17.5%-50%

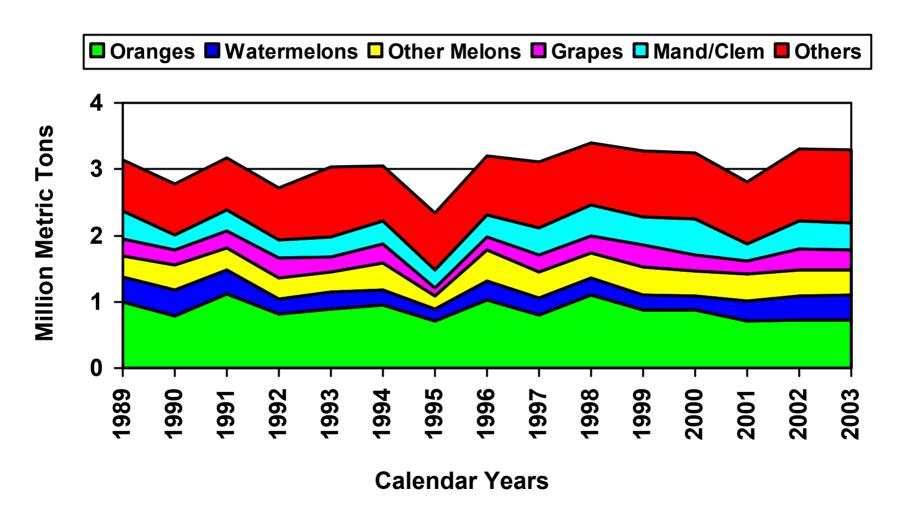
Source: Morocco's Tariff Schedule

### U.S. Top Horticultural Exports to Morocco



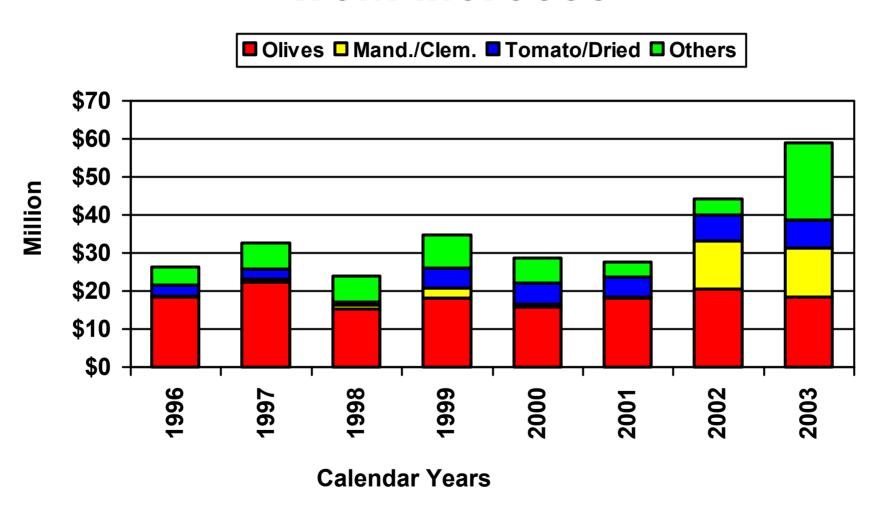
Source: Bureau of the Census, DOC

#### **Morocco's Fruit Production**



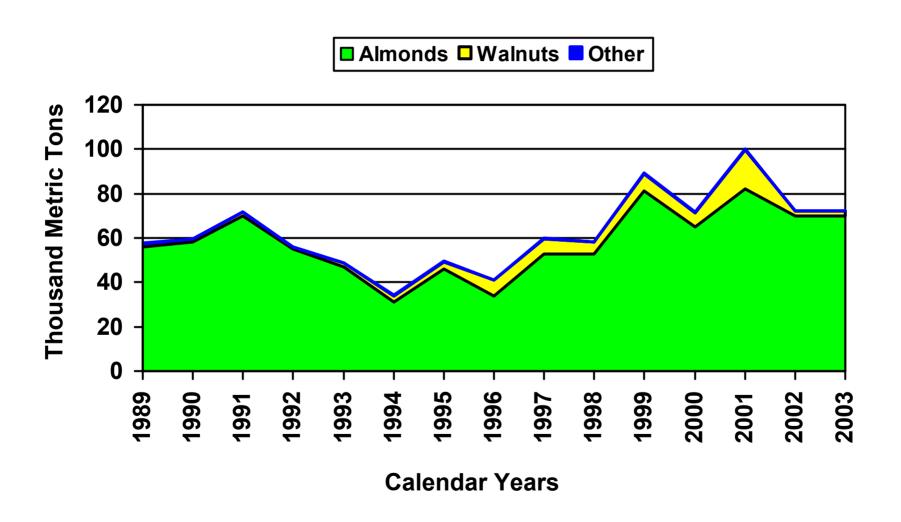
Source: Food and Agriculture Organization (FAO) of the United Nations

### U.S. Top Horticultural Imports from Morocco



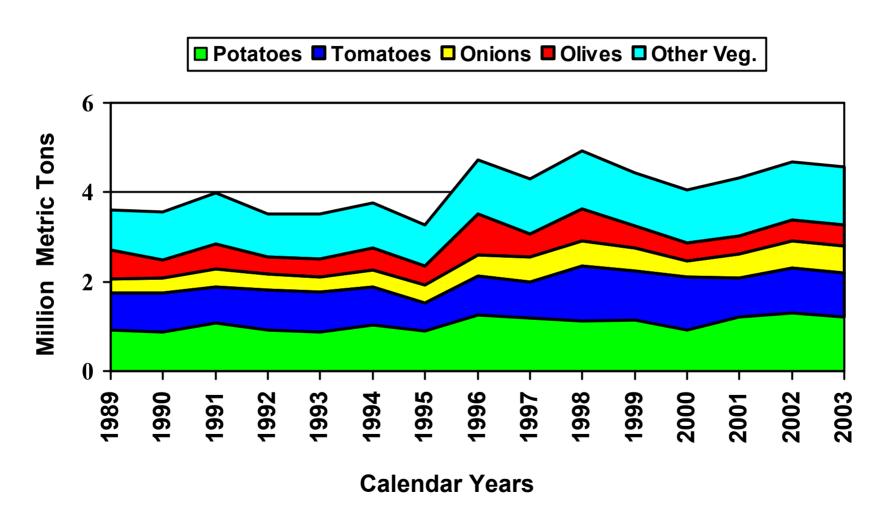
Source: Bureau of the Census, DOC

#### **Morocco's Tree Nut Production**



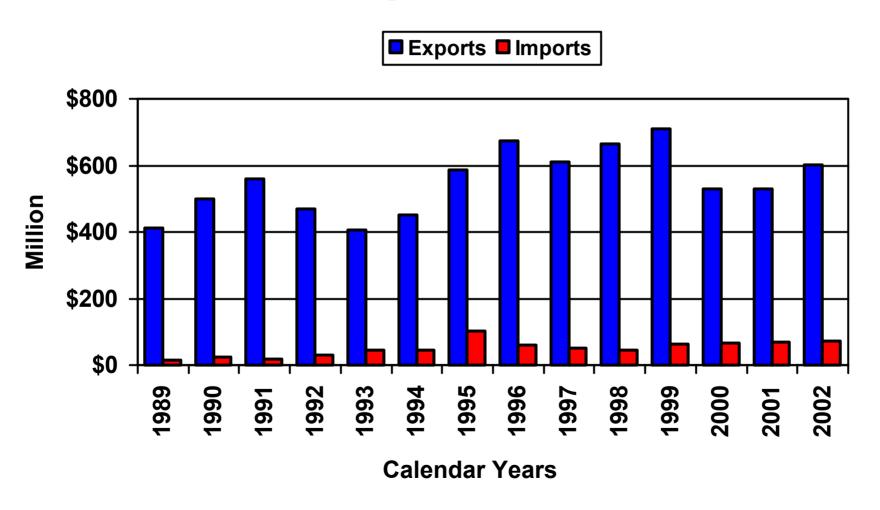
Source: Food and Agriculture Organization (FAO) of the United Nations

### Morocco's Vegetable Production



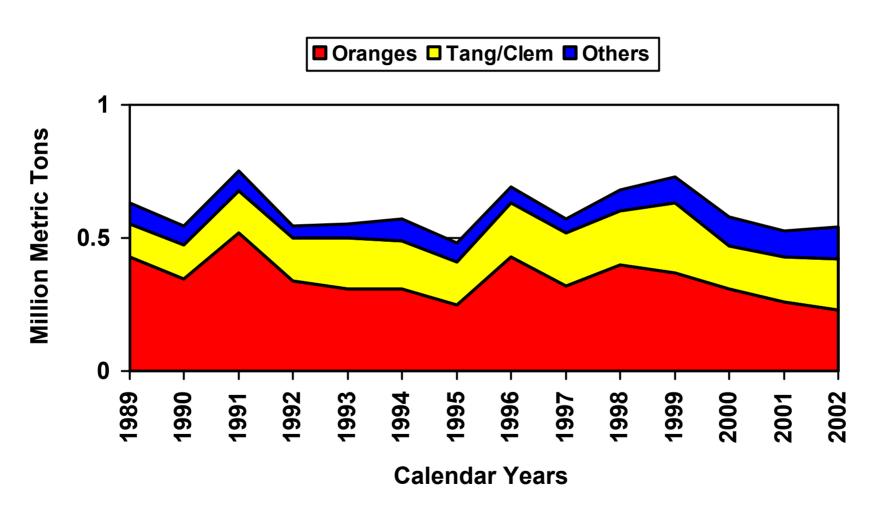
Source: Food and Agriculture Organization (FAO) of the United Nations

# Value of Morocco's Fruit, Nuts, and Vegetable Trade



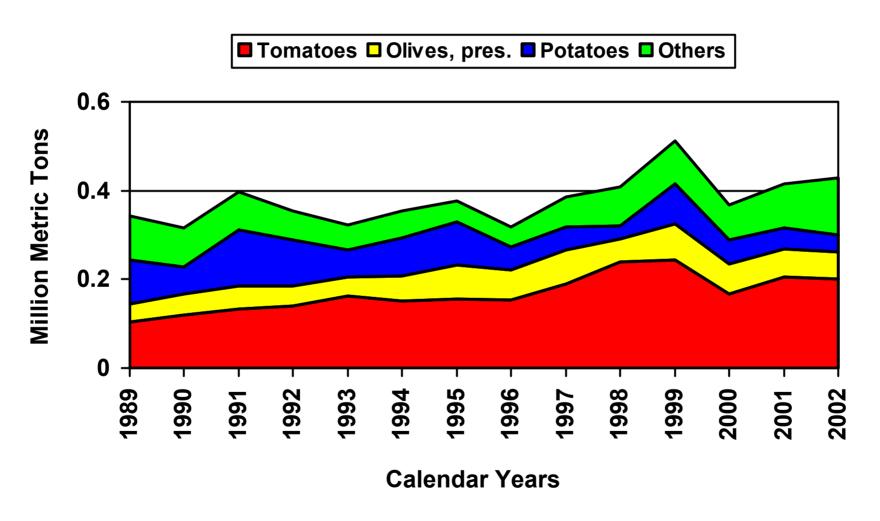
Source: Food and Agriculture Organization (FAO) of the United Nations Note-Includes processed

#### **Morocco's Fruit Exports**



Source: Food and Agriculture Organization (FAO) of the United Nations Note-Includes processed

### Morocco's Vegetable Exports



Source: Food and Agriculture Organization (FAO) of the United Nations Note-Includes processed