

USDA Foreign Agricultural Service

GAIN Report

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India

Tree Nuts

Report

2003

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Report Highlights:

Walnut exports (MY2001) increased to 17,000 metric tons (inshell basis) and almond imports decreased to 24,900 metric tons (shelled basis).

Includes PSD Changes: Yes Includes Trade Matrix: No Unscheduled Report New Delhi [IN1] [IN]

SUMMARY:

Based on latest official trade figures available from the Directorate General of Commercial Intelligence and Statistics, Ministry of Commerce, the estimate for walnut exports for marketing year 2001/02 has been revised higher to 17,000 metric tons (inshelled basis). The estimate for almonds imports for the same period was revised lower to 24,900 metric tons (shelled basis). Estimates for consumption and ending stocks have been revised to reflect the changes in the trade figures.

Table 1: Commodity, Almond, PSD Table

PSD Table

Country: India
Commodity: Almonds,
Shelled
Basis

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		2001		2002		2003	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		09/2001		09/2002		09/2002	(MONTH/YEAR)
Area Planted	19000	19000	19000	19000	0	19000	(HA)
Area Harvested	16800	16800	17200	16800	0	16900	(HA)
Bearing Trees	1050	1050	1150	1050	0	1100	1000 TREES
Non-Bearing Trees	250	250	150	250	0	200	1000 TREES
Total Trees	1300	1300	1300	1300	0	1300	(1000 TREES)
Beginning Stocks	5100	5100	6100	5000	0	5600	(MT)
Production	1000	1000	1200	1100	0	1000	(MT)
Imports	26000	24900	24000	27000	0	22000	(MT)
TOTAL SUPPLY	32100	31000	31300	33100	0	28600	(MT)
Exports	0	0	0	0	0	0	(MT)
Domestic Consumption	26000	26000	27000	27500	0	25000	(MT)
Ending Stocks	6100	5000	4300	5600	0	3600	(MT)
TOTAL DISTRIBUTION	32100	31000	31300	33100	0	28600	(MT)

Note: Due to the continued civil strife, Post is unable to visit Jammu & Kashmir. As published information on walnuts is very limited, the PSD is based on discussions with major walnut traders in Delhi.

Table 2: Commodity, Walnut, PSD Table

PSD Table

Country: India
Commodity: Walnuts,
Inshell
Basis

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		2001		2002		2003	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2001		10/2002		10/2003	(MONTH/YEAR)
Area Planted	36400	36400	36500	36500	0	36500	(HA)
Area Harvested	30200	30200	30200	30200	0	30500	(HA)
Bearing Trees	1305	1305	1307	1307	0	1310	1000 TREES
Non-Bearing Trees	255	255	265	265	0	265	1000 TREES
Total Trees	1560	1560	1572	1572	0	1575	(1000 TREES)
Beginning Stocks	6550	6550	4550	4050	0	3050	(MT)
Production	28000	29000	32000	32000	0	30000	(MT)
Imports	0	0	0	0	0	0	(MT)
TOTAL SUPPLY	34550	35550	36550	36050	0	33050	(MT)
Exports	14000	17000	16000	17000	0	15000	(MT)
Domestic Consumption	16000	14500	17000	16000	0	16000	(MT)
Ending Stocks	4550	4050	3550	3050	0	2050	(MT)
TOTAL DISTRIBUTION	34550	35550	36550	36050	0	33050	(MT)

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