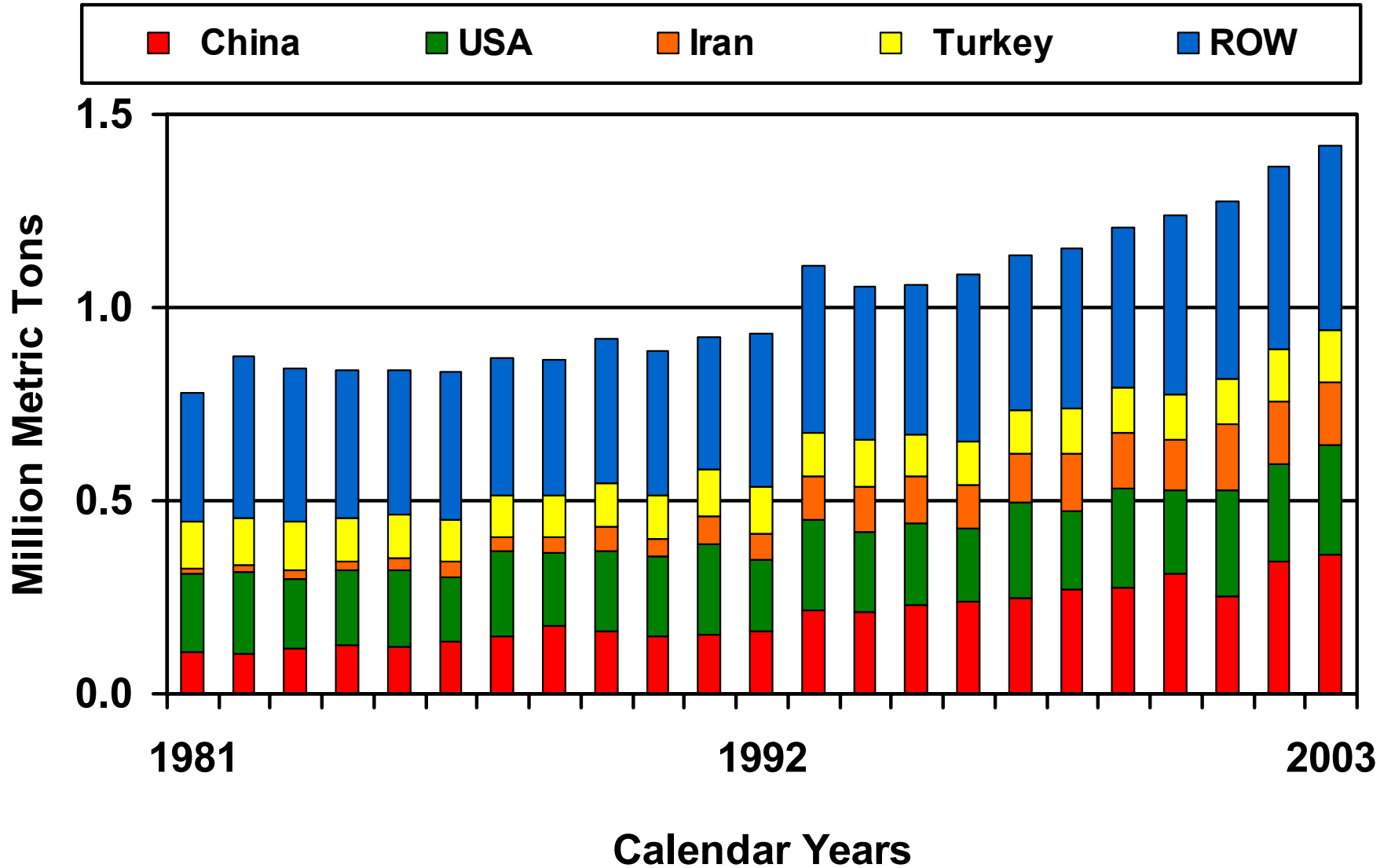


The U.S. and World Situation: Walnuts

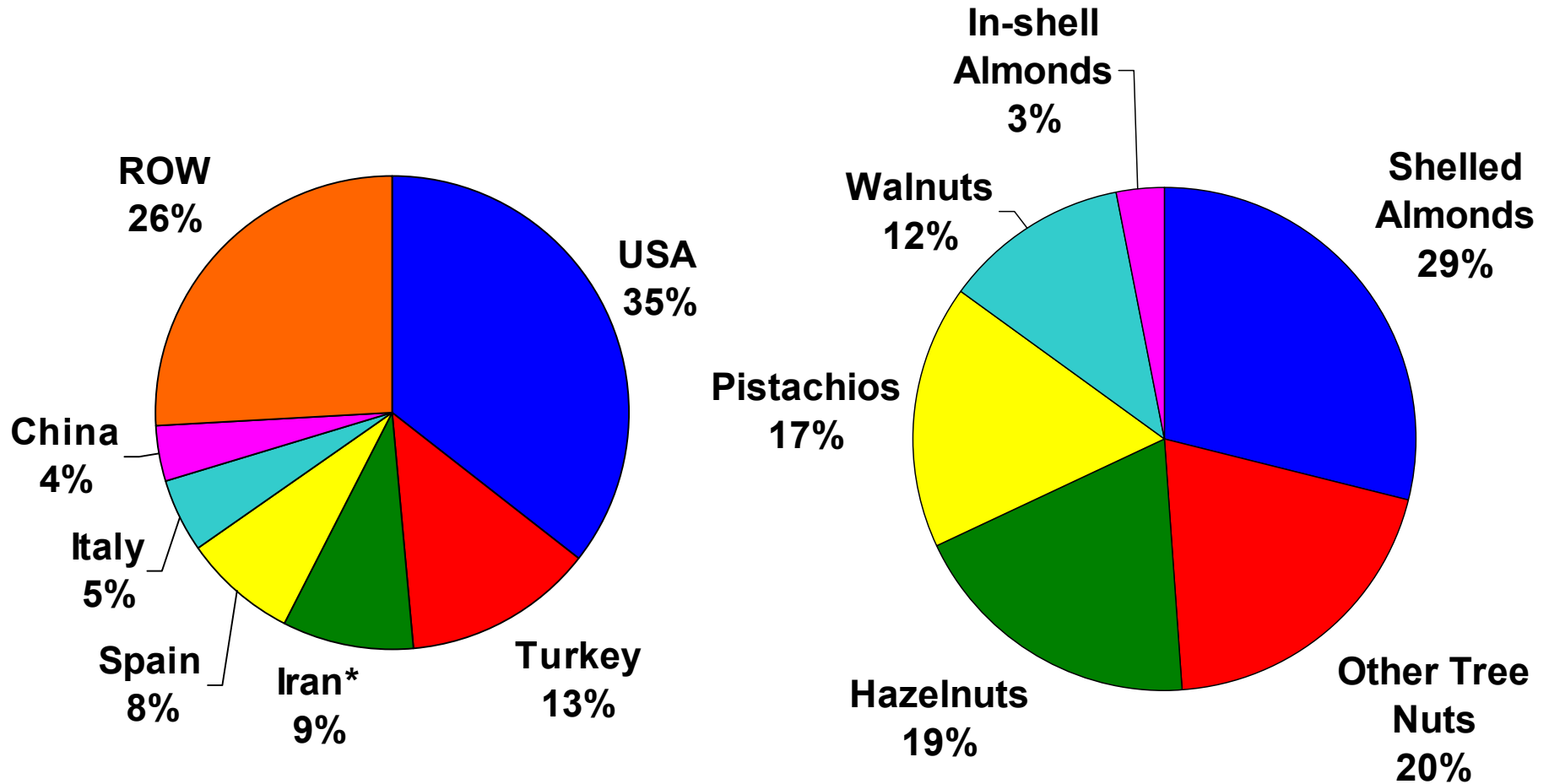
**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
April 2004**

Global Walnut Production



Source: Food and Agriculture Organization (FAO) of the United Nations

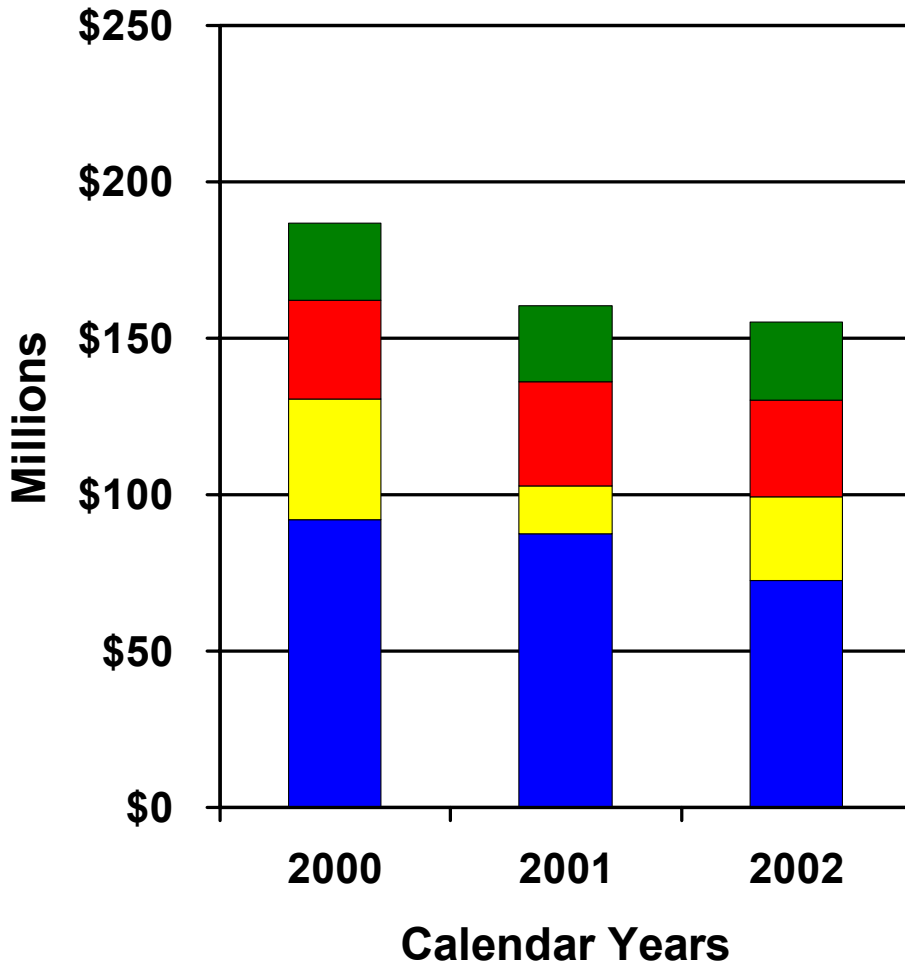
CY 2002 Global Tree Nut Exports Totalled \$3.2 Billion



Top Exporters of Walnuts

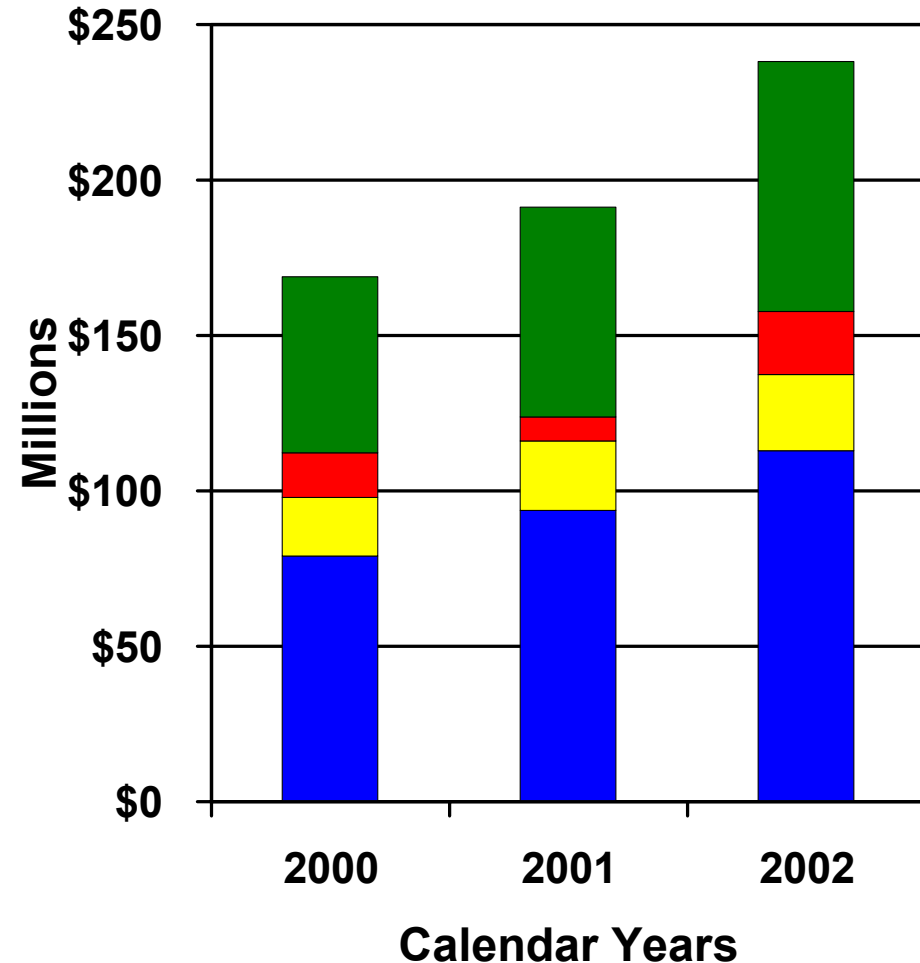
In-shell Walnuts

USA Mexico France Other



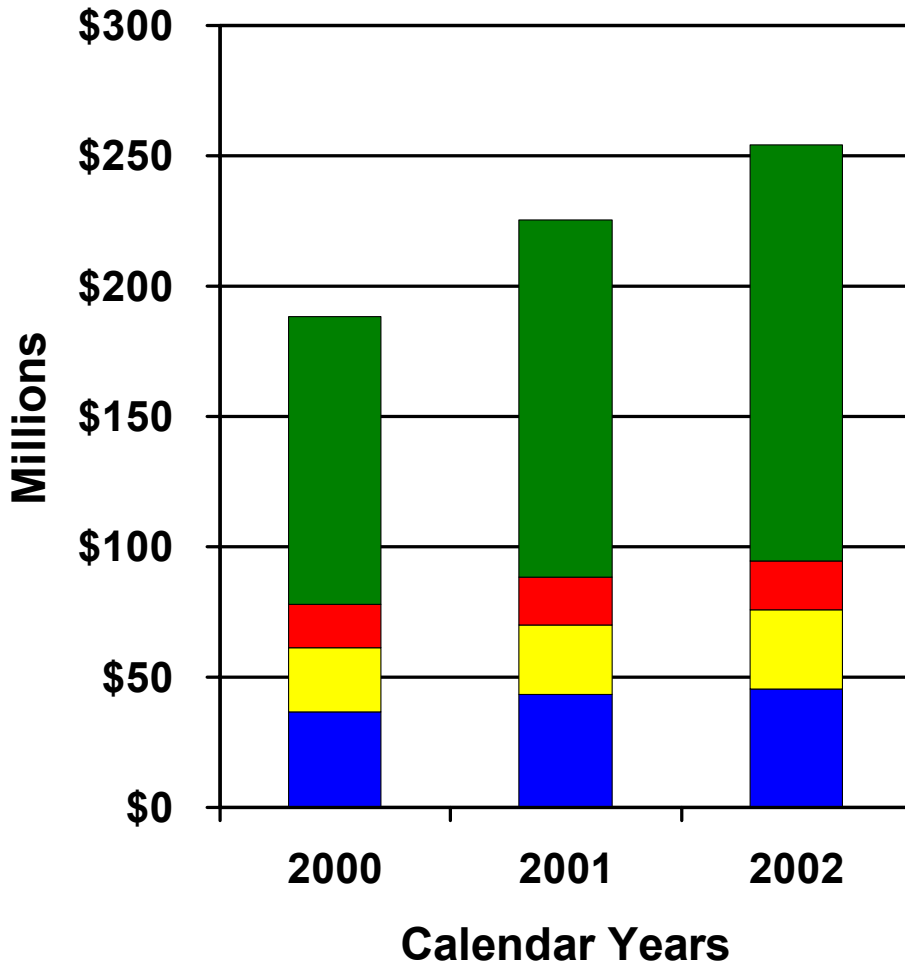
Shelled Walnuts

USA India Mexico Other

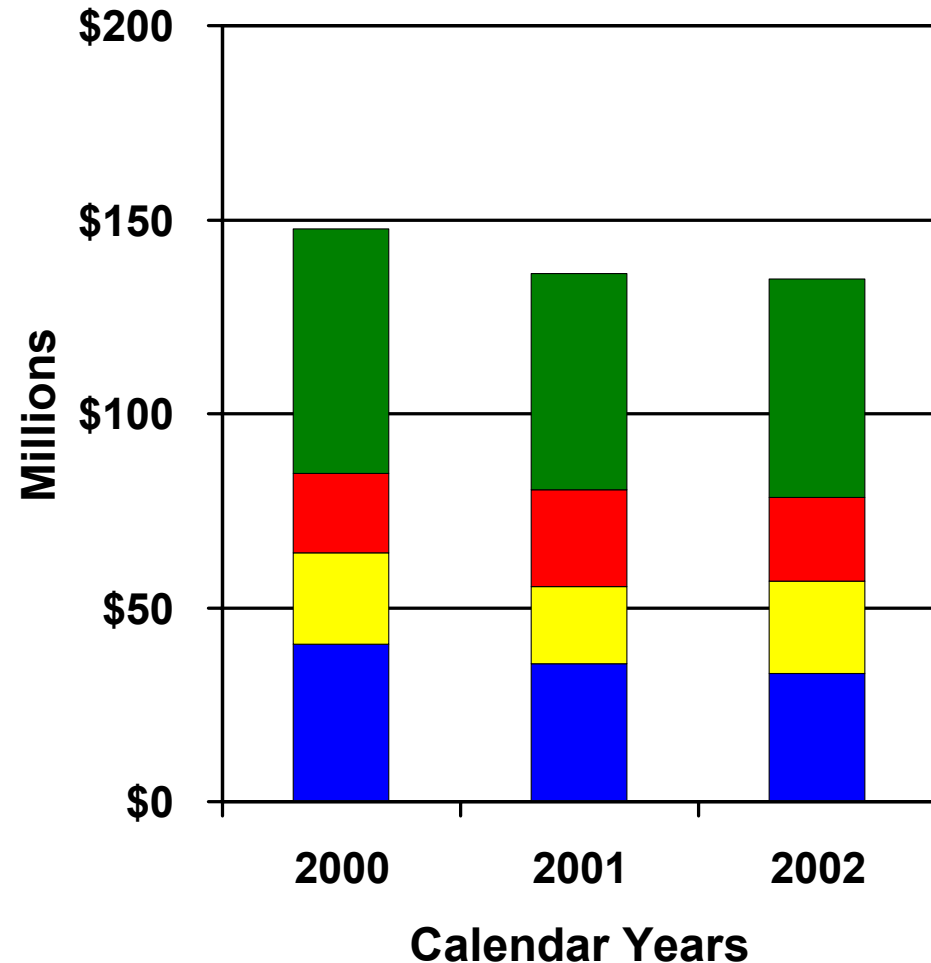


Top Importers of Walnuts

In-shell Walnuts

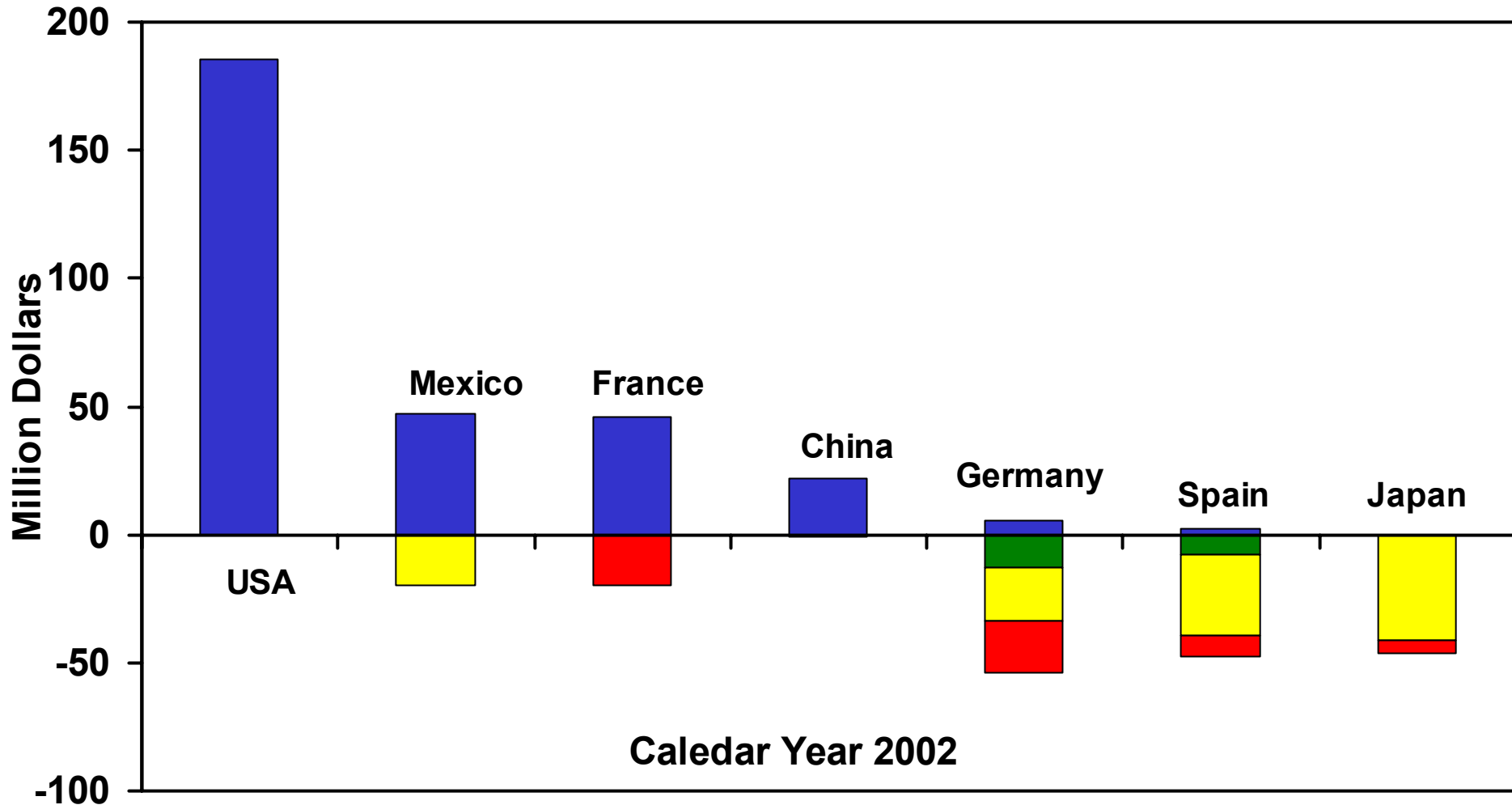


Shelled Walnuts



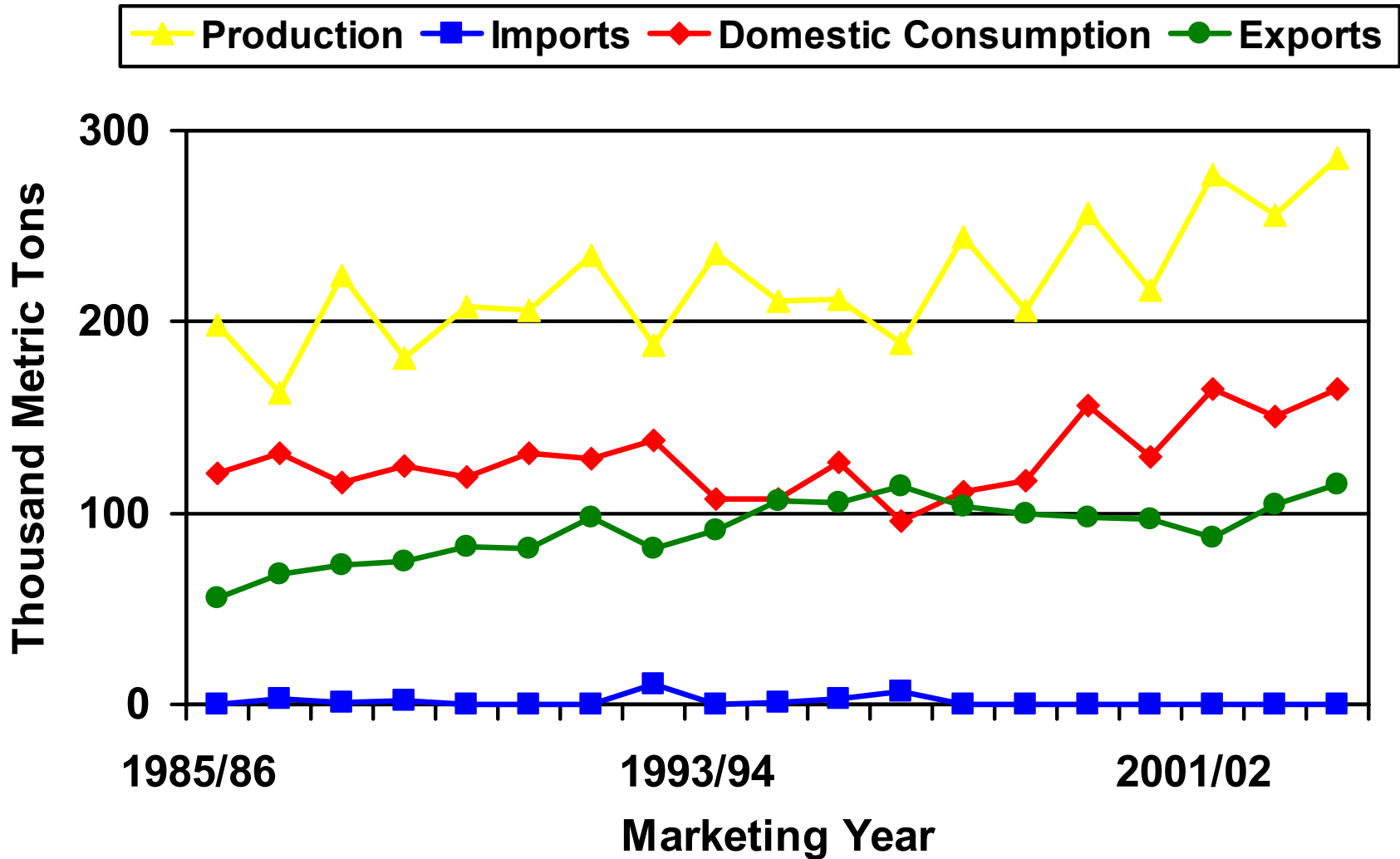
Key Walnuts Traders

Exports Imports from France Imports from U.S.A. Imports from Other Countries



Source: Global Trade Atlas. Includes shelled and in-shell walnuts.

U.S. Walnut Production, Consumption and Trade: In-shell Basis

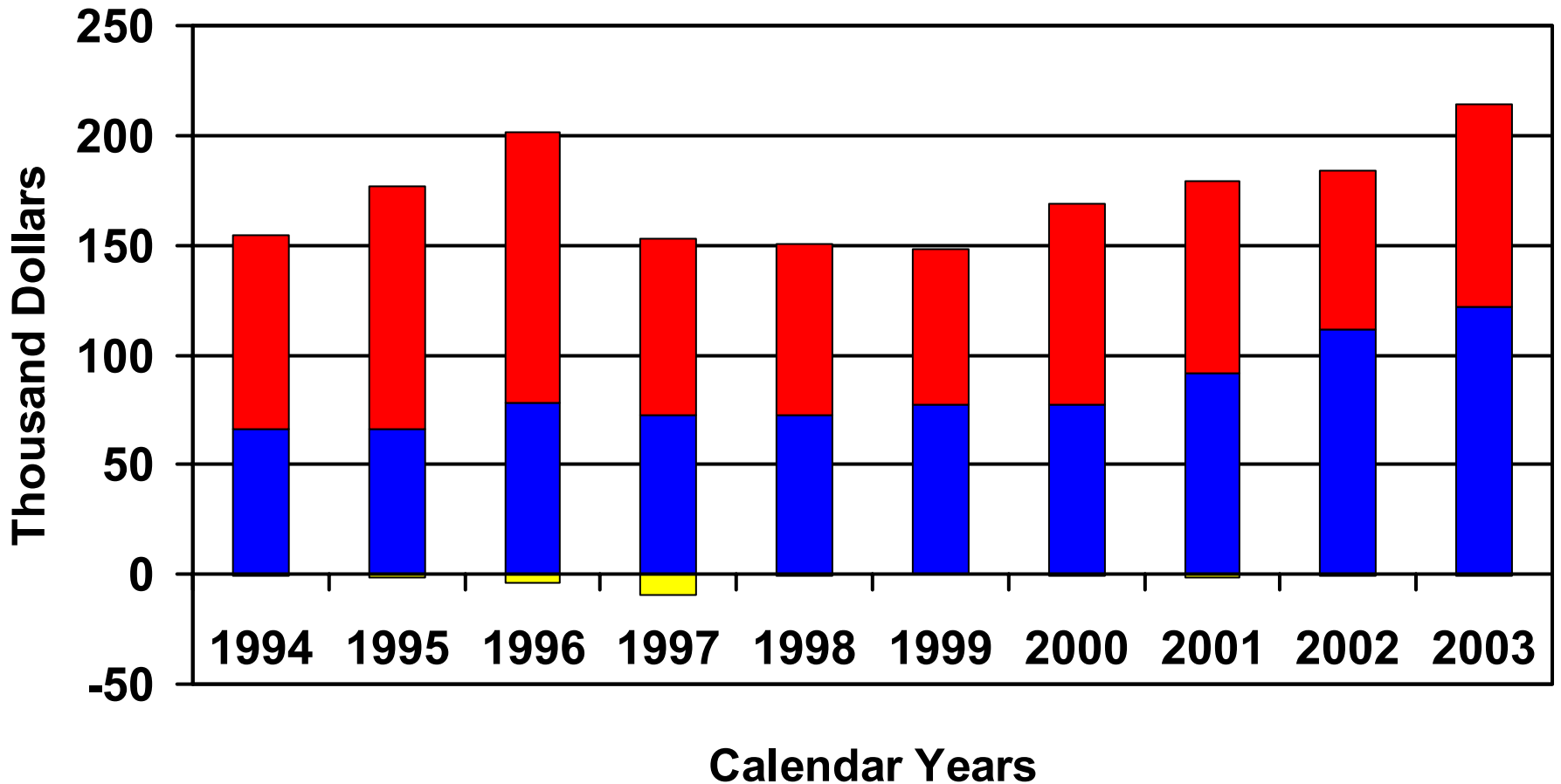


Source: National Agricultural Statistics Service, USDA; Economic Research Service, USDA

U.S. Walnut Trade Balance

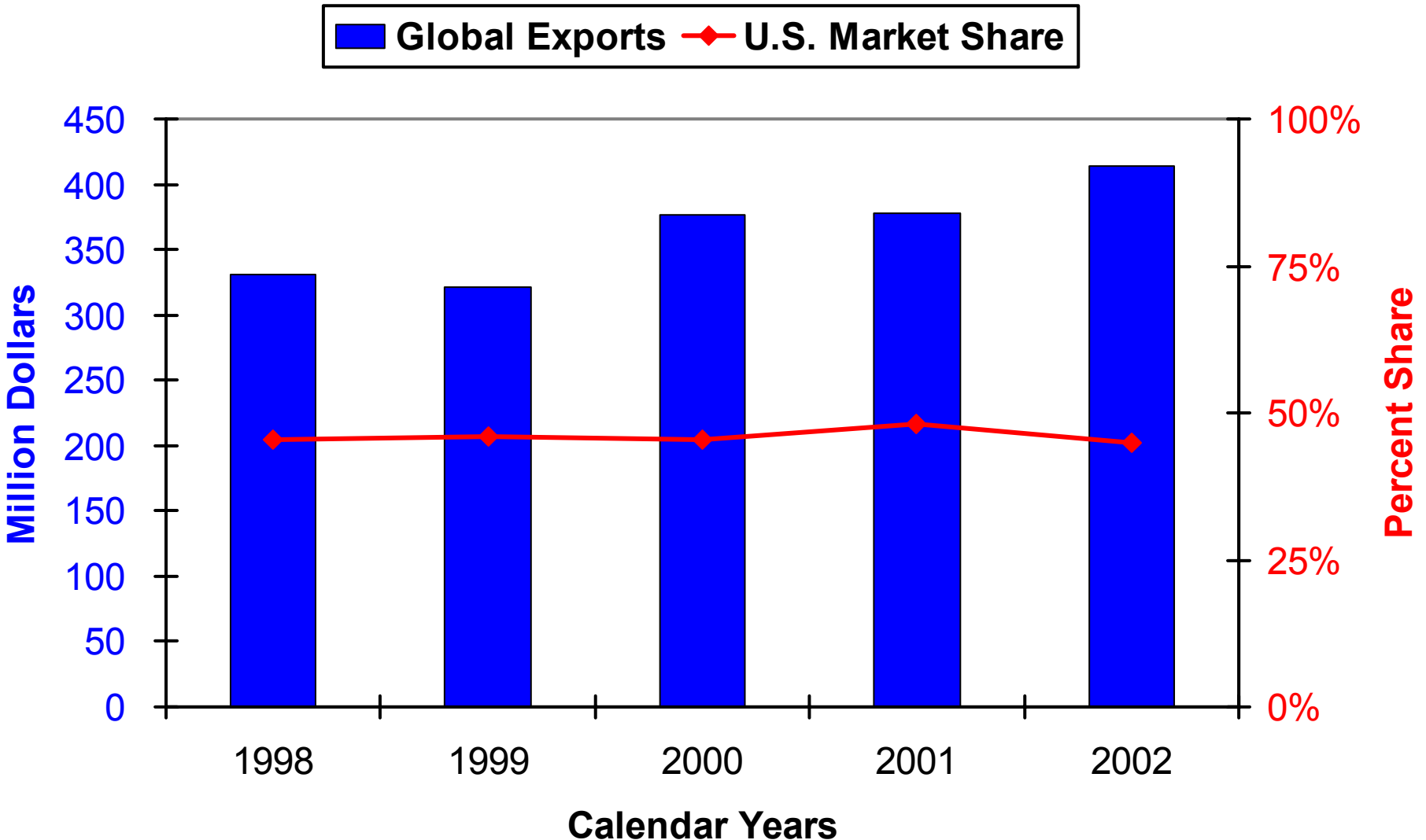
■ Shelled Exports
■ Shelled Imports

■ In-shell Exports
■ In-shell Imports

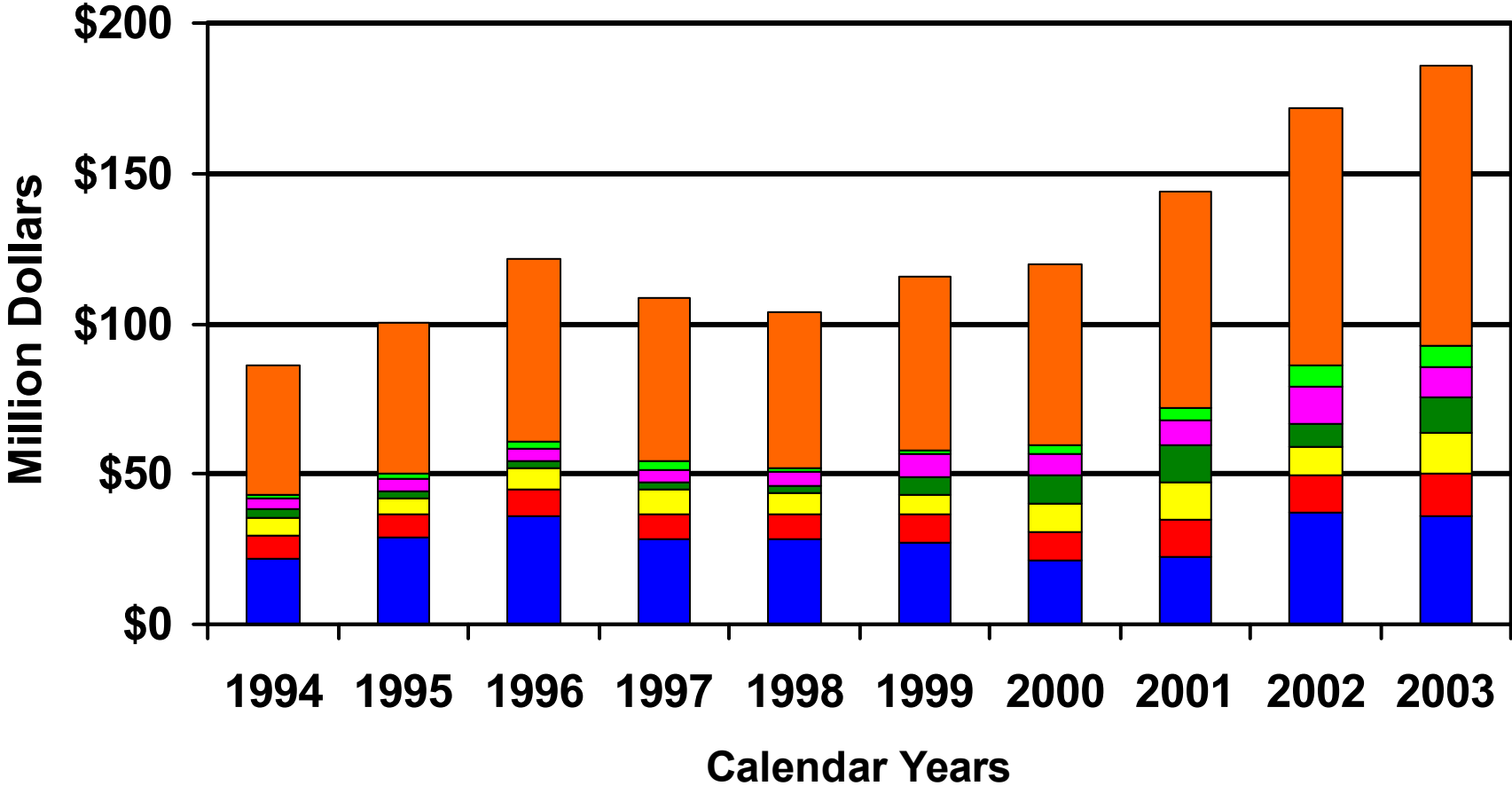


Source: Bureau of the Census, DOC Note: In-shell Imports are negligible.

U.S. Share of Global Walnut Exports

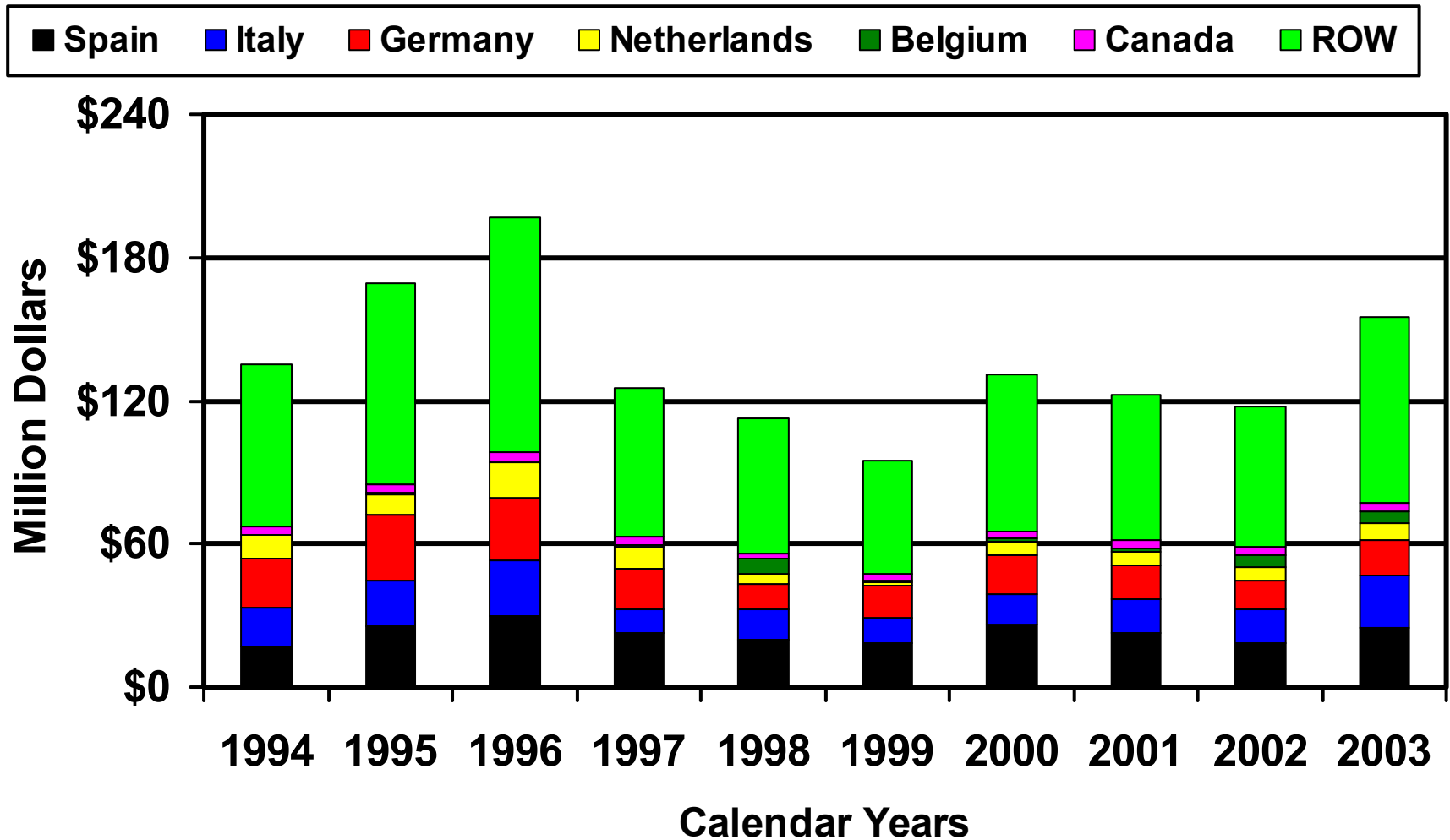


Top U.S. Shelled Walnut Export Markets



Source: Bureau of the Census, DOC

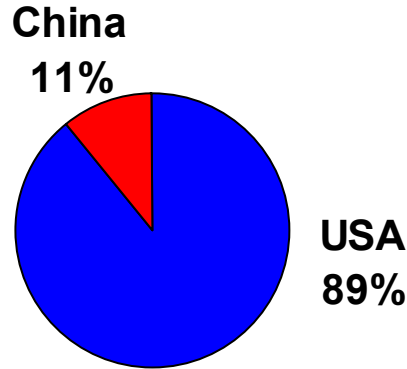
Top U.S. In-shell Walnuts Export Markets



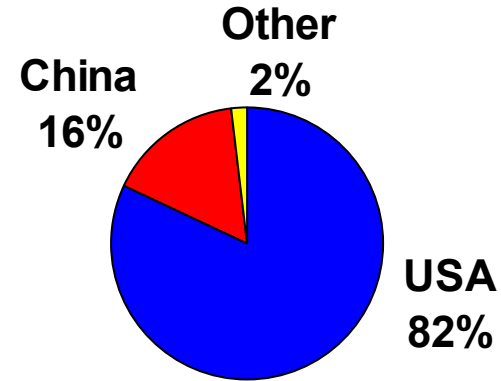
Competition in Key Markets

Shelled Walnuts

Japanese Imports

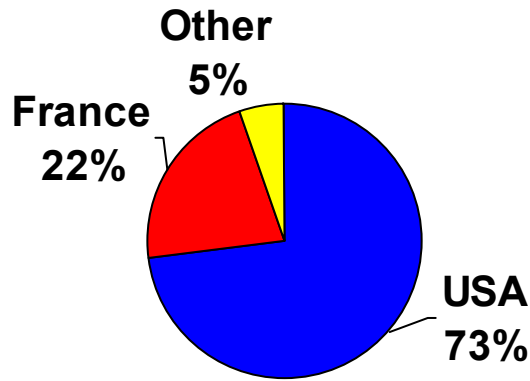


Canadian Imports



In-shell Walnuts

Spanish Imports



Italian Imports

